

Facilities Planning & Development Department

Annual Report

Citizens' Oversight Committee



Measure T and N Bonds
March 2023 - February 2024



SAN BERNARDINO CITY
UNIFIED SCHOOL DISTRICT
Making Hope Happen



Indian Springs HS



San Geronio HS



San Bernardino HS



San Bernardino HS



On the Cover
Paakuma K-8



CONTENTS

Bond Overview	4
Proposition 39 Requirements	4
Citizens' Oversight Committee	5
Summary of COC Agendas and Activities	6
Summary of Bond Expenditures	6 - 10
Summary of Bond Expenditures and Findings	10
California Constitution Statutory Requirements	11
COC Statement of District Compliance	11



BOND OVERVIEW

On March 2, 2004, the voters of the San Bernardino City Unified School District approved Measure T by a yes vote of 61.4%. Measure T provides for capital facilities bonds in the amount of \$140 million. The bond language requires the establishment of a Citizens' Oversight Committee (COC). Measure T Bond projects include: building new neighborhood elementary, middle, and high schools and facilities; repairs, upgrades, expansions and modernizations of existing schools and facilities; and paying off existing capital facility lease obligations to reduce costs and save money. Bond funds will be used in conjunction with available State bond funding to maximize the number of projects that can be accomplished. Projects are prioritized as State and Bond funds become available.

On November 6, 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N provides bonds in the amount of \$250 million and passed overwhelmingly with 71.4% of the vote. To date, Measure N has provided new school police vehicles, printing services technology and equipment, improved lighting for Creative Before-and After Programs for Success (CAPS), construction projects, security and surveillance systems, Community Day School, Athletic Complex Upgrades, Indian Springs Sports Complex, the purchase of the Professional Development Center and the installation of new digital marquees and playgrounds.

Proposition 39 Requirements

Proposition 39 makes both constitutional and statutory changes to the current laws governing school facilities funding in California. Proposition 39 requirements include the following:

- Property tax maximum is \$60.00 per \$100,000 in assessed valuation
- A list of projects must be provided to the voters in the ballot measure
- A Citizens' Oversight Committee must be established and operational
- An annual report from the COC to the Board
- Annual financial audit
- Annual performance audit
- The membership of the COC must include at least five members of the following categories: parent, parent/member of PTA/PTO, business representative, member of a senior citizen organization, and member of a bona fide taxpayer organization
- A website of the COC must be maintained

CITIZENS' OVERSIGHT COMMITTEE

The San Bernardino City Unified School District Measure T-2004 Proposition 39 Bonds Citizens' Oversight Committee is legally charged under Education Code Sections 15278, 15280, 15282, and the California Constitution, Article 13A, Section 1, with direct taxpayer review of the Bond measure endorsed by the voters and with informing the public about the expenditures of the Bond proceeds to ensure that the spending decisions made by elected officials conform with that measure. The committee is not granted any powers to determine how bond proceeds are spent. In September of 2013 the Committee updated their by laws to allow for the oversight of the 2012 Measure N Bonds.

The Citizens' Oversight Committee is charged with the following purposes under Proposition 39:

1. To verify that projects funded with bond proceeds were permitted under the projects list submitted to voters (or available to voters if not reprinted in the Voter Handbook) at the time of election.
2. To review the annual financial audit and performance audit maintained under Proposition 39.
3. To review the annual list of deferred maintenance projects.
4. To conduct on-site inspections of projects to verify performance of contractors on an as needed basis.
5. To request that the District provide information on cost saving methods of design or construction that relate to any of the proposed projects.
6. To publicize the results of the findings of the Committee in order to inform the public of the status of the bonds and the proposed projects.
7. To evaluate the applicability of "reusable" designs for schools financed with Bond proceeds.

After an application process, Citizens' Oversight Committee members are appointed by the Board. Since inception of the Citizens' Oversight Committee in September 2004, the following community members have served:

Current Members	Representing	Membership Term	Current Position
Jayne Zylman	Tax Payer Organization	11/16/2021 - 11/30/2025	Vice - Chair
Jose Hernandez	Parent	11/15/2022 - 11/30/2024	
Keith Zylman	At-Large	11/16/2021 - 11/30/2025	
Kevin Gilbreth	At-Large	11/16/2021 - 11/30/2025	Committee Chair
Melania Romero	Parent	10/19/2021 - 10/31/2025	
Tim King	At-Large	1/19/2021 - 1/19/2025	
Past Members	Representing	Membership Term	Position
Amanda Jacobs	Parent	Jan. 2013 - June 2016	Past Member
Ben Parra	Business Community	Sept. 2004 - Aug. 2005	Past Member
David L. Clark	Senior Citizen	Nov. 2017 - Oct. 2019	Past Member
Erika Maria Delgado De Ramos	At-large	June 2015 - June 2019	Past Member
Eula Mills	Senior Citizen	Jan. 2013 - Sept. 2018	Past Member
Gloria Macias Harrison	Taxpayer Organization	June 2015 - June 2019	Committee Chair
James Stark	At-large	Jan. 2013 - Sept. 2018	Past Member
Maria Garcia	Parent	Nov. 2017 - Oct. 2019	Past Member
Michael A. Brown	At-large	Sept. 2016 - Sept. 2018	Past Member
Miguel McQueen	Business Community	Feb. 2019 - Feb. 2024	Past Member
Nyutosia Cade Cornish	Parent/Active Parent	Sept. 2016 - Sept. 2018	Past Co-Chair
Carl Clemons	At-large	Sept. 2004 - Aug. 2008	Past Vice Chair
Cynthia Barrow	Parent	Sept. 2008 - Sept. 2012	Past Member
David Justice	Business Community	May 2008 - May 2012	Past Vice Chair
Denise Benton	At-large	Mar. 2011 - Mar. 2015	Past Vice Chair
Gilbert Vanegas	Senior Citizen	Sept. 2016 - July 2017	Past Member
Glenda Rice	PTA Member	Jan. 2013 - June 2013	Past Committee Chair
Gloria Mazzola	At-large	Sept. 2004 - Aug. 2006	Past Chair
J. Pat Ferraris	Business Community	Sept. 2005 - Mar. 2008	Past Vice Chair
Jane Sneddon	Business Community	Jan. 2013 - Sept. 2018	Committee Chair
Lou Pellini	Taxpayer Organization	Sept. 2004 - Aug. 2005	Past Member
Margaret Hill	Senior Citizen	Sept. 2004 - Aug. 2008	Past Chair
Maria Dolores Ochoa	At-large	Aug. 2008 - Sept. 2012	Past Member
Marilyn Patterson	Taxpayer Organization	June 2011 - June 2015	Past Chair
Marion Vassilakos	Taxpayer Organization	Mar. 2007 - Mar. 2011	Past Member
Martha Rendón	Parent/PTA Member	June 2014 - June 2016	Past Member
Martin Romeo	Business Community	Sept. 2008 - Sept. 2012	Past Member
Ralph Knox	Senior Citizen	Sept. 2008 - Sept. 2012	Past Member
Robbi Brunk	At-large	Sept. 2004 - Aug. 2008	Past Chair, Vice Chair
Ron Coats	Business Community	Sept. 2004 - Aug. 2008	Past Member
Ronald Coats	Business Community	Jan. 2013 - Sept. 2018	Committee Co-Chair
Sheri Hundley	Parent/PTA Member	Sept. 2008 - Sept. 2012	Past Chair
Soledad Castillo	Parent/PTA Member	Sept. 2004 - Aug. 2008	Past Member
Teresa Alba	Parent	Sept. 2004 - Aug. 2008	Past Member
Tierney Harris	At-large	Aug. 2007 - Oct. 2010	Past Member
Trinidad Nelson	At-large	Jan. 2013 - Jun 2016	Past Member
Troy Allen Nelson	At-large	Sept. 2008 - Sept. 2012	Past Member

Summary of COC Activities

March 2023

- Approval of Meeting Minutes: January 11th meeting
- Financial & Performance Audit
- Facilities Management – Mid Year Report (Fiscal Year 2022-2023)
- Project Updates

July 2023

- Approval of Meeting Minutes (3/15/23)
- Review Current Project Status
- Recently Completed Projects – Overview
- New Bond Issuance
- Project Awards
- Vacant Positions

October 2023

- Bus Tour.

January 2024

- Approval of Meeting Minutes
- Annual Report – July 2022-June 2023
- Citizens Oversight Committee – Bond Report: October 2022 – November 2023

Bond Spending by Project & Issue

	Measure T	Measure N	Total	%
■ New Construction	\$61,913,543.26	\$0.00	61,913,543.26	23.08%
■ SDC/Additions	\$35,553,316.04	\$68,960.46	35,622,276.50	13.28%
■ Modernization	\$20,871,204.63	\$22,771,445.65	43,642,650.28	16.27%
■ Other Projects	\$17,567,327.20	\$109,464,155.48	127,031,482.68	47.36%
	\$135,905,391.13	\$132,304,516.59	\$268,209,952.72	100%

Summary of Bond Expenditures

ID	PROJECT NAME	Project Phase As of 2/28/24	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures As of 2/28/24
New Construction Projects					
C03	ANTON ES #45 - New Campus	Complete	\$5,969,753.22	\$0.00	\$5,969,753.22
C01	BING WONG ES #48 - New Campus	Complete	\$16,971,100.73	\$0.00	\$16,971,100.73
C01a	BING WONG ES #48 - New Campus	Reduce to Cost	\$64,897.31	\$0.00	\$64,897.31
C32	BURBANK II ES #54 - New Campus	Reduce to Cost	\$65,662.00	\$0.00	\$65,662.00
C79	CAPTAIN LELAND F. NORTON ES #52 - New Campus Site & Design	Complete	\$3,886.00	\$0.00	\$3,886.00
"C66					
"	CHAVEZ MS - New Campus	Complete	\$1,748,381.67	\$0.00	\$1,748,381.67
C10	COL. RODRIGUEZ PREP ACADEMY ES #47 - New Campus	Complete	\$10,989,690.49	\$0.00	\$10,989,690.49
C67 & C59	CURTIS MS & SDC - New Campus	Complete	\$14,967,971.22	\$0.00	\$14,967,971.22
C76	DR. MILDRED D. HENRY ES #49 - New Campus - Site & Design	Complete	\$10,407.02	\$0.00	\$10,407.02
C80	GEORGE BROWN JR. ES #53 - New Campus - Site & Design	Complete	\$36,996.74	\$0.00	\$36,996.74
C78	GRACIANO GOMEZ ES #51 - New Campus Site & Design	Complete	\$125,256.92	\$0.00	\$125,256.92
C81	H. FRANK DOMINGUEZ ES #54 - New Campus- Site & Design	Complete	\$1,715,326.70	\$0.00	\$1,715,326.70
C82	INDIAN SPRINGS HS #8 - New Campus	Complete	\$246,966.98	\$0.00	\$246,966.98
C02	JONES ES #46 - New Campus	Complete	\$8,195,677.46	\$0.00	\$8,195,677.46
C65	LINCOLN II No. ES #44 - New Campus	Reduce to Cost	\$27,900.00	\$0.00	\$27,900.00
C07	LINCOLN II So. ES #52 - New Campus	Reduce to Cost	\$265,587.62	\$0.00	\$265,587.62
C09	MIDDLE COLLEGE HS - New Campus - Site & Design	Complete	\$157,909.33	\$0.00	\$157,909.33
C69	MUSCOY MS #10 - New Campus	Reduce to Cost	\$30,061.70	\$0.00	\$30,061.70
C84	PAAKUMA' K-8 #56 - New Campus	Complete	\$88,166.41	\$0.00	\$88,166.41
C04	ROOSEVELT II ES #49 - New Campus	Reduce to Cost	\$86,503.85	\$0.00	\$86,503.85
C26	WILSON II ES #53 - New Campus	Reduce to Cost	\$145,439.89	\$0.00	\$145,439.89
New Construction Projects Subtotals			\$61,913,543.26	\$0.00	\$61,913,543.26

ID	PROJECT NAME	Project Phase As of 2/28/24	Measure T Expenditures	Measure N Expenditures	Expenditures As of 2/28/24
SDC/Additions Projects					
C45	ARROWVIEW MS - SDC Addition	Complete	\$971,302.18	\$0.00	\$971,302.18
C68	ARROYO VALLEY HS - Classroom Addtn	Complete	\$3,272,335.12	\$0.00	\$3,272,335.12
C37	BARTON ES - SDC Addition	Complete	\$1,276,638.97	\$0.00	\$1,276,638.97
C51	BRADLEY ES - SDC Addition	Complete	\$16,048.85	\$0.00	\$16,048.85
C49	CAJON HS - SDC Addition	Complete	\$1,151,599.78	\$0.00	\$1,151,599.78
C52	CYPRESS ES - SDC Addition	Complete	\$80,126.42	\$0.00	\$80,126.42
C46	DEL VALLEJO MS - SDC Addition	Complete	\$2,031,351.70	\$0.00	\$2,031,351.70
C08	GOLDEN VALLEY MS - Admin/Lib Repl	Complete	\$173,235.00	\$0.00	\$173,235.00
C60	GOLDEN VALLEY MS - SDC Addition	Complete	\$1,124,912.26	\$0.00	\$1,124,912.26
C53	HILLSIDE ES - SDC Addition	Complete	\$7,318.62	\$0.00	\$7,318.62
C40	HUNT ES - SDC Addition	Complete	\$2,359.36	\$0.00	\$2,359.36
C47	KING MS - SDC Addition	Complete	\$1,336,566.58	\$0.00	\$1,336,566.58
C98	LANKERSHIM ES - Addition	Complete	\$2,630,136.67	\$0.00	\$2,630,136.67
C100	LANKERSHIM ES - SDC Addition	Complete	\$828,448.12	\$0.00	\$828,448.12
C99	LYTLE CREEK ES - Addition	Complete	\$2,231,452.79	\$0.00	\$2,231,452.79
C102	LYTLE CREEK ES - SDC Addition	Complete	\$402,586.57	\$0.00	\$402,586.57
C95	MUSCOY MS - Addition	Complete	\$60,408.03	\$0.00	\$60,408.03
C103	MUSCOY MS - SDC Addition	Complete	\$13,437.82	\$0.00	\$13,437.82
C63	PACIFIC HS - SDC Addition	Complete	\$1,111,782.51	\$0.00	\$1,111,782.51
C56	PALM AVENUE ES - SDC Addition	Complete	\$1,144,690.27	\$0.00	\$1,144,690.27
C44	ROOSEVELT ES - SDC Addition	Complete	\$211.25	\$0.00	\$211.25
C50	SAN BERNARDINO HS - SDC Addition	Complete	\$1,228,644.10	\$0.00	\$1,228,644.10
C64	SAN GORGONIO HS - SDC Addition	Complete	\$1,389,780.13	\$0.00	\$1,389,780.13
C48	SERRANO MS - SDC Addition	Complete	\$1,491,406.10	\$0.00	\$1,491,406.10
C62	SHANDIN HILLS MS - SDC Addition	Complete	\$1,508,586.15	\$0.00	\$1,508,586.15
C96	VERMONT ES - Addition	Complete	\$4,145,233.44	\$32,057.61	\$4,177,291.05
C104	VERMONT ES - SDC Addition	Complete	\$1,210,953.14	\$2.85	\$1,210,955.99
C97	WILSON ES - Addition	Complete	\$1,899,780.35	\$19,500.00	\$1,919,280.35
C105	WILSON ES - SDC Addition	Complete	\$571,951.43	\$17,400.00	\$589,351.43
SDC/Addition Projects Subtotals			\$33,313,283.71	\$68,960.46	\$33,382,244.17
Growth & MultiUse Room Projects					
C35	BARTON ES - Growth Portables	Rescinded	\$1,500.00	\$0.00	\$1,500.00
C34	CAJON HS - Growth Portables	Rescinded	\$96,529.48	\$0.00	\$96,529.48
C75	CHAVEZ MS - Joint Use Gym	Complete	\$1,545,196.17	\$0.00	\$1,545,196.17
C33	DEL VALLEJO MS - Growth Portables	Rescinded	\$265,330.92	\$0.00	\$265,330.92
Growth	GROWTH PROJECTS	Complete	\$68,270.45	\$0.00	\$68,270.45
C86	MIDDLE COLLEGE HS - Portables/Interim Housing	Complete	\$3,103.20	\$0.00	\$3,103.20
C36	URBITA ES - Growth Portables	Rescinded	\$260,102.11	\$0.00	\$260,102.11
Growth & MultiUse Room Projects Subtotals			\$2,240,032.33	\$0.00	\$2,240,032.33
Modernization Projects					
M100	BARTON ES - Mod 2	Complete	\$218,049.78	\$2,147,418.71	\$2,365,468.49
M102	BRADLEY ES - Mod 2	Design	\$50.00	\$46,104.00	\$46,154.00
M104	COLE ES - Mod 2	Complete	\$42,551.84	\$595,188.99	\$637,740.83
M106	DEL ROSA ES - Mod 2	Complete	\$230,081.57	\$4,201,806.43	\$4,431,888.00
M110	HUNT ES - Mod 2	Design	\$115,042.35	\$97,072.02	\$212,114.37
M130	ML KING MS - Mod 2	Complete	\$310,105.28	\$3,311.32	\$313,416.60
M117	MUSCOY ES - Mod 2	Complete	\$7,112.10	\$0.00	\$7,112.10
M119	NORTH PARK ES - Mod 2	Complete	\$825,043.48	\$2,521,828.48	\$3,346,871.96
M120	OEHL ES - Mod 2	Complete	\$26,835.47	\$1,326,332.16	\$1,353,167.63
M133	PACIFIC HS - Mod 2	Construction	\$29,219.07	\$2,385,802.23	\$2,415,021.30
M122	RIO VISTA ES - Mod 2	Complete	\$135,986.74	\$1,983,495.39	\$2,119,482.13
M131	SERRANO MS - Mod 2	Design	\$92,689.54	\$6,935.98	\$99,625.52
M132	SHANDIN HILLS MS - Mod 2	Design	\$180,472.03	\$7,775.99	\$188,248.02
M135	SIERRA HS - Mod 2	Design	\$257,091.63	\$109,033.84	\$366,125.47
M128	WARM SPRINGS ES - Mod 2	Complete	\$120,391.96	\$7,339,340.11	\$7,459,732.07
M05	ARROWVIEW MS - Modernization	Complete	\$818,136.60	\$0.00	\$818,136.60
M06	BARTON ES - Modernization	Complete	\$89,635.61	\$0.00	\$89,635.61

ID	PROJECT NAME	Project Phase As of 2/28/24	Measure T Expenditures	Measure N Expenditures	Expenditures As of 2/28/24
Modernization Projects - cont.					
M07	BELVEDERE ES - Modernization	Complete	\$556,415.28	\$0.00	\$556,415.28
M49	BRADLEY ES - Modernization	Complete	\$394,999.44	\$0.00	\$394,999.44
M58	CAJON HS - Mod. Abatement	Complete	\$1,155,250.48	\$0.00	\$1,155,250.48
M09	CAJON HS - Modernization	Complete	\$1,606,090.07	\$0.00	\$1,606,090.07
M13	CURTIS MS - Modernization	Complete	\$1,047,189.24	\$0.00	\$1,047,189.24
M14	CYPRESS ES - Modernization	Complete	\$37,797.19	\$0.00	\$37,797.19
M02	DEL VALLEJO MS - Modernization	Complete	\$2,412,660.96	\$0.00	\$2,412,660.96
M15	EMMERTON ES - Modernization	Complete	\$319,993.56	\$0.00	\$319,993.56
M16	FAIRFAX ES - Modernization	Complete	\$1,345.93	\$0.00	\$1,345.93
M17	GOLDEN VALLEY MS - Modernization	Complete	\$341,142.59	\$0.00	\$341,142.59
M18	HIGHLAND PACIFIC ES - Modernization	Complete	\$100,665.00	\$0.00	\$100,665.00
M20	HUNT ES - Modernization	Complete	\$735.12	\$0.00	\$735.12
M23	KIMBARK ES - Modernization	Complete	\$378,887.52	\$0.00	\$378,887.52
M24	LANKERSHIM ES - Modernization	Complete	\$2,239.82	\$0.00	\$2,239.82
M25	LINCOLN ES - Modernization	Complete	\$46,770.19	\$0.00	\$46,770.19
M26	LYTLE CREEK ES - Modernization	Complete	\$5,507.00	\$0.00	\$5,507.00
M31	NORTH PARK ES - Modernization	Complete	\$16,033.04	\$0.00	\$16,033.04
M59	NORTH VERDEMONT - Modernization	Complete	\$9.27	\$0.00	\$9.27
M32	OEHL ES - Modernization	Complete	\$82,932.30	\$0.00	\$82,932.30
M47	PACIFIC HS - Modernization	Complete	\$481,614.95	\$0.00	\$481,614.95
M33	RAMONA-ALESSANDRO ES - Modernization	Complete	\$60,393.92	\$0.00	\$60,393.92
M35	RILEY ES - Modernization	Complete	\$180,185.33	\$0.00	\$180,185.33
M10	SALINAS ES - Modernization	Complete	\$231,747.72	\$0.00	\$231,747.72
M51	SAN ANDREAS HS - Modernization	Complete	\$24,412.17	\$0.00	\$24,412.17
M38	SAN BERNARDINO HS - Modernization	Complete	\$1,140,613.88	\$0.00	\$1,140,613.88
M40	SERRANO MS - Modernization	Complete	\$1,636,297.23	\$0.00	\$1,636,297.23
M41	SHANDIN HILLS MS - Modernization	Complete	\$218,413.51	\$0.00	\$218,413.51
M52	SIERRA HS - Modernization	Complete	\$19,270.60	\$0.00	\$19,270.60
M42	THOMPSON ES - Modernization	Complete	\$386,302.97	\$0.00	\$386,302.97
M46	WARM SPRINGS ES - Modernization	Complete	\$5,049.01	\$0.00	\$5,049.01
M45	WILSON ES - Modernization	Complete	\$1,679.63	\$0.00	\$1,679.63
Modernization Projects Subtotals			\$20,871,204.63	\$22,771,445.65	\$43,642,650.28
Other Projects / Costs and Unallocated Revenue					
P24	ARROWVIEW MS - HVAC	Complete	\$18,423.07	\$0.00	\$18,423.07
P16	ARROWVIEW MS - 21st Century Classroom	Cancelled	\$35,107.73	\$0.00	\$35,107.73
P18	ARROWVIEW MS - Kitchen Remodel	Complete	\$50.00	\$0.00	\$50.00
P84	ATHLETIC COMPLEX UPGRADES	Complete	\$300.00	\$14,097,633.64	\$14,097,933.64
P206	ATHLETIC COMPLEX UPGRADES - PHASE II	Complete	\$1,521,634.62	\$4,410,810.23	\$5,932,444.85
P223	ATHLETIC COMPLEX UPGRADES - PHASE III	Construction	\$49,859.74	\$47,268.48	\$97,128.22
P242	BELVEDERE PARKING LOT	Design	\$50.00	\$57.11	\$107.11
P52	BRADLEY ES - Phase II - Canopy	Complete	\$0.00	\$14,679.27	\$14,679.27
P209	CAJON HS - CTE	Complete	\$463,856.16	\$444,444.29	\$908,300.45
P83	CAJON HS - Theatre Renovation	Complete	\$1,389,291.29	\$1,010,386.44	\$2,399,677.73
P231	CAJON HS - GROWTH PROJECT	Design	\$6,006.73	\$0.00	\$6,006.73
P25	CAJON HS - HVAC	Complete	\$16,529.68	\$0.00	\$16,529.68
P21	CAJON HS - Kitchen Remodel	Complete	\$6.00	\$0.00	\$6.00
	CAJON HS - MOD Savings	Complete	\$120,146.30	\$274,892.28	\$395,038.58
P57	CAPS Security Lighting	Complete	\$0.00	\$251,289.25	\$251,289.25
P243	CARDINAL CHILD CARE (ELIOT)	Construction	\$1,147.90	\$0.00	\$1,147.90
P80	CDS - Multiuse Room	Complete	\$1,582,332.85	\$66,223.36	\$1,648,556.21
P92	CHAVEZ MS - Portable Relocation	Complete	\$161,197.25	\$0.00	\$161,197.25
P82	CID Annex Remodel	Complete	\$2,000.00	\$6,370.00	\$8,370.00
P86	CID Main Building	Planning	\$0.00	\$24,168.50	\$24,168.50
P14	COL. RODRIGUEZ PREP MS Portables	Complete	\$3,485.64	\$0.00	\$3,485.64
P41	COMMUNITY DAY SCHOOL	Complete	\$0.00	\$3,782,421.03	\$3,782,421.03
P19	CURTIS MS - Kitchen Remodel	Complete	\$6.00	\$0.00	\$6.00
P61	CYPRESS ES - Fascia Board	Complete	\$6,074.00	\$0.00	\$6,074.00
DMT	DEFERRED MAINTENANCE PROJECTS	N/A	\$253,356.48	\$0.00	\$253,356.48
P229	DEL ROSA KINDER	Complete	\$2,969.45	\$8,318.54	\$11,287.99
P26	DEL VALLEJO MS - HVAC	Complete	\$50,579.46	\$0.00	\$50,579.46
	DEL VALLEJO MS - HVAC Savings	Complete	\$104,266.19	\$0.00	\$104,266.19

ID	PROJECT NAME	Project Phase As of 2/28/24	Measure T Expenditures	Measure N Expenditures	Expenditures As of 2/28/24
P240	DEL VALLEJO MS- LUNCH SHELTER	Complete	\$2,728.43	\$82,411.02	\$85,139.45
P226	DEMOLITION- Various Sites	Design	\$0.00	\$8,056.00	\$8,056.00
P85	DISTRICTWIDE MARQUEE IMPROVEMENTS	Complete	\$40,096.89	\$602,068.31	\$642,165.20
P88	DISTRICTWIDE PLAYGROUND IMPROVEMENTS	Complete	\$1,591,418.79	\$107,627.48	\$1,699,046.27
P75	DSA CLOSOUT PROJECTS	Complete	\$209.40	\$0.00	\$209.40
P246	EXL PROJECTS -Various Sites	Design	\$0.00	\$167,457.05	\$167,457.05
P27	GOLDEN VALLEY MS - HVAC	Complete	\$30,342.22	\$0.00	\$30,342.22
P62	HIGHLAND PACIFIC ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P63	HILLSIDE ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P64	HUNT ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P23	HUNT ES - Phase II	Complete	\$74,929.75	\$0.00	\$74,929.75
P205	INDIAN SPRINGS HS - BLACK BOX CLASSROOM	Complete	\$6,259.82	\$0.00	\$6,259.82
P87	INDIAN SPRINGS HS - CANOPIES\MISC.	Complete	\$0.00	\$203,912.61	\$203,912.61
P210	INDIAN SPRINGS HS - CTE	Complete	\$24,188.61	\$1,506,502.81	\$1,530,691.42
P54	INDIAN SPRINGS HS - PERFORMING ARTS CENTER	Complete	\$624,590.75	\$478,962.52	\$1,103,553.27
P56	INDIAN SPRINGS HS - SPORTS COMPLEX	Complete	\$939,882.83	\$12,278,450.08	\$13,218,332.91
P236	INDIAN SPRINGS HS- SESIMIC	Complete	\$0.00	\$1,590,014.93	\$1,590,014.93
P55	LYTLE CREEK ES - INTERIM HOUSING	Complete	\$566,885.73	\$0.00	\$566,885.73
	LYTLE CREEK ES - SDC Addition - Savings	Complete	\$0.00	\$352,932.51	\$352,932.51
P28	M.L. KING MS - HVAC	Complete	\$40,039.86	\$0.00	\$40,039.86
	M.L. KING MS - HVAC Savings	Complete	\$57,544.26	\$0.00	\$57,544.26
P53	MARSHALL ES - Phase II Canopy	Complete	\$0.00	\$18,782.36	\$18,782.36
MN1	MEASURE N PROJECTS	Complete	\$39,628.64	\$4,705,288.24	\$4,744,916.88
P100	MISC. MINOR PROJECTS	Complete	\$31,133.61	\$5,158.07	\$36,291.68
P96	MUSCOY ES ADMIN/LIBRARY RENOVATION	Complete	\$263,984.08	\$50.00	\$264,034.08
P256	MUSCOY ES RELEVANT HANDS ON LEARNING	Design	\$0.00	\$124.04	\$124.04
P89	NETWORKING UPGRADES	Complete	\$0.00	\$1,104,694.22	\$1,104,694.22
P97	NORTH PARK ES - PHASE I	Complete	\$187,552.00	\$327,233.56	\$514,785.56
P65	NORTH VERDEMONT ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P220	OFFICE EXPANSIONS-PDC, WHAA & SMART BLDGS.	Complete	\$0.00	\$656,730.51	\$656,730.51
P59	ORG PORTABLE REMOVAL	Complete	\$230,376.62	\$28,100.37	\$258,476.99
P227	PAAKUMÁ K-8 GROWTH PROJECT	Complete	\$13,292.02	\$0.00	\$13,292.02
P16	PACIFIC HS - 21st Century Classroom Other	Cancelled	\$18,243.27	\$0.00	\$18,243.27
P211	PACIFIC HS - ADMIN/ADMINISTRATION	Complete	\$23,975.33	\$0.00	\$23,975.33
P214	PACIFIC HS - CTE - BIOMED	Construction	\$5,771.71	\$45,020.33	\$50,792.04
P203	PACIFIC HS - Diesel Technology Program	Complete	\$4,474.98	\$64,100.46	\$68,575.44
P218	PACIFIC HS - FOOD SERVICE - BLDG. Q	Planning	\$0.00	\$39,641.63	\$39,641.63
P29	PACIFIC HS - HVAC	Complete	\$26,965.88	\$0.00	\$26,965.88
P11	PACIFIC HS - Kitchen Remodel	Complete	\$9,193.83	\$0.00	\$9,193.83
P217	PACIFIC HS - PERFORMING ARTS CENTER - BLDG. T	Design	\$25.00	\$406,327.27	\$406,352.27
P219	PACIFIC HS - STUDENT CENTER/SITE IMPROVEMENTS	Design	\$223.78	\$631,759.57	\$631,983.35
P241	PACIFIC HS- C WEST MUSIC WING	Design	\$223.78	\$62,325.00	\$62,548.78
	PACIFIC MOD SAVINGS	Complete	\$408,782.04	\$327,660.38	\$736,442.42
P09	PALM AVENUE ES - Lunch Shelter	Complete	\$64,182.07	\$0.00	\$64,182.07
	PALM ES - SDC Savings	Complete	\$0.00	\$25,944.00	\$25,944.00
P201	PARENT RESOURCE CENTER	Construction	\$8,209.42	\$3,263,500.35	\$3,271,709.77
P70	PROFESSIONAL DEVELOPMENT CENTER	Complete	\$2,756,939.26	\$3,828,821.01	\$6,585,760.27
	PROGRAM CONTRACTS	Ongoing	\$523,473.38	\$11,440,241.32	\$11,963,714.70
P204	PUBLIC SAFETY BUILDING	Design	\$2,462.86	\$235,997.43	\$238,460.29
P30	RICHARDSON PREP - HVAC	Complete	\$75,404.03	\$0.00	\$75,404.03
P73	RICHARDSON PREP HS - Lunch Shelter	Complete	\$174,112.97	\$0.00	\$174,112.97
P74	RILEY ES - Lunch Shelter	Complete	\$211,657.47	\$0.00	\$211,657.47
P66	RIO VISTA ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P67	ROOSEVELT ES - Fascia Board	Complete	\$3,699.00	\$0.00	\$3,699.00
P10	SAN ANDREAS HS - Kitchen Remodel	Complete	\$14,747.96	\$0.00	\$14,747.96
	SAN ANDREAS HS MOD SAVINGS	Complete	\$0.00	\$192,636.78	\$192,636.78
P222	SAN BERNADINO HS AUDITORIUM	Construction	\$275,490.47	\$11,319,689.82	\$11,595,180.29
P16	SAN BERNARDINO HS - 21st Century Classroom Other	Cancelled	\$24,094.73	\$0.00	\$24,094.73
P45	SAN BERNARDINO HS - AUDITORIUM UPGRADES	Cancelled	\$511,827.92	\$116,456.99	\$628,284.91
P207	SAN BERNARDINO HS - Building M Transformation	Complete	\$6,833.16	\$71,256.53	\$78,089.69
P32	SAN BERNARDINO HS - HVAC	Complete	\$407.66	\$0.00	\$407.66
P22	SAN BERNARDINO HS - Kitchen Remodel	Complete	\$782.70	\$0.00	\$782.70
P17	SAN BERNARDINO HS - Library Replacement	Cancelled	\$15,164.18	\$0.00	\$15,164.18
P216	SAN GORGONIO HS - CTE - HOSPITALITY & TOURISM	Construction	\$89,892.31	\$3,746,913.93	\$3,836,806.24
P238	SAN GORGONIO HS - Tennis Court Fencing Replacement	Construction	\$8,060.04	\$1,466,558.64	\$1,474,618.68

ID	PROJECT NAME	Project Phase As of 2/28/24	Measure T Expenditures	Measure N Expenditures	Expenditures As of 2/28/24
P244	SAN GORGONIO HS- POOL REPLACEMENT	Construction	\$89,850.44	\$12,008,216.92	\$12,098,067.36
P234	SAVANT ADA UPGRADES	Complete	\$48,478.89	\$653,580.91	\$702,059.80
P76	SECURITY IMPROVEMENTS (19 Sites)	Complete	\$108.38	\$693,797.37	\$693,905.75
P95	SECURITY SITE UPGRADES (22 Sites)	Complete	\$0.00	\$3,996,031.13	\$3,996,031.13
P93	SEEP -VARIOUS SITES	Complete	\$6,000.00	\$0.00	\$6,000.00
P49	SERRANO MS - Phase II	Complete	\$13,990.09	\$0.00	\$13,990.09
P33	SERRANO MS - HVAC	Complete	\$61,095.74	\$0.00	\$61,095.74
P20	SERRANO MS - Kitchen Remodel	Complete	\$50.00	\$0.00	\$50.00
	SHANDIN HILLS MS - HVAC Savings	Complete	\$54,797.19	\$0.00	\$54,797.19
P12	SHANDIN HILLS MS - Kitchen Remodel	Complete	\$60,502.09	\$0.00	\$60,502.09
P34	SHANDIN HILLS MS HVAC	Complete	\$70,658.55	\$0.00	\$70,658.55
P255	SHANDIN HILLS MS - Parking Improvements	Design	\$0.00	\$880.00	\$880.00
	SIERRA HS MOD SAVINGS	Complete	\$33,183.32	\$232,928.66	\$266,111.98
P263	SIERRA HS WELLNESS CENTER & CLASSROOM ADDITIONS	Construction	\$0.00	\$67,471.85	\$67,471.85
P213	SINGLE POINT ENTRY PROJECTS	Complete	\$1,006,108.86	\$3,952,786.84	\$4,958,895.70
P37	SMART BUILDING UPGRADES	Complete	\$0.00	\$1,606,458.06	\$1,606,458.06
P233	SPORTS LIGHTING - Various Sites	Construction	\$0.00	\$29,444.00	\$29,444.00
P77	TECHNOLOGY UPGRADES	Complete	\$0.00	\$274,189.19	\$274,189.19
P58	VERMONT TO LINCOLN PRESCHOOL	Complete	\$284,926.61	\$0.00	\$284,926.61
Other Projects			\$17,567,327.20	\$109,464,155.48	\$127,031,482.68
Grand Totals			\$135,905,391.13	\$132,304,561.59	\$268,209,952.72

Summary of Bond Expenditures and Findings

Measure T:

2004 General Obligation Bond, Series A

On September 16, 2004, the San Bernardino City Unified School District issued the 2004 General Obligation Bonds, Series A, in the amount of \$44,999,497. The bonds will mature August 1, 2029, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to fund the construction, renovation, and repair of certain District facilities and the prepayment of the District's School Facility Bridge Funding Program.

2004 General Obligation Bonds, Series B

On May 3, 2006, the District issued \$67,999,967 of 2004 General Obligation Bonds, Series B. This was the second series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2030, with interest yields of 4.5 to 5.0 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series C

On March 1, 2007, the District issued \$9,997,217 of 2004 General Obligation Bonds as Series C. This was the third series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2031, with interest yields of 3.4 to 4.7 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of school facilities.

2004 General Obligation Bonds, Series D

On March 17, 2011, the District issued \$11,525,419.10 of 2004 General Obligation Bonds as Series D. This was the fourth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2042, with interest yields of 7.41 to 7.50 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series E

On March 17, 2011 the District issued \$5,477,434.00 of 2004 General Obligation Bonds as Series E. This was the fifth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2035, with interest yields of 8.875 percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

Measure N:

2012 General Obligation Bonds, Series A

On June 12, 2013 the San Bernardino City Unified School District issued the 2012 General Obligation Bonds, Series A, in the amount of \$30,150,000. The bonds will mature August 1, 2037, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series B

On June 12, 2013 the District issued the 2012 General Obligation Bonds, Series B, in the amount of \$12,515,000. The bonds will mature August 1, 2027, and yield interest rates of .99 to 4.66%. The bonds were issued to fund the District's regularly scheduled lease payments through and including August 1, 2018 with respect to the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds.)

2012 General Obligation Bonds, Series C

On July 15, 2015 the District issued the 2012 General Obligation Bonds, Series C, in the amount of \$32,495,000. The bonds will mature August 1, 2041, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series D

On October 31, 2017 the District issued the 2012 General

Obligation Bonds, Series D, in the amount of \$31,550,000. The bonds will mature August 1, 2042, and yield interest rates of 3.00% to 5.00% percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series E

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series E, in the amount of \$21,085,000. The bonds will mature August 1, 2042, and yield interest rates of 4.00% to 5.00% percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

2012 General Obligation Bonds, Series F

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series F, in the amount of \$35,000,000. The bonds will mature August 1, 2044, and yield an interest rate of 3.00 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series G

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series G, in the amount of \$20,185,000. The bonds will mature August 1, 2037, and yield interest rates of 0.489 to 2.732 percent. The bonds were issued to pay certain lease payments of the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds).

2012 General Obligation Bonds, Series H

On October 4, 2023 the District issued the 2012 General Obligation Bonds, Series H, in the amount of \$53,350,000. The bonds will mature August 1, 2043, and yield interest rates of 4.00% to 5.00%. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series I

On October 4, 2023 the District issued the 2012 General Obligation Bonds, Series I, in the amount of \$13,670,000. The bonds will mature August 1, 2035, and yield interest rates of 6.250% to 6.500%. The bonds were issued to pay certain lease payments of the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds).

2022 - 2023 Audit Reports

In accordance with Proposition 39, a performance audit and financial audit was performed by the independent auditor firm of EideBailly, LLP. The performance audit confirmed that the San Bernardino City Unified School District has properly accounted for the expenditures of the funds held in the Bond Building Fund and that such expenditures were made on authorized bond projects. Further it was noted that the funds held in the Bond Building Fund and expended by the district were not expended for salaries of school administrators or other operating expenditures. The financial audit confirmed that the financial statements for fiscal year ending June 30, 2023, presented fairly in all material respects, the financial position and results of operations for the San Bernardino City Unified School District as of June 30, 2023, in conformity with accounting principles generally accepted in the United States of America.

California Constitution Statutory Requirements

On May 4, 2004, (Item 10.42) the Board of Education approved "Resolution of the Board of Education of the San Bernardino City Unified School District Establishing a Citizens' Bond Oversight Committee and Approving Form of Bylaws Thereof."

Section 3, Item 3.3 of Citizens' Oversight Committee Bylaws: 3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- a. A statement indicating whether the District is in compliance with the requirements of Article XXIIA, Section 1(b)(3) of the California Constitution.
- b. A summary of the Committee's proceedings and activities for the preceding year.

The text in the Article XIII A of the California Constitution:

- a. A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1 (b) (3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
- b. A list of the specific school facilities projects to be funded and certification that the school district board, community college board, or county office of education has evaluated safety, class size reduction, and information technology needs in developing that list.
- c. A requirement that the school district board, community college board, or county office of education conduct an annual, independent performance audit to ensure that the funds been expended only on the specific projects listed.

COC Statement of District Compliance

The Citizens' Oversight Committee, based on the review of the annual financial and performance audit report and information received at the COC meetings, finds:

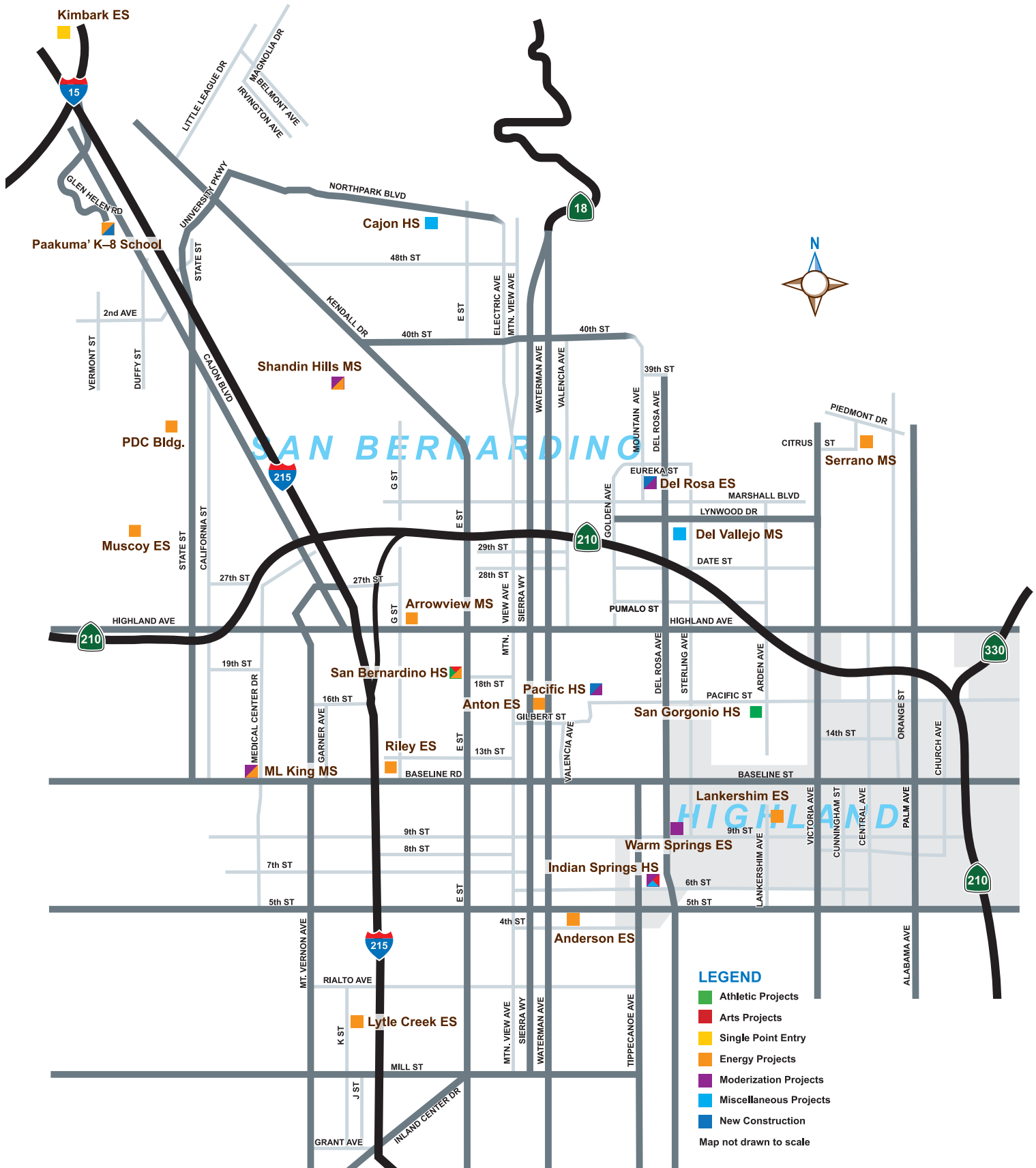
- The San Bernardino City Unified School District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution

The Citizens' Oversight Committee members and officers wish to thank the San Bernardino City Unified School District Board, Superintendent and staff for their support and appreciate the opportunity to serve the taxpayers of the District and inform the public concerning the San Bernardino City Unified School District Measures N and T Bonds.

Kevin Gilbreth

Citizens' Oversight Committee Chair

Locations of Major Construction Projects



The Board of Education

Danny Tillman, President
 Mayra Ceballos, Vice President
 Felicia Alexander
 Mikki Cichocki
 Mary Ellen A. Grande
 Abigail Rosales-Medina
 Scott Wyatt

District Facilities, M&O Administrators

Thomas Pace, Facilities Director

Published May 2024