

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT



REQUEST FOR QUALIFICATIONS NO. 24-005

FOR

ASBESTOS, LEAD AND HAZARDOUS MATERIALS

CONSULTING SERVICES

QUALIFICATIONS DEADLINE DATE

Friday March 1st, 2024 by 4:00 P.M. Pacific Time

Submit Statement of Qualifications (SOQ) Package via Email:

facilities_contracts+RFP2405@sbcusd.k12.ca.us

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PURPOSE OF THE RFQ:

NOTICE IS HEREBY GIVEN that the San Bernardino City Unified School District (SBCUSD) Facilities Planning & Development acting by and through its Governing Board, hereinafter referred to as the DISTRICT, is soliciting and issuing this Request for Qualifications (RFQ) and will receive up to, but no later than **Friday March 1, 2024 by 4:00 P.M. Pacific Time** qualifications from interested parties. The purpose of this RFQ is to select a group of qualified consultants to be on the District's pre-approved list for Asbestos, Lead, and Hazardous Materials Consulting Services. The District intends to enter into master service agreements (MSA) with the pre-approved firms for future projects.

The intent of this RFQ is to identify consultants who have considerable expertise and experience delivering Asbestos, Lead, and Hazardous Materials Consulting Services to School Districts. All qualified parties, including local parties, are encouraged to submit qualifications. Qualifications must be submitted by email to: facilities_contracts+RFP2405@sbcusd.k12.ca.us

Email subject line to clearly state:

REQUEST FOR QUALIFICATIONS: RFQ 24-005 - ASBESTOS, LEAD, AND HAZARDOUS MATERIALS CONSULTING SERVICES

Following receipt of qualifications received, reviewed and ranked, the District intends to establish a list of pre-approved consultants. Then, every time the District identifies a need for the required services, the District will request specific information, qualifications and fee proposals from one or more of the pre-approved consultants for one or more specific project(s). Depending on the number of projects, one or more respondents will be selected and the District shall enter into a Master Services Agreement(MSA). A sample of anticipated Master Services Agreement (for information purposes only) is attached to this RFQ.

The initial term of the pre-approval shall be three (3) years from the Board of Education approval and certification with the possibility of, up to two additional successive one-year extensions, at the sole discretion of the District, not to exceed a cumulative total of five years.

GENERAL BACKGROUND ON THE DISTRICT:

The San Bernardino City Unified School District is currently the eighth largest school district in California with approximately 73 schools in operation and a student enrollment of approximately 46,000. The District is planning several campus improvement projects, facility modernization efforts and new construction projects and seeks the services of experienced, competent Asbestos, Lead Service and Hazardous Materials providers to support these efforts.

For additional information regarding the District, please visit the San Bernardino City Unified School District website at: <https://www.sbcusd.com/> or <https://sbcusdfacilities.com/transforming-schools/bid-opportunities/>

ANTICIPATED TIMELINE*:

RFQ Issued	February 8, 2024
Deadline to Submit Questions	February 22 , 2024 4:00 pm
Responses to the questions submitted	February 26, 2024 4:00 pm
Due date for electronic submittal of Qualifications	March 1, 2024 4:00 pm

*Dates are subject to change.

QUESTIONS AND CLARIFICATION OF THE RFQ

Questions, request for explanation or clarifications in regard to this RFQ shall be submitted via email to Dawn Metz, Facilities Planning and Development at facilities_contracts+RFP2405@sbcusd.k12.ca.us , by no later than Thursday, February 22, 2024 by 4:00 PM.

The District will advise all parties known to have received a copy of the RFQ of responses to the requests for explanation or clarifications by posting an addendum on the District website at <https://sbcusdfacilities.com/transforming-schools/bid-opportunities/> All parties interested in responding to the RFQ are advised to check the District websites for any updates.

CONTENTS OF THE REQUEST FOR QUALIFICATIONS: Firms must submit one digital copy via email to: facilities_contracts+RFP2405@sbcusd.k12.ca.us

All qualifications should address the following items in the order listed below. The SOQ shall demonstrate the qualifications, competence and capacity of the firm:

1. **Cover Letter/Letter of Interest** – Include a cover letter stating the following:
 - a. Legal name of the firm to respond to this **RFQ #24-005**.
 - b. A brief description of the respondent and statement of interest.
 - c. Identify any sub consultant firms or subcontractors to be involved in execution and delivery of the work.
 - d. Name, title and contact information for the firm's contact person for the duration of the proposal process.
 - e. Cover letter must be signed by an individual authorized to commit the firm to the terms of the proposal.
2. **Table of Contents** – (1-2 pages) The Table of Contents shall reflect the order stated herein and shall include section titles and page numbers.
3. **Description of Firm** – (maximum 4 pages) Provide a summary description of firm's background and qualifications for providing the requested services. Include information regarding the size of the firm, location of the office from which the required services would be performed, nature of work performed, and years in this particular business. The respondent shall provide an affirmative statement that it is independent of the District as defined by generally accepted standards.
4. **Personnel and Staffing Resources** – (maximum 10 pages)
 - a. Provide an organizational chart of your proposed team. Identify any team members who are sub consultants.
 - b. Include an affirmative statement that the firm and all assigned key staff are professionally qualified to perform the requested services, capable of successfully

- completing District background clearance requirements (Live Scan) and hold any/all proper business or other required licenses.
- c. Submit resume(s) for key personnel who will be proposed to provide the requested services, including their qualifications and recent related experience providing similar services. Resumes should be limited to one (1) page each.
 5. **Experience and References** – (maximum 12 pages) Provide summary of proposed team's experience in past performance of similar service and related experience for at least three (3) projects involving design of educational facilities, preferably completed within the last eight (5) years. (No more than 4 pages per project.)
 - a. Project Name, and summary of the project (scope, size, number of facilities, etc.)
 - b. Final Construction cost
 - c. Beginning and end dates of service
 - d. Client name, client reference name, title, email and telephone number.
 6. **Prior Work for SBCUSD** - If applicable, provide a table listing the services the firm may have previously provided for the District. State the scope of each project, value and the beginning and ending dates of services.
 7. **Attachments** – Attachments 1 through 6 of this RFQ are issued as mandatory forms and must be completed and returned with the proposal.
 - a. **Acceptance "Attachment 1"** - Each respondent must complete and return the "Attachment 1 Acceptance" form. Any questions regarding the terms of the sample agreement should be submitted in writing during the time period for questions, information, or clarifications. Any proposed modifications or deviations to the sample agreement must be noted on the **Attachment 1a** Acceptance form. Please note that modifications or deviations not identified in the proposal will not be considered after the evaluation and award. Form must be signed by an authorized representative of the proposing firm.
 - b. **Respondent Questionnaire "Attachment 2"** – Each respondent must completely answer the questions in Attachment 2 of the RFQ. Note: Attachment 2 requests information that may also be included in other sections. Please include requested information in multiple sections if requested.
 - c. **Fee Proposal "Attachment 3"** - Respondents shall state their proposed fees and a table of reimbursable expenses. **Note:** *Proposed Hourly Rates, Testing Unit Rates and Reimbursable Expenses should be submitted concurrently with the proposal documents, clearly stating the name of the proposing entity and RFQ Number 24-005.*
 - i. **Hourly Labor Rate Schedule:** Include with qualifications proposal a schedule of proposed hourly rates for all personnel to be assigned to District projects. Hourly rates are to be inclusive of all travel costs.
 - ii. **Testing Unit Rates:** Include a unit rate schedule for all materials and soil testing anticipated for District construction projects.
 - iii. **Reimbursable Expenses:** The maximum charge for all reimbursable costs shall be an amount not-to-exceed ten (10) percent of the Contract Amount unless otherwise approved by the District. Reproduction for District use shall be transmitted by selected respondents to District's reproduction vendor. Proposals must list basis for all other reimbursable costs including any markups. Please note that the District does not reimburse the cost of postage, faxes, deliveries, telephone and communication, mileage and/or travel expenses to and from District offices and/or project sites.
 - d. **Equal Employment Opportunity (EEO) Certification "Attachment 4"** – Proposing firm (Prime) must certify that compliance with the federal EEO requirements is met.
 - e. **Worker's Compensation Insurance Certification "Attachment 5"** - Complete and sign the Worker's Compensation Insurance Certification form. Respondents

shall also describe the outcome of design and construction-related claims, if any, filed against the respondent's general liability or professional liability or automobile liability insurance carriers during the most recent five (5) years. Proof of Insurance for General Liability, Professional Liability, Public Liability and Auto Liability or a statement of liability shall be required from the successful respondent according to the terms of this RFQ/P.

- f. **Business Outreach Program "Attachment 6"**– Respondents are requested to submit the District's Local Business Outreach Program (LBOP) registration form. The District is using this form to monitor the participation of professional service providers in the Facilities Capital Improvement Program. Copies of the LBOP registration form is attached hereto as Attachment 6.
8. **Additional Information** - Respondents are encouraged to provide additional information or description of resources the respondent feels is pertinent to the RFQ. Respondents are cautioned, however, that this does not constitute an invitation to submit large amounts of extraneous material; appendices should be relevant and brief.

PREPARATION AND SUBMITTAL OF THE PROPOSAL

Due date for electronic submittal of Qualifications

Qualifications Submittal and Deadline

Statement of Qualifications (SOQ) must be submitted by **no later than Friday, March 1, 2024 by 4:00 PM via Email to: facilities_contracts+RFP2405@sbcusd.k12.ca.us**. Indicate company's name and Email subject line to clearly state:

REQUEST FOR QUALIFICATIONS: RFQ 24-005 - ASBESTOS, LEAD, AND HAZARDOUS MATERIALS CONSULTING SERVICES

It is the sole responsibility of the respondent submitting the proposal to ensure that it is received via Email to the Facilities Planning and Development office prior to the deadline time and due date. Late submissions will not be considered.

Qualifications Completeness

Statement of Qualifications (SOQ) shall be completed in all respects as required by the instructions herein. An SOQ may be rejected if it is conditional or incomplete, or if it contains alterations of form or other irregularities of any kind. An SOQ will be rejected if, in the opinion of the District, the information contained therein was intended to mislead the District in the evaluation of the SOQ.

District Not Responsible For Preparation Costs

All costs incurred in the preparation, submission and/or presentation of respondents responding to the RFQ including, but not limited to, the respondent's travel expenses to attend any pre-conferences, oral presentations, long distance charges, and negotiation sessions, shall be the sole responsibility of the respondent and will not be reimbursed by District.

District shall not pay for any costs incurred for the RFQ or contract preparation as a result of termination of this RFQ or termination of the contract resulting from this RFQ.

Right to Use Ideas

All qualifications and other materials submitted become the property of the District. District reserves the right to use any ideas presented in any response to the RFQ. Selection or

rejection of the RFQ shall not affect this right.

Modification or Withdrawal of RFQ

A respondent may modify or withdraw an RFQ after submission by written request of withdrawal and re-submission, provided that the RFQ withdrawal or modification is prior to the due date deadline specified.

Amendments

Respondents are advised that the District reserves the right to amend this RFQ at any time. Amendments will be done formally by publishing the amendment on the District website: <https://sbcusdfacilities.com/transforming-schools/bid-opportunities/>

Equal Opportunity

The respondent shall certify that it is an Equal Opportunity Employer and has made a good faith effort to improve minority employment and agrees to meet federal and state guidelines. Legal residents of the United States of America shall be used in providing all services under this RFQ.

Respondent shall not discriminate nor permit discrimination against any person because of race, color, religion, age, national origin, ancestry, creed, handicap, sexual orientation, union membership, in the performance of the work including but not limited to, preparation, manufacturing, fabrication, installation, erection and delivery of all supplies and equipment. In the event of receipt of such evidence of such discrimination by the respondent or its agents, employees or representatives, District shall have the right to rescind and terminate the Contract.

The successful respondent agrees to include the paragraph above with appropriate adjustments in all subcontracts, which are entered into for work to be performed pursuant to the Contract.

Complete the Equal Opportunity Certification form, attached herein as Attachment No. 4, and return with the RFQ.

Waiver or Breach Thereof

No term or provision of this RFQ shall be deemed waived and no breach excused, unless such waiver or consent shall be in writing and signed by an individual authorized to so waive or consent. Any consent by either party to, or waiver of, a breach by the other, whether express or implied, shall not constitute a consent to, waiver of, or excuse for, any other breach or subsequent breach, except as may be expressly provided in the waiver or consent.

Covenant against Gratuities

The respondent warrants that no gratuities (in the form of entertainment, gifts, or otherwise) were offered or given by the respondent or any agent or representative of the respondent, to any officer or employee of the District with a view toward securing the resultant contract or securing favorable treatment with respect to any determinations concerning the award of the RFQ. For breach or violation of this provision, the District shall have the right to terminate any negotiation or the resultant contract, either in whole or in part, and any loss or damage sustained by the District in procuring on the open market any items which respondent agreed to supply shall be borne and paid for by the respondent. The rights and remedies of the District provided in this clause shall not be exclusive and are in addition to any other rights and remedies provided by law.

Indemnification

The respondent, at its own expense and without exception, shall indemnify, defend and pay all

damages, costs, expenses, including attorney fees, and otherwise hold harmless the District, its employees and representatives, from any liability of any nature or kind in regard to the delivery of these services. Further, the successful respondent (s) will be required to provide to the District evidence and the amount of Errors and Omissions Insurance i.e. Professional Liability Insurance currently in effect. Limits for Errors and Omissions Insurance are \$1,000,000 for each occurrence and \$2,000,000 aggregate and the District will be named as additional insured.

Conflict of Interest

The respondent is in agreement that it presently has no interest and will not acquire any interest, directly or indirectly, which would conflict in any manner or degree with the performance of the services hereunder. The respondent further agrees that no person having any such known interest or conveyed an interest shall be employed, directly or indirectly, in the delivery of services under this RFQ.

Independent Contractor

The respondent represents itself as an independent contractor offering such services to the general public and shall not represent him/herself or his/her employees to be an employee of the District. Therefore, the respondent shall assume all legal and financial responsibility for taxes, FICA, employee fringe benefits, workers compensation, employee insurance, minimum wage requirements, overtime, and other expenses.

Precedence of Documents

The contract between the District and the successful respondent (s) shall consist of (1) this Request for Qualifications (RFQ) and any amendments thereto, (2) the proposal submitted by the respondent to the District in response to the RFQ, and (3) the respondent agreement included herein to be executed with the successful respondent(s). In the event of a conflict in language between the documents referenced above, the provisions and requirements set forth in the Master Service Agreement shall govern. However, the District reserves the right to clarify any contractual relationship in writing with the concurrence of the respondent, and such written clarification shall govern in case of conflict with applicable requirements stated in the RFQ or the respondent's proposal. In all other matters not affected by the written clarification, if any, the RFQ shall govern.

Compliance with Laws

In connection with the furnishing of services or performance of work under this RFQ, the respondent agrees to comply with the Fair Labor Standards Act, Equal Opportunity Employment Act, and all other applicable Federal and State laws, regulations and executive orders to the extent that the same may be applicable.

EVALUATION AND AWARD

Qualifications Evaluation:

A District Evaluation Committee will determine which, if any, qualifications are in the District's overall best interest to accept. During the evaluation process, the District may request additional information, clarifications, explanations and answers from any proposing respondent. The District may request any or all proposing respondents to participate in a presentation and/or interviews in regards to their proposal. The invited respondents must be able to be available for the presentation and/or interviews within two days of the request, unless another date has been agreed upon.

The District reserves the right to conduct negotiations with any number of respondents, as determined by the District, for entering into contract agreements.

Evaluation Criteria:

The evaluation of qualifications will include but not be limited to the following criteria:

1. **Cover Letter/Letter of Interest** – Completeness and clarity of content (5 points).
2. **Table of Contents** – (not scored)
3. **Description of Firm** (maximum 4 pages) Firm's service offerings, size, local office location(s), years in business, licenses and certifications, etc. (5 points)
4. **Personnel and Staffing Resources** – (maximum 10 pages) Professional qualifications and specialized experience of the proposed staff including the quality of the respondent's professional personnel to be assigned to the District. Reasonableness and quality of staffing plan. (15 points)
5. **Experience and References** – (maximum 12 pages) Experience and expertise of the respondent in providing similar educational facility design services to other public entities of comparable size and scope, especially to K12 school districts. Quality of references. (30 points).
6. **Prior Work for SBCUSD** – prior experience and favorable record with District projects. (5 points)
7. **Attachments** – Attachments 1 through 6 of this RFQ are issued as mandatory forms and must be completed and returned with the proposal.
 - a. **Acceptance "Attachment 1"** - Each respondent must complete and return the "Attachment 1 Acceptance" form. Any questions regarding the terms of the sample agreement should be submitted in writing during the time period for questions, information, or clarifications. Any proposed modifications or deviations to the sample agreement must be noted on the Attachment 1 Acceptance form. Please note that modifications or deviations not identified in the proposal will not be considered after the evaluation and award. Form must be signed by an authorized representative of the proposing firm.
 - b. **Respondent Questionnaire "Attachment 2"** – Each respondent must completely answer the questions in Attachment 2 of the RFQ. Note: Attachment 2 requests information that may also be included in other sections. Please include requested information in multiple sections if requested.

- c. **Fee Proposal “Attachment 3”** Respondents shall state their proposed fees and a table of reimbursable expenses. **Note:** *Proposed Hourly Rates, Testing Unit Rates and Reimbursable Expenses should be submitted concurrently with the proposal documents , early stating the name of the proposing entity and RFQ Number 24-005.*
- i. **Hourly Labor Rate Schedule:** Include with qualifications proposal a schedule of proposed hourly rates for all personnel to be assigned to District projects. Hourly rates are to be inclusive of all travel costs.
 - ii. **Testing Unit Rates:** Include a unit rate schedule for all materials and soil testing anticipated for District construction projects.
 - iii. **Reimbursable Expenses:** The maximum charge for all reimbursable costs shall be an amount not-to-exceed ten (10) percent of the Contract Amount unless otherwise approved by the District. Reproduction for District use shall be transmitted by selected respondents to District’s reproduction vendor. Proposals must list the basis for all other reimbursable costs, including any markups. Please note that the District does not reimburse the cost of postage, faxes, deliveries, telephone and communication, mileage and/or travel expenses to and from District offices and/or project sites.
- d. **Equal Employment Opportunity (EEO) Certification “Attachment 4” –** Proposing firm (Prime) must certify that compliance with the federal EEO requirements is met.
- e. **Worker’s Compensation Insurance Certification “Attachment 5” -** Complete and sign the Worker’s Compensation Insurance Certification form. Respondents shall also describe the outcome of design and construction-related claims, if any, filed against the respondent’s general liability or professional liability or automobile liability insurance carriers during the most recent five (5) years. Proof of Insurance for General Liability, Professional Liability, Public Liability and Auto Liability or a statement of liability shall be required from the successful respondent according to the terms of this RFQ.
- f. **Business Outreach Program “Attachment 6”–** Respondents are requested to submit the District’s Local Business Outreach Program (LBOP) registration form. The District is using this form to monitor the participation of professional service providers in the Facilities Capital Improvement Program. Copies of the LBOP registration form is attached hereto as Attachment 6.
- 8. Additional Information -** Respondents are encouraged to provide additional information or description of resources the respondent feels is pertinent to the RFQ. Respondents are cautioned, however, that this does not constitute an invitation to submit large amounts of extraneous material; appendices should be relevant and brief.

GENERAL TERMS AND CONDITIONS

Local Businesses Participation

The District is vitally interested in promoting the growth of small and local businesses within the boundaries of the District and the cities of San Bernardino and Highland by means of increasing the participation of these businesses in the District's purchase of goods and services. The District requires that at least ten (10) percent of all contracts for these services be set aside by the selected respondent(s) for local businesses. A locally owned business, for purposes of satisfying the locality requirements of this provision, is one which holds a valid business license issued by the City and where the owner maintains an office. The respondent will be required to certify on the invoices the names of local businesses utilized in any and all District assigned work.

District Obligation

Receipt of qualifications and responses to this RFQ does not obligate the District in any way. The District reserves the right to accept or reject any or all qualifications, to waive any irregularities or informalities in the respondent's submission or in the RFQ process.

Award of Contract

This RFQ implies no obligation to award contracts to any respondent. If it is in the best interest of the District, the District retains the sole and absolute right to select the respondent that best meets the District requirements. The award is subject to acceptance by the Governing Board of the San Bernardino City Unified School District.

Approval to Start Work

The successful respondent(s) may perform work once a Master Services Agreement has been fully executed and approved by both parties and all appropriate documentation has been received and approved by the District, and a purchase order has been issued. The District shall not be responsible for work done, even in good faith, prior to approval of the agreement and purchase order issuance by the District.

Ownership of Documents

All qualifications and materials submitted in response to this RFQ shall become the property of the District and shall be considered a part of Public Records, unless exempted by law. In addition, all designs, drawings, specifications, notes and other work developed in the performance of any services resulting from this RFQ shall be the sole property of District and may be used by District for any purposes without additional compensation to the selected respondents. Selected respondents agree not to assert any rights or to establish any claim under the design patent or copyright laws.

Joint Ventures

Where two or more respondents desire to submit a single response to this RFQ, they should do so on a prime-subcontractor basis rather than as a joint venture or informal team. The District intends to contract with a single respondent and not with multiple respondents doing business as a joint venture.

Assignment

If a contract is issued to the successful respondent(s), the contract shall not be assignable in whole or in part without written consent of the District. It is the policy of the District to withhold consent from proposed assignments, or subcontracts when such transfer of responsibility would operate to decrease the District's likelihood of receiving performance on the contract. The

District does not normally object to the granting of assignments for financial purposes, provided that the original respondent retains all of its responsibilities and obligations under the contract. In the event of any assignment hereunder to which the District has consented, each such assignment shall contain a provision that further assignments shall not be made to any third or subsequent party without any additional written consent of the District.

Respondent's Power and Authority

The respondent warrants that it has full power and authority to grant the rights herein granted and will hold the District hereunder harmless from and against any loss, cost, liability, and expense (including reasonable attorney fees) arising out of any breach of this warranty. Further, respondent declares that it will not enter into any arrangement with any third party, which might abridge any rights of the District under this contract.

Disputes

If a dispute arises among the parties hereto, the parties agree first to try in good faith to settle the dispute among them via agreement and thereafter by mediation administered by the American Arbitration Association under its Commercial Mediation Rules before resorting to litigation. All parties shall share the costs of any mediation proceedings equally.

Background Clearance

Per the provisions of the Education Code Section 45125.1, the District has a zero tolerance for all respondents having any contacts with students without successfully completing background clearance ("Live Scan") from the State Department of Justice. All assigned personnel to active and occupied school sites shall comply with the fingerprinting clearance law prior to providing services at the school sites.

SCOPE OF WORK FOR ASBESTOS, LEAD, AND HAZARDOUS MATERIALS CONSULTING SERVICES

1. Asbestos-Related Consulting Services

Provide State of California, Division of Occupational Safety and Health, Certified Asbestos Consultant(s) (CAC) and/or Certified Site Surveillance Technician(s) (CSST) working under the direction of a CAC, for asbestos-related survey, testing and consulting services.

Review sites and scope of work and/or specification and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections of project and facility locations where asbestos containing materials may be present, or are in close proximity to the work and could be impacted, as a result of the project activities. Inspections shall include physical access and inspection of various spaces and the collection of bulk samples of suspect materials to be tested for asbestos content. Sampling is to be conducted in accordance with EPA AHERA, CalOSHA, California DTSC and South Coast Air Quality Management District established sampling and testing protocols and asbestos analysis shall be performed by an NVLAP Accredited Laboratory. Point counting of results indicating concentrations of <1% asbestos may be required.

2. Lead-Related Consulting Services

Provide staff with State of California, Department of Health Services Lead Certification to perform lead-related services. Review project sites and project scope of work and/or specifications and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections and testing of the locations involved in the project to determine where lead-based paint may be present within or in close proximity to the work area and could be impacted by project activities. Lead-based paint testing will be performed using a portable X-ray fluorescence (XRF) analyzer. Paint chip and/or dust samples may be collected for confirmation.

3. Hazardous Materials Consulting Services

Perform a visual evaluation and advise District of possible need for sampling and laboratory analysis of potential hazardous chemicals, wastes, building equipment and materials and/or electrical ballasts to determine the need for additional mitigation efforts required for safe removal or demolition. The Consultant is to visit the project site and determine what materials require sampling and analysis. When directed, The Consultant is to take bulk samples of all materials that are suspected to be hazardous including all unmarked containers containing unknown substances. Items that may require sampling and analysis include but are not limited to:

- Paint and
- Window caulking
- PCB Ballasts
- Mercury thermostats and light switches
- Cooling units, air conditioners and water fountains
- Other suspect items

4. Phase I Environmental Site Assessment and/or Preliminary Endangerment Assessment

When requested, provide a qualified environmental assessor to prepare a Phase I Environmental Site Assessment in accordance with ASTM guidelines. In the case of projects involving site acquisition, subsections by each property parcel including a description of the site conditions, details of the site inspection/investigations, site drawings indicated sampling locations, site photographs and laboratory results with a summary of all identified asbestos, lead or hazardous materials.

If the Phase I concludes that further investigation through a Preliminary Endangerment Assessment (PEA) is needed (potential contamination) and the District wishes to pursue the site, the District may further require the environmental assessor to prepare a PEA (sampling and risk assessment) and/or Phase II Site Assessment in accordance with California requirements. When hazardous materials are identified, reports should include abatement recommendations.

5. Abatement Plan

When requested, prepare hazardous materials abatement plan(s), abatement specifications and/or estimates of abatement costs. The abatement plan shall include an Abatement Scope of Work and Abatement Technical Specifications to be included in the Project Bid Documents.

Said plans and specifications should be in accordance with local, state and federal regulatory requirements (SCAQMD, CalOSHA, DTSC, EPA AHERA, etc.)

Review and approve any subsequent contractor's abatement and disposal plan for compliance with plans and specifications. Review and monitor the certifications and medical clearances for all personnel proposed or assigned to the job.

6. Abatement Oversight/Construction Phase

During the course of abatement activities or related construction, provide properly trained and certified staff to monitor abatement work to ensure compliance with regulatory requirements and abatement contract requirements. During abatement oversight, perform the following tasks:

- Attend all necessary construction meetings during the course of abatement work.
- Review abatement contractor submittals.
- Provide on-site inspections and background monitoring with daily reports and photos of abatement work.
- Monitor abatement contractor's compliance with the plans, specifications and applicable regulations including but not limited to proper filing of regulatory notifications, certification of abatement workers, ensuring proper engineering controls and containments, and confirmation of the removal of all asbestos, lead and hazardous materials in accordance with regulatory requirements.
- Maintain on-site records of site activities, inspections and monitoring during all abatement work.
- Assist the District with problem resolutions associated with abatement work.
- Keep District informed of abatement contractor's performance.
- Consultant shall provide waste specific information for inclusion on the manifest. No hazardous waste may be transported away from a District site without a manifest. Submit all original paperwork required to be maintained by the contract documents, this agreement, and by law to the District.
- Provide oversight of hazardous waste manifesting. Verify the Uniform Hazardous Waste Manifest, when required, has been submitted and reviewed by OEHS for completeness a minimum of 48-hours prior to the date the waste is to be removed from the site.
- Upon completion of the abatement work, prepare a Closeout Abatement Report that documents all the activities performed, including copies of all sampling forms with results, daily reports, progress photos, correspondence and any regulatory compliance forms.

ATTACHMENT 1



***SAMPLE COPY ONLY
FOR INFORMATIONAL PURPOSES ONLY***

**MASTER SERVICE
AGREEMENT**

**BETWEEN
SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT
AND**

XXXXXXXXXX

FOR

**ASBESTOS, LEAD &
HAZARDOUS MATERIALS
CONSULTING SERVICES**

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT
777 North "F" Street
San Bernardino, California 92410

**MASTER SERVICE AGREEMENT FOR ASBESTOS, LEAD &
HAZARDOUS MATERIALS CONSULTING SERVICES**
FACILITIES PLANNING & DEVELOPMENT

This MASTER AGREEMENT (hereinafter referred to as "Agreement") is made and entered into this ___th day of _____, 2024, by and between the **San Bernardino City Unified School District** (hereinafter referred to as "DISTRICT"), located at 777 North "F" Street, San Bernardino, California 92410, and **[CONSULTANT]**. (hereinafter referred to as "CONSULTANT"), located at [ADDRESS], (hereinafter referred to collectively as the "Parties" and each individually as "Party").

RECITALS

WHEREAS, the DISTRICT is authorized by Section 4525 et seq. and 53060 of the California Government Code to contract with and employ any person or persons for the furnishing of special services and advice in financial, economic, accounting, engineering, architectural, environmental services, legal or administrative matters, if such person or persons is specially trained and experienced and competent to perform the special services required.

WHEREAS, the CONSULTANT itself is, or those hired by the CONSULTANT are, specially trained, experienced and competent to render the special services required by the DISTRICT, and such services are needed on a limited basis.

WHEREAS, the DISTRICT desires to engage the CONSULTANT to perform certain professional services in connection with the assigned project to the CONSULTANT by the DISTRICT ("Project") and the CONSULTANT represents that the CONSULTANT is fully qualified and willing to perform the services hereunder.

NOW THEREFORE, for and in consideration of the covenants and conditions hereinafter set forth, the Parties do mutually agree to all terms and conditions herein.

ARTICLE 1
TERM OF AGREEMENT

1.1 PERIOD OF AGREEMENT

This Agreement shall be for a period beginning,_____, and continuing through _____. When both parties agree, this Agreement may, by written amendment, exercise an option for renewal not to exceed two (2) one-year intervals, at the expiration of each subsequent year of enforcement, up to a five-year period.

ARTICLE 2 CONSULTANT'S SERVICES SCOPE OF WORK

2.1 ASBESTOS, LEAD, AND HAZARDOUS MATERIALS CONSULTING SERVICES

Asbestos-Related Consulting Services

Provide State of California, Division of Occupational Safety and Health, Certified Asbestos Consultant(s) (CAC) and/or Certified Site Surveillance Technician(s) (CSST) working under the direction of a CAC, for asbestos-related survey, testing and consulting services.

Review sites and scope of work and/or specification and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections of project and facility locations where asbestos containing materials may be present, or are in close proximity to the work and could be impacted, as a result of the project activities. Inspections shall include physical access and inspection of various spaces and the collection of bulk samples of suspect materials to be tested for asbestos content. Sampling is to be conducted in accordance with EPA AHERA, CalOSHA, California DTSC and South Coast Air Quality Management District established sampling and testing protocols and asbestos analysis shall be performed by an NVLAP Accredited Laboratory. Point counting of results indicating concentrations of <1% asbestos may be required.

Lead-Related Consulting Services

Provide staff with State of California, Department of Health Services Lead Certification to perform lead-related services. Review project sites and project scope of work and/or specifications and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections and testing of the locations involved in the project to determine where lead-based paint may be present within or in close proximity to the work area and could be impacted by project activities. Lead-based paint testing will be performed using a portable X-ray fluorescence (XRF) analyzer. Paint chip and/or dust samples may be collected for confirmation.

Hazardous Materials Consulting Services

Perform a visual evaluation and advise District of possible need for sampling and laboratory analysis of potential hazardous chemicals, wastes, building equipment and materials and/or electrical ballasts to determine the need for additional mitigation efforts required for safe removal or demolition. The Consultant is to visit the project site and determine what materials require sampling and analysis. When directed, The Consultant is to take bulk samples of all materials that are suspected to be hazardous including all unmarked containers containing unknown substances. Items that may require sampling and analysis include but are not limited to:

- Paint and
- Window caulking
- PCB Ballasts
- Mercury thermostats and light switches
- Cooling units, air conditioners and water fountains
- Other suspect items

Phase I Environmental Site Assessment and/or Preliminary Endangerment Assessment

When requested, provide a qualified environmental assessor to prepare a Phase I Environmental Site Assessment in accordance with ASTM guidelines. In the case of projects involving site acquisition, subsections by each property parcel including a description of the site conditions, details of the site inspection/investigations, site drawings indicated sampling locations, site photographs and laboratory results with a summary of all identified asbestos, lead or hazardous materials.

If the Phase I concludes that further investigation through a Preliminary Endangerment Assessment (PEA) is needed (potential contamination) and the District wishes to pursue the site, the District may further require the environmental assessor to prepare a PEA (sampling and risk assessment) and/or Phase II Site Assessment in accordance with California requirements. When hazardous materials are identified, reports should include abatement recommendations.

Abatement Plan

When requested, prepare hazardous materials abatement plan(s), abatement specifications and/or estimates of abatement costs. The abatement plan shall include an Abatement Scope of Work and Abatement Technical Specifications to be included in the Project Bid Documents.

Said plans and specifications should be in accordance with local, state and federal regulatory requirements (SCAQMD, CalOSHA, DTSC, EPA AHERA, etc.)

Review and approve any subsequent contractor's abatement and disposal plan for compliance with plans and specifications. Review and monitor the certifications and medical clearances for all personnel proposed or assigned to the job.

Abatement Oversight/Construction Phase

During the course of abatement activities or related construction, provide properly trained and certified staff to monitor abatement work to ensure compliance with regulatory requirements and abatement contract requirements. During abatement oversight, perform the following tasks:

- Attend all necessary construction meetings during the course of abatement work.
- Review abatement contractor submittals.
- Provide on-site inspections and background monitoring with daily reports and photos of abatement work.
- Monitor abatement contractor's compliance with the plans, specifications and applicable regulations including but not limited to proper filing of regulatory notifications, certification of abatement workers, ensuring proper engineering controls and containments, and confirmation of the removal of all asbestos, lead and hazardous materials in accordance with regulatory requirements.
- Maintain on-site records of site activities, inspections and monitoring during all abatement work.
- Assist the District with problem resolutions associated with abatement work.
- Keep District informed of abatement contractor's performance.

Consultant shall provide waste specific information for inclusion on the manifest. No hazardous waste may be transported away from a District site without a manifest. Submit all original paperwork required to be maintained by the contract documents, this agreement, and by law to the District.

Provide oversight of hazardous waste manifesting. Verify the Uniform Hazardous Waste Manifest, when required, has been submitted and reviewed by OEHS for completeness a minimum of 48-hours prior to the date the waste is to be removed from the site.

Upon completion of the abatement work, prepare a Closeout Abatement Report that documents all the activities performed, including copies of all sampling forms with results,

daily reports, progress photos, correspondence and any regulatory compliance forms.

Said services such as preconstruction phase coordination, constructability review and related services for new construction and modernization projects are related to the DISTRICT's Facilities Capital Improvement Program and include the acquisition of new school or other sites and projects at new or existing educational, administrative and other sites whether owned, leased or controlled by the DISTRICT.

2.2 MASTER AGREEMENT, SCOPE OF WORK, AND ASSIGNMENT OF PROJECTS

This Agreement constitutes the Master Agreement between the DISTRICT and the CONSULTANT and sets forth the basic terms and conditions of the relationship. The **Scope of Work – Exhibit “A”** herein incorporated in this Agreement describes the project objectives and defines in general terms the tasks to be completed. The CONSULTANT shall perform the services stipulated in Exhibit A in accordance with the plans, specifications and terms of the Agreement. Similarly, the Agreement shall, from time to time, and at the sole discretion of the DISTRICT, be supplemented by the DISTRICT with individual **Assignment of Projects (“AOP”) – Exhibit “B”** herein incorporated and made a part thereof of this Agreement. The aforesaid AOP shall particularize and more fully describe each individual task. The AOP shall include the CONSULTANT's proposal for said services, the specific scope of work, timeline for the specific project and all costs to the DISTRICT for the services thereunder. The CONSULTANT and those services performed by the CONSULTANT under this Agreement shall, in all cases in which the CONSULTANT is assigned a task or Project under an AOP, continue to be governed by all the terms of this Master Agreement and the specific responsibilities and individual tasks set forth and described in the AOP. Such AOP and all inclusions as described herein shall not be changed or altered in any manner without the prior written approval of the DISTRICT, and if the CONSULTANT performs any tasks or services not set forth in the AOP and which have not been authorized in advance by the District, in writing, the DISTRICT shall not be obligated to pay the CONSULTANT for such unauthorized tasks or services.

2.3 CONSULTANT'S BASIC SERVICES

The CONSULTANT'S Basic Services (“Basic Services”) will vary from one AOP to another and will be specifically defined therein for each individual Project as set forth under Paragraph 2.2 herein above. The CONSULTANT shall furnish all labor, materials, tools, equipment, services, and incidental and customary work necessary to fully and adequately supply all Basic Services as defined in the AOP. All Basic Services shall be subject to, and performed in accordance with, this Agreement, the exhibits attached hereto and incorporated herein by reference, and all applicable local, State and federal laws, rules and regulations.

2.4 CONSULTANT'S ADDITIONAL SERVICES

Additional Services (“Additional Services”) under this Agreement shall include those services performed by the CONSULTANT as a result of unusual circumstances. The Parties did not reasonably anticipate such services as would be necessary at the execution of this Agreement, which arise through no fault or neglect on the part of the CONSULTANT, and which cause the CONSULTANT to incur additional expenses as a result of such Additional Services. The DISTRICT may, at any time during the term of this Agreement, request that the CONSULTANT perform Additional Services, and the CONSULTANT shall not perform Additional Services without the prior mutual agreement by the Parties in the form of a

written amendment to the AOP, specifically authorizing and instructing the CONSULTANT to perform such Additional Services. The DISTRICT shall not pay the CONSULTANT for Additional Services performed by the CONSULTANT without prior written amendment as set forth in this

Paragraph 2.4. Fees for Additional Services shall be negotiated between both parties.

ARTICLE 3 CONSULTANT'S FEE AND DISTRICT'S PAYMENT THEREOF

3.1 CALCULATION OF PROJECT FEE FOR BASIC SERVICES FOR QA/QC SERVICES

The DISTRICT shall compensate the CONSULTANT for Basic Services as specifically determined in each AOP, in accordance with the schedule of fully burdened hourly rates as set forth in **Exhibit "C"- Schedule of Fees** (the hourly rate of all CONSULTANT personnel/positions to be used in any given project). The total fee for each project shall not exceed the established range of the estimated Construction Budget or per sheet rate, as set forth in **Proposed Fee Structures**. Compensation for Basic Services for each AOP shall be subject to a total Not-to-Exceed (NTE) aggregate amount specified in AOP therein, which can be increased only by written amendment signed by the Parties.

3.2 BIENNIAL PRICE ADJUSTMENTS

The hourly personnel rate as shown in **Exhibit C** shall continue to be effective throughout the term of this Agreement and shall **not** be increased hereunder no sooner than two (2) Years following the date of this agreement. Thereafter, rates shall not be increased more often than once every two years and shall be negotiated with the DISTRICT based on the Consumer Price Index (CPI) for the area, prior to any price increases by the CONSULTANT. CONSULTANT must advise the DISTRICT in writing of any proposed new rates at least three (3) months in advance of the proposed effective date of any rate adjustment.

3.3 REIMBURSABLE EXPENSES

The DISTRICT shall compensate the CONSULTANT, at cost and at no markup, for Reimbursable Expenses ("Reimbursable Expenses"), provided that the DISTRICT has authorized such Reimbursable Expenses in advance and as described below in writing.

- a) fees advanced for securing approval of public agencies having jurisdiction over any Project hereunder; and
- b) all reasonable expenditures made by the CONSULTANT or its employees for any Project covered by the AOP, including but not limited to long distance telephone calls, telex, express mail or delivery, photocopies of bid documents, and document reproduction.

Reimbursements shall not be made for services that are directly related to the Basic Services of the CONSULTANT as set forth herein.

3.4 INVOICING AND PAYMENT

The CONSULTANT shall submit to the DISTRICT, by the fifth (5th) working day of the month, a detailed invoice for the preceding month in the format provided as **Exhibit "D," Invoice Format**, hereunder. Upon the DISTRICT's receipt and approval of such invoice, the DISTRICT shall issue payment to the CONSULTANT within sixty (60) calendar days. If the DISTRICT disputes any portion of such invoice, the DISTRICT shall promptly notify the CONSULTANT and shall pay

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the undisputed balance until such time as when the disputed invoices has been resolved, then payment shall be made accordingly. The DISTRICT shall not pay any fees for services contemplated hereunder but not performed.

ARTICLE 4 RESPONSIBILITIES OF THE CONSULTANT

4.1 CONSULTANT'S ADDITIONAL RESPONSIBILITIES

In addition to the Basic Services and Additional Services set forth under Article 2 above, the CONSULTANT shall have the responsibilities set forth in this Article 4.

4.2 CONSULTANT AS AN INDEPENDENT CONTRACTOR

4.2.1 Responsible for All Employees. The DISTRICT retains the CONSULTANT as an independent contractor and CONSULTANT is not an employee of the DISTRICT. Any additional personnel performing services herein on behalf of the CONSULTANT shall be under the CONSULTANT's exclusive direction and control. The CONSULTANT shall pay all wages, salaries and other amounts due such personnel in connection with their performance of services herein and as required by law, and shall be responsible for all reports and obligations respecting such employees, including but not limited to social security taxes, income tax withholding, unemployment insurance and workers' compensation insurance. The CONSULTANT shall, if applicable, abide by the DISTRICT's Labor Compliance Program ("LCP").

4.2.2 Independent Calling, District Control of Results. The CONSULTANT shall perform the services herein to achieve the results required hereunder in the CONSULTANT's own independent way, in the pursuit of the CONSULTANT's independent calling. The CONSULTANT shall, however, be under the direct control of the DISTRICT as to the results to be accomplished, but not as to the means or manner by which such results are to be accomplished.

4.3 PROJECT STAFFING

The CONSULTANT shall provide adequate staff and resources to facilitate all of CONSULTANT's services herein.

4.4 SUBCONTRACTORS/SUBCONSULTANTS

CONSULTANT agrees to bind each and every subconsultant to the terms of this Agreement as far as such terms are applicable to subconsultants work. If CONSULTANT shall subcontract any part of this Agreement, CONSULTANT shall be fully responsible to the DISTRICT for any and all acts or omissions of CONSULTANT's subconsultants and of persons either directly or indirectly employed by CONSULTANT. Nothing contained in the Agreement shall create any contractual relations between any of the CONSULTANT's subconsultants and the DISTRICT.

4.5 MEETINGS

The CONSULTANT shall attend all meetings as reasonably deemed necessary by the DISTRICT and that may be required by other governmental agencies in connection with the work and services herein.

4.6 STANDARD OF CARE

The CONSULTANT shall perform all services herein in a skillful, competent and timely manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. The CONSULTANT represents that CONSULTANT is skilled in the professional calling necessary to perform the services. CONSULTANT warrants that all of CONSULTANTs employees and subconsultants shall have sufficient skill and experience to perform the services assigned to them and that the CONSULTANT, its employees and subcontractors or subconsultants have all legally required licenses, permits, qualifications and approvals necessary for the services hereunder and that all such licenses and approvals shall be maintained throughout the term of this Agreement. Any of the CONSULTANT's employees who are determined by DISTRICT to be uncooperative, incompetent, a threat to the adequate or timely completion of the Project, a threat to the safety of persons or property, or any of CONSULTANT's employees who fail or refuse to perform the services in a manner acceptable to DISTRICT, shall be promptly removed from the Project by the CONSULTANT and all not be reemployed to perform any of the services or to work on the Project.

4.7 SAFETY

The CONSULTANT shall execute and maintain its work so as to avoid injury or damage to any person or property. In carrying out the services herein, the CONSULTANT shall at all times be in compliance with all applicable local, State and federal laws, rules and regulations, and shall exercise all necessary precautions for the safety of CONSULTANT's employees and subcontractors, the DISTRICT's personnel, students, and the public, appropriate to the nature of the services herein and the conditions under which such services are to be performed. Safety precautions shall include but not be limited to, adequate life protection and life saving equipment and procedures, safety apparel as necessary or as required by law, adequate facilities for proper inspection and maintenance of all safety apparatus and measures, and instructions to all of CONSULTANT's employees and subcontractors regarding all safety and accident prevention aspects of performance of the work herein

4.8 LAWS AND REGULATIONS

The CONSULTANT shall keep itself fully informed of and in compliance with all local, state and federal laws, rules and regulations in any manner affecting the performance of the Project or the services herein, including but not limited to, all California Code of Regulations Title 24 and Cal/OSHA requirements. The CONSULTANT shall be liable for all violations of such laws and regulations in connection with the services herein.

4.9 PREVAILING WAGES

Wage rates for the work herein shall be in accordance with the general, holiday and overtime prevailing wage rates in the locality in which the work is to be performed for each craft, classification or type of work needed to execute the Agreement as determined by the Director of the Department of Industrial Relations. Copies of schedules of rates so determined by the Director of the Department of Industrial Relations will, upon request, be made available by the DISTRICT and are also available from the Director of the Department of Industrial Relations. The following are hereby referenced and made a part of this Agreement, and CONSULTANT shall comply with all of the provisions contained therein:

- i) Chapter 1 of Part 7 of Division 2 of the Labor Code (Section 1720 et seq.); and
- ii) California Code of Regulations, Title 8, Chapter 8, Subchapters 3 & 4 (Section 16000 et seq.).

4.10 EQUAL OPPORTUNITY EMPLOYMENT

The CONSULTANT represents that the CONSULTANT is an equal opportunity employer and that CONSULTANT shall not discriminate against any employee or applicant for employment because of race, religion, color, national origin, ancestry, sex or age. Such nondiscrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination. The CONSULTANT shall also comply with all applicable DISTRICT policies relating to equal opportunity employment or other related programs or guidelines currently in effect or hereinafter enacted by the DISTRICT.

4.11 MAINTENANCE OF RECORDS

4.11.1 Construction Records. The CONSULTANT shall maintain complete and accurate records with respect to all work performed by the CONSULTANT hereunder. Such records shall be made available by the CONSULTANT at all reasonable times during any period during which services are provided hereunder and for four (4) years from the date of the filing of the Notice of Completion for any AOP under this Agreement.

4.11.2 Accounting Records. The CONSULTANT shall maintain complete, accurate and clearly identifiable records with respect to all costs and expenses incurred by the CONSULTANT under this Agreement. Such records shall be made available by the CONSULTANT at all reasonable times during the term of this Agreement and for four (4) years from the date of final payment under this Agreement.

4.12 REPORTS TO STATE AGENCIES

The CONSULTANT shall provide copies of all reports required to be submitted to applicable regulatory State agencies to the DISTRICT, whether or not such reports are required by such agencies to be submitted to the DISTRICT.

ARTICLE 5 RESPONSIBILITIES OF THE DISTRICT

The DISTRICT shall notify the CONSULTANT of all administrative procedures required for any Project hereunder and shall name a representative authorized to act on the DISTRICT's behalf. The DISTRICT shall promptly render decisions pertaining thereto to avoid unreasonable delay of the progress of any Project hereunder.

ARTICLE 6 DISTRICT APPROVAL OF CONSULTANT'S WORK

All work prepared by the CONSULTANT in connection with the services herein shall be subject to the approval of the DISTRICT and any and all applicable regulatory State agencies, and shall be the property of the DISTRICT.

ARTICLE 7 REPLACEMENT OF KEY PERSONNEL

7.1 REPLACEMENT BY CONSULTANT

The CONSULTANT shall not, during the term of the Agreement, change any of the CONSULTANT's key personnel as identified by the CONSULTANT in CONSULTANT's proposal for the work herein except with the written consent of the DISTRICT, unless the key personnel, whether an individual or individuals, prove to be unsatisfactory to the CONSULTANT and cease to be in the CONSULTANT's employ.

7.2 REPLACEMENT DUE TO DISTRICT REQUEST

If DISTRICT reasonably requests CONSULTANT to change any key personnel, the CONSULTANT shall replace such key personnel within five (5) working days after CONSULTANT's receipt of the written request from the DISTRICT.

ARTICLE 8 OWNERSHIP OF MATERIALS AND CONFIDENTIALITY

8.1 OWNERSHIP OF WORK PRODUCTS

All materials and data required to be made or kept pursuant to federal, State or local laws, rules or regulations, prepared or collected by the CONSULTANT pursuant to this Agreement, shall be the sole property of the DISTRICT, except that CONSULTANT shall have the right to retain copies of all such documents and data. The DISTRICT shall not be limited in its use of such materials and data, provided that the DISTRICT shall indemnify and hold harmless the CONSULTANT for any such use not within the purposes intended by this Agreement, including the release of this material to third parties for a use not intended by this Agreement.

8.2 TRANSFER OF WORK PRODUCTS

The CONSULTANT shall provide all such materials and data described in Paragraph 8.1 above, to the DISTRICT, or such other agency or entity as directed by the DISTRICT, or as required by law, rule or regulation, immediately upon completion of the term of this Agreement, or in the event of a termination article, pursuant to Section 11, and as directed by the DISTRICT. Should the DISTRICT desire to obtain possession of any such materials or data during the term of this Agreement, the DISTRICT shall make its request to the CONSULTANT in writing, and the CONSULTANT shall provide such requested materials or data to the DISTRICT within forty-eight (48) hours of the CONSULTANT's receipt of such DISTRICT request.

ARTICLE 9 INSURANCE REQUIREMENTS

All of the CONSULTANT's insurance requirements under this Agreement are set forth in **Exhibit "F," Insurance Requirements**, which is hereby incorporated into this Agreement and made a part thereof. Without in any way affecting the indemnity herein provided and in addition thereto, CONSULTANT shall provide all insurance dictated and checked in Exhibit E.

ARTICLE 10 INDEMNIFICATION

The CONSULTANT hereby agrees to indemnify, defend and hold harmless the DISTRICT and its departments, agents, officers and employees from any and all losses or claims or sums that the DISTRICT or any of its departments, agents, officers or employees may be obligated to pay by

reason of any liability of any kind imposed upon them, including but not limited to, damages to property or injury or death of persons, arising out of the performance of the services herein rendered by the CONSULTANT or caused by any error, omission or act of the CONSULTANT or of any person employed by the CONSULTANT or of any others for whose acts the CONSULTANT is legally liable. Said sums shall, in the event of legal action, include court costs, expenses of litigation and reasonable attorney's fees. Such claims and causes include, but are not limited, negligence and professional errors or omissions. The CONSULTANT, at its own expense, cost, and risk, shall defend any and all claims, actions, suits, or other proceedings arising under this Section, that may be brought or instituted against the DISTRICT, its officers, agents or employees, on any such claim or liability, and shall pay or satisfy any judgment that may be rendered against the DISTRICT, its officers, agents or employees in any action, suit or other proceedings as a result thereof.

ARTICLE 11 SUSPENSION OR TERMINATION OF AGREEMENT

11.1 SUSPENSION BY DISTRICT WITHOUT CAUSE, RECESSION OF SUSPENSION

The DISTRICT expressly reserves the right, at the DISTRICT's sole discretion, to suspend all or any part of the services under this Agreement or any AOP hereunder or any portion thereof without cost to the DISTRICT. If the DISTRICT suspends services for a period of ninety (90) consecutive calendar days or more and, in addition, if such suspension is not caused by the CONSULTANT or the acts or omissions of the CONSULTANT, then if services are resumed, the CONSULTANT's compensation shall be subject to adjustment to provide for actual direct costs and expenses incurred by the CONSULTANT as a direct result of the suspension and resumption by the DISTRICT of the services.

11.2 NO SUSPENSION BY CONSULTANT WITHOUT DISTRICT CONSENT

The CONSULTANT shall not suspend the CONSULTANT's services herein or any part thereof or any AOP hereunder or any portions thereof without the DISTRICT's prior express written consent.

11.3 TERMINATION BY DISTRICT WITHOUT CAUSE

The DISTRICT may, by written notice to the CONSULTANT, terminate the whole or any part of this Agreement or any AOP hereunder or any portion thereof at any time and without cause by giving written notice to the CONSULTANT of such termination, and specifying the effective date thereof, at least seven (7) calendar days before the effective date of such termination. Upon termination, the CONSULTANT shall be compensated by the DISTRICT only for those services that have been adequately rendered to the DISTRICT (as determined by the DISTRICT) up to the effective date of termination, and the CONSULTANT shall not be entitled to further compensation.

11.4 NO TERMINATION BY CONSULTANT EXCEPT FOR CAUSE

The CONSULTANT shall not terminate this Agreement or any part thereof or any AOP hereunder or any portion thereof except for cause.

11.5 SUSPENSION OR TERMINATION BY DISTRICT FOR CAUSE

Noncompliance or breach by the CONSULTANT of any of the terms of this Agreement or with any or the terms of any AOP hereunder may be cause for suspension and/or termination by the DISTRICT of the Agreement or any or all of the AOPs hereunder. The DISTRICT shall provide written notice to the CONSULTANT of such noncompliance or breach. The CONSULTANT shall have five (5) business days from receipt of such notice to cure the noncompliance or breach, or the DISTRICT has the right to immediately terminate the Agreement or any or all of the AOPs hereunder, as applicable, without prejudice to any other right or remedy of the DISTRICT, including all remedies herein. In the event of such termination by the DISTRICT for cause, the CONSULTANT shall be compensated for services performed under this Agreement or under any applicable AOP hereunder to the date of termination and for such other documented and verifiable reasonable costs and expenses incurred by the CONSULTANT under the Agreement to the date of termination, including any duly approved Additional Services. The DISTRICT may offset any and all losses, damages, expenses and costs, including reasonable attorneys' fees and costs suffered or incurred by the DISTRICT as a result of CONSULTANT's noncompliance or breach.

11.6 DISTRICT'S RIGHT TO CURE

In addition to the DISTRICT's termination rights for cause set forth hereinabove, the DISTRICT shall have i) the right to cure the CONSULTANT's default hereunder at the CONSULTANT's cost, in which case all amounts expended by the DISTRICT in connection with such cure shall accrue interest from the date incurred until repaid to the DISTRICT by the CONSULTANT at the rate of ten percent (10 %) per annum; and ii) all other rights and remedies available to the DISTRICT at law and in equity, including, without limitation, an action for damages.

11.7 SIMILAR OR IDENTICAL SERVICES

In the event that this Agreement or any AOP hereunder is terminated in whole or in part as provided herein, the DISTRICT may procure, upon such terms and in such manner as the DISTRICT may determine appropriate, services similar or identical to those terminated to complete any unfinished services or new services as needed by the DISTRICT.

ARTICLE 12 DISPUTE RESOLUTION

In the event of a dispute between the Parties as to the CONSULTANT's performance of services herein or the interpretation of this Agreement, or the DISTRICT's payment or nonpayment for such services, the Parties shall attempt to resolve the dispute. Pending resolution of the dispute, the CONSULTANT agrees to continue CONSULTANT's services diligently to completion. If the dispute is not resolved, the CONSULTANT agrees that CONSULTANT will neither rescind the Agreement nor stop the progress of its services, but the CONSULTANT's sole remedy shall be to submit such controversy to determination by a court having competent jurisdiction of the dispute after the CONSULTANT's services herein have been completed and not before.

ARTICLE 13 ATTORNEYS' FEES

If any action, either legal, administrative or otherwise, is brought by either Party against the other Party hereunder, each Party shall pay its own attorneys' fees, costs and expenses incurred in connection with the prosecution or defense of such action.

ARTICLE 14 SEVERABILITY

If any section, subsection, sentence, clause or phrase of this Agreement, or the application thereof to any of the Parties, is for any reason held invalid or unenforceable, the validity of the remainder of the Agreement shall not be affected thereby and may be enforced by the Parties hereto.

ARTICLE 15 AMENDMENTS

This Agreement may not be amended except in writing and signed by the Parties hereto.

ARTICLE 16 SUCCESSORS AND ASSIGNS

16.1 BINDING ON SUCCESSORS AND ASSIGNS

This Agreement shall be binding on the successors and assigns of the Parties.

16.2 NO ASSIGNMENT BY CONSULTANT WITHOUT DISTRICT CONSENT

The CONSULTANT shall not in any manner, directly or indirectly, by operation of law or otherwise, assign, transfer or encumber this Agreement or any portion hereof or any interest herein, in whole or in part, without the prior written consent of the DISTRICT, and if such consent is not given by the DISTRICT, any action by the CONSULTANT under this Paragraph 16.2 shall be deemed automatically void.

ARTICLE 17 INTERPRETATION

In interpreting this Agreement, it shall be deemed that it was prepared jointly by the Parties with full access to legal counsel of their own. No ambiguity shall be resolved against any Party on the premise that the Party or the Party's attorneys were solely responsible for drafting this Agreement or any provision thereof.

ARTICLE 18 GOVERNING LAW

This Agreement shall be interpreted, governed and construed and the CONSULTANT's services herein shall be performed in compliance with the laws of the State of California and applicable government regulations, building codes and ordinances in effect on the date of this Agreement.

ARTICLE 19 DISTRICT AND PUBLIC POLICIES

19.1 CONSULTANT'S RECEIPT OF DISTRICT POLICIES AND FINGERPRINTING CERTIFICATION

By signing this Agreement, the CONSULTANT acknowledges receipt and acceptance of the RFQ No. 24-005 - Asbestos, Lead, and Hazardous Materials Consulting Services

following DISTRICT policies:

- i) Smoking and Use of Tobacco at District Facilities Policy (No. 3520a-b);
- ii) Affirmative Action Program for Equal Employment Opportunity Policy (No. 4136);
- iii) Nondiscriminatory Harassment Policy (No. 4136.1a-c); and
- iv) Drug-Free Workplace Policy (No. 4205).

The CONSULTANT further agrees to complete and return to the DISTRICT, prior to beginning any work herein, **the Fingerprint and Criminal Background Check Certification (Exhibit “E”)**.

19.2 CONDUCT AS EXPECTED OF DISTRICT EMPLOYEES

The CONSULTANT shall abide by the same terms and conditions of conduct as is expected of DISTRICT employees in each of the policies under Paragraph 19.1 hereinabove, but without the implication of employment.

The CONSULTANT's failure to abide by said policies may result in immediate termination of this Agreement and, in addition, may result in other personal legal avenues of remedy on the part of the individuals involved. While it is acknowledged by the Parties that these policies specifically address employees of the DISTRICT, the Parties agree and understand that the CONSULTANT is not an employee of the DISTRICT.

19.3 PUBLIC POLICIES

The CONSULTANT shall abide by the following Public Policies:

- i) Titles VI and VII of the Civil Rights Act of 1964;
- ii) Title IX of the Education Amendments of 1972;
- iii) Section 504 of the Rehabilitation Act of 1973;
- iv) The Age Discrimination Act of 1975;
- v) The Fair Employment and Housing Act; and
- vi) The Americans with Disabilities Act of 1990.

ARTICLE 20 TITLES FOR CONVENIENCE

The Table of Contents and headings of Articles, Paragraphs and Subparagraphs in this Agreement are for convenience only and shall not modify the rights and obligations created by the Agreement.

ARTICLE 21 NOTICES

21.1 ALL NOTICES IN WRITING, DEEMED SERVED

All notices, demands, requests or approvals to be given under this Agreement shall be given in writing and conclusively shall be deemed served when delivered personally or on the third business day after the deposit thereof in the United States mail, postage prepaid, registered or certified, and addressed as hereinafter provided.

21.2 DISTRICT'S AND CONSULTANT'S CONTACT NAMES AND ADDRESSES

Official communications regarding this Agreement shall be addressed as follows:

To DISTRICT:**To CONSULTANT:**

Facilities Planning & Development	Consultant
San Bernardino City Unified School District	
Attn: Thomas Pace	Name
956 W. 9th Street	Address
San Bernardino, CA92411	Address
909-388-6100	Telephone

**ARTICLE 22
ENTIRE AGREEMENT AND COUNTERPARTS**

22.1 ENTIRE AGREEMENT

This Agreement, including any exhibits contained herein and hereby incorporated into this Agreement by reference, contains the entire Agreement of the Parties with respect to the subject matter hereof, and supersedes all prior negotiations, understandings or agreements, whether oral or in writing.

22.2 COUNTERPARTS

This Agreement may be executed in counterparts, each of which shall constitute an original and all of which shall constitute one agreement.

IN WITNESS WHEREOF, this Agreement has been duly executed by the Parties on the day and year first set forth hereinabove.

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT	CONSULTANT:
Signature:	Signature:
Laura Cardenas	Name:
Director of Purchasing	Title:
Date:	Date:

EXHIBIT A

SCOPE OF SERVICES

1. SCOPE OF SERVICES, as issued by the DISTRICT in REQUEST FOR QUALIFICATIONS NO. 24-005, attached as EXHIBIT A to this original Master Service Agreement hereto.

SCOPE OF SERVICES

Asbestos-Related Consulting Services

Provide State of California, Division of Occupational Safety and Health, Certified Asbestos Consultant(s) (CAC) and/or Certified Site Surveillance Technician(s) (CSST) working under the direction of a CAC, for asbestos-related survey, testing and consulting services.

Review sites and scope of work and/or specification and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections of project and facility locations where asbestos containing materials may be present, or are in close proximity to the work and could be impacted, as a result of the project activities. Inspections shall include physical access and inspection of various spaces and the collection of bulk samples of suspect materials to be tested for asbestos content. Sampling is to be conducted in accordance with EPA AHERA, CalOSHA, California DTSC and South Coast Air Quality Management District established sampling and testing protocols and asbestos analysis shall be performed by an NVLAP Accredited Laboratory. Point counting of results indicating concentrations of <1% asbestos may be required.

Lead-Related Consulting Services

Provide staff with State of California, Department of Health Services Lead Certification to perform lead-related services. Review project sites and project scope of work and/or specifications and plans for proposed construction activities to determine the type of work that will occur on the project. Meet with the District Project Manager and where applicable, other consultants, to perform on-site inspections and testing of the locations involved in the project to determine where lead-based paint may be present within or in close proximity to the work area and could be impacted by project activities. Lead-based paint testing will be performed using a portable X-ray fluorescence (XRF) analyzer. Paint chip and/or dust samples may be collected for confirmation.

Hazardous Materials Consulting Services

Perform a visual evaluation and advise District of possible need for sampling and laboratory analysis of potential hazardous chemicals, wastes, building equipment and materials and/or electrical ballasts to determine the need for additional mitigation efforts required for safe removal or demolition. The Consultant is to visit the project site and determine what materials require sampling and analysis. When directed, The Consultant is to take bulk samples of all materials that are suspected to be hazardous including all unmarked containers containing unknown substances. Items that may require sampling and analysis include but are not limited to:

- Paint and
- Window caulking
- PCB Ballasts
- Mercury thermostats and light switches
- Cooling units, air conditioners and water fountains
- Other suspect items

Phase I Environmental Site Assessment and/or Preliminary Endangerment Assessment

When requested, provide a qualified environmental assessor to prepare a Phase I Environmental Site Assessment in accordance with ASTM guidelines. In the case of projects involving site acquisition, subsections by each property parcel including a description of the site conditions, details of the site inspection/investigations, site drawings indicated sampling locations, site photographs and laboratory results with a summary of all identified asbestos, lead or hazardous materials.

If the Phase I concludes that further investigation through a Preliminary Endangerment Assessment (PEA) is needed (potential contamination) and the District wishes to pursue the site, the District may further require the environmental assessor to prepare a PEA (sampling and risk assessment) and/or Phase II Site Assessment in accordance with California requirements. When hazardous materials are identified, reports should include abatement recommendations.

Abatement Plan

When requested, prepare hazardous materials abatement plan(s), abatement specifications and/or estimates of abatement costs. The abatement plan shall include an Abatement Scope of Work and Abatement Technical Specifications to be included in the Project Bid Documents.

Said plans and specifications should be in accordance with local, state and federal regulatory requirements (SCAQMD, CalOSHA, DTSC, EPA AHERA, etc.)

Review and approve any subsequent contractor's abatement and disposal plan for compliance with plans and specifications. Review and monitor the certifications and medical clearances for all personnel proposed or assigned to the job.

Abatement Oversight/Construction Phase

During the course of abatement activities or related construction, provide properly trained and certified staff to monitor abatement work to ensure compliance with regulatory requirements and abatement contract requirements. During abatement oversight, perform the following tasks:

- Attend all necessary construction meetings during the course of abatement work.
- Review abatement contractor submittals.
- Provide on-site inspections and background monitoring with daily reports and photos of abatement work.
- Monitor abatement contractor's compliance with the plans, specifications and applicable regulations including but not limited to proper filing of regulatory notifications, certification of abatement workers, ensuring proper engineering controls and containments, and confirmation of the removal of all asbestos, lead and hazardous materials in accordance with regulatory requirements.
- Maintain on-site records of site activities, inspections and monitoring during all abatement work.
- Assist the District with problem resolutions associated with abatement work.
- Keep District informed of abatement contractor's performance.

Consultant shall provide waste specific information for inclusion on the manifest. No hazardous waste may be transported away from a District site without a manifest. Submit all original paperwork required to be maintained by the contract documents, this agreement, and by law to the District.

Provide oversight of hazardous waste manifesting. Verify the Uniform Hazardous Waste Manifest, when required, has been submitted and reviewed by OEHS for completeness a minimum of 48-hours prior to the date the waste is to be removed from the site.

Upon completion of the abatement work, prepare a Closeout Abatement Report that documents all the activities performed, including copies of all sampling forms with results, daily reports, progress photos, correspondence and any regulatory compliance forms.

Said services such as preconstruction phase coordination, constructability review and related services for new construction and modernization projects are related to the DISTRICT's Facilities Capital Improvement Program and include the acquisition of new school or other sites and projects at new or existing educational, administrative and other sites whether owned, leased or controlled by the DISTRICT.

EXHIBIT B

ASSIGNMENT OF PROJECT (AOP)



FACILITIES MANAGEMENT DEPARTMENT ASSIGNMENT OF PROJECT (AOP)

FILLED OUT BY VENDOR																									
PROJECT:		PROJECT NO.:																							
MASTER CONTRACT NO.:		AOP NO.:																							
MASTER CONTRACT PERIOD:		PROCUREMENT NO.:																							
PWC 100 Form (DIR)				Date:																					
MASTER CONTRACT BETWEEN:																									
DISTRICT				VENDOR/CONSULTANT																					
San Bernardino City Unified School District 956 West 9th Street San Bernardino, CA 92411 (909) 388-6100				Vendor: Address: Contact Person: Phone No.:																					
SCOPE OF WORK TO BE PERFORMED BY THIS AOP: <i>(Indicate the difference of work between former AOP and this AOP)</i>																									
<p style="text-align: center;"><i>The above indicated PROJECT is assigned to the Consultant, for the services as described in the attached proposal hereunder:</i></p> <p>PROPOSAL DATE: _____ PROPOSAL AMOUNT: _____</p> <p>This "Assignment of Project" is inherently a part of the Master Agreement. It is bound by the general terms and conditions of the Master Agreement. This "Assignment of the Project" describes in detail the Consultants proposed fee schedule, proposal, specific scope of work and other descriptions of services.</p> <p>IN WITNESS WHEREOF, the parties have executed this AOP as set forth below.</p>																									
DISTRICT				VENDOR/CONSULTANT																					
SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT				Vendor: 0																					
(Signature) _____ (Date) _____ Laura Cardenas Director, Purchasing Department				(Signature) _____ (Date) _____ Name: _____ Title: _____																					
FOR DISTRICT USE ONLY:																									
PROJECT MANAGER:		PREPARED BY:		OPSC NO.:																					
<div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> STANDARD PO <input checked="" type="checkbox"/> BLANKET PO <input type="checkbox"/> EXISTING PO </div> <div> AMOUNT: _____ </div> </div> <p>BUDGET NUMBER BEING CHARGED:</p> <table style="width: 100%; text-align: center; border-collapse: collapse;"> <tr> <td style="border-bottom: 1px solid black;">FUND</td> <td style="border-bottom: 1px solid black;">RESOURCE</td> <td style="border-bottom: 1px solid black;">0</td> <td style="border-bottom: 1px solid black;">0000</td> <td style="border-bottom: 1px solid black;">8500</td> <td style="border-bottom: 1px solid black;">FUNCTION</td> <td style="border-bottom: 1px solid black;">OBJECT</td> <td style="border-bottom: 1px solid black;">SCHOOL</td> <td style="border-bottom: 1px solid black;">MGMT</td> </tr> <tr> <td style="border-bottom: 1px solid black;">FUND</td> <td style="border-bottom: 1px solid black;">RESOURCE</td> <td style="border-bottom: 1px solid black;">YEAR</td> <td style="border-bottom: 1px solid black;">GOAL</td> <td style="border-bottom: 1px solid black;">FUNCTION</td> <td style="border-bottom: 1px solid black;">OBJECT</td> <td style="border-bottom: 1px solid black;">SCHOOL</td> <td style="border-bottom: 1px solid black;">MGMT</td> <td style="border-bottom: 1px solid black;">TOTAL</td> </tr> </table> <div style="border: 1px solid black; height: 40px; margin-top: 10px; padding: 5px;"> NOTES: </div> <div style="display: flex; justify-content: space-between; margin-top: 20px;"> <div>_____ PM APPROVAL</div> <div>_____ DATE</div> </div>								FUND	RESOURCE	0	0000	8500	FUNCTION	OBJECT	SCHOOL	MGMT	FUND	RESOURCE	YEAR	GOAL	FUNCTION	OBJECT	SCHOOL	MGMT	TOTAL
FUND	RESOURCE	0	0000	8500	FUNCTION	OBJECT	SCHOOL	MGMT																	
FUND	RESOURCE	YEAR	GOAL	FUNCTION	OBJECT	SCHOOL	MGMT	TOTAL																	
REQUISITION NO.:				PURCHASE NO.:																					

Revised: 05/07/06 (nl)

EXHIBIT C

FEE SCHEDULE AND REIMBURSABLE EXPENSES

1. FEE SCHEDULE AND REIMBURSABLES EXPENSES, as submitted by CONSULTANT in response to the REQUEST FOR QUALIFICATIONS, ATTACHMENT 3, attached as EXHIBIT C to this original Master Services Agreement hereto.

EXHIBIT D

INVOICE FORMAT

CONSULTANT/VENDOR INVOICE FORMAT

The CONSULTANT/VENDOR PROGRESS BILLING INVOICE are submitted to the DISTRICT by the CONSULTANT/VENDOR for payment. Invoices with incorrect contract amounts, cost codes, or other errors or miscalculations may be rejected and/or may delay payment until a complete and accurate INVOICE is provided.

INVOICE INFORMATION

All invoices should contain the following information:

- Project (Site name)
- AOP Number
- DSA Project Number
- District Project Code, which will be provided to you by your Project Manager; Contract Number, which can be found on the original Agreement
- Date (of invoice)
- Invoice Number
- Period Covered
- PO Number
- Consultant/Vendor (company name used in Agreement); Address (street address and suite if applicable); City, State, and Zip Code; Email; Phone Number; Fax Number.
- AOP Amount
- Current Billing Amount including percentage complete
- Balance

If your contract allows reimbursables in addition to contract fee, please separate these values and provide supporting documentation. The supporting documentation should have a title or reference.

Contact the Project Manager assigned to your project with any questions regarding billing values, or any other information required, prior to submitting a billing.

EXHIBIT E

CONTRACTOR FINGERPRINT BACKGROUND CHECK CERTIFICATION

CRIMINAL BACKGROUND INVESTIGATION / FINGERPRINTING CERTIFICATION

The undersigned does hereby certify to the governing board of the District that he/she is a representative of the Contractor, is familiar with the facts herein certified, is authorized and qualified to execute this certificate on behalf of Contractor; and that the information in this Criminal Background Investigation / Fingerprinting Certification is true and correct.

1. **Education Code.** Contractor has taken at least one of the following actions with respect to the Project (check all that apply):

☐ The Contractor has complied with the fingerprinting requirements of Education Code section 45125.1 with respect to all Contractor's employees and all of its subcontractors' employees who may have contact with District pupils in the course of providing services pursuant to the Contract, and the California Department of Justice ("DOJ") has determined (per the DOJ process for Applicant Agencies described more fully on its website, located at:) that none of those employees have been convicted of a felony, as that term is defined in Education Code section 45122.1. A complete and accurate list of Contractor's employees and of all of its subcontractors' employees who may come in contact with District pupils during the course and scope of the Contract is attached hereto; and/or

☐ Pursuant to Education Code section 45125.2, Contractor has installed or will install, prior to commencement of work, a physical barrier at the Project site, that will limit contact between Contractor's employees and District pupils at all times; and/or

☐ Pursuant to Education Code section 45125.2, Contractor certifies that all employees will be under the continual supervision of, and monitored by, an employee of the Contractor who the California Department of Justice has ascertained has not been convicted of a violent or serious felony. The name and title of the employee who will be supervising Contractor's employees and its subcontractors' employees is:

Name: _____

Title: _____

☐ The Work on the Contract is at an unoccupied school site and no employee and/or subcontractor or supplier of any tier of Contract shall come in contact with the District pupils.

2. **Megan's Law (Sex Offenders).** I have verified and will continue to verify that the employees of Contractor that will be on the Project site and the employees of the Subcontractor(s) that will be on the Project site are **not** listed on California's "Megan's Law" Website (<http://www.meganslaw.ca.gov/>).

Contractor's responsibility for background clearance extends to all of its employees, subcontractors, and employees of subcontractors coming into contact with District pupils regardless of whether they are designated as employees or acting as independent contractors of the Contractor.

Date: _____

Proper Name of Contractor: _____

Signature: _____

Print Name: _____

Title: _____

EXHIBIT F

Insurance Requirements

1.1 COMPLIANCE WITH LAWS, WORKERS COMPENSATION INSURANCE, HOLD DISTRICT HARMLESS

The CONSULTANT shall comply with all applicable federal, state and local laws, rules, regulations and ordinances, including workers compensation insurance laws. The CONSULTANT understands that, as an independent contractor, CONSULTANT is not covered by any type of DISTRICT insurance, including workers compensation insurance. The CONSULTANT shall provide, through insurance policies or self- insurance, workers compensation insurance coverage for its employees who provide services hereunder. The DISTRICT understands that the CONSULTANT may use independent contractors, volunteers or others not covered by the CONSULTANT's workers compensation coverage to provide services hereunder. The CONSULTANT shall advise such persons providing services hereunder at the direction of the CONSULTANT that workers compensation insurance is not provided by the DISTRICT, and the CONSULTANT shall hold the DISTRICT harmless from any and all claims for damages that may be asserted by such persons.

1.2 SELF-EMPLOYMENT, RESPONSIBILITY FOR MEDICAL INSURANCE AND COSTS

If the CONSULTANT is a self-employed individual, the CONSULTANT agrees to arrange, in lieu of workers compensation insurance, for insurance for or financial responsibility for any and all medical and related treatment, and to pay the cost of such treatment, including emergency treatment that may be provided that the CONSULTANT did not arrange for which may be required due to any injuries of any type that may be sustained by the CONSULTANT while performing services under this AGREEMENT. The CONSULTANT shall, prior to commencing services herein, provide the DISTRICT with satisfactory evidence of medical coverage as set forth in Paragraph 1.5, below. Cancellation or lack of medical coverage for the CONSULTANT shall not relieve the CONSULTANT of CONSULTANT's financial responsibility for the cost of medical and related treatment.

1.3 COMPREHENSIVE GENERAL LIABILITY

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Comprehensive General Liability with a limit of not less than \$1,000,000 per occurrence, \$2,000,000 aggregate. The DISTRICT reserves the right to waive this General Liability insurance requirement and if so waived, the CONSULTANT shall hold the DISTRICT harmless from any and all claims for damages.

1.4 AUTOMOBILE LIABILITY

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Automobile Liability with a limit of not less than \$1,000,000 per occurrence \$2,000,000 aggregate. Combined Single Limit of Liability for Bodily Injury and Property Damage per accident. Coverage shall include Automobile Liability for owned, hired and non-owned vehicles,

for injury, damage and loss, including, but not limited to, premises and operations, contractual liability and personal injury that may arise from and in connection with the performance or nonperformance of CONSULTANT's services herein. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

1.5 PROFESSIONAL LIABILITY

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Professional Liability with a limit of not less than \$1,000,000 per occurrence, Errors and Omissions Insurance or Professional Liability. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

1.6 WORKERS COMPENSATION/EMPLOYER'S LIABILITY

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Employer's Liability with a limit of not less than \$1,000,000. The CONSULTANT shall provide the DISTRICT a Certificate of Insurance indicating "statutory" limits. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

1.7 SEXUAL ABUSE/MOLESTATION

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy with a limit of not less than \$1,000,000 each incident, \$2,000,000 policy limit for Sexual Abuse Injury Limit of Insurance. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

1.8 EVIDENCE OF COVERAGE, CANCELLATION OR MATERIAL CHANGES

Any deductibles of self-insured retentions must be declared to and approved by the DISTRICT. At the option of the DISTRICT, either: the insurer shall reduce or eliminate such deductibles or self-insured retentions as respects the DISTRICT, its offices, officials, employees and volunteers; or the CONSULTANT shall provide a financial guarantee satisfactory to the DISTRICT guaranteeing payment of losses and related investigations, claim administration and defense expenses.

1.9 EVIDENCE OF COVERAGE, CANCELLATION OR MATERIAL CHANGES

The commercial General Liability and automobile liability policies are to contain, or be endorsed to contain, the following provisions:

- a. The DISTRICT, its officers, officials, employees, consultants and volunteers are to be covered as insureds as respects: liability arising out of work or operations performed by or on behalf of the CONSULTANT; or automobiles owned, leased, hired or used by the CONSULTANT.
- b. For any claims related to this project, the CONSULTANT's insurance coverage shall be primary insurance as respects the DISTRICT, its officers, officials, employees, consultants and volunteers. Any insurance or self-insurance maintained by the DISTRICT, its officers, officials, employees, consultants or volunteers shall be excess

of the CONSULTANTS insurance and shall not contribute with it.

- c. Each insurance policy required by this clause shall be endorsed to state that coverage shall not be canceled by either party, except after thirty (30) day's prior written notice has been provided to the DISTRICT.

1.10 EVIDENCE OF COVERAGE, CANCELLATION OR MATERIAL CHANGES

Not later than ten (10) calendar days after the date of execution of this AGREEMENT and, in any case, prior to commencement of any of the CONSULTANT's services herein, the CONSULTANT shall furnish certificates of insurance evidencing the insurance coverage required above, including endorsements, to the DISTRICT Department administering the Agreement, which certificates shall provide that such insurance shall not be terminated or expire or be materially changed without thirty (30) calendar days written notice to the Department, and CONSULTANT shall maintain such insurance from the time that the CONSULTANT commences performance of services hereunder until CONSULTANT's completion of such services. Within sixty (60) calendar days of the commencement of this Agreement, the CONSULTANT shall furnish certified copies of the policies and all endorsements.

1.11 ADDITIONAL NAMED INSUREDS

All insurance policies, except for Workers Compensation shall contain additional endorsements naming the DISTRICT and its officers, employees, agents, consultants and volunteers as additional named insureds with respect to liabilities arising out of the performance of services hereunder.

1.12 WAIVER OF SUBROGATION RIGHTS

CONSULTANT shall require the carriers of the coverages required above to waive all rights of subrogation against the DISTRICT, its officers, employees, agents, volunteers, consultants, contractors and subcontractors.

1.13 POLICIES PRIMARY AND NON-CONTRIBUTORY

All policies required above shall be primary and non-contributory with any insurance or self-insurance programs carried or administered by the DISTRICT.

1.14 INSURANCE REVIEW

The above insurance requirements are subject to periodic review by the DISTRICT. The DISTRICT's Risk Manager is authorized, but not required, to reduce or waive any of the above insurance requirements whenever the Risk Manager determines that any of the above insurance is not available, is unreasonably priced, or is not needed to protect the interests of the DISTRICT. In addition, if the Risk Manager determines that heretofore unreasonably priced or unavailable types of insurance coverage or coverage limits become reasonably priced or available, the Risk Manager is authorized, but not required, to change the above insurance requirements to require additional types or insurance coverage or coverage limits, provided that any such change is reasonable in light of past claims against the DISTRICT, inflation, or any

other item reasonably related to the DISTRICT's risk. Any such reduction or waiver for the entire term of the Agreement and any change requiring additional types or insurance coverage or higher coverage limits shall be made by amendment to this Agreement. CONSULTANT agrees to execute any such amendment with thirty (30) calendar days of receipt.

EXHIBIT G

VENDOR APPLICATION

San Bernardino City Unified School District
Facilities Planning and Development
956 West 9th Street, San Bernardino, CA 92411
(909) 388.6100

Business Name: _____

*Business License Number: _____ Expiration Date:

Representative's Name: _____ Title:

Business Address: _____

Number of years in business: _____ Email address:

Business Telephone Number: _____ Fax Number:

Products or Services Provided:

Comments:

List of references where your company provided products/services: (Preferably other school districts)

Other Schools or Business Name/Address	Contact	Phone	Dates of Service	Products/Service
1.				
2.				
3.				

"By signing below, I certify under penalty of perjury that the information provided is true and correct to the best of my knowledge. I understand it is the vendor's responsibility to update the above information as needed. I further agree that as a vendor of the District this company will conform to all Federal, State, County and City laws, ordinances, codes and regulations covering the products, work or services provided, including but not limited to, obtaining a *San Bernardino

City business license as required by the San Bernardino City Clerk's Office. I understand that it is the vendor's total responsibility to determine specific details of such requirements and warrant that all work performed, or provided, totally conforms to such legal requirements. I understand the submission of this application does not guarantee that this company will be used as a vendor for the District or requested to quote on any or all requirements. I understand the District reserves the right to use any, or all vendors for the submission of quotes. Formal bids are advertised in The Sun newspaper's legal ads."

Authorized Vendor Representative Signature: _____

Date: _____

Name _____ **Title:** _____

EXHIBIT H

Request for Taxpayer Identification Number and Certification

<chrome-extension://efaidnbmnmnibpcajpcglclefindmkaj/https://www.irs.gov/pub/irs-pdf/fw9.pdf>

W-9 Form (Rev. October 2018) Department of the Treasury Internal Revenue Service	Request for Taxpayer Identification Number and Certification ► Go to www.irs.gov/FormW9 for instructions and the latest information.	Give Form to the requester. Do not send to the IRS.
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. </div> <div style="width: 65%;"></div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> 2 Business name/disregarded entity name, if different from above </div> <div style="width: 65%;"></div> </div>		
Print or type. See Specific Instructions on page 3.	<div style="display: flex; justify-content: space-between;"> <div style="width: 65%;"> 3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. <div style="display: flex; justify-content: space-between;"> <div style="width: 48%;"> <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ► _____ <input type="checkbox"/> Other (see instructions) ► _____ </div> <div style="width: 48%;"> <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. </div> </div> </div> <div style="width: 30%;"> 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small> </div> </div>	
	<div style="display: flex; justify-content: space-between;"> <div style="width: 55%;"> 5 Address (number, street, and apt. or suite no.) See instructions. </div> <div style="width: 40%;"> Requester's name and address (optional) </div> </div>	
	<div style="display: flex; justify-content: space-between;"> <div style="width: 55%;"> 6 City, state, and ZIP code </div> <div style="width: 40%;"></div> </div>	
	7 List account number(s) here (optional)	
Part I Taxpayer Identification Number (TIN) Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> , later. Note: If the account is in more than one name, see the instructions for line 1. Also see <i>What Name and Number To Give the Requester</i> for guidelines on whose number to enter.		
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> Part II Certification Under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. citizen or other U.S. person (defined below); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. </div> <div style="width: 35%;"> Social security number <div style="border: 1px solid black; padding: 2px; display: flex; justify-content: space-between;"> <div style="width: 20%; text-align: center;">[][][]</div> <div style="width: 20%; text-align: center;">-</div> <div style="width: 20%; text-align: center;">[][]</div> <div style="width: 20%; text-align: center;">-</div> <div style="width: 20%; text-align: center;">[][][][]</div> </div> or Employer identification number <div style="border: 1px solid black; padding: 2px; display: flex; justify-content: space-between;"> <div style="width: 20%; text-align: center;">[][]</div> <div style="width: 20%; text-align: center;">-</div> <div style="width: 20%; text-align: center;">[][][][]</div> <div style="width: 20%; text-align: center;">[][][][]</div> <div style="width: 20%; text-align: center;">[][][][]</div> </div> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 15%;"> Sign Here </div> <div style="width: 40%;"> Signature of U.S. person ► _____ </div> <div style="width: 40%;"> Date ► _____ </div> </div>		

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

ATTACHMENT 1a – Acceptance of Terms

(Completed form to be returned with Qualifications submittal)

CHECK ONLY ONE:

☐ I have read and understand the terms of the Sample Master Services Agreement as included in SBCUSD **RFQ No. 24-005 - Asbestos, Lead, and Hazardous Materials Consulting Services** for FUTURE PROJECTS at the San Bernardino City Unified School District. The terms and conditions of the Sample Master Services Agreement are accepted as it is written and no changes are requested.

☐ I have read and understand the terms of the Sample Master Services Agreement as included in **SBCUSD RFQ No. 24-005 - Asbestos, Lead, and Hazardous Materials Consulting Services** for FUTURE PROJECTS at the San Bernardino City Unified School District, however the following modifications are requested at this time:

Proposing Firm/Entity Name

Authorized Signature

Signatory Name

Title

Date

ATTACHMENT 2

RESPONDENT QUESTIONNAIRE

The respondent shall furnish all the following information accurately and completely for the Respondent and each of the proposed staff. Failure to comply with this requirement may cause rejection of the respondent's qualifications. Additional sheets may be attached if necessary. "You" or "your" as used herein refers to the respondent and/or any of its owners, officers, directors, shareholders, parties or principals.

If the same information is provided elsewhere in your proposal and proposal materials, then please clearly identify such in the following questions.

Please be advised that the District may request verbal or written clarifications, additional information, an interview or presentation at any time regarding this questionnaire.

SECTION A – GENERAL INFORMATION

(1) Respondent name, address and contact information:

(2) Telephone: _____ Facsimile: _____

Email: _____

(3) Type of respondent: (check one)

Individual Partnership Corporation State:

(4) Names and titles of all principals/officers of the respondent:

Name	Title	Phone Number
------	-------	--------------

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(5) Please list any applicable certifications and licenses and their associated numbers:

(6) Have you or any of your principals ever conducted similar services under a different name or certification or different license number? _____

a. If yes, give the respondent name, address and certification or license number.

(i)Name: _____

(ii)Address _____

(iii)License No. (if any) _____

(7) How many years has respondent been in business under its present business name?

(8) How many years of experience does the respondent have providing similar services?

(9) For how many public agencies have respondents provided similar services?

(10) Please list the public agencies, including any school districts that respondent has provided similar services for:

(11) Please attach a short history of the respondent including whether it is local, national, or international as well as the approximate number of employees. Also provide the number of offices and locations.

(12) Identify Asbestos, Lead, and Hazardous Materials Consulting Services performed for other school districts in accordance with parameters described above.

(13) Describe how respondent has successfully provided Asbestos, Lead, and Hazardous Materials Consulting Services such as those described herein.

(14) Describe the unique or innovative programming approaches utilized on previous projects.

SECTION B – LEGAL

(15) Have you or any of your principals been in litigation or arbitration of any kind on a question or questions relating to similar services involving a school or community college district during the prior five (5) years? _____.

(a) If yes, provide the name of the public agency and briefly detail the dispute:

(16) Have you ever had a service agreement terminated for convenience or cause in the prior five (5) years? _____.

(a) If yes, provide details including the name of the other party:

(17) Is respondent, owners, and/or any principal or manager involved in or is respondent aware of any pending litigation regarding professional misconduct, bad faith, discrimination, or sexual harassment? _____.

(a) If yes, provide details:

(18) Is respondent, owners, and/or any principals or manager involved in or aware of any pending disciplinary action and/or investigation conducted by any local, state or federal agency? _____.

(a) If yes, provide details:

(19) Does the respondent maintain errors and omissions coverage? _____.

If so, please provide a current copy of the declaration page showing the maximum liability or policy value.

(20) Will respondents comply with all District, local, State and Federal legal requirements, regulations and laws? _____.

SECTION C – ADDITIONAL INFORMATION

(21) Please provide any other information that may assist the District in ascertaining your qualifications, capability and customer service under any resultant agreement.

SECTION D - REFERENCES

(22) Have you ever had any direct or indirect business, financial or other connection with any official, employee or consultant of the District? Identify any conflict of interest in (a):

(a) Please elaborate and discuss any potential, apparent or actual conflict of interest:

I certify and declare under penalty of perjury under the laws of the State of California that the foregoing **Respondent Questionnaire pages one (1) through four (4)** is true and correct.

Executed this _____ day of _____, 2024 at

_____, State of _____.
City, County

Company Name _____

Signature _____

Title _____

Print Name _____

ATTACHMENT 3

FEE SCHEDULE AND REIMBURSABLE EXPENSES

The respondents are required to provide their proposed fees in the format shown below.

The proposed fees shall be used as only one of several criteria for selection of pre-approved firms. The actual professional fees will be negotiated with the successful consultants when, and if, a project is assigned to a consultant on the pre-approved list.

Proposing Firm Name: _____

A. Hourly Rates:

<i>Position Title</i>	<i>Hourly Rate</i>
Principal in Charge	\$
Project Manager	\$
Certified Asbestos Consultant	\$
Certified Abatement Technician	\$
Senior Environmental Scientist	\$
Environmental Scientist	\$
Environmental Field Technician	\$
Clerical/Word Processing	\$
CAD/Drafting	\$
Other (Specify)	\$
Other (Specify)	\$
Other (Specify)	\$
Other (Specify)	\$

1. The hourly rates shall include the fully burdened hourly rates of all proposed personnel, including benefits, overhead and profit.
2. The District reserves the right to limit the amount of the award and will not guarantee assignment of any tasks to any single consulting firm.
3. The method of compensation for each individual project shall be determined by the District, at its sole option, based on hourly rates, a negotiated fixed fee, or a combination thereof.
4. The proposed rates by the Respondent(s) are the maximum rate to be charged on any project per the terms of the Master Service Agreement. Rates for any assignment of project may be lower but shall not exceed the rates as shown above.

- Continued on next page -

FEE SCHEDULE AND REIMBURSABLE EXPENSES
(continued)

Proposing Firm Name: _____

B. Environmental Testing/Inspection

Service	Unit Cost (\$)

C. Reimbursable Expenses

Consultants shall list the reimbursable expenses, if any, on a unit cost basis.

Reimbursable Expenses	Unit cost (\$)

Reimbursements:

The maximum charge for all reimbursable costs shall be an amount not-to-exceed ten (10) percent of the Contract Amount. Reproduction for District use shall be transmitted by selected respondents to District's reproduction vendor. Qualifications must list the basis for all other reimbursable costs including any markups. Please note that the District does not reimburse the cost of postage, faxes, deliveries, telephone and communication, mileage and/or travel expenses to and from District offices and/or project sites. The only reimbursements paid to consultants shall be for the actual cost of incidental materials and services authorized prior by the District plus a mark-up, if any.

ATTACHMENT 4

EQUAL OPPORTUNITY CERTIFICATION

To: San Bernardino City Unified School District
956 W. 9th Street
San Bernardino, CA 92411

Respondent: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Telephone (_____) _____ FAX (_____) _____

Number of Employees _____

This respondent is:

Independently Owned and Operated

An Affiliate of _____ Parent Company _____

A Subsidiary of _____ Address _____

A Division of _____

This is to certify that we are an Equal Opportunity Employer and have made a good faith effort to improve minority employment.

Signature _____

Title _____

Date _____

ATTACHMENT 5

RESPONDENT 'S CERTIFICATE REGARDING WORKMEN'S COMPENSATION

Labor Code Section 3700:

"Every employer except the state and all political subdivisions or institutions thereof, shall secure the payment of compensation in one or more of the following ways:

- (a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this State.
- (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for Workmen's Compensation or to undertake self-insurance in accordance with the provision of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

Signature _____

Name of Principal _____

Title _____

(In accordance with Article 5 [commencing at Section 1860], Chapter 1, Part ____ Division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performance of any work under this contract.)

ATTACHMENT NO. 6



Building Schools
Building Education
Building Opportunities



BUSINESS OUTREACH PROGRAM			
Company Information		Contact Information	
Date:		A new form is required for any changes to the Company or Contact Information	
Company Name:		Name:	
Street Address:		Cell phone:	
City, State, Zip:		Office phone:	
DIR No.:		E-mail:	
Ownership Type (check type)	Firm Size	License(s)	Business Certification (check all that apply)
<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Nonprofit <input type="checkbox"/> Other: _____	# of Employees _____ Gross Revenue \$ /yr. _____	<input type="checkbox"/> A. General Engineering <input type="checkbox"/> B. General Building <input type="checkbox"/> C. Specialty _____	<input type="checkbox"/> Small Business Enterprise (SBE) <input type="checkbox"/> Disable Veteran-owned Business Enterprise (DVBE) <input type="checkbox"/> Minority-owned Business Enterprise (MBE) <input type="checkbox"/> Woman-owned Business Enterprise (WBE) <input type="checkbox"/> Other: _____
Services, Business Goods (check all that apply)			
<input type="checkbox"/> Architecture <input type="checkbox"/> Communications / IT <input type="checkbox"/> Concrete <input type="checkbox"/> Conveying Systems <input type="checkbox"/> Demo / Remediation <input type="checkbox"/> Doors & Windows <input type="checkbox"/> Earthwork <input type="checkbox"/> Electrical <input type="checkbox"/> Engineering	<input type="checkbox"/> Environmental <input type="checkbox"/> Equipment <input type="checkbox"/> Exterior Improvements (Including Landscape / Irrigation) <input type="checkbox"/> Financial <input type="checkbox"/> Finishes <input type="checkbox"/> Fire Suppression <input type="checkbox"/> Furnishings <input type="checkbox"/> General Contracting <input type="checkbox"/> HVAC	<input type="checkbox"/> Inspection <input type="checkbox"/> Legal <input type="checkbox"/> Masonry <input type="checkbox"/> Metals <input type="checkbox"/> Moving / Storage <input type="checkbox"/> Plumbing <input type="checkbox"/> Portable Facilities <input type="checkbox"/> Real State, Appraisal, Property Management <input type="checkbox"/> Safety & Security	<input type="checkbox"/> Special Construction <input type="checkbox"/> Specialties <input type="checkbox"/> Surveying <input type="checkbox"/> Thermal & Moisture <input type="checkbox"/> Utilities <input type="checkbox"/> Woods & Plastics <input type="checkbox"/> Other: _____
Local Business Outreach Profile (If applicable)			
1. Local Business Identification <input type="checkbox"/> Located in City of San Bernardino or Highland <input type="checkbox"/> Located in San Bernardino County			
2. How do you normally receive notices for SBCUSD opportunities? <input type="checkbox"/> District Website <input type="checkbox"/> Plan Room <input type="checkbox"/> Newspaper <input type="checkbox"/> Mail <input type="checkbox"/> Chamber <input type="checkbox"/> Trade Association <input type="checkbox"/> Other: _____			

VIEW VENDOR OPPORTUNITIES AT: www.sbcusdfacilities.com

Mail or E-mail form to: SBCUSD Facilities Business Outreach Program - 956 W 9th Street, San Bernardino, CA 92411

E-mail: david.sierra@sbcsud.k12.ca.us

T: (909) 388-6100