



## Annual Report

Citizens' Oversight Committee

Measure T and N Bonds  
**March 2021 - February 2022**



**SAN BERNARDINO CITY**  
**UNIFIED SCHOOL DISTRICT**  
*Making Hope Happen*



Bonnie Oehl ES



On the Cover  
Bonnie Oehl ES





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## BOND OVERVIEW

On March 2, 2004, the voters of the San Bernardino City Unified School District approved Measure T by a yes vote of 61.4%. Measure T provides for capital facilities bonds in the amount of \$140 million. The bond language requires the establishment of a Citizens' Oversight Committee (COC). Measure T Bond projects include: building new neighborhood elementary, middle, and high schools and facilities; repairs, upgrades, expansions and modernizations of existing schools and facilities; and paying off existing capital facility lease obligations to reduce costs and save money. Bond funds will be used in conjunction with available State bond funding to maximize the number of projects that can be accomplished. Projects are prioritized as State and Bond funds become available to use.

On November 6, 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N provides bonds in the amount of \$250 million and passed overwhelmingly with 71.4% of the vote. To date, Measure N has provided new school police vehicles, printing services technology and equipment, improved lighting for Creative Before-and After Programs for Success (CAPS), construction projects, security and surveillance systems, Community Day School, Athletic Complex Upgrades, Indian Springs Sports Complex, the purchase of the Professional Development Center and the installation of new digital marquees and playgrounds.

## Proposition 39 Requirements

Proposition 39 makes both constitutional and statutory changes to the current laws governing school facilities funding in California. Proposition 39 requirements include the following:

- Property tax maximum is \$60.00 per \$100,000 in assessed valuation
- A list of projects must be provided to the voters in the ballot measure
- A Citizens' Oversight Committee must be established and operational
- An annual report from the COC to the Board
- Annual financial audit
- Annual performance audit
- The membership of the COC must include at least five members of the following categories: parent, parent/member of PTA/PTO, business representative, member of a senior citizen organization, and member of a bona fide taxpayer organization
- A website of the COC must be maintained

## CITIZENS' OVERSIGHT COMMITTEE

The San Bernardino City Unified School District Measure T-2004 Proposition 39 Bonds Citizens' Oversight Committee is legally charged under Education Code Sections 15278, 15280, 15282, and the California Constitution, Article 13A, Section 1, with direct taxpayer review of the Bond measure endorsed by the voters and with informing the public about the expenditures of the Bond proceeds to ensure that the spending decisions made by elected officials conform with that measure. The committee is not granted any powers to determine how bond proceeds are spent. In September of 2013 the Committee updated their by laws to allow for the oversight of the 2012 Measure N Bonds.

### The Citizens' Oversight Committee is charged with the following purposes under Proposition 39:

1. To verify that projects funded with bond proceeds were permitted under the projects list submitted to voters (or available to voters if not reprinted in the Voter Handbook) at the time of election.
2. To review the annual financial audit and performance audit maintained under Proposition 39.
3. To review the annual list of deferred maintenance projects.
4. To conduct on-site inspections of projects to verify performance of contractors on an as needed basis.
5. To request that the District provide information on cost saving methods of design or construction that relate to any of the proposed projects.
6. To publicize the results of the findings of the Committee in order to inform the public of the status of the bonds and the proposed projects.
7. To evaluate the applicability of "reusable" designs for schools financed with Bond proceeds.

**After an application process, Citizens' Oversight Committee members are appointed by the Board. Since inception of the Citizens' Oversight Committee in September 2004, the following community members have served:**

Current Members	Representing	Membership Term	Current Position
Kevin Gilbreth	At- Large	11/16/21 - 11/30/23	Committee Chair
Jayne Zylman	Tax Payer Organization	11/16/21 - 11/30/23	Vice - Chair
Melania Romero	Parent	10/19/21 - 10/31/23	Member
Tim King	At- Large	1/19/21 - 1/31/23	Member
Keith Zylman	AT-Large	11/16/21 - 11/30/23	Member
Vacant	Senior Citizen		Vacant
Vacant	Business Community		Vacant
Vacant	Business Community		Vacant
Vacant	Parent/Active Parent		Vacant
Past Members	Representing	Membership Term	Position
Amanda Jacobs	Parent	Jan. 2013 - June 2016	Past Memer
Ben Parra	Business Community	Sept. 2004 - Aug. 2005	Past Member
Carl Clemons	At-large	Sept. 2004 - Aug. 2008	Past Vice Chair
Cynthia Barrow	Parent	Sept. 2008 - Sept. 2012	Past Member
David Justice	Business Community	May 2008 - May 2012	Past Vice Chair
Denise Benton	At-large	Mar. 2011 - Mar. 2015	Past Vice Chair
Eula Mills	Senior Citizen	Jan. 2013 - Sept. 2020	Member
Gilbert Vanegas	Senior Citizen	Sept. 2016 - July 2017	Past Member
Glenda Rice	PTA Member	Jan. 2013 - June 2013	Past Committee Chair
Gloria Mazzola	At-large	Sept. 2004 - Aug. 2006	Past Chair
James Stark	At-large	Jan. 2013 - Sept. 2020	Member
Jane Sneddon	Business Community	Jan. 2013 - Sept. 2018	Past Committee Chair
J. Pat Ferraris	Business Community	Sept. 2005 - Mar. 2008	Past Vice Chair
Lou Pellini	Taxpayer Organization	Sept. 2004 - Aug. 2005	Past Member
Margaret Hill	Senior Citizen	Sept. 2004 - Aug. 2008	Past Chair
Maria Dolores Ochoa	At-large	Aug. 2008 - Sept. 2012	Past Member
Marilyn Patterson	Taxpayer Organization	June 2011 - June 2015	Past Chair
Marion Vassilakos	Taxpayer Organization	Mar. 2007 - Mar. 2011	Past Member
Martha Rendon	Parent/PTA Member	June 2014 - June 2016	Past Member
Martin Romeo	Business Community	Sept. 2008 - Sept. 2012	Past Member
Michael A. Brown	At-large	Sept. 2016 - Sept. 2020	Member
Miguel McQueen	Business Community	Feb. 1019 - Oct. 2019	Past Member
Nyutosia Cade Cornish	Parent/Active Parent	Sept. 2016 - Sept. 2020	Co-Chair
Ralph Knox	Senior Citizen	Sept. 2008 - Sept. 2012	Past Member
Robbi Brunk	At-large	Sept. 2004 - Aug. 2008	Past Chair, Vice Chair
Ron Coats	Business Community	Sept. 2004 - Aug. 2008	Past Member
Ronald Coats	Business Community	Jan. 2013 - Sept. 2018	Past Committee Co-Chair
Sheri Hundley	Parent/PTA Member	Sept. 2008 - Sept. 2012	Past Chair
Soledad Castillo	Parent/PTA Member	Sept. 2004 - Aug. 2008	Past Member
Teresa Alba	Parent	Sept. 2004 - Aug. 2008	Past Member
Tierney Harris	At-large	Aug. 2007 - Oct. 2010	Past Member
Trinidad Nelson	At-large	Jan. 2013 - Jun 2016	Past Member
Troy Allen Nelson	At-large	Sept. 2008 - Sept. 2012	Past Member



## Summary of COC Activities

## March 10, 2021

- Approval of Minutes – Minutes from October 7th 2020 & January 27th 2021
- June 30th 2020 Annual Financial & Performance Audit Building Fund (Measure T and N)
- Citizens Oversight Committee Bond Report (October 2019 – September 2020) – Presentation
- Annual Report (July 2019 – June 2020) – Presentation

## July 2021

- Meeting Cancelled

## November 17th, 2021

- Introduction of New Members
- Election of Officers
- Citizens Oversight Committee Roles/ Responsibilities
- SBCUSD Current Bond Program – Overview
- Discuss Future Facilities Needs
- Tour of Pacific High School Projects (Pacific HS Modernization, CTE- Diesel Technology & New Administration Buildings)

## January 19, 2022

- January 19th in person Meeting Cancelled due to COVID-19

## Bond Spending by Project &amp; Issue

	Measure T	Measure N	Total	%
■ New Construction	\$61,913,543.26	\$0.00	\$61,913,543.26	30%
■ SDC/Additions	\$33,313,283.71	\$68,960.46	\$33,382,244.17	16%
■ Modernization	\$16,493,476.41	\$11,155,188.03	\$27,648,664.44	13%
■ Other Projects	\$19,649,452.41	\$65,437,252.96	\$85,086,705.37	41%
	<b>\$131,369,755.79</b>	<b>\$76,661,401.45</b>	<b>\$208,031,157.24</b>	<b>100.0%</b>

## Summary of Bond Expenditures

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures As of 2/28/21
<b>New Construction Projects</b>					
C03		ANTON ES #45 - New Campus	\$5,969,753.22	\$0.00	\$5,969,753.22
C01		BING WONG ES #48 - New Campus	\$16,971,100.73	\$0.00	\$16,971,100.73
C01a		BING WONG ES #48 - New Campus	\$64,897.31	\$0.00	\$64,897.31
C32		BURBANK II ES #54 - New Campus	\$65,662.00	\$0.00	\$65,662.00
C79		CAPTAIN LELAND F. NORTON ES #52 - New Campus	\$3,886.00	\$0.00	\$3,886.00
C66		CHAVEZ MS - New Campus	\$1,748,381.67	\$0.00	\$1,748,381.67
C10		COL. RODRIGUEZ PREP ACADEMY ES #47 - New Campus	\$10,989,690.49	\$0.00	\$10,989,690.49
C67 & C59		CURTIS MS & SDC - New Campus	\$14,967,971.22	\$0.00	\$14,967,971.22
C76		DR. MILDRED D. HENRY ES #49 - New Campus	\$10,407.02	\$0.00	\$10,407.02
C80		GEORGE BROWN JR. ES #53 - New Campus	\$36,996.74	\$0.00	\$36,996.74
C78		GRACIANO GOMEZ ES #51 - New Campus	\$125,256.92	\$0.00	\$125,256.92
C81		H. FRANK DOMINGUEZ ES #54 - New Campus	\$1,715,326.70	\$0.00	\$1,715,326.70
C82		INDIAN SPRINGS HS #8 - New Campus	\$246,966.98	\$0.00	\$246,966.98
C02		JONES ES #46 - New Campus	\$8,195,677.46	\$0.00	\$8,195,677.46
C65		LINCOLN II No. ES #44 - New Campus	\$27,900.00	\$0.00	\$27,900.00
C07		LINCOLN II So. ES #52 - New Campus	\$265,587.62	\$0.00	\$265,587.62
C09		MIDDLE COLLEGE HS - New Campus	\$157,909.33	\$0.00	\$157,909.33
C69		MUSCOY MS #10 - New Campus	\$30,061.70	\$0.00	\$30,061.70
C84		PAAKUMA' K-8 #56 - New Campus	\$88,166.41	\$0.00	\$88,166.41
C04		ROOSEVELT II ES #49 - New Campus	\$86,503.85	\$0.00	\$86,503.85
C26		WILSON II ES #53 - New Campus	\$145,439.89	\$0.00	\$145,439.89
<b>New Construction Projects Subtotals</b>			<b>\$61,913,543.26</b>	<b>\$0.00</b>	<b>\$61,913,543.26</b>

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
<b>SDC/Additions Projects</b>					
C45	ARROWVIEW MS - SDC Addition		\$971,302.18	\$0.00	\$971,302.18
C68	ARROYO VALLEY HS - Classroom Addtn		\$3,272,335.12	\$0.00	\$3,272,335.12
C37	BARTON ES - SDC Addition		\$1,276,638.97	\$0.00	\$1,276,638.97
C51	BRADLEY ES - SDC Addition		\$16,048.85	\$0.00	\$16,048.85
C49	CAJON HS - SDC Addition		\$1,151,599.78	\$0.00	\$1,151,599.78
C52	CYPRESS ES - SDC Addition		\$80,126.42	\$0.00	\$80,126.42
C46	DEL VALLEJO MS - SDC Addition		\$2,031,351.70	\$0.00	\$2,031,351.70
C08	GOLDEN VALLEY MS - Admin/Lib Repl		\$173,235.00	\$0.00	\$173,235.00
C60	GOLDEN VALLEY MS - SDC Addition		\$1,124,912.26	\$0.00	\$1,124,912.26
C53	HILLSIDE ES - SDC Addition		\$7,318.62	\$0.00	\$7,318.62
C40	HUNT ES - SDC Addition		\$2,359.36	\$0.00	\$2,359.36
C47	KING MS - SDC Addition		\$1,336,566.58	\$0.00	\$1,336,566.58
C98	LANKERSHIM ES - Addition		\$2,630,136.67	\$0.00	\$2,630,136.67
C100	LANKERSHIM ES - SDC Addition		\$828,448.12	\$0.00	\$828,448.12
C99	LYTLE CREEK ES - Addition		\$2,231,452.79	\$0.00	\$2,231,452.79
C102	LYTLE CREEK ES - SDC Addition		\$402,586.57	\$0.00	\$402,586.57
C95	MUSCOY MS - Addition		\$60,408.03	\$0.00	\$60,408.03
C103	MUSCOY MS - SDC Addition		\$13,437.82	\$0.00	\$13,437.82
C63	PACIFIC HS - SDC Addition		\$1,111,782.51	\$0.00	\$1,111,782.51
C56	PALM AVENUE ES - SDC Addition		\$1,144,690.27	\$0.00	\$1,144,690.27
C44	ROOSEVELT ES - SDC Addition		\$211.25	\$0.00	\$211.25
C50	SAN BERNARDINO HS - SDC Addition		\$1,228,644.10	\$0.00	\$1,228,644.10
C64	SAN GORGONIO HS - SDC Addition		\$1,389,780.13	\$0.00	\$1,389,780.13
C48	SERRANO MS - SDC Addition		\$1,491,406.10	\$0.00	\$1,491,406.10
C62	SHANDIN HILLS MS - SDC Addition		\$1,508,586.15	\$0.00	\$1,508,586.15
C96	VERMONT ES - Addition		\$4,145,233.44	\$32,057.61	\$4,177,291.05
C104	VERMONT ES - SDC Addition		\$1,210,953.14	\$2.85	\$1,210,955.99
C97	WILSON ES - Addition		\$1,899,780.35	\$19,500.00	\$1,919,280.35
C105	WILSON ES - SDC Addition		\$571,951.43	\$17,400.00	\$589,351.43
<b>SDC/Addition Projects Subtotals</b>			<b>\$33,313,283.71</b>	<b>\$68,960.46</b>	<b>\$33,382,244.17</b>

### Modernization Projects

M05	ARROWVIEW MS - Modernization		\$818,136.60	\$0.00	\$818,136.60
M100	BARTON ES - Mod 2		\$202,133.65	\$1,531,618.65	\$1,733,752.30
M06	BARTON ES - Modernization		\$89,635.61	\$0.00	\$89,635.61
M07	BELVEDERE ES - Modernization		\$556,415.28	\$0.00	\$556,415.28
M102	BRADLEY ES - Mod 2		\$0.00	\$46,104.00	\$46,104.00
M49	BRADLEY ES - Modernization		\$394,999.44	\$0.00	\$394,999.44
M08	BURBANK ES - Modernization		\$0.00	\$0.00	\$0.00
M58	CAJON HS - Mod. Abatement		\$1,155,250.48	\$0.00	\$1,155,250.48
M09	CAJON HS - Modernization		\$1,606,090.07	\$0.00	\$1,606,090.07
M104	COLE ES - Mod 2	\$42,551.84	\$588,302.66	\$630,854.50	
M13	CURTIS MS - Modernization		\$1,047,189.24	\$0.00	\$1,047,189.24
M14	CYPRESS ES - Modernization		\$37,797.19	\$0.00	\$37,797.19
M106	DEL ROSA ES - Mod 2		\$116,976.95	\$222,886.41	\$339,863.36
M02	DEL VALLEJO MS - Modernization		\$2,412,660.96	\$0.00	\$2,412,660.96
M15	EMMERTON ES - Modernization		\$319,993.56	\$0.00	\$319,993.56
M16	FAIRFAX ES - Modernization		\$1,345.93	\$0.00	\$1,345.93
M17	GOLDEN VALLEY MS - Modernization		\$341,142.59	\$0.00	\$341,142.59
M18	HIGHLAND PACIFIC ES - Modernization		\$100,665.00	\$0.00	\$100,665.00
M110	HUNT ES - Mod 2	\$56,942.18	\$97,022.02	\$153,964.20	
M20	HUNT ES - Modernization		\$735.12	\$0.00	\$735.12
M23	KIMBARK ES - Modernization		\$378,887.52	\$0.00	\$378,887.52
M24	LANKERSHIM ES - Modernization		\$2,239.82	\$0.00	\$2,239.82
M25	LINCOLN ES - Modernization		\$46,770.19	\$0.00	\$46,770.19
M26	LYTLE CREEK ES - Modernization		\$5,507.00	\$0.00	\$5,507.00
M130	ML KING MS - Mod 2		\$310,105.28	\$2,637.60	\$312,742.88
M117	MUSCOY ES - Mod 2		\$317.10	\$0.00	\$317.10

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
<b>Modernization Projects - cont.</b>					
M28		MUSCOY ES - Modernization	\$6,795.00	\$0.00	\$6,795.00
M119		NORTH PARK ES - Mod 2	\$1,151,403.66	\$4,986,504.04	\$6,137,907.70
M31		NORTH PARK ES - Modernization	\$16,033.04	\$0.00	\$16,033.04
M120	OEHL ES - Mod 2	\$26,835.47	\$43,283.48	\$70,118.95	
M32		OEHL ES - Modernization	\$82,932.30	\$0.00	\$82,932.30
M133	PACIFIC HS - Mod 2	\$2,575.50	\$1,989,119.99	\$1,991,695.49	
M47		PACIFIC HS - Modernization	\$481,614.95	\$0.00	\$481,614.95
M33		RAMONA-ALESSANDRO ES - Modernization	\$60,393.92	\$0.00	\$60,393.92
M35		RILEY ES - Modernization	\$180,185.33	\$0.00	\$180,185.33
M122		RIO VISTA ES - Mod 2	\$135,098.72	\$1,434,291.14	\$1,569,389.86
M10		SALINAS ES - Modernization	\$231,747.72	\$0.00	\$231,747.72
M51		SAN ANDREAS HS - Modernization	\$24,412.17	\$0.00	\$24,412.17
M38		SAN BERNARDINO HS - Modernization	\$1,140,613.88	\$0.00	\$1,140,613.88
M131		SERRANO MS - Mod 2	\$92,689.54	\$6,395.98	\$99,085.52
M40		SERRANO MS - Modernization	\$1,636,297.23	\$0.00	\$1,636,297.23
M132		SHANDIN HILLS MS - Mod 2	\$180,472.03	\$6,395.99	\$186,868.02
M41		SHANDIN HILLS MS - Modernization	\$218,413.51	\$0.00	\$218,413.51
M135	SIERRA HS - Mod 2	\$257,091.63	\$12,181.99	\$269,273.62	
M52		SIERRA HS - Modernization	\$19,270.60	\$0.00	\$19,270.60
M42		THOMPSON ES - Modernization	\$386,302.97	\$0.00	\$386,302.97
M128		WARM SPRINGS ES - Mod 2	\$111,080.00	\$188,444.08	\$299,524.08
M46		WARM SPRINGS ES - Modernization	\$5,049.01	\$0.00	\$5,049.01
M45		WILSON ES - Modernization	\$1,679.63	\$0.00	\$1,679.63
<b>Modernization Projects Subtotals</b>			<b>\$16,493,476.41</b>	<b>\$11,155,188.03</b>	<b>\$27,648,664.44</b>

#### Other Projects / Costs and Unallocated Revenue

P24		ARROWVIEW MS - HVAC	\$18,423.07	\$0.00	\$18,423.07
P16		ARROWVIEW MS - 21st Century Classroom	\$35,107.73	\$0.00	\$35,107.73
P18		ARROWVIEW MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
P84		ATHLETIC COMPLEX UPGRADES	\$0.00	\$14,097,012.89	\$14,097,012.89
P206		ATHLETIC COMPLEX UPGRADES - PHASE II	\$1,521,634.62	\$4,410,810.23	\$5,932,444.85
P223		ATHLETIC COMPLEX UPGRADES - PHASE III	\$41,309.17	\$14,114.66	\$55,423.83
C35		BARTON ES - Growth Portables	\$1,500.00	\$0.00	\$1,500.00
P52		BRADLEY ES - Phase II - Canopy	\$0.00	\$14,679.27	\$14,679.27
P209	CAJON HS - CTE	\$0.00	\$141,868.94	\$141,868.94	
P83		CAJON HS - Theatre Renovation	\$1,389,291.29	\$1,010,386.44	\$2,399,677.73
C34		CAJON HS - Growth Portables	\$96,529.48	\$0.00	\$96,529.48
P25	CAJON HS - HVAC	\$16,529.68	\$0.00	\$16,529.68	
P21		CAJON HS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
		CAJON HS - Mod Savings	\$120,146.30	\$274,892.28	\$395,038.58
P57		CAPS Security Lighting	\$0.00	\$251,289.25	\$251,289.25
P80		CDS - Multiuse Room	\$1,582,332.85	\$66,223.36	\$1,648,556.21
P92		CHAVEZ MS - Portable Relocation	\$161,197.25	\$0.00	\$161,197.25
C75		CHAVEZ MS - Joint Use Gym	\$1,545,196.17	\$0.00	\$1,545,196.17
P82		CID Annex Remodel	\$2,000.00	\$8,370.00	
P86		CID Main Building	\$24,168.50	\$24,168.50	
P14		COL. RODRIGUEZ PREP MS Portables	\$3,485.64	\$0.00	\$3,485.64
P41		COMMUNITY DAY SCHOOL	\$0.00	\$3,782,421.03	\$3,782,421.03
P19		CURTIS MS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
P61		CYPRESS ES - Fascia Board	\$6,074.00	\$0.00	\$6,074.00
DMT		DEFERRED MAINTENANCE PROJECTS	\$253,356.48	\$0.00	\$253,356.48
C33		DEL VALLEJO MS - Growth Portables	\$265,330.92	\$0.00	\$265,330.92
P26		DEL VALLEJO MS - HVAC	\$50,579.46	\$0.00	\$50,579.46
n/a		DEL VALLEJO MS - HVAC Savings	\$104,266.19	\$0.00	\$104,266.19
P204		DISTRICT POLICE HEADQUARTERS	\$0.00	\$51,561.52	\$51,561.52
P85		DISTRICTWIDE MARQUEE IMPROVEMENTS	\$40,096.89	\$602,068.31	\$642,165.20
P88		DISTRICTWIDE PLAYGROUND IMPROVEMENTS	\$1,591,418.79	\$107,627.48	\$1,699,046.27
P75		DSA CLOSOUT PROJECTS	\$209.40	\$0.00	\$209.40
P27		GOLDEN VALLEY MS - HVAC	\$30,342.22	\$0.00	\$30,342.22
Growth		GROWTH PROJECTS	\$68,270.45	\$0.00	\$68,270.45



ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
P62		HIGHLAND PACIFIC ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P63		HILLSIDE ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P64		HUNT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P23		HUNT ES - Phase II \$74,929.75	\$0.00	\$74,929.75	
P87		INDIAN SPRINGS HS - CANOPIES\MISC.	\$0.00	\$203,912.61	\$203,912.61
P210		INDIAN SPRINGS HS - CTE	\$0.00	\$373,413.86	\$373,413.86
P54		INDIAN SPRINGS HS - Performing Arts Center	\$624,590.75	\$478,962.52	\$1,103,553.27
P56		INDIAN SPRINGS HS - Sports Complex	\$939,882.83	\$12,278,450.08	\$13,218,332.91
P55		LYTLE CREEK ES - Interim Housing	\$566,885.73	\$0.00	\$566,885.73
		LYTLE CREEK ES - SDC Savings	\$0.00	\$352,932.51	\$352,932.51
P28		M.L. KING MS - HVAC	\$40,039.86	\$0.00	\$40,039.86
n/a		M.L. KING MS - HVAC Savings	\$57,544.26	\$0.00	\$57,544.26
P53		MARSHALL ES - Phase II Canopy	\$0.00	\$18,782.36	\$18,782.36
MN1		MEASURE N PROJECTS	\$49,463.64	\$4,705,288.24	\$4,754,751.88
C86		MIDDLE COLLEGE HS - Portables/Interim Housing	\$3,103.20	\$0.00	\$3,103.20
P100		MISC. MINOR PROJECTS	\$26,484.31	\$1,464.08	\$27,948.39
P96		MUSCOY ES ADMIN/LIBRARY RENOVATION	\$634,955.74	\$0.00	\$634,955.74
P88		NETWORKING UPGRADES	\$0.00	\$1,104,694.22	\$1,104,694.22
P97		NORTH PARK ES - PHASE I	\$187,552.00	\$1,034,125.71	\$1,221,677.71
P65		NORTH VERDEMONT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P59		ORG PORTABLE REMOVAL	\$230,376.62	\$28,100.37	\$258,476.99
P16		PACIFIC HS - 21st Century Classroom Other	\$18,243.27	\$0.00	\$18,243.27
P211		PACIFIC HS - Administration	\$0.00	\$118,283.25	\$118,283.25
P203		PACIFIC HS - Diesel Technology CTE	\$7,252.00	\$1,369,623.10	\$1,376,875.10
P29		PACIFIC HS - HVAC \$26,965.88	\$0.00	\$26,965.88	
P11		PACIFIC HS - Kitchen Remodel	\$9,193.83	\$0.00	\$9,193.83
		PACIFIC HS - Mod Savings	\$408,782.04	\$327,660.38	\$736,442.42
P09		PALM AVENUE ES - Lunch Shelter	\$64,182.07	\$0.00	\$64,182.07
n/a		PALM ES - SDC Savings	\$0.00	\$25,944.00	\$25,944.00
P201		PARENT RESOURCE CENTER	\$0.00	\$2,425,625.69	\$2,425,625.69
P70		PROFESSIONAL DEVELOPMENT CENTER	\$2,756,939.26	\$3,828,821.01	\$6,585,760.27
n/a		PROGRAM CONTRACTS	\$1,902,500.85	\$2,642,216.92	\$4,544,717.77
P30		RICHARDSON PREP - HVAC	\$75,404.03	\$0.00	\$75,404.03
P73		RICHARDSON PREP HS - Lunch Shelter	\$174,112.97	\$0.00	\$174,112.97
P74		RILEY ES - Lunch Shelter	\$211,657.47	\$0.00	\$211,657.47
P66		RIO VISTA ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P67		ROOSEVELT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P10		SAN ANDREAS HS - Kitchen Remodel	\$14,747.96	\$0.00	\$14,747.96
		SAN ANDREAS HS - Mod Savings	\$0.00	\$192,636.78	\$192,636.78
P16		SAN BERNARDINO HS - 21st Century Classroom Other	\$24,094.73	\$0.00	\$24,094.73
P222		SAN BERNARDINO HS - Auditorium	\$0.00	\$22,780.79	\$22,780.79
P45		SAN BERNARDINO HS - Auditorium Upgrades	\$511,827.92	\$116,456.99	\$628,284.91
P207		SAN BERNARDINO HS - Building M Transformation	\$0.00	\$69,125.00	\$69,125.00
P32		SAN BERNARDINO HS - HVAC	\$407.66	\$0.00	\$407.66
P22		SAN BERNARDINO HS - Kitchen Remodel	\$782.70	\$0.00	\$782.70
P17		SAN BERNARDINO HS - Library Replacement	\$15,164.18	\$0.00	\$15,164.18
P238		SAN GORGONIO HS - Tennis Court Fencing Replacement	\$2,700.00	\$0.00	\$2,700.00
P76		SECURITY IMPROVEMENTS (19 Sites)	\$108.38	\$693,797.44	\$693,905.82
P95		SECURITY SITE UPGRADES (22 Sites)	\$0.00	\$3,996,031.13	\$3,996,031.13
P93		SEEP -VARIOUS SITES	\$6,000.00	\$0.00	\$6,000.00
P49		SERRANO MS - Phase II	\$13,990.09	\$0.00	\$13,990.09
P33		SERRANO MS - HVAC	\$61,095.74	\$0.00	\$61,095.74
P20		SERRANO MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
n/a		SHANDIN HILLS MS - HVAC Savings	\$54,797.19	\$0.00	\$54,797.19
P12		SHANDIN HILLS MS - Kitchen Remodel	\$60,502.09	\$0.00	\$60,502.09
P34		SHANDIN HILLS MS HVAC	\$70,658.55	\$0.00	\$70,658.55
		SIERRA HS - Mod Savings	\$33,183.32	\$232,928.66	\$266,111.98
P213		SINGLE POINT ENTRY PROJECTS	\$176,386.77	\$2,059,053.85	\$2,235,440.62
P37		SMART BUILDING UPGRADES	\$0.00	\$1,606,458.06	\$1,606,458.06
P77		TECHNOLOGY UPGRADES	\$0.00	\$274,189.19	\$274,189.19
C36		URBITA ES - Growth Portables	\$260,102.11	\$0.00	\$260,102.11
P58		VERMONT TO LINCOLN PRESCHOOL	\$284,926.61	\$0.00	\$284,926.61
<b>Other Projects Subtotals</b>			<b>\$19,649,452.41</b>	<b>\$65,437,252.96</b>	<b>\$85,086,705.37</b>
<b>Grand Totals</b>			<b>\$131,369,755.79</b>	<b>\$76,661,401.45</b>	<b>\$208,031,157.24</b>

### Measure T:

#### 2004 General Obligation Bond, Series A

On September 16, 2004, the San Bernardino City Unified School District issued the 2004 General Obligation Bonds, Series A, in the amount of \$44,999,497. The bonds will mature August 1, 2029, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to fund the construction, renovation, and repair of certain District facilities and the prepayment of the District's School Facility Bridge Funding Program.

#### 2004 General Obligation Bonds, Series B

On May 3, 2006, the District issued \$67,999,967 of 2004 General Obligation Bonds, Series B. This was the second series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2030, with interest yields of 4.5 to 5.0 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

#### 2004 General Obligation Bonds, Series C

On March 1, 2007, the District issued \$9,997,217 of 2004 General Obligation Bonds as Series C. This was the third series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2031, with interest yields of 3.4 to 4.7 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of school facilities.

#### 2004 General Obligation Bonds, Series D

On March 17, 2011, the District issued \$11,525,419.10 of 2004 General Obligation Bonds as Series D. This was the fourth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2042, with interest yields of 7.41 to 7.50 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

#### 2004 General Obligation Bonds, Series E

On March 17, 2011 the District issued \$5,477,434.00 of 2004 General Obligation Bonds as Series E. This was the fifth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2035, with interest yields of 8.875 percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

### Measure N:

#### 2012 General Obligation Bonds, Series A

On June 12, 2013 the San Bernardino City Unified School District issued the 2012 General Obligation Bonds, Series A, in the amount of \$30,150,000. The bonds will mature August 1, 2037, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

#### 2012 General Obligation Bonds, Series B

On June 12, 2013 the District issued the 2012 General Obligation Bonds, Series B, in the amount of \$12,515,000. The bonds will mature August 1, 2027, and yield interest rates of .99 to 4.66%. The bonds were issued to fund the District's regularly scheduled lease payments through and including August 1, 2018 with respect to the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds.)

#### 2012 General Obligation Bonds, Series C

On July 15, 2015 the District issued the 2012 General Obligation Bonds, Series C, in the amount of \$32,495,000. The bonds will mature August 1, 2041, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

#### 2012 General Obligation Bonds, Series D

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series D, in the amount of \$31,550,000. The bonds will mature August 1, 2042, and yield interest rates of 3.00% to 5.00% percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

#### 2012 General Obligation Bonds, Series E

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series E, in the amount of \$21,085,000. The bonds will mature August 1, 2042, and yield interest rates of 4.00% to 5.00% percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

#### 2012 General Obligation Bonds, Series F

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series F, in the amount of \$35,000,000. The bonds will mature August 1, 2044, and yield an interest rate of 3.00 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.



## Measure N: (cont.)

### 2012 General Obligation Bonds, Series G

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series G, in the amount of \$20,185,000. The bonds will mature August 1, 2037, and yield interest rates of 0.489 to 2.732 percent. The bonds were issued to pay certain lease payments of the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds).

### 2018-2019 Audit Reports

In accordance with Proposition 39, a performance audit and financial audit was performed by the independent auditor firm of EideBailly, LLP. The performance audit confirmed that the San Bernardino City Unified School District has properly accounted for the expenditures of the funds held in the Bond Building Fund and that such expenditures were made on authorized bond projects. Further it was noted that the funds held in the Bond Building Fund and expended by the district were not expended for salaries of school administrators or other operating expenditures. An Internal control finding was identified, the condition was that Districts cash in Banks and Cash with Fiscal Agent in the building fund were overstated by a combined amount of \$584,805.00. There were no questioned costs associated with this condition. It appears this finding is in relation to "holding" accounts established to cover the administrative costs of prior issuance of G.O. bonds. Initially the establishment of the holding account was charged as a cost issuance instead of being recorded as holding account. A corrective action plan was recommended. The financial audit confirmed that the financial statements for fiscal year ending June 30, 2021, presented fairly in all material respects, the financial position and results of operations for the San Bernardino City Unified School District as of June 30, 2021, in conformity with accounting principles generally accepted in the United States of America.

## California Constitution Statutory Requirements

On May 4, 2004, (Item 10.42) the Board of Education approved "Resolution of the Board of Education of the San Bernardino City Unified School District Establishing a Citizens' Bond Oversight Committee and Approving Form of Bylaws Thereof."

### Section 3, Item 3.3 of the Citizens' Oversight Committee Bylaws:

3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- a. A statement indicating whether the District is in compliance with the requirements of Article XXIIA, Section 1(b)(3) of the California Constitution.
- b. A summary of the Committee's proceedings and activities for the preceding year.

### The text in the Article XIII A of the California Constitution states:

- a. A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1 (b) (3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
- b. A list of the specific school facilities projects to be funded and certification that the school district board, community college board, or county office of education has evaluated safety, class size reduction, and information technology needs in developing that list.
- c. A requirement that the school district board, community college board, or county office of education conduct an annual, independent performance audit to ensure that the funds been expended only on the specific projects listed.

## COC Statement of District Compliance

The Citizens' Oversight Committee, based on the review of the annual financial and performance audit report and information received at the COC meetings, finds:

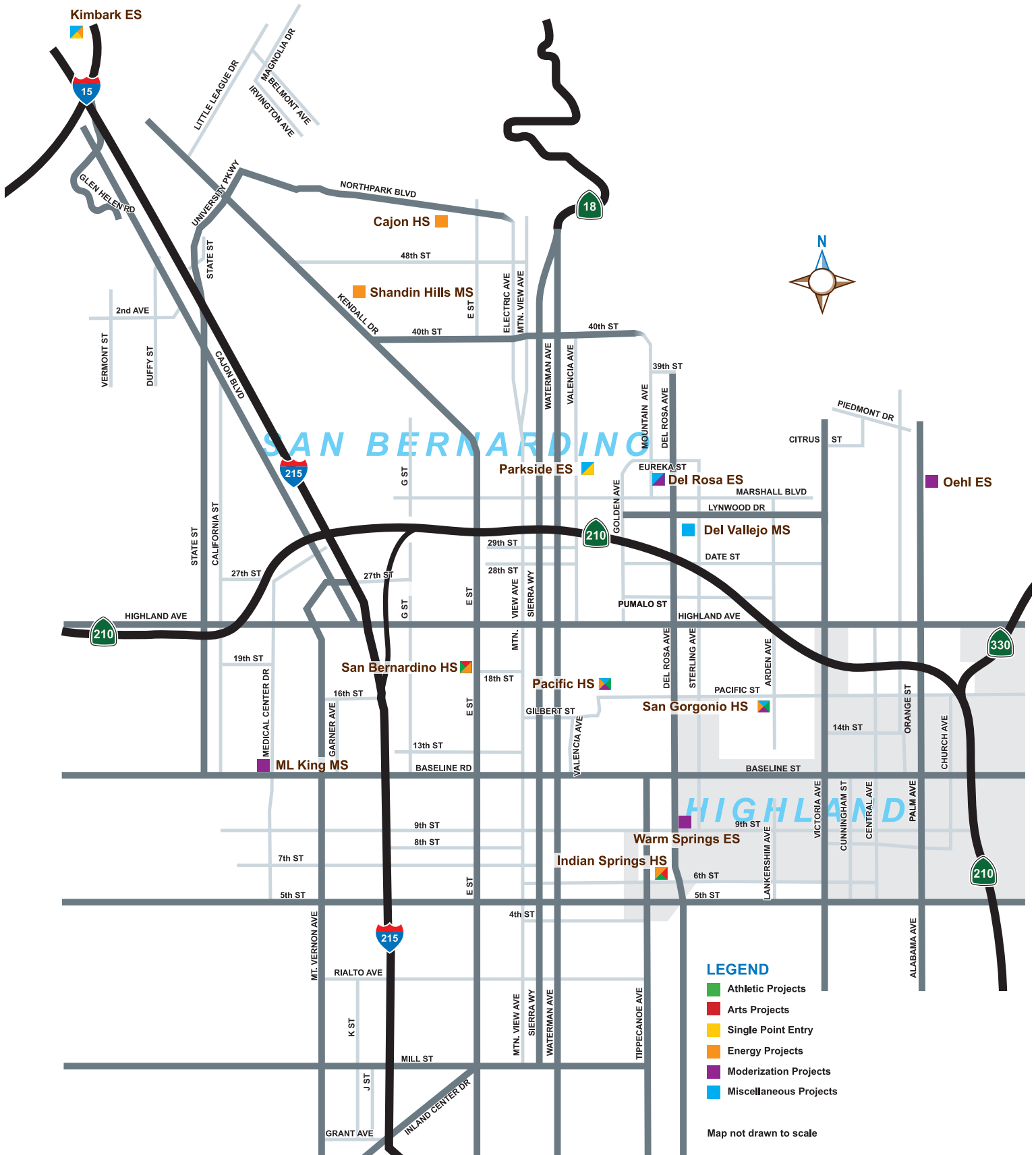
- The San Bernardino City Unified School District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution

The Citizens' Oversight Committee members and officers wish to thank the San Bernardino City Unified School District Board, Superintendent and staff for their support and appreciate the opportunity to serve the taxpayers of the District and inform the public concerning the San Bernardino City Unified School District Measures N and T Bonds.

**Kevin Gilbreth**

Citizens' Oversight Committee Chair

## Locations of Major Construction Projects



### The Board of Education

Dr. Scott Wyatt - President  
 Mr. Danny Tillman - Vice President  
 Ms. Mayra Ceballos  
 Dr. Gwen Dowdy-Rodgers  
 Dr. Barbara Flores  
 Ms. Abigail Rosales-Medina  
 Dr. Margaret Hill

### Superintendent

Mr. Harry "Doc" Ervin

### District Facilities, M&O Administrators

Mr. Sam Precie, Administrator of Operations  
 Mr. Thomas Pace, Director of Facilities,  
 Planning & Development

### Facilities Program Management Team

AECOM  
 Mr. Keith Kajiya, AECOM/URS Vice President

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