



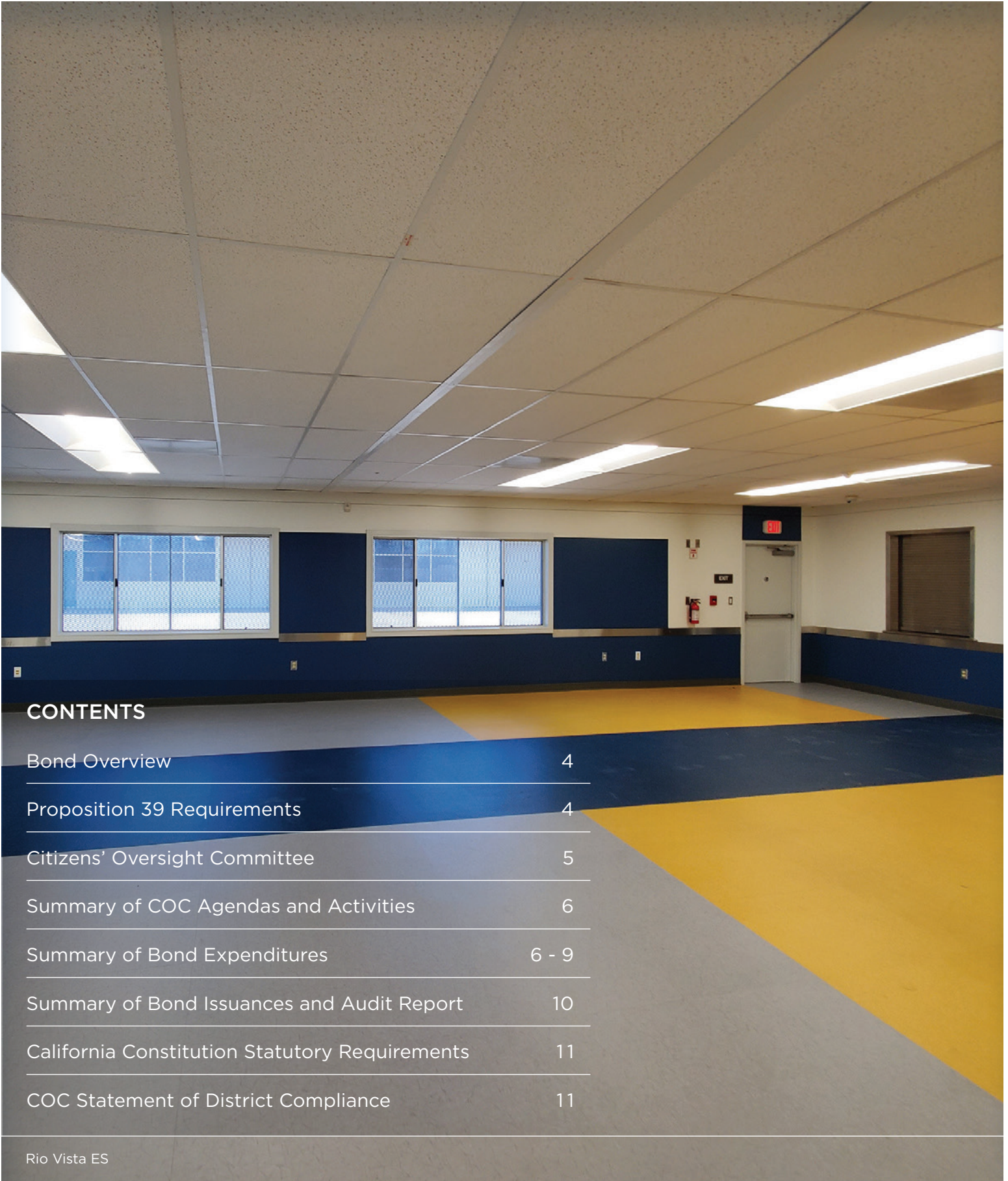
Citizens' Oversight Committee

Measure T and N Bonds
March 2020-February 2021

Annual Report

Facilities Planning & Development Department





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Rio Vista ES

On the Cover
Barton ES



BOND OVERVIEW

On March 2, 2004, the voters of the San Bernardino City Unified School District approved Measure T by a yes vote of 61.4%. Measure T provides for capital facilities bonds in the amount of \$140 million. The bond language requires the establishment of a Citizens' Oversight Committee (COC). Measure T Bond projects include: building new neighborhood elementary, middle, and high schools and facilities; repairs, upgrades, expansions and modernizations of existing schools and facilities; and paying off existing capital facility lease obligations to reduce costs and save money. Bond funds will be used in conjunction with available State bond funding to maximize the number of projects that can be accomplished. Projects are prioritized as State and Bond funds become available.

On November 6, 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N provides bonds in the amount of \$250 million and passed overwhelmingly with 71.4% of the vote. To date, Measure N has provided new school police vehicles, printing services technology and equipment, improved lighting for Creative Before-and After Programs for Success (CAPS), construction projects, security and surveillance systems, Community Day School, Athletic Complex Upgrades, Indian Springs Sports Complex, the purchase of the Professional Development Center and the installation of new digital marquees and playgrounds.

Davidson ES



Proposition 39 Requirements

Proposition 39 makes both constitutional and statutory changes to the current laws governing school facilities funding in California. Proposition 39 requirements include the following:

- Property tax maximum is \$60.00 per \$100,000 in assessed valuation
- A list of projects must be provided to the voters in the ballot measure
- A Citizens' Oversight Committee must be established and operational
- An annual report from the COC to the Board
- Annual financial audit
- Annual performance audit
- The membership of the COC must include at least five members of the following categories: parent, parent/member of PTA/PTO, business representative, member of a senior citizen organization, and member of a bona fide taxpayer organization
- A website of the COC must be maintained

CITIZENS' OVERSIGHT COMMITTEE

The San Bernardino City Unified School District Measure T-2004 Proposition 39 Bonds Citizens' Oversight Committee is legally charged under Education Code Sections 15278, 15280, 15282, and the California Constitution, Article 13A, Section 1, with direct taxpayer review of the Bond measure endorsed by the voters and with informing the public about the expenditures of the Bond proceeds to ensure that the spending decisions made by elected officials conform with that measure. The committee is not granted any powers to determine how bond proceeds are spent. In September of 2013 the Committee updated their by laws to allow for the oversight of the 2012 Measure N Bonds.

The Citizens' Oversight Committee is charged with the following purposes under Proposition 39:

1. To verify that projects funded with bond proceeds were permitted under the projects list submitted to voters (or available to voters if not reprinted in the Voter Handbook) at the time of election.
2. To review the annual financial audit and performance audit maintained under Proposition 39.
3. To review the annual list of deferred maintenance projects.
4. To conduct on-site inspections of projects to verify performance of contractors on an as needed basis.
5. To request that the District provide information on cost saving methods of design or construction that relate to any of the proposed projects.
6. To publicize the results of the findings of the Committee in order to inform the public of the status of the bonds and the proposed projects.
7. To evaluate the applicability of "reusable" designs for schools financed with Bond proceeds.

After an application process, Citizens' Oversight Committee members are appointed by the Board. Since inception of the Citizens' Oversight Committee in September 2004, the following community members have served:

Current Members	Representing	Membership Term	Current Position
David L. Clark	Senior Citizen	11/01/2019 - 11/30/2021	Member
Erika Maria Delgado De Ramos	At-Large	7/01/2019 - 07/30/2021	Member
Gloria Macias Harrison	Tax Payer Organization	07/01/2019 - 07/30/21	Committee Chair
Maria Garcia	Parent	11/01/19 - 11/30/21	Member
Tim P. King*	At-Large	1/19/21 - 1/31/23	Member
VACANT	At-Large	Vacant - September 2020	
VACANT	Senior Citizen	Vacant - September 2020	
VACANT	Business Community	Vacant - January 31, 2021	
VACANT	Parent/Active Parent	Vacant - September 2020	
Past Members	Representing	Membership Term	Position
Amanda Jacobs	Parent	Jan. 2013 - June 2016	Past Memer
Ben Parra	Business Community	Sept. 2004 - Aug. 2005	Past Member
Carl Clemons	At-large	Sept. 2004 - Aug. 2008	Past Vice Chair
Cynthia Barrow	Parent	Sept. 2008 - Sept. 2012	Past Member
David Justice	Business Community	May 2008 - May 2012	Past Vice Chair
Denise Benton	At-large	Mar. 2011 - Mar. 2015	Past Vice Chair
Eula Mills	Senior Citizen	Jan. 2013 - Sept. 2020	Member
Gilbert Vanegas	Senior Citizen	Sept. 2016 - July 2017	Past Member
Glenda Rice	PTA Member	Jan. 2013 - June 2013	Past Committee Chair
Gloria Mazzola	At-large	Sept. 2004 - Aug. 2006	Past Chair
James Stark	At-large	Jan. 2013 - Sept. 2020	Member
Jane Sneddon	Business Community	Jan. 2013 - Sept. 2018	Past Committee Chair
J. Pat Ferraris	Business Community	Sept. 2005 - Mar. 2008	Past Vice Chair
Lou Pellini	Taxpayer Organization	Sept. 2004 - Aug. 2005	Past Member
Margaret Hill	Senior Citizen	Sept. 2004 - Aug. 2008	Past Chair
Maria Dolores Ochoa	At-large	Aug. 2008 - Sept. 2012	Past Member
Marilyn Patterson	Taxpayer Organization	June 2011 - June 2015	Past Chair
Marion Vassilakos	Taxpayer Organization	Mar. 2007 - Mar. 2011	Past Member
Martha Rendon	Parent/PTA Member	June 2014 - June 2016	Past Member
Martin Romeo	Business Community	Sept. 2008 - Sept. 2012	Past Member
Michael A. Brown	At-large	Sept. 2016 - Sept. 2020	Member
Miguel McQueen	Business Community	Feb. 1019 - Oct. 2019	Past Member
Nyutosia Cade Cornish	Parent/Active Parent	Sept. 2016 - Sept. 2020	Co-Chair
Ralph Knox	Senior Citizen	Sept. 2008 - Sept. 2012	Past Member
Robbi Brunk	At-large	Sept. 2004 - Aug. 2008	Past Chair, Vice Chair
Ron Coats	Business Community	Sept. 2004 - Aug. 2008	Past Member
Ronald Coats	Business Community	Jan. 2013 - Sept. 2018	Past Committee Co-Chair
Sheri Hundley	Parent/PTA Member	Sept. 2008 - Sept. 2012	Past Chair
Soledad Castillo	Parent/PTA Member	Sept. 2004 - Aug. 2008	Past Member
Teresa Alba	Parent	Sept. 2004 - Aug. 2008	Past Member
Tierney Harris	At-large	Aug. 2007 - Oct. 2010	Past Member
Trinidad Nelson	At-large	Jan. 2013 - Jun 2016	Past Member
Troy Allen Nelson	At-large	Sept. 2008 - Sept. 2012	Past Member

*Board approved 1/19/21

Summary of COC Activities

March 2020

- Presentation of Bond and Audit Report
- Current Project Update by Facilities Director
- Future Projects Update

July 2020

- Review of Administrative Reports
 - Annual Report
 - General Obligation Bond Exploration
 - Reopening SBCUSD Schools-Board decision
 - Distance learning
 - Impact of Covid-19 and project planning

October 2020

- Virtual Tour of Prior Year Accomplishments
- Update of 2020 General Obligation Bond Issuance

January 2021

- Review of Administrative Reports
 - 2020 Accomplishments
 - FCIP Annual Report
 - C.O.C. Bond Report
 - Current Project Update
 - Future Projects

Financial Review Cost Status Report

	Measure T	Measure N	Total	%
■ New Construction	\$61,913,543.26	\$0.00	\$61,913,543.26	30.895%
■ SDC/Additions	\$33,313,283.71	\$68,960.46	33,382,244.17	16.658%
■ Modernization	\$16,304,900.02	\$7,461,951.18	23,766,851.20	11.860%
■ Other Projects	\$19,303,290.59	\$62,032,734.31	81,336,024.90	40.587%
	\$130,835,017.58	\$69,563,645.95	200,398,663.53	100.0%

Summary of Bond Expenditures

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures As of 2/28/21
New Construction Projects					
C03	-	ANTON ES #45 - New Campus	\$5,969,753.22	\$0.00	\$5,969,753.22
C01	-	BING WONG ES #48 - New Campus	\$16,971,100.73	\$0.00	\$16,971,100.73
C01a	-	BING WONG ES #48 - New Campus	\$64,897.31	\$0.00	\$64,897.31
C32	-	BURBANK II ES #54 - New Campus	\$65,662.00	\$0.00	\$65,662.00
C79	-	CAPTAIN LELAND F. NORTON ES #52 - New Campus	\$3,886.00	\$0.00	\$3,886.00
C66	-	CHAVEZ MS - New Campus	\$1,748,381.67	\$0.00	\$1,748,381.67
C10	-	COL. RODRIGUEZ PREP ACADEMY ES #47 - New Campus	\$10,989,690.49	\$0.00	\$10,989,690.49
C67 & C59	-	CURTIS MS & SDC - New Campus	\$14,967,971.22	\$0.00	\$14,967,971.22
C76	-	DR. MILDRED D. HENRY ES #49 - New Campus	\$10,407.02	\$0.00	\$10,407.02
C80	-	GEORGE BROWN JR. ES #53 - New Campus	\$36,996.74	\$0.00	\$36,996.74
C78	-	GRACIANO GOMEZ ES #51 - New Campus	\$125,256.92	\$0.00	\$125,256.92
C81	-	H. FRANK DOMINGUEZ ES #54 - New Campus	\$1,715,326.70	\$0.00	\$1,715,326.70
C82	-	INDIAN SPRINGS HS #8 - New Campus	\$246,966.98	\$0.00	\$246,966.98
C02	-	JONES ES #46 - New Campus	\$8,195,677.46	\$0.00	\$8,195,677.46
C65	-	LINCOLN II No. ES #44 - New Campus	\$27,900.00	\$0.00	\$27,900.00
C07	-	LINCOLN II So. ES #52 - New Campus	\$265,587.62	\$0.00	\$265,587.62
C09	-	MIDDLE COLLEGE HS - New Campus	\$157,909.33	\$0.00	\$157,909.33
C69	-	MUSCOY MS #10 - New Campus	\$30,061.70	\$0.00	\$30,061.70
C84	-	PAAKUMA' K-8 #56 - New Campus	\$88,166.41	\$0.00	\$88,166.41
C04	-	ROOSEVELT II ES #49 - New Campus	\$86,503.85	\$0.00	\$86,503.85
C26	-	WILSON II ES #53 - New Campus	\$145,439.89	\$0.00	\$145,439.89
New Construction Projects Subtotals			\$61,913,543.26	\$0.00	\$61,913,543.26

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
SDC/Additions Projects					
C45	-	ARROWVIEW MS - SDC Addition	\$971,302.18	\$0.00	\$971,302.18
C68	-	ARROYO VALLEY HS - Classroom Addtn	\$3,272,335.12	\$0.00	\$3,272,335.12
C37	-	BARTON ES - SDC Addition	\$1,276,638.97	\$0.00	\$1,276,638.97
C51	-	BRADLEY ES - SDC Addition	\$16,048.85	\$0.00	\$16,048.85
C49	-	CAJON HS - SDC Addition	\$1,151,599.78	\$0.00	\$1,151,599.78
C52	-	CYPRESS ES - SDC Addition	\$80,126.42	\$0.00	\$80,126.42
C46	-	DEL VALLEJO MS - SDC Addition	\$2,031,351.70	\$0.00	\$2,031,351.70
C08	-	GOLDEN VALLEY MS - Admin/Lib Repl	\$173,235.00	\$0.00	\$173,235.00
C60	-	GOLDEN VALLEY MS - SDC Addition	\$1,124,912.26	\$0.00	\$1,124,912.26
C53	-	HILLSIDE ES - SDC Addition	\$7,318.62	\$0.00	\$7,318.62
C40	-	HUNT ES - SDC Addition	\$2,359.36	\$0.00	\$2,359.36
C47	-	KING MS - SDC Addition	\$1,336,566.58	\$0.00	\$1,336,566.58
C98	-	LANKERSHIM ES - Addition	\$2,630,136.67	\$0.00	\$2,630,136.67
C100	-	LANKERSHIM ES - SDC Addition	\$828,448.12	\$0.00	\$828,448.12
C99	-	LYTLE CREEK ES - Addition	\$2,231,452.79	\$0.00	\$2,231,452.79
C102	-	LYTLE CREEK ES - SDC Addition	\$402,586.57	\$0.00	\$402,586.57
C95	-	MUSCOY MS - Addition	\$60,408.03	\$0.00	\$60,408.03
C103	-	MUSCOY MS - SDC Addition	\$13,437.82	\$0.00	\$13,437.82
C63	-	PACIFIC HS - SDC Addition	\$1,111,782.51	\$0.00	\$1,111,782.51
C56	-	PALM AVENUE ES - SDC Addition	\$1,144,690.27	\$0.00	\$1,144,690.27
C44	-	ROOSEVELT ES - SDC Addition	\$211.25	\$0.00	\$211.25
C50	-	SAN BERNARDINO HS - SDC Addition	\$1,228,644.10	\$0.00	\$1,228,644.10
C64	-	SAN GORGONIO HS - SDC Addition	\$1,389,780.13	\$0.00	\$1,389,780.13
C48	-	SERRANO MS - SDC Addition	\$1,491,406.10	\$0.00	\$1,491,406.10
C62	-	SHANDIN HILLS MS - SDC Addition	\$1,508,586.15	\$0.00	\$1,508,586.15
C96	-	VERMONT ES - Addition	\$4,145,233.44	\$32,057.61	\$4,177,291.05
C104	-	VERMONT ES - SDC Addition	\$1,210,953.14	\$2.85	\$1,210,955.99
C97	-	WILSON ES - Addition	\$1,899,780.35	\$19,500.00	\$1,919,280.35
C105	-	WILSON ES - SDC Addition	\$571,951.43	\$17,400.00	\$589,351.43
SDC/Addition Projects Subtotals			\$33,313,283.71	\$68,960.46	\$33,382,244.17

Modernization Projects

M05	-	ARROWVIEW MS - Modernization	\$818,136.60	\$0.00	\$818,136.60
M100	-	BARTON ES - Mod 2	\$202,133.65	\$1,531,618.65	\$1,733,752.30
M06	-	BARTON ES - Modernization	\$89,635.61	\$0.00	\$89,635.61
M07	-	BELVEDERE ES - Modernization	\$556,415.28	\$0.00	\$556,415.28
M102	-	BRADLEY ES - Mod 2	\$0.00	\$46,104.00	\$46,104.00
M49	-	BRADLEY ES - Modernization	\$394,999.44	\$0.00	\$394,999.44
M08	-	BURBANK ES - Modernization	\$0.00	\$0.00	\$0.00
M58	-	CAJON HS - Mod. Abatement	\$1,155,250.48	\$0.00	\$1,155,250.48
M09	-	CAJON HS - Modernization	\$1,606,090.07	\$0.00	\$1,606,090.07
M104	-	COLE ES - Mod 2	\$42,551.84	\$588,302.66	\$630,854.50
M13	-	CURTIS MS - Modernization	\$1,047,189.24	\$0.00	\$1,047,189.24
M14	-	CYPRESS ES - Modernization	\$37,797.19	\$0.00	\$37,797.19
M106	-	DEL ROSA ES - Mod 2	\$116,976.95	\$222,886.41	\$339,863.36
M02	-	DEL VALLEJO MS - Modernization	\$2,412,660.96	\$0.00	\$2,412,660.96
M15	-	EMMERTON ES - Modernization	\$319,993.56	\$0.00	\$319,993.56
M16	-	FAIRFAX ES - Modernization	\$1,345.93	\$0.00	\$1,345.93
M17	-	GOLDEN VALLEY MS - Modernization	\$341,142.59	\$0.00	\$341,142.59
M18	-	HIGHLAND PACIFIC ES - Modernization	\$100,665.00	\$0.00	\$100,665.00
M110	-	HUNT ES - Mod 2	\$56,942.18	\$97,022.02	\$153,964.20
M20	-	HUNT ES - Modernization	\$735.12	\$0.00	\$735.12
M23	-	KIMBARK ES - Modernization	\$378,887.52	\$0.00	\$378,887.52
M24	-	LANKERSHIM ES - Modernization	\$2,239.82	\$0.00	\$2,239.82
M25	-	LINCOLN ES - Modernization	\$46,770.19	\$0.00	\$46,770.19
M26	-	LYTLE CREEK ES - Modernization	\$5,507.00	\$0.00	\$5,507.00
M130	-	ML KING MS - Mod 2	\$310,105.28	\$2,637.60	\$312,742.88
M117	-	MUSCOY ES - Mod 2	\$317.10	\$0.00	\$317.10

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
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Modernization Projects - cont.

M28	-	MUSCOY ES - Modernization	\$6,795.00	\$0.00	\$6,795.00
M119	-	NORTH PARK ES - Mod 2	\$1,151,403.66	\$4,986,504.04	\$6,137,907.70
M31	-	NORTH PARK ES - Modernization	\$16,033.04	\$0.00	\$16,033.04
M120	-	OEHL ES - Mod 2	\$26,835.47	\$43,283.48	\$70,118.95
M32	-	OEHL ES - Modernization	\$82,932.30	\$0.00	\$82,932.30
M133	-	PACIFIC HS - Mod 2	\$2,575.50	\$1,989,119.99	\$1,991,695.49
M47	-	PACIFIC HS - Modernization	\$481,614.95	\$0.00	\$481,614.95
M33	-	RAMONA-ALESSANDRO ES - Modernization	\$60,393.92	\$0.00	\$60,393.92
M35	-	RILEY ES - Modernization	\$180,185.33	\$0.00	\$180,185.33
M122	-	RIO VISTA ES - Mod 2	\$135,098.72	\$1,434,291.14	\$1,569,389.86
M10	-	SALINAS ES - Modernization	\$231,747.72	\$0.00	\$231,747.72
M51	-	SAN ANDREAS HS - Modernization	\$24,412.17	\$0.00	\$24,412.17
M38	-	SAN BERNARDINO HS - Modernization	\$1,140,613.88	\$0.00	\$1,140,613.88
M131	-	SERRANO MS - Mod 2	\$92,689.54	\$6,395.98	\$99,085.52
M40	-	SERRANO MS - Modernization	\$1,636,297.23	\$0.00	\$1,636,297.23
M132	-	SHANDIN HILLS MS - Mod 2	\$180,472.03	\$6,395.99	\$186,868.02
M41	-	SHANDIN HILLS MS - Modernization	\$218,413.51	\$0.00	\$218,413.51
M135	-	SIERRA HS - Mod 2	\$257,091.63	\$12,181.99	\$269,273.62
M52	-	SIERRA HS - Modernization	\$19,270.60	\$0.00	\$19,270.60
M42	-	THOMPSON ES - Modernization	\$386,302.97	\$0.00	\$386,302.97
M128	-	WARM SPRINGS ES - Mod 2	\$111,080.00	\$188,444.08	\$299,524.08
M46	-	WARM SPRINGS ES - Modernization	\$5,049.01	\$0.00	\$5,049.01
M45	-	WILSON ES - Modernization	\$1,679.63	\$0.00	\$1,679.63
Modernization Projects Subtotals			\$16,493,476.41	\$11,155,188.03	\$27,648,664.44

Other Projects / Costs and Unallocated Revenue

P24	-	ARROWVIEW MS - HVAC	\$18,423.07	\$0.00	\$18,423.07
P16	-	ARROWVIEW MS - 21st Century Classroom	\$35,107.73	\$0.00	\$35,107.73
P18	-	ARROWVIEW MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
P84	-	ATHLETIC COMPLEX UPGRADES	\$0.00	\$14,097,012.89	\$14,097,012.89
P206	-	ATHLETIC COMPLEX UPGRADES - PHASE II	\$1,521,634.62	\$4,410,810.23	\$5,932,444.85
P223	-	ATHLETIC COMPLEX UPGRADES - PHASE III	\$41,309.17	\$14,114.66	\$55,423.83
C35	-	BARTON ES - Growth Portables	\$1,500.00	\$0.00	\$1,500.00
P52	-	BRADLEY ES - Phase II - Canopy	\$0.00	\$14,679.27	\$14,679.27
P209	-	CAJON HS - CTE	\$0.00	\$141,868.94	\$141,868.94
P83	-	CAJON HS - Theatre Renovation	\$1,389,291.29	\$1,010,386.44	\$2,399,677.73
C34	-	CAJON HS - Growth Portables	\$96,529.48	\$0.00	\$96,529.48
P25	-	CAJON HS - HVAC	\$16,529.68	\$0.00	\$16,529.68
P21	-	CAJON HS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
	-	CAJON HS - Mod Savings	\$120,146.30	\$274,892.28	\$395,038.58
P57	-	CAPS Security Lighting	\$0.00	\$251,289.25	\$251,289.25
P80	-	CDS - Multiuse Room	\$1,582,332.85	\$66,223.36	\$1,648,556.21
P92	-	CHAVEZ MS - Portable Relocation	\$161,197.25	\$0.00	\$161,197.25
C75	-	CHAVEZ MS - Joint Use Gym	\$1,545,196.17	\$0.00	\$1,545,196.17
P82	-	CID Annex Remodel	\$2,000.00	\$6,370.00	\$8,370.00
P86	-	CID Main Building	\$0.00	\$24,168.50	\$24,168.50
P14	-	COL. RODRIGUEZ PREP MS Portables	\$3,485.64	\$0.00	\$3,485.64
P41	-	COMMUNITY DAY SCHOOL	\$0.00	\$3,782,421.03	\$3,782,421.03
P19	-	CURTIS MS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
P61	-	CYPRESS ES - Fascia Board	\$6,074.00	\$0.00	\$6,074.00
DMT	-	DEFERRED MAINTENANCE PROJECTS	\$253,356.48	\$0.00	\$253,356.48
C33	-	DEL VALLEJO MS - Growth Portables	\$265,330.92	\$0.00	\$265,330.92
P26	-	DEL VALLEJO MS - HVAC	\$50,579.46	\$0.00	\$50,579.46
n/a	-	DEL VALLEJO MS - HVAC Savings	\$104,266.19	\$0.00	\$104,266.19
P204	-	DISTRICT POLICE HEADQUARTERS	\$0.00	\$51,561.52	\$51,561.52
P85	-	DISTRICTWIDE MARQUEE IMPROVEMENTS	\$40,096.89	\$602,068.31	\$642,165.20
P88	-	DISTRICTWIDE PLAYGROUND IMPROVEMENTS	\$1,591,418.79	\$107,627.48	\$1,699,046.27
P75	-	DSA CLOSOUT PROJECTS	\$209.40	\$0.00	\$209.40
P27	-	GOLDEN VALLEY MS - HVAC	\$30,342.22	\$0.00	\$30,342.22
Growth	-	GROWTH PROJECTS	\$68,270.45	\$0.00	\$68,270.45
P62	-	HIGHLAND PACIFIC ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
8 P63	-	HILLSIDE ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
P64	-	HUNT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P23	-	HUNT ES - Phase II	\$74,929.75	\$0.00	\$74,929.75
P87	-	INDIAN SPRINGS HS - CANOPIES\MISC.	\$0.00	\$203,912.61	\$203,912.61
P210	-	INDIAN SPRINGS HS - CTE	\$0.00	\$373,413.86	\$373,413.86
P54	-	INDIAN SPRINGS HS - Performing Arts Center	\$624,590.75	\$478,962.52	\$1,103,553.27
P56	-	INDIAN SPRINGS HS - Sports Complex	\$939,882.83	\$12,278,450.08	\$13,218,332.91
P55	-	LYTLE CREEK ES - Interim Housing	\$566,885.73	\$0.00	\$566,885.73
	-	LYTLE CREEK ES - SDC Savings	\$0.00	\$352,932.51	\$352,932.51
P28	-	M.L. KING MS - HVAC	\$40,039.86	\$0.00	\$40,039.86
n/a	-	M.L. KING MS - HVAC Savings	\$57,544.26	\$0.00	\$57,544.26
P53	-	MARSHALL ES - Phase II Canopy	\$0.00	\$18,782.36	\$18,782.36
MN1	-	MEASURE N PROJECTS	\$49,463.64	\$4,705,288.24	\$4,754,751.88
C86	-	MIDDLE COLLEGE HS - Portables/Interim Housing	\$3,103.20	\$0.00	\$3,103.20
P100	-	MISC. MINOR PROJECTS	\$26,484.31	\$1,464.08	\$27,948.39
P96	-	MUSCOY ES ADMIN/LIBRARY RENOVATION	\$634,955.74	\$0.00	\$634,955.74
P88	-	NETWORKING UPGRADES	\$0.00	\$1,104,694.22	\$1,104,694.22
P97	-	NORTH PARK ES - PHASE I	\$187,552.00	\$1,034,125.71	\$1,221,677.71
P65	-	NORTH VERDEMONT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P59	-	ORG PORTABLE REMOVAL	\$230,376.62	\$28,100.37	\$258,476.99
P16	-	PACIFIC HS - 21st Century Classroom Other	\$18,243.27	\$0.00	\$18,243.27
P211	-	PACIFIC HS - Administration	\$0.00	\$118,283.25	\$118,283.25
P203	-	PACIFIC HS - Diesel Technology CTE	\$7,252.00	\$1,369,623.10	\$1,376,875.10
P29	-	PACIFIC HS - HVAC	\$26,965.88	\$0.00	\$26,965.88
P11	-	PACIFIC HS - Kitchen Remodel	\$9,193.83	\$0.00	\$9,193.83
	-	PACIFIC HS - Mod Savings	\$408,782.04	\$327,660.38	\$736,442.42
P09	-	PALM AVENUE ES - Lunch Shelter	\$64,182.07	\$0.00	\$64,182.07
n/a	-	PALM ES - SDC Savings	\$0.00	\$25,944.00	\$25,944.00
P201	-	PARENT RESOURCE CENTER	\$0.00	\$2,425,625.69	\$2,425,625.69
P70	-	PROFESSIONAL DEVELOPMENT CENTER	\$2,756,939.26	\$3,828,821.01	\$6,585,760.27
n/a	-	PROGRAM CONTRACTS	\$1,902,500.85	\$2,642,216.92	\$4,544,717.77
P30	-	RICHARDSON PREP - HVAC	\$75,404.03	\$0.00	\$75,404.03
P73	-	RICHARDSON PREP HS - Lunch Shelter	\$174,112.97	\$0.00	\$174,112.97
P74	-	RILEY ES - Lunch Shelter	\$211,657.47	\$0.00	\$211,657.47
P66	-	RIO VISTA ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P67	-	ROOSEVELT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P10	-	SAN ANDREAS HS - Kitchen Remodel	\$14,747.96	\$0.00	\$14,747.96
	-	SAN ANDREAS HS - Mod Savings	\$0.00	\$192,636.78	\$192,636.78
P16	-	SAN BERNARDINO HS - 21st Century Classroom Other	\$24,094.73	\$0.00	\$24,094.73
P222	-	SAN BERNARDINO HS - Auditorium	\$0.00	\$22,780.79	\$22,780.79
P45	-	SAN BERNARDINO HS - Auditorium Upgrades	\$511,827.92	\$116,456.99	\$628,284.91
P207	-	SAN BERNARDINO HS - Building M Transformation	\$0.00	\$69,125.00	\$69,125.00
P32	-	SAN BERNARDINO HS - HVAC	\$407.66	\$0.00	\$407.66
P22	-	SAN BERNARDINO HS - Kitchen Remodel	\$782.70	\$0.00	\$782.70
P17	-	SAN BERNARDINO HS - Library Replacement	\$15,164.18	\$0.00	\$15,164.18
P238	-	SAN GORGONIO HS - Tennis Court Fencing Replacement	\$2,700.00	\$0.00	\$2,700.00
P76	-	SECURITY IMPROVEMENTS (19 Sites)	\$108.38	\$693,797.44	\$693,905.82
P95	-	SECURITY SITE UPGRADES (22 Sites)	\$0.00	\$3,996,031.13	\$3,996,031.13
P93	-	SEEP -VARIOUS SITES	\$6,000.00	\$0.00	\$6,000.00
P49	-	SERRANO MS - Phase II	\$13,990.09	\$0.00	\$13,990.09
P33	-	SERRANO MS - HVAC	\$61,095.74	\$0.00	\$61,095.74
P20	-	SERRANO MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
n/a	-	SHANDIN HILLS MS - HVAC Savings	\$54,797.19	\$0.00	\$54,797.19
P12	-	SHANDIN HILLS MS - Kitchen Remodel	\$60,502.09	\$0.00	\$60,502.09
P34	-	SHANDIN HILLS MS HVAC	\$70,658.55	\$0.00	\$70,658.55
	-	SIERRA HS - Mod Savings	\$33,183.32	\$232,928.66	\$266,111.98
P213	-	SINGLE POINT ENTRY PROJECTS	\$176,386.77	\$2,059,053.85	\$2,235,440.62
P37	-	SMART BUILDING UPGRADES	\$0.00	\$1,606,458.06	\$1,606,458.06
P77	-	TECHNOLOGY UPGRADES	\$0.00	\$274,189.19	\$274,189.19
C36	-	URBITA ES - Growth Portables	\$260,102.11	\$0.00	\$260,102.11
P58	-	VERMONT TO LINCOLN PRESCHOOL	\$284,926.61	\$0.00	\$284,926.61
Other Projects/Costs & Unallocated Revenue Subtotals			\$19,649,452.41	\$65,437,252.96	\$85,086,705.37
Grand Totals			\$131,369,755.79	\$76,661,401.45	\$208,031,157.24

Measure T:

2004 General Obligation Bond, Series A

On September 16, 2004, the San Bernardino City Unified School District issued the 2004 General Obligation Bonds, Series A, in the amount of \$44,999,497. The bonds will mature August 1, 2029, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to fund the construction, renovation, and repair of certain District facilities and the prepayment of the District's School Facility Bridge Funding Program.

2004 General Obligation Bonds, Series B

On May 3, 2006, the District issued \$67,999,967 of 2004 General Obligation Bonds, Series B. This was the second series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2030, with interest yields of 4.5 to 5.0 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series C

On March 1, 2007, the District issued \$9,997,217 of 2004 General Obligation Bonds as Series C. This was the third series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2031, with interest yields of 3.4 to 4.7 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of school facilities.

2004 General Obligation Bonds, Series D

On March 17, 2011, the District issued \$11,525,419.10 of 2004 General Obligation Bonds as Series D. This was the fourth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2042, with interest yields of 7.41 to 7.50 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series E

On March 17, 2011 the District issued \$5,477,434.00 of 2004 General Obligation Bonds as Series E. This was the fifth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2035, with interest yields of 8.875 percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

Measure N:

2012 General Obligation Bonds, Series A

On June 12, 2013 the San Bernardino City Unified School District issued the 2012 General Obligation Bonds, Series A, in the amount of \$30,150,000. The bonds will mature August 1, 2037, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series B

On June 12, 2013 the District issued the 2012 General Obligation Bonds, Series B, in the amount of \$12,515,000. The bonds will mature August 1, 2027, and yield interest rates of .99 to 4.66%. The bonds were issued to fund the District's regularly scheduled lease payments through and including August 1, 2018 with respect to the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds).

2012 General Obligation Bonds, Series C

On July 15, 2015 the District issued the 2012 General Obligation Bonds, Series C, in the amount of \$32,495,000. The bonds will mature August 1, 2041, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series D

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series D, in the amount of \$31,550,000. The bonds will mature August 1, 2042, and yield interest rates of 3.00% to 5.00% percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series E

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series E, in the amount of \$21,085,000. The bonds will mature August 1, 2042, and yield interest rates of 4.00% to 5.00% percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

2012 General Obligation Bonds, Series F

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series F, in the amount of \$35,000,000. The bonds will mature August 1, 2044, and yield an interest rate of 3.00 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

Measure N: (cont.)

2012 General Obligation Bonds, Series G

On September 24, 2020 the District issued the 2012 General Obligation Bonds, Series G, in the amount of \$20,185,000. The bonds will mature August 1, 2037, and yield interest rates of 0.489 to 2.732 percent. The bonds were issued to pay certain lease payments of the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds).

2018-2019 Audit Reports

In accordance with Proposition 39, a performance audit and financial audit was performed by the independent auditor firm of EideBailly, LLP. The performance audit confirmed that the San Bernardino City Unified School District has properly accounted for the expenditures of the funds held in the Bond Building Fund and that such expenditures were made on authorized bond projects. Further it was noted that the funds held in the Bond Building Fund and expended by the district were not expended for salaries of school administrators or other operating expenditures. The financial audit confirmed that the financial statements for fiscal year ending June 30, 2020, presented fairly in all material respects, the financial position and results of operations for the San Bernardino City Unified School District as of June 30, 2020, in conformity with accounting principles generally accepted in the United States of America.



Newmark ES

California Constitution Statutory Requirements

On May 4, 2004, (Item 10.42) the Board of Education approved "Resolution of the Board of Education of the San Bernardino City Unified School District Establishing a Citizens' Bond Oversight Committee and Approving Form of Bylaws Thereof."

Section 3, Item 3.3 of the Citizens' Oversight Committee Bylaws:

3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- a. A statement indicating whether the District is in compliance with the requirements of Article XXIIA, Section 1(b)(3) of the California Constitution.
- b. A summary of the Committee's proceedings and activities for the preceding year.

The text in the Article XIII A of the California Constitution states:

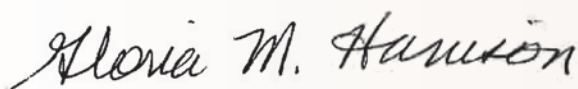
- a. A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1 (b) (3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
- b. A list of the specific school facilities projects to be funded and certification that the school district board, community college board, or county office of education has evaluated safety, class size reduction, and information technology needs in developing that list.
- c. A requirement that the school district board, community college board, or county office of education conduct an annual, independent performance audit to ensure that the funds been expended only on the specific projects listed.

COC Statement of District Compliance

The Citizens' Oversight Committee, based on the review of the annual financial and performance audit report and information received at the COC meetings, finds:

- The San Bernardino City Unified School District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution

The Citizens' Oversight Committee members and officers wish to thank the San Bernardino City Unified School District Board, Superintendent and staff for their support and appreciate the opportunity to serve the taxpayers of the District and inform the public concerning the San Bernardino City Unified School District Measures N and T Bonds.



Gloria Macias Harrison
Citizens' Oversight Committee Chair

Locations of Major Construction Projects



The Board of Education

Dr. Gwendolyn Rodgers, President
 Dr. Scott Wyatt, Vice President
 Dr. Barbara Flores
 Mr. Michael J. Gallo
 Dr. Margaret Hill
 Ms. Abigail Rosales Medina
 Mr. Danny Tillman

Interim Superintendent

Dr. Harold J. Vollkommer

District Facilities, M&O Administrators

Sam Precie, Administrator of Operations
 Thomas Pace, Facilities Director

Facilities Program Management Team

AECOM
 Keith Kajiya, AECOM/URS Vice President

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