

Annual Report

Citizens' Oversight Committee

Measure T and N Bonds
March 2019-February 2020

Facilities Planning & Development Department





Cajon HS



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On March 2, 2004, the voters of the San Bernardino City Unified School District approved Measure T by a yes vote of 61.4%. Measure T provides for capital facilities bonds in the amount of \$140 million. The bond language requires the establishment of a Citizens' Oversight Committee (COC). Measure T Bond projects include: building new neighborhood elementary, middle, and high schools and facilities; repairs, upgrades, expansions and modernizations of existing schools and facilities; and paying off existing capital facility lease obligations to reduce costs and save money. Bond funds will be used in conjunction with available State bond funding to maximize the number of projects that can be accomplished. Projects are prioritized as State and Bond funds become available.

On November 6, 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N provides bonds in the amount of \$250 million and passed overwhelmingly with 71.4% of the vote. To date, Measure N has provided new school police vehicles, printing services technology and equipment, improved lighting for Creative Before-and After Programs for Success (CAPS), construction projects, security and surveillance systems and upgrades, Community Day School, Athletic Complex Upgrades, Indian Springs Sports Complex, the purchase of the Professional Development Center, the installation of new digital marquees and playgrounds, Indian Springs Performing Arts Center, Career Tech Pathway remodels, Full Day Kinder expansions, modernization projects and the designing of future Middle School Gymnasiums.

Proposition 39 Requirements

Proposition 39 makes both constitutional and statutory changes to the current laws governing school facilities funding in California. Proposition 39 requirements include the following:

- Property tax maximum is \$60.00 per \$100,000 in assessed valuation
- A list of projects must be provided to the voters in the ballot measure
- A Citizens' Oversight Committee must be established and operational
- An annual report from the COC to the Board
- Annual financial audit
- Annual performance audit
- The membership of the COC must include at least five members of the following categories: parent, parent/member of PTA/PTO, business representative, member of a senior citizen organization, and member of a bona fide taxpayer organization
- A website of the COC must be maintained

Arroyo Valley HS

CITIZENS' OVERSIGHT COMMITTEE

The San Bernardino City Unified School District Measure T-2004 Proposition 39 Bonds Citizens' Oversight Committee is legally charged under Education Code Sections 15278, 15280, 15282, and the California Constitution, Article 13A, Section 1, with direct taxpayer review of the Bond measure endorsed by the voters and with informing the public about the expenditures of the Bond proceeds to ensure that the spending decisions made by elected officials conform with that measure. The committee is not granted any powers to determine how bond proceeds are spent. In September of 2013 the Committee updated their by laws to allow for the oversight of the 2012 Measure N Bonds.

The Citizens' Oversight Committee is charged with the following purposes under Proposition 39:

1. To verify that projects funded with bond proceeds were permitted under the projects list submitted to voters (or available to voters if not reprinted in the Voter Handbook) at the time of election.
2. To review the annual financial audit and performance audit maintained under Proposition 39.
3. To review the list of deferred maintenance projects.
4. To conduct on-site inspections of projects to verify performance of contractors on an as needed basis.
5. To request that the District provide information on cost saving methods of design or construction that relate to any of the proposed projects.
6. To publicize the results of the findings of the Committee in order to inform the public of the status of the bonds and the proposed projects.
7. To evaluate the applicability of "reusable" designs for schools financed with Bond proceeds.

After an application process, Citizens' Oversight Committee members are appointed by the Board. Since inception of the Citizens' Oversight Committee in September 2004, the following community members have served:

Current Members	Representing	Membership Term	Current Position
David L. Clark	Senior Citizen	Nov. 2017 - Nov. 2021	Member
Erika Maria Delgado De Ramos	At-large	June 2015 - July 2021	Member
Eula Mills	Senior Citizen	Jan. 2013 - Sept. 2020	Member
Gloria Macias Harrison	Taxpayer Organization	June 2015 - July 2021	Committee Chair
James Stark	At-large	Jan. 2013 - Sept. 2020	Member
Maria Garcia	Parent	Nov. 2017 - Nov. 2021	Member
Michael A. Brown	At-large	Sept. 2016 - Sept. 2020	Member
Vacant	Business Community		
Nyutosia Cade Cornish	Parent/Active Parent	Sept. 2016 - Sept. 2020	Committee Co-Chair
Past Members	Representing	Membership Term	Position
Amanda Jacobs	Parent	Jan. 2013 - June 2016	Past Member
Ben Parra	Business Community	Sept. 2004 - Aug. 2005	Past Member
Carl Clemons	At-large	Sept. 2004 - Aug. 2008	Past Vice Chair
Cynthia Barrow	Parent	Sept. 2008 - Sept. 2012	Past Member
David Justice	Business Community	May 2008 - May 2012	Past Vice Chair
Denise Benton	At-large	Mar. 2011 - Mar. 2015	Past Vice Chair
Gilbert Vanegas	Senior Citizen	Sept. 2016 - July 2017	Past Member
Glenda Rice	PTA Member	Jan. 2013 - June 2013	Past Committee Chair
Gloria Mazzola	At-large	Sept. 2004 - Aug. 2006	Past Chair
J. Pat Ferraris	Business Community	Sept. 2005 - Mar. 2008	Past Vice Chair
Jane Sneddon	Business Community	Jan. 2013 - Sept. 2018	Past Committee Chair
Lou Pellini	Taxpayer Organization	Sept. 2004 - Aug. 2005	Past Member
Margaret Hill	Senior Citizen	Sept. 2004 - Aug. 2008	Past Chair
Maria Dolores Ochoa	At-large	Aug. 2008 - Sept. 2012	Past Member
Marilyn Patterson	Taxpayer Organization	June 2011 - June 2015	Past Chair
Marion Vassilakos	Taxpayer Organization	Mar. 2007 - Mar. 2011	Past Member
Martha Rendon	Parent/PTA Member	June 2014 - June 2016	Past Member
Martin Romeo	Business Community	Sept. 2008 - Sept. 2012	Past Member
Miguel McQueen	Business Community	Feb. 2019 - Oct. 2019	Past Member
Ralph Knox	Senior Citizen	Sept. 2008 - Sept. 2012	Past Member
Robbi Brunk	At-large	Sept. 2004 - Aug. 2008	Past Chair, Vice Chair
Ron Coats	Business Community	Sept. 2004 - Aug. 2008	Past Member
Ronald Coats	Business Community	Jan. 2013 - Sept. 2018	Past Committee Co-Chair
Sheri Hundley	Parent/PTA Member	Sept. 2008 - Sept. 2012	Past Chair
Soledad Castillo	Parent/PTA Member	Sept. 2004 - Aug. 2008	Past Member
Teresa Alba	Parent	Sept. 2004 - Aug. 2008	Past Member
Tierney Harris	At-large	Aug. 2007 - Oct. 2010	Past Member
Trinidad Nelson	At-large	Jan. 2013 - Jun 2016	Past Member
Troy Allen Nelson	At-large	Sept. 2008 - Sept. 2012	Past Member

Summary of COC Activities

Financial Review Cost Status Report

	Measure T	Measure N	Total	%
New Construction	\$61,913,543.26	\$0.00	\$61,913,543.26	30.895%
SDC/Additions	\$33,313,283.71	\$68,960.46	33,382,244.17	16.658%
Modernization	\$16,304,900.02	\$7,461,951.18	23,766,851.20	11.860%
Other Projects	\$19,303,290.59	\$62,032,734.31	81,336,024.90	40.587%
	\$130,835,017.58	\$69,563,645.95	\$200,398,663.53	100%

March 2019

- Financial & Performance Audit
- Bond Report
- Master Plan Executive Summary
- Tour of Chavez MS classrooms

July 2019

- Annual Report
- Sturges & Single Point Entry Update
- Upcoming Projects
- Bus Tour Planning

October 2019

- Bus Tour – Board of Education, Pacific, North Park ES, and Cajon

January 2020

- 2019 Accomplishments
- Current Project Update
- Future Projects
- General Obligation Bond Exploration
- Bond and Annual Report Discussion

Cole ES

Summary of Bond Expenditures

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
New Construction Projects					
C03	50-67876-00-009	ANTON ES #45 - New Campus	\$5,969,753.22	\$0.00	\$5,969,753.22
C01	50-67876-00-072	BING WONG ES #48 - New Campus	\$16,971,100.73	\$0.00	\$16,971,100.73
C01a	50-67876-00-010	BING WONG ES #48 - New Campus	\$64,897.31	\$0.00	\$64,897.31
C32	50-67876-00-037	BURBANK II ES #54 - New Campus	\$65,662.00	\$0.00	\$65,662.00
C79	50-67876-00-078	CAPTAIN LELAND F. NORTON ES #52 - New Campus, Site & Design	\$3,886.00	\$0.00	\$3,886.00
C66	50-67876-00-002	CHAVEZ MS - New Campus	\$1,748,381.67	\$0.00	\$1,748,381.67
C10	50-67876-00-004	COL. RODRIGUEZ PREP ACADEMY ES #47 - New Campus	\$10,989,690.49	\$0.00	\$10,989,690.49
C67 / C59	50-67876-00-065	CURTIS MS & SDC - New Campus	\$14,967,971.22	\$0.00	\$14,967,971.22
C76	50-67876-00-075	DR. MILDRED D. HENRY ES #49 - New Campus, Site & Design	\$10,407.02	\$0.00	\$10,407.02
C80	50-67876-00-077	GEORGE BROWN JR. ES #53 - New Campus - Site & Design	\$36,996.74	\$0.00	\$36,996.74
C78	50-67876-00-076	GRACIANO GOMEZ ES #51 - New Campus Site & Design	\$125,256.92	\$0.00	\$125,256.92
C81	50-67876-00-073	H. FRANK DOMINGUEZ ES #54 - New Campus- Site & Design	\$1,715,326.70	\$0.00	\$1,715,326.70
C82	50-67876-00-003	INDIAN SPRINGS HS #8 - New Campus	\$246,966.98	\$0.00	\$246,966.98
C02	50-67876-00-005	JONES ES #46 - New Campus	\$8,195,677.46	\$0.00	\$8,195,677.46
C65	50-67876-00-008	LINCOLN II No. ES #44 - New Campus	\$27,900.00	\$0.00	\$27,900.00
C07	50-67876-00-014	LINCOLN II So. ES #52 - New Campus	\$265,587.62	\$0.00	\$265,587.62
C09	50-67876-00-080	MIDDLE COLLEGE HS - New Campus - Site & Design	\$157,909.33	\$0.00	\$157,909.33
C69	50-67876-00-001	MUSCOY MS #10 - New Campus	\$30,061.70	\$0.00	\$30,061.70
C84	50-67876-00-074	PAAKUMA' K-8 #56 - New Campus	\$88,166.41	\$0.00	\$88,166.41
C04	50-67876-00-011	ROOSEVELT II ES #49 - New Campus	\$86,503.85	\$0.00	\$86,503.85
C26	50-67876-00-031	WILSON II ES #53 - New Campus	\$145,439.89	\$0.00	\$145,439.89
New Construction Projects Subtotals			\$61,913,543.26	\$0.00	\$61,913,543.26

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
SDC/Additions Projects					
C45	50-67876-00-051	ARROWVIEW MS - SDC Addition	\$971,302.18	\$0.00	\$971,302.18
C68	50-67876-00-071	ARROYO VALLEY HS - Classroom Addtn	\$3,272,335.12	\$0.00	\$3,272,335.12
C37	50-67876-00-043	BARTON ES - SDC Addition	\$1,276,638.97	\$0.00	\$1,276,638.97
C51	50-67876-00-057	BRADLEY ES - SDC Addition	\$16,048.85	\$0.00	\$16,048.85
C49	50-67876-00-055	CAJON HS - SDC Addition	\$1,151,599.78	\$0.00	\$1,151,599.78
C52	50-67876-00-058	CYPRESS ES - SDC Addition	\$80,126.42	\$0.00	\$80,126.42
C46	50-67876-00-052	DEL VALLEJO MS - SDC Addition	\$2,031,351.70	\$0.00	\$2,031,351.70
C08	50-67876-00-042	GOLDEN VALLEY MS - Admin/Lib Repl	\$173,235.00	\$0.00	\$173,235.00
C60	50-67876-00-066	GOLDEN VALLEY MS - SDC Addition	\$1,124,912.26	\$0.00	\$1,124,912.26
C53	50-67876-00-059	HILLSIDE ES - SDC Addition	\$7,318.62	\$0.00	\$7,318.62
C40	50-67876-00-046	HUNT ES - SDC Addition	\$2,359.36	\$0.00	\$2,359.36
C47	50-67876-00-053	KING MS - SDC Addition	\$1,336,566.58	\$0.00	\$1,336,566.58
C98	56-67876-00-008	LANKERSHIM ES - Addition	\$2,630,136.67	\$0.00	\$2,630,136.67
C100	50-67876-00-085	LANKERSHIM ES - SDC Addition	\$828,448.12	\$0.00	\$828,448.12
C99	56-67876-00-004	LYTLE CREEK ES - Addition	\$2,231,452.79	\$0.00	\$2,231,452.79
C102	50-67876-00-081	LYTLE CREEK ES - SDC Addition	\$402,586.57	\$0.00	\$402,586.57
C95	56-67876-00-006	MUSCOY MS - Addition	\$60,408.03	\$0.00	\$60,408.03
C103	50-67876-00-082	MUSCOY MS - SDC Addition	\$13,437.82	\$0.00	\$13,437.82
C63	50-67876-00-069	PACIFIC HS - SDC Addition	\$1,111,782.51	\$0.00	\$1,111,782.51
C56	50-67876-00-062	PALM AVENUE ES - SDC Addition	\$1,144,690.27	\$0.00	\$1,144,690.27
C44	50-67876-00-050	ROOSEVELT ES - SDC Addition	\$211.25	\$0.00	\$211.25
C50	50-67876-00-056	SAN BERNARDINO HS - SDC Addition	\$1,228,644.10	\$0.00	\$1,228,644.10
C64	50-67876-00-070	SAN GORGONIO HS - SDC Addition	\$1,389,780.13	\$0.00	\$1,389,780.13
C48	50-67876-00-054	SERRANO MS - SDC Addition	\$1,491,406.10	\$0.00	\$1,491,406.10
C62	50-67876-00-068	SHANDIN HILLS MS - SDC Addition	\$1,508,586.15	\$0.00	\$1,508,586.15
C96	56-67876-00-009	VERMONT ES - Addition	\$4,145,233.44	\$32,057.61	\$4,177,291.05
C104	50-67876-00-084	VERMONT ES - SDC Addition	\$1,210,953.14	\$2.85	\$1,210,955.99
C97	56-67876-00-007	WILSON ES - Addition	\$1,899,780.35	\$19,500.00	\$1,919,280.35
C105	50-67876-00-084	WILSON ES - SDC Addition	\$571,951.43	\$17,400.00	\$589,351.43
SDC/Addition Projects Subtotals			\$33,313,283.71	\$68,960.46	\$33,382,244.17
Modernization Projects					
M100		BARTON ES - Mod 2	\$118,847.13	\$43,558.42	\$162,405.55
M102		BRADLEY ES - Mod 2	\$0.00	\$46,104.00	\$46,104.00
M104		COLE ES - Mod 2	\$42,551.84	\$353,369.08	\$395,920.92
M106		DEL ROSA ES - Mod 2	\$116,976.95	\$163,011.50	\$279,988.45
M110		HUNT ES - Mod 2	\$56,942.18	\$71,965.36	\$128,907.54
M130		ML KING MS - Mod 2	\$310,105.28	\$2,637.60	\$312,742.88
M117		MUSCOY ES - Mod 2	\$317.10	\$0.00	\$317.10
M119		NORTH PARK ES - Mod 2	\$1,046,113.79	\$4,641,300.62	\$5,687,414.41
M120		OEHL ES - Mod 2	\$26,835.47	\$31,005.31	\$57,840.78
M133		PACIFIC HS - Mod 2	\$2,575.50	\$1,989,119.99	\$1,991,695.49
M122		RIO VISTA ES - Mod 2	\$135,098.72	\$35,297.05	\$170,395.77
M131		SERRANO MS - Mod 2	\$92,689.54	\$6,395.98	\$99,085.52
M132		SHANDIN HILLS MS - Mod 2	\$180,472.03	\$6,395.99	\$186,868.02
M135		SIERRA HS - Mod 2	\$257,091.63	\$5,519.10	\$262,610.73
M128		WARM SPRINGS ES - Mod 2	\$111,080.00	\$66,271.18	\$177,351.18
M05	57-67876-00-050	ARROWVIEW MS - Modernization	\$818,136.60	\$0.00	\$818,136.60
M06	57-67876-00-051	BARTON ES - Modernization	\$89,635.61	\$0.00	\$89,635.61
M07	57-67876-00-052	BELVEDERE ES - Modernization	\$556,415.28	\$0.00	\$556,415.28
M49	57-67876-00-096	BRADLEY ES - Modernization	\$394,999.44	\$0.00	\$394,999.44
M58	58-67876-00-001	CAJON HS - Mod. Abatement	\$1,155,250.48	\$0.00	\$1,155,250.48
M09	57-67876-00-054	CAJON HS - Modernization	\$1,606,090.07	\$0.00	\$1,606,090.07
M13	57-67876-00-058	CURTIS MS - Modernization	\$1,047,189.24	\$0.00	\$1,047,189.24
M14	57-67876-00-059	CYPRESS ES - Modernization	\$37,797.19	\$0.00	\$37,797.19
M02	57-67876-00-060	DEL VALLEJO MS - Modernization	\$2,412,660.96	\$0.00	\$2,412,660.96
M15	57-67876-00-061	EMMERTON ES - Modernization	\$319,993.56	\$0.00	\$319,993.56
M16	57-67876-00-062	FAIRFAX ES - Modernization	\$1,345.93	\$0.00	\$1,345.93

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
Modernization Projects - cont.					
M17	57-67876-00-063	GOLDEN VALLEY MS - Modernization	\$341,142.59	\$0.00	\$341,142.59
M18	57-67876-00-064	HIGHLAND PACIFIC ES - Modernization	\$100,665.00	\$0.00	\$100,665.00
M20	57-67876-00-066	HUNT ES - Modernization	\$735.12	\$0.00	\$735.12
M23	57-67876-00-069	KIMBARK ES - Modernization	\$378,887.52	\$0.00	\$378,887.52
M24	57-67876-00-070	LANKERSHIM ES - Modernization	\$2,239.82	\$0.00	\$2,239.82
M25	57-67876-00-071	LINCOLN ES - Modernization	\$46,770.19	\$0.00	\$46,770.19
M26	57-67876-00-072	LYTLE CREEK ES - Modernization	\$5,507.00	\$0.00	\$5,507.00
M28	57-67876-00-074	MUSCOY ES - Modernization	\$6,795.00	\$0.00	\$6,795.00
M31	57-67876-00-077	NORTH PARK ES - Modernization	\$16,033.04	\$0.00	\$16,033.04
M32	57-67876-00-078	OEHL ES - Modernization	\$82,932.30	\$0.00	\$82,932.30
M47	57-67876-00-093	PACIFIC HS - Modernization	\$481,614.95	\$0.00	\$481,614.95
M33	57-67876-00-079	RAMONA-ALESSANDRO ES - Modernization	\$60,393.92	\$0.00	\$60,393.92
M35	57-67876-00-081	RILEY ES - Modernization	\$180,185.33	\$0.00	\$180,185.33
M10	57-67876-00-055	SALINAS ES - Modernization	\$231,747.72	\$0.00	\$231,747.72
M51	57-67876-00-094	SAN ANDREAS HS - Modernization	\$24,412.17	\$0.00	\$24,412.17
M38	57-67876-00-084	SAN BERNARDINO HS - Modernization	\$1,140,613.88	\$0.00	\$1,140,613.88
M40	57-67876-00-086	SERRANO MS - Modernization	\$1,636,297.23	\$0.00	\$1,636,297.23
M41	57-67876-00-087	SHANDIN HILLS MS - Modernization	\$218,413.51	\$0.00	\$218,413.51
M52	57-67876-00-095	SIERRA HS - Modernization	\$19,270.60	\$0.00	\$19,270.60
M42	57-67876-00-088	THOMPSON ES - Modernization	\$386,302.97	\$0.00	\$386,302.97
M46	57-67876-00-099	WARM SPRINGS ES - Modernization	\$5,049.01	\$0.00	\$5,049.01
M45	57-67876-00-091	WILSON ES - Modernization	\$1,679.63	\$0.00	\$1,679.63
Modernization Projects Subtotals			\$16,304,900.02	\$7,461,951.18	\$23,766,851.20
Other Projects / Costs and Unallocated Revenue					
P24	N/A	ARROWVIEW MS - HVAC	\$18,423.07	\$0.00	\$18,423.07
P16	N/A	ARROWVIEW MS - 21st Century Classroom	\$35,107.73	\$0.00	\$35,107.73
P18	N/A	ARROWVIEW MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
P84	N/A	ATHLETIC COMPLEX UPGRADES	\$0.00	\$14,097,012.89	\$14,097,012.89
P206	N/A	ATHLETIC COMPLEX UPGRADES - PHASE II	\$1,358,263.72	\$4,409,990.23	\$5,768,253.95
C35	50-67876-00-040	BARTON ES - Growth Portables	\$1,500.00	\$0.00	\$1,500.00
P52	N/A	BRADLEY ES - Phase II - Canopy	\$0.00	\$14,679.27	\$14,679.27
P209	N/A	CAJON HS - CTE	\$0.00	\$140,020.92	\$140,020.92
P83	N/A	CAJON HS - Theatre Renovation	\$1,389,291.29	\$1,010,386.44	\$2,399,677.73
C34	50-67876-00-039	CAJON HS - Growth Portables	\$96,529.48	\$0.00	\$96,529.48
P25	N/A	CAJON HS - HVAC	\$16,529.68	\$0.00	\$16,529.68
P21	N/A	CAJON HS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
	N/A	CAJON HS - MOD Savings	\$120,146.30	\$274,892.28	\$395,038.58
P57	N/A	CAPS Security Lighting	\$0.00	\$251,289.25	\$251,289.25
P80	N/A	CDS - Multiuse Room	\$1,582,332.85	\$66,223.36	\$1,648,556.21
P92	N/A	CHAVEZ MS - Portable Relocation	\$161,197.25	\$0.00	\$161,197.25
C75	52-67876-00-002	CHAVEZ MS - Joint Use Gym	\$1,545,196.17	\$0.00	\$1,545,196.17
P82	N/A	CID Annex Remodel	\$2,000.00	\$6,370.00	\$8,370.00
P86	N/A	CID Main Building	\$0.00	\$24,168.50	\$24,168.50
P14	N/A	COL. RODRIGUEZ PREP MS Portables	\$3,485.64	\$0.00	\$3,485.64
P41	N/A	COMMUNITY DAY SCHOOL	\$0.00	\$3,782,421.03	\$3,782,421.03
P19	N/A	CURTIS MS - Kitchen Remodel	\$6.00	\$0.00	\$6.00
P61	N/A	CYPRESS ES - Fascia Board	\$6,074.00	\$0.00	\$6,074.00
DMT	N/A	DEFERRED MAINTENANCE PROJECTS	\$253,356.48	\$0.00	\$253,356.48
C33	50-67876-00-038	DEL VALLEJO MS - Growth Portables	\$265,330.92	\$0.00	\$265,330.92
P26	57-67876-00-100	DEL VALLEJO MS - HVAC	\$50,579.46	\$0.00	\$50,579.46
	N/A	DEL VALLEJO MS - HVAC Savings	\$104,266.19	\$0.00	\$104,266.19
P85	N/A	DISTRICTWIDE MARQUEE IMPROVEMENTS	\$40,096.89	\$602,068.31	\$642,165.20
P88	N/A	DISTRICTWIDE PLAYGROUND IMPROVEMENTS	\$1,591,418.79	\$107,627.48	\$1,699,046.27
P75	N/A	DSA CLOSOUT PROJECTS	\$209.40	\$0.00	\$209.40
P27	N/A	GOLDEN VALLEY MS - HVAC	\$30,342.22	\$0.00	\$30,342.22
Growth	N/A	GROWTH PROJECTS	\$68,270.45	\$0.00	\$68,270.45
P62	N/A	HIGHLAND PACIFIC ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P63	N/A	HILLSIDE ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00

ID	STATE PROJECT APPLICATION #	PROJECT NAME	Measure T Expenditures	Measure N Expenditures	TOTAL Expenditures
P64	N/A	HUNT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P23	N/A	HUNT ES - Phase II	\$74,929.75	\$0.00	\$74,929.75
P87	N/A	INDIAN SPRINGS HS - CANOPIES\MISC.	\$0.00	\$203,912.61	\$203,912.61
P210	N/A	INDIAN SPRINGS HS - CTE	\$0.00	\$373,413.86	\$373,413.86
P54	N/A	INDIAN SPRINGS HS - PERFORMING ARTS CENTER	\$626,751.75	\$478,962.52	\$1,105,714.27
P56	N/A	INDIAN SPRINGS HS - SPORTS COMPLEX	\$939,882.83	\$12,278,450.08	\$13,218,332.91
P55	N/A	LYTLE CREEK ES - INTERIM HOUSING	\$566,885.73	\$0.00	\$566,885.73
	N/A	LYTLE CREEK ES - SDC Addition - Savings	\$0.00	\$352,932.51	\$352,932.51
P28	57-67876-00-102	M.L. KING MS - HVAC	\$40,039.86	\$0.00	\$40,039.86
	N/A	M.L. KING MS - HVAC Savings	\$57,544.26	\$0.00	\$57,544.26
P53	N/A	MARSHALL ES - Phase II Canopy	\$0.00	\$18,782.36	\$18,782.36
MN1	N/A	MEASURE N PROJECTS	\$49,463.64	\$4,705,288.24	\$4,754,751.88
C86	N/A	MIDDLE COLLEGE HS - Portables/Interim Housing	\$3,103.20	\$0.00	\$3,103.20
P100	N/A	MISC. MINOR PROJECTS	\$26,484.31	\$1,464.08	\$27,948.39
P96	N/A	MUSCOY ES ADMIN/LIBRARY RENOVATION	\$634,955.74	\$0.00	\$634,955.74
P89	N/A	NETWORKING UPGRADES	\$0.00	\$1,104,694.22	\$1,104,694.22
P97	N/A	NORTH PARK ES - PHASE I	\$187,552.00	\$1,034,125.71	\$1,221,677.71
P65	N/A	NORTH VERDEMONT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P59	N/A	ORG PORTABLE REMOVAL	\$230,376.62	\$28,100.37	\$258,476.99
P16	N/A	PACIFIC HS - 21st Century Classroom Other	\$18,243.27	\$0.00	\$18,243.27
P211	N/A	PACIFIC HS - ADMIN/ADMINISTRATION	\$0.00	\$118,283.25	\$118,283.25
P203	N/A	PACIFIC HS - Diesel Technology Program	\$7,252.00	\$1,369,623.10	\$1,376,875.10
P29	N/A	PACIFIC HS - HVAC	\$26,965.88	\$0.00	\$26,965.88
P11		PACIFIC HS - Kitchen Remodel	\$9,193.83	\$0.00	\$9,193.83
	N/A	PACIFIC MOD SAVINGS	\$408,782.04	\$327,660.38	\$736,442.42
P09	N/A	PALM AVENUE ES - Lunch Shelter	\$64,182.07	\$0.00	\$64,182.07
	N/A	PALM ES - SDC Savings	\$0.00	\$25,944.00	\$25,944.00
P201	N/A	PARENT RESOURCE CENTER	\$0.00	\$2,366,245.00	\$2,366,245.00
P70	N/A	PROFESSIONAL DEVELOPMENT CENTER	\$2,756,939.26	\$3,828,821.01	\$6,585,760.27
	N/A	PROGRAM CONTRACTS	\$1,902,500.85	\$1,272,365.63	\$3,174,866.48
P30	N/A	RICHARDSON PREP - HVAC	\$75,404.03	\$0.00	\$75,404.03
P73	N/A	RICHARDSON PREP HS - Lunch Shelter	\$174,112.97	\$0.00	\$174,112.97
P74	N/A	RILEY ES - Lunch Shelter	\$211,657.47	\$0.00	\$211,657.47
P66	N/A	RIO VISTA ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P67	N/A	ROOSEVELT ES - Fascia Board	\$3,699.00	\$0.00	\$3,699.00
P10		SAN ANDREAS HS - Kitchen Remodel	\$14,747.96	\$0.00	\$14,747.96
	N/A	SAN ANDREAS HS MOD SAVINGS	\$0.00	\$192,636.78	\$192,636.78
P222	N/A	SAN BERNADINO HS AUDITORIUM	\$0.00	\$22,780.79	\$22,780.79
P16	N/A	SAN BERNARDINO HS - 21st Century Classroom Other	\$24,094.73	\$0.00	\$24,094.73
P45	N/A	SAN BERNARDINO HS - AUDITORIUM UPGRADES	\$511,827.92	\$116,456.99	\$628,284.91
P207	N/A	SAN BERNARDINO HS - Building M Transformation	\$0.00	\$69,125.00	\$69,125.00
P32	N/A	SAN BERNARDINO HS - HVAC	\$407.66	\$0.00	\$407.66
P22	N/A	SAN BERNARDINO HS - Kitchen Remodel	\$782.70	\$0.00	\$782.70
P17	N/A	SAN BERNARDINO HS - Library Replacement	\$15,164.18	\$0.00	\$15,164.18
P76	N/A	SECURITY IMPROVEMENTS (19 Sites)	\$108.38	\$693,797.37	\$693,905.75
P95	N/A	SECURITY SITE UPGRADES (22 Sites)	\$0.00	\$3,996,031.13	\$3,996,031.13
P93	N/A	SEEP -VARIOUS SITES	\$6,000.00	\$0.00	\$6,000.00
P49	N/A	SERRANO MS - Phase II	\$13,990.09	\$0.00	\$13,990.09
P33	N/A	SERRANO MS - HVAC	\$61,095.74	\$0.00	\$61,095.74
P20	N/A	SERRANO MS - Kitchen Remodel	\$50.00	\$0.00	\$50.00
	N/A	SHANDIN HILLS MS - HVAC Savings	\$54,797.19	\$0.00	\$54,797.19
P12	N/A	SHANDIN HILLS MS - Kitchen Remodel	\$60,502.09	\$0.00	\$60,502.09
P34	57-67876-00-101	SHANDIN HILLS MS HVAC	\$70,658.55	\$0.00	\$70,658.55
	N/A	SIERRA HS MOD SAVINGS	\$33,183.32	\$232,928.66	\$266,111.98
P213	N/A	SINGLE POINT ENTRY PROJECTS	\$35,444.02	\$160,542.45	\$195,986.47
P37	N/A	SMART BUILDING UPGRADES	\$0.00	\$1,598,027.06	\$1,598,027.06
P77	N/A	TECHNOLOGY UPGRADES	\$0.00	\$274,189.19	\$274,189.19
C36	50-67876-00-041	URBITA ES - Growth Portables	\$260,102.11	\$0.00	\$260,102.11
P58	N/A	VERMONT TO LINCOLN PRESCHOOL	\$284,926.61	\$0.00	\$284,926.61
Other Projects/Costs & Unallocated Revenue Subtotals			\$19,303,290.59	\$62,032,734.31	\$81,336,024.90
Grand Totals			\$130,835,017.58	\$69,563,645.95	\$200,398,663.53

Measure T:

2004 General Obligation Bond, Series A

On September 16, 2004, the San Bernardino City Unified School District issued the 2004 General Obligation Bonds, Series A, in the amount of \$44,999,497. The bonds will mature August 1, 2029, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to fund the construction, renovation, and repair of certain District facilities and the prepayment of the District's School Facility Bridge Funding Program.

2004 General Obligation Bonds, Series B

On May 3, 2006, the District issued \$67,999,967 of 2004 General Obligation Bonds, Series B. This was the second series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2030, with interest yields of 4.5 to 5.0 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series C

On March 1, 2007, the District issued \$9,997,217 of 2004 General Obligation Bonds as Series C. This was the third series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2031, with interest yields of 3.4 to 4.7 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of school facilities.

2004 General Obligation Bonds, Series D

On March 17, 2011, the District issued \$11,525,419.10 of 2004 General Obligation Bonds as Series D. This was the fourth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2042, with interest yields of 7.41 to 7.50 percent. Proceeds from the sale of the bonds are used to finance the construction, renovation and repair of certain school facilities.

2004 General Obligation Bonds, Series E

On March 17, 2011 the District issued \$5,477,434.00 of 2004 General Obligation Bonds as Series E. This was the fifth series of the authorized bonds to be issued under the measure as approved by voters. The bonds mature on August 1, 2035, with interest yields of 8.875 percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

Measure N:

On June 12, 2013 the San Bernardino City Unified School District issued the 2012 General Obligation Bonds, Series A, in the amount of \$30,150,000. The bonds will mature August 1, 2037, and yield interest rates of

2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series B

On June 12, 2013 the District issued the 2012 General Obligation Bonds, Series B, in the amount of \$12,515,000. The bonds will mature August 1, 2027, and yield interest rates of .99 to 4.66%. The bonds were issued to fund the District's regularly scheduled lease payments through and including August 1, 2018 with respect to the District's outstanding Taxable Certificates of Participation, 2011 Series A (Direct Subsidy Qualified School Construction Bonds.)

2012 General Obligation Bonds, Series C

On July 15, 2015 the District issued the 2012 General Obligation Bonds, Series C, in the amount of \$32,495,000. The bonds will mature August 1, 2041, and yield interest rates of 2.0 to 5.0 percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series D

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series D, in the amount of \$31,550,000. The bonds will mature August 1, 2042, and yield interest rates of 3.00% to 5.00% percent. The bonds were issued to finance the repair, upgrading, acquisition, construction and equipping of certain District property and facilities.

2012 General Obligation Bonds, Series E

On October 31, 2017 the District issued the 2012 General Obligation Bonds, Series E, in the amount of \$21,085,000. The bonds will mature August 1, 2042, and yield interest rates of 4.00% to 5.00% percent. Proceeds from the sale of the bonds are being held as capitalized interest for the Qualified School Construction Bonds (QSCB).

2018-2019 Audit Reports

In accordance with Proposition 39, a performance audit and financial audit was performed by the independent auditor firm of EideBailly, LLP. The performance audit confirmed that the San Bernardino City Unified School District has properly accounted for the expenditures of the funds held in the Bond Building Fund and that such expenditures were made on authorized bond projects. Further it was noted that the funds held in the Bond Building Fund and expended by the district were not expended for salaries of school administrators or other operating expenditures. The financial audit confirmed that the financial statements for fiscal year ending June 30, 2019, presented fairly in all material respects, the financial position and results of operations for the San Bernardino City Unified School District as of June 30, 2019, in conformity with accounting principles generally accepted in the United States of America. .



California Constitution Statutory Requirements

On May 4, 2004, (Item 10.42) the Board of Education approved "Resolution of the Board of Education of the San Bernardino City Unified School District Establishing a Citizens' Bond Oversight Committee and Approving Form of Bylaws Thereof."

Section 3, Item 3.3 of the Citizens' Oversight Committee Bylaws:

3.3 Annual Report. The Committee shall present to the Board, in public session, an annual written report which shall include the following:

- a. A statement indicating whether the District is in compliance with the requirements of Article XXIIA, Section 1(b)(3) of the California Constitution.
- b. A summary of the Committee's proceedings and activities for the preceding year.

The text in the Article XIII A of the California Constitution states:

- a. A requirement that the proceeds from the sale of the bonds be used only for the purposes specified in Article XIII A, Section 1 (b) (3), and not for any other purpose, including teacher and administrator salaries and other school operating expenses.
- b. A list of the specific school facilities projects to be funded and certification that the school district board, community college board, or county office of education has evaluated safety, class size reduction, and information technology needs in developing that list.
- c. A requirement that the school district board, community college board, or county office of education conduct an annual, independent performance audit to ensure that the funds been expended only on the specific projects listed.

COC Statement of District Compliance

The Citizens' Oversight Committee, based on the review of the annual financial and performance audit report and information received at the COC meetings, finds:

- The San Bernardino City Unified School District is in compliance with the requirements of Article XIII A, Section 1(b) (3) of the California Constitution

The Citizens' Oversight Committee members and officers wish to thank the San Bernardino City Unified School District Board, Superintendent and staff for their support and appreciate the opportunity to serve the taxpayers of the District and inform the public concerning the San Bernardino City Unified School District Measures N and T Bonds.

Gloria Macias Harrison
Citizens' Oversight Committee Chair

Nyutosia Cade Cornish
Citizens' Oversight Committee Vice Chair

Locations of Major Construction Projects



The Board of Education

Mrs. Gwendolyn Rodgers, President
 Dr. Scott Wyatt, Vice President
 Dr. Barbara Flores
 Mr. Michael J. Gallo
 Dr. Margaret Hill
 Mr. Danny Tillman

Interim Superintendent

Dr. Harold J. Vollkommer

District Facilities, M&O Administrators

Joe Aceto, Administrator of Operations
 Thomas Pace, Facilities Director

Facilities Program Management Team

AECOM
 Keith Kajiya, AECOM/URS Vice President

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