

# SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT



SAN BERNARDINO CITY  
UNIFIED SCHOOL DISTRICT  
*Making Hope Happen*

## REQUEST FOR QUALIFICATIONS

**NO. 376**

**FOR**

## **CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) COMPLIANCE SERVICES**

**Electronic Qualifications Submittal  
Due Date**

**April 28, 2022 at  
3:00 PM**

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT  
Facilities Planning and Development  
956 W. 9<sup>th</sup> Street  
San Bernardino, California 92411  
Phone: (909) 388-6100

## Notice Inviting Proposals

### REQUEST FOR QUALIFICATIONS FOR RFQ NO. 376

#### CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) COMPLIANCE SERVICES

The San Bernardino City Unified School District (“District”), Facilities Planning and Development Department, is requesting proposals from those interested in providing professional services for RFQ No. 376 CEQA SERVICES. A copy of the Request for Qualifications (“RFQ”) can be obtained from the District’s web sites:

[www.sbcusdfacilities.com](http://www.sbcusdfacilities.com)

All qualified providers of services described in the RFQ, including the local firms/individuals are encouraged to participate in this process and submit their proposals. The District, at its sole discretion, reserves the right to reject any proposals received after the deadline stated herein. **Proposals are only being accepted electronically. An electronic version of your proposal shall be emailed to Renita Oliveira by Thursday, April 28, 2022 by 3:00 PM. Late proposals will NOT be accepted or reviewed.** The electronic version of your proposal in the subject line shall be titled: **REQUEST FOR QUALIFICATIONS NO. 376 FOR CEQA SERVICES.**

SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT

Facilities Planning and Development

956 West 9<sup>th</sup> Street

San Bernardino, California 92411

Contact: Renita Oliveira

(909) 388-6100

[renita.oliveira@sbcusd.k12.ca.us](mailto:renita.oliveira@sbcusd.k12.ca.us)

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**I. PURPOSE OF THE RFQ:**

**A.** NOTICE IS HEREBY GIVEN that the San Bernardino City Unified School District (SBCUSD) Facilities Management Department acting by and through its Governing Board, hereinafter referred to as the DISTRICT, is soliciting and issuing this Request for Qualifications (RFQ) and will receive up to, but no later than **Thursday, April 28, 2022 by 3:00 p.m.** qualifications from interested parties. The purpose of this RFQ is to select a group of qualified consultants to be on the District’s pre-approved list to provide CEQA Services. The District intends to enter into master service agreements (MSA) with the pre-approved firms for assigned projects.

**B.** The intent of this RFQ is to identify consultants who have considerable expertise and experience delivering **CEQA Services** to school districts. All qualified parties including local parties are encouraged to submit qualifications. Qualifications are **ONLY** being accepted electronically to [renita.oliveira@sbcusd.k12.ca.us](mailto:renita.oliveira@sbcusd.k12.ca.us) , include in email subject line: **REQUEST FOR QUALIFICATIONS No. 376: CEQA SERVICES.**

**C.** Following receipt, review and ranking of qualifications received, the District intends to establish a list of pre-approved service providers. Then, each time the District identifies a need for the required services, the District will request specific information, qualifications and fee proposals from the pre-approved consultants for one or more specific project(s). Depending on the number of projects, one or more respondents will be selected and the District shall enter into a master services agreement with a corresponding assignment of project (AOP) to be issued for the specific project(s). A sample of anticipated master services agreement (for information purposes only) is included with the RFQ documents at Attachment I.

**D.** The initial term of the pre-approval shall be three (3) years from the Board of Education approval and certification with the possibility of, up to two additional successive one-year extensions, at the sole discretion of the District, not to exceed a cumulative total of five (5) years.

**E.** For additional information regarding the District, please visit the San Bernardino City Unified School District Internet web site at [www.sbcusd.k12.ca.us](http://www.sbcusd.k12.ca.us), the District Facilities website at [www.sbcusdfacilities.com](http://www.sbcusdfacilities.com) or by calling (909) 388-6100.

**II. ANTICIPATED TIMELINE \***

Request for Qualifications issued . . . . .	April 7, 2022
Deadline for submittal of questions . . . . .	April 19, 2022 <b>12:00 PM</b>
Responses to the questions submitted . . . . .	April 21, 2022 <b>2:00 PM</b>
<b>Due date for electronic submittal of Qualifications. . .</b>	<b>April 28, 2022 3:00 pm</b>

*\*(Note: Timeline is estimated, all dates are subject to revision at the District’s discretion.)*

### III. GENERAL BACKGROUND ON THE DISTRICT:

- A.** The San Bernardino City Unified School District is currently the eighth largest school district in California with approximately 85 schools in operation and a student enrollment of approximately 53,152. Currently the district has 50 elementary, 11 middle/prep high, 9 high schools, 2 specialty schools, 1 adult school and 12 charter schools. The District is planning several campus improvement projects, facility modernization efforts and new construction projects and seeks the services of experienced, competent CEQA Service providers to support these efforts.
- B.** For additional information regarding the District, please visit the San Bernardino City Unified School District Internet web site at [www.sbcusd.k12.ca.us](http://www.sbcusd.k12.ca.us), the District Facilities website at [www.sbcusdfacilities.com](http://www.sbcusdfacilities.com).
- C.** Typical projects may include but are not limited to providing CEQA Services to support new construction and/or modernization efforts on early education through secondary education facilities and district facility improvements.

### IV. QUESTIONS AND CLARIFICATIONS TO THE RFQ

- A.** Questions, request for explanation or clarifications in regard to this RFQ shall be made in written form and submitted via email to Renita Oliveira, Facilities Planning and Development at [renita.oliveira@sbcusd.k12.ca.us](mailto:renita.oliveira@sbcusd.k12.ca.us).
- B.** The District will advise all parties known to have received a copy of the RFQ of responses to the requests for explanation or clarifications by email and via posting on the District website at [www.sbcusdfacilities.com](http://www.sbcusdfacilities.com). All parties interested in responding to the RFQ are advised to check the websites for any updates.

### V. CONTRACT DOCUMENTS

RFQ documents, forms, and sample contract documents are available from the San Bernardino City Unified School District Website at <http://sbcusdfacilities.com>

### VI. COMMUNICATIONS RESTRICTIONS

To ensure a level playing field with an open and uniform competitive process, Respondents and their Representatives must adhere to restrictions on unallowable communications set below:

1. From the time the Request for Qualifications (RFQ) is announced until the time a contract award recommendation is made public by posting on the District website, Respondents and their Representatives are prohibited from making any contact on any part of a proposal, negotiation or contract with any SBCUSD official as this could appear to be an attempt to curry favor or influence. An "SBCUSD official" is broadly defined to include "any board member, employee, consultant or advisory member of SBCUSD" who is involved in making recommendations or decisions for SBCUSD.
2. Prohibited Communication – Examples of prohibited communication by Respondents and their Representatives include, but are not limited to:
  - a) Contact of SBCUSD Officials, including members of the department initiating a contract, or members who will serve on an evaluation team for any contract information that is not uniformly available to all other bidders, proposers or contractors;
  - b) Contact of SBCUSD Officials, including Board Members and their staff, to lobby on any aspect relating to a contract matter under consideration, negotiation, protest or dispute;

- c) Contact of any kind to SBCUSD Officials in any particular department requesting a competitive contract to discuss other business or partnership opportunities.
3. Exceptions – The following are exceptions to the Communication Restrictions:
- a) Open and uniform communications which are made as part of the procurement process such as requests for clarification or information made in writing, under the terms expressly allowed for in the RFP document; (ii) interviews or presentations to evaluation committee members which are part of the procurement process;
  - b) Negotiations with SBCUSD’s designated negotiation team members;
  - c) Protests which follow the process outlined by SBCUSD’s protest policies and procedures; and
  - d) Requests for technical assistance approved by SBCUSD contract officials. (For example, questions relating to SBCUSD’s LBOP Program.)

**VII. FORMAT OF THE RESPONSE TO THE REQUEST FOR QUALIFICATIONS**

**A.** Firms must submit via email their version of the requested qualifications. All qualifications should address the requested information for each of the evaluation categories detailed below.

**B.** All qualifications responses should be provided in 10 point font or greater, tables and captions excluded. The total page count of your submission should not exceed 30 pages, excluding responses to RFQ Attachments and sections noted in this RFQ as “not included in the page count”. Tabs or dividers are not included in page count. Please note specific page-count limits for responses as identified in each section. Pages shall be 8 ½” x 11”, although the use of fold-out pages (11” x 17”) is allowable, but fold-outs will be counted as two pages. Responses should be arranged in the order as sections/topics are presented in this RFQ.

**VIII. CONTENTS OF THE REQUEST FOR QUALIFICATIONS**

All qualifications should address the following items in the order listed below. The SOQ shall demonstrate the qualifications, competence and capacity of the firm:

**A. Cover Letter/Letter of Interest - (1 -2 pages)** Include a cover letter addressed to Mr. Tom Pace, stating the following:

- 1. Legal name of the firm to respond to this RFQ/P,
- 2. A brief description of the respondent and statement of interest.
- 3. Identify any sub consultant firms or subcontractors to be involved in execution and delivery of the work.
- 4. Firm’s point of contact for the duration of the proposal process, name, title and contact information.
- 5. Cover letter must be signed by individual authorized to commit the firm to the terms of the proposal.

**B. Table of Contents – (1 -2 pages)** The Table of Contents shall reflect the order stated herein and shall include section titles and page numbers.

**C. Description of Firm** (maximum 2 pages) provide a summary description of firm's background and qualifications for providing the requested services. Include information regarding the size of the firm, location of the office from which the required services would be performed, nature of work performed, and years in this particular business. The respondent shall provide an affirmative statement that it is independent of the District as defined by generally accepted standards.

**D. Firm Responsibility** – (Not to exceed 2 pages) Identify whether you're Firm has ever had the following occur in the past seven (7) years. For the purposes of this paragraph, "Firm" shall include any present or past (over the last seven years) officers, owners, principals, partners, or any qualifying individuals including any Responsible Managing Employee (RME) or Responsible Managing Officer (RMO). Any occurrence of the following in the past seven (7) years shall render the Firm not qualified to submit a qualifications submittal:

1. Found to be a non-responsible contractor by any public agency;
2. Convicted for false claims;
3. Firm's license revoked or suspended;
4. Debarred or otherwise ineligible to bid on or be awarded a public works contract;
5. Terminated for cause or defaulted on a contract; or
6. Convicted of a crime involving the awarding of contract, or the bidding or performance of a contract.

**E. Insurance Requirements** - (Not to exceed 4 pages) All Firms submitting a response to this RFQ must have the ability to meet all of the insurance requirements set forth in the District's Master Services Agreement. (See Attachment 1 Exhibit A "Insurance Requirements" included in this RFQ). Firms must include a copy of their current certificate of insurance in their submittals evidencing the specified minimum insurance requirements. Respondents shall also describe the outcome of CEQA Services related claims, if any, filed against the respondent's general liability or professional liability or automobile liability insurance carriers during the most recent five (5) years. Proof of Insurance for General Liability, Professional Liability, Public Liability, Sexual Abuse/Molestation Liability, and Auto Liability or a statement of liability shall be required from the successful respondent according to the terms of this RFQ/P.

**F. Personnel, Staffing & Equipment Resources** – (maximum 2 pages plus resumes)

1. Submit resume(s) or profiles for each key staff that will be proposed to provide the requested services, including their qualifications and recent relevant experience providing similar services. Each resume (limited to 2 pages per individual resume) shall include but not be limited to the following information;
  - a) Education;
  - b) Years of relevant experience;
  - c) Professional registrations, certifications and affiliations
  - d) Project-specific experience with focus on public projects and emphasis on K-12 projects providing CEQA Services, including dates and durations of each project listed and where employed.
2. Include an affirmative statement that the firm and all assigned staff are professionally qualified to perform the requested services, capable of successfully completing District background clearance requirements (Live Scan) and hold any/all proper business or other required licenses.

3. **Experience and References** – (maximum 6 pages) Provide summary of proposed team’s experience in past performance of similar service and related experience for at least three (3) similar projects involving educational facilities or public agencies, preferably completed within the last five (5) years. (No more than 2 pages per project.)
4. Project Name, and summary of the project (scope, size, number of facilities, etc.)
5. Final cost of services provided
6. Beginning and end dates of service
7. Company name, point of contact, title, email address and telephone number

**G. Prior Work for SBCUSD** - (maximum 2 pages) if applicable, provide a table listing prior projects where the firm may have previously provided Soils and Materials Testing Services for the District. State the scope of each project, and the beginning and ending dates of services.

**H. Local Business Participation** – Describe the respondents plan for inclusion of local businesses in the services to be provided for the District. The District is interested in assisting local businesses and as such would like to see how its consultants and vendors plan to utilize local entities of any type who could benefit from association with the work contracted. The District requires that at least ten (10) percent of all contracts for professional services be set aside by the selected entities for local businesses. A locally owned business, for purposes of satisfying the locality requirements of this provision, is one which holds a valid business license issued by the County or the City and where the owner maintains an office in the City of San Bernardino or City of Highland.

**I. Litigation** – (Not included in page count) Furnish and provide specific information on any termination for convenience, litigation settled or judgments entered within the last five (5) years, as well as any civil judgments within the last five (5) years. Identify if the Firm or any employee of the Firm is a party to an existing dispute with an owner, or owner’s consultants, related to any project for which the Firm provided Soils and Materials Testing Services. If so, please describe the nature of the dispute and its anticipated outcome.

**J. Bankruptcy** - (Not included in page count) Identify if the Firm has ever filed a petition for bankruptcy. If so, please provide the date the petition was filed and identify the jurisdiction in which it was filed.

**K. Additional Information** - Respondents are welcome to provide additional information or description of resources the respondent feels is pertinent to the RFQ/P. Respondents are cautioned, however, that this does not constitute an invitation to submit large amounts of extraneous material; appendices should be relevant and brief.

## **IX. ATTACHMENTS**

Firm’s qualifications response should also include the completed version of the following RFQ Attachments:

**A. Attachment 1 – Sample Master Services Agreement (MSA)** (Not in page count)

Respondent shall review the form of the Master Services Agreement as found in RFQ Attachment 1 and shall **complete and return Attachment 1a**. If exceptions are noted, provide detail on any proposed exceptions to those agreements on Attachment 1a Acceptance of Terms. If Firm has no exceptions, indicate as such.



1. **Exhibit A – Insurance Requirements** As Per RFQ section IX.D. all Firms submitting a response to this RFQ must have the ability to meet all of the insurance requirements set forth in the District’s Master Services Agreement. (See Attachment 1 - Exhibit A “Insurance Requirements” included in this RFQ). ***Firms must include a copy of their current certificate of insurance in their qualifications submittal evidencing the specified minimum insurance requirements.***

2. **MSA Exhibit “B” Fingerprint and Criminal Background Check Certification** is provided for information purposes, and a completed version the subject form is **NOT** a required part of the qualification’s submittal.

**B. Attachment 2 – Firm Questionnaire** (Not in page count)

Each respondent must completely answer the questions in Attachment 2 of the RFQ/P. Note: Attachment 2 requests information that may also be included in other sections. Please include requested information in multiple sections if requested.

**C. Attachment 3 – Fee Schedule and Reimbursable Expenses** (Not in page count)

Respondents shall state their proposed Time and Materials fees and a table of reimbursable expenses. **Note:** Proposed hourly labor rates for all personnel to be assigned to District projects, equipment rates and reimbursable expenses should be submitted with proposal documents.

1. **Fee Schedule:** Identify all personnel that may be, directly and indirectly, assigned to the project as well as proposed hourly rates. These should be quoted as fully-burdened (e.g., direct labor + overhead + profit) hourly rates offered on a time- and- materials basis.

2. **Reimbursable Expenses:** The maximum charge for all reimbursable costs shall be an amount not-to-exceed ten (10) percent of the Contract Amount. Reproduction for District use shall be transmitted by selected respondents to District’s reproduction vendor. Qualifications must list basis for all other reimbursable costs including any markups. Please note that the District does not reimburse the cost of postage, faxes, deliveries, telephone and communication, mileage and/or travel expenses to and from District offices and/or project sites.

**D. Attachment 4 – Equal Employment Opportunity (EEO) Certification (Not in page count)**

Each respondent must certify that compliance with the federal EEO requirements is met.

**E. Attachment 5 - Worker’s Compensation Insurance Certification (Not in page count)**

Complete and sign the Worker’s Compensation Insurance Certification form. Respondents shall also describe the outcome of design and construction-related claims, if any, filed against the respondent’s general liability or professional liability or automobile liability insurance carriers during the most recent five (5) years. Proof of Insurance for General Liability, Professional Liability, Public Liability and Auto Liability or a statement of liability shall be required from the successful respondent according to the terms of this RFQ.

**F. Attachment 6 - Business Outreach Program - LBOP Registration Form (Not in page count)**

Respondents are requested to submit the District’s Local Business Outreach Program (LBOP) registration form. The District is using this form to monitor the participation of professional service providers in the Facilities Capital Improvement Program. Copies of the LBOP registration form is attached hereto as Attachment 6.

**X. PREPARATION AND SUBMITTAL OF THE QUALIFICATIONS**

**A. Qualifications Submittal and Deadline**

1. Proposals are **ONLY** being accepted electronically. An electronic version of your proposal shall be emailed to Renita Oliveira ([renita.oliveira@sbcusd.k12.ca.us](mailto:renita.oliveira@sbcusd.k12.ca.us)) by **Thursday, April 28, 2022 by 3:00 PM**. Late proposals will **NOT** be accepted or reviewed.
2. The subject line of the email submittal shall be labeled: Print your company name, **“Response to RFQ No. 376 for CEQA Services.”**
3. It is the sole responsibility of the respondent submitting the qualification to ensure that their qualification is actually received electronically in the Facilities Planning and Development office prior to the deadline time and due date. Late submissions will not be considered. Fax, hard copy (paper) or telegraphic qualifications will **NOT** be accepted.

**B. Qualifications Completeness**

1. Qualifications shall be completed in all respects as required by the instructions herein.
2. An SOQ may be rejected if it is conditional or incomplete, or if it contains alterations of form or other irregularities of any kind.
3. An SOQ will be rejected if, in the opinion of the District, the information contained therein was intended to mislead the District in the evaluation of the SOQ.

**C. District Not Responsible For Preparation Costs**

1. All costs incurred in the preparation, submission and/or presentation of respondents responding to the RFQ including, but not limited to, the respondent’s travel expenses to attend any pre-conferences, oral presentations, long distance charges, and negotiation sessions, shall be the sole responsibility of the respondent and will not be reimbursed by District.

2. District shall not pay for any costs incurred for the SOQ or contract preparation as a result of termination of this RFQ or termination of the contract resulting from this RFQ.

**D. Right to Use Ideas**

All qualifications and other materials submitted become the property of the District. District reserves the right to use any ideas presented in any response to the RFQ. Selection or rejection of the submitting firms shall not affect this right.

**E. Modification or Withdrawal of RFQ**

A respondent may modify or withdraw an SOQ after submission by written request of withdrawal and re-submission, provided that the SOQ withdrawal or modification is prior to the due date deadline specified.

**F. Amendments**

1. Respondents are advised that the District reserves the right to amend this RFQ at any time.

2. Amendments will be done formally by providing written amendments to all potential respondents known to have received a copy of the RFQ and/or by publishing the amendment on the Facilities Website: [www.sbcusdfacilities.com](http://www.sbcusdfacilities.com).

**G. Equal Opportunity**

1. The respondent shall certify that it is an Equal Opportunity Employer and has made a good faith effort to improve minority employment and agrees to meet federal and state guidelines.

2. Legal residents of the United States of America shall be used in providing all services under this RFQ.

3. Respondent shall not discriminate nor permit discrimination against any person because of race, color, religion, age, national origin, ancestry, creed, handicap, sexual orientation, union membership, in the performance of the work including but not limited to, preparation, manufacturing, fabrication, installation, erection and delivery of all supplies and equipment. In the event of receipt of such evidence of such discrimination by the respondent or its agents, employees or representatives, District shall have the right to rescind and terminate the Contract.

4. The successful respondent agrees to include the paragraph above with appropriate adjustments in all subcontracts, which are entered into for work to be performed pursuant to the Contract.

5. Complete the Equal Opportunity Certification form, attached herein as Attachment No. 4, and return with the SOQ.

**H. Waiver or Breach Thereof**

No term or provision of this RFQ shall be deemed waived and no breach excused, unless such waiver or consent shall be in writing and signed by an individual authorized to so waive or consent. Any consent by either party to, or waiver of, a breach by the other, whether express or implied, shall not constitute a consent to, waiver of, or excuse for, any other breach or subsequent breach, except as may be expressly provided in the waiver or consent.

**I. Covenant against Gratuities**

The respondent warrants that no gratuities (in the form of entertainment, gifts, or otherwise) were offered or given by the respondent or any agent or representative of the respondent, to any officer or employee of the District with a view toward securing the resultant contract or securing favorable treatment with respect to any determinations concerning the award of the Agreement. For breach or violation of this provision, the District shall have the right to terminate any negotiation or the resultant contract, either in whole or in part, and any loss or damage sustained by the District in procuring on the open market any items which respondent agreed to supply shall be borne and paid for by the respondent. The rights and remedies of the District provided in this clause shall not be exclusive and are in addition to any other rights and remedies provided by law.

**J. Indemnification/Insurance**

The respondent, at its own expense and without exception, shall indemnify, defend and pay all damages, costs, expenses, including attorney fees, and otherwise hold harmless the District, its employees and representatives, from any liability of any nature or kind in regard to the delivery of these services. Further, the successful respondent (s) will be required to provide to the District evidence and the amount of liability Insurance currently in effect. Limits for insurance shall be as specified in Attachment 1, Exhibit A included in this RFQ.

**K. Conflict of Interest**

The respondent is in agreement that it presently has no interest and will not acquire any interest, directly or indirectly, which would conflict in any manner or degree with the performance of the services hereunder. The respondent further agrees that no person having any such known interest or conveyed an interest shall be employed, directly or indirectly, in the delivery of services under this RFQ.

**L. Independent Contractor**

The respondent represents itself as an independent contractor offering such services to the general public and shall not represent him/herself or his/her employees to be an employee of the District. Therefore, the respondent shall assume all legal and financial responsibility for taxes, FICA, employee fringe benefits, workers compensation, employee insurance, minimum wage requirements, overtime, and other expenses.

**M. Precedence of Documents**

1. The contract between the District and the successful respondent (s) shall consist of:

- a) *This Request for Qualifications (RFQ) and any amendments thereto,*
- b) *The SOQ submitted by the respondent to the District in response to the RFQ, and*
- c) *The respondent agreement included herein to be executed with the successful respondent(s).*

2. In the event of a conflict in language between the documents referenced above, the provisions and requirements set forth in the Master Service Agreement shall govern. However, the District reserves the right to clarify any contractual relationship in writing with the concurrence of the respondent, and such written clarification shall govern in case of conflict with applicable requirements stated in the RFQ or the respondent's SOQ.

3. In all other matters not affected by the written clarification, if any, the RFQ shall govern.

**N. Compliance with Laws**

In connection with the furnishing of services or performance of work under this RFQ, the respondent agrees to comply with the Fair Labor Standards Act, Equal Opportunity Employment Act, and all other applicable Federal and State laws, regulations and executive orders to the extent that the same may be applicable.

**X. EVALUATION AND AWARD**

**A. Qualifications Evaluation:**

1. A District Evaluation Committee will determine which, if any, qualifications are in the District’s overall best interest to accept.
2. Respondents’ Fee Schedule submissions are evaluated separately from the Qualifications submittal.
3. During the evaluation process, the District may request additional information, clarifications, explanations and answers from any proposing respondent.
4. The District may request any or all proposing respondents to participate in a presentation and/or interviews in regards to their qualification.
5. The invited respondents must be able to be available for the presentation and/or interviews within three (3) days of the request, unless another date has been agreed upon.
6. The District reserves the right to conduct negotiations with any number of respondents, as determined by the District, for entering into contract agreements.

**B. Evaluation Scoring:**

The evaluation of qualifications will include but not be limited to the following scoring values:

<b>Scoring of Qualifications Responses:</b>	
a). Cover Letter/Letter of Interest	Not scored separately
b.) Table of Contents	Not scored separately
c.) Description of Firm	Pass/Fail
d.) Firm Responsibility	Pass/Fail
e.) Insurance Requirements	20 Points
f.) Firm’s Personnel, Staffing & Resources	50 points
g.) Relevant Experience and References	50 points
h.) Prior Work for SBCUSD	10 points
l.) Litigation	20 points
j.) Bankruptcy	10 points
k.) Additional Information	Not Scored
Overall completeness and clarity of Qualifications Submittal	30 points
<b>Scoring for Attachments to the RFQ:</b>	
Attachment 1a – Acceptance of MSA Terms	30 points

Attachment 2 – Firm Questionnaire	Scored with prior sections
Attachment 3 – Fee Schedule and Reimbursable Expenses	50 points
Attachment 4 - Equal Employment Opportunity (EEO) Certification	Pass/Fail
Attachment 5 - Worker’s Compensation Insurance Certification	Pass/Fail
Attachment 6 - Business Outreach Program	30 points
<b>Total Possible Score</b>	<b>300 points</b>

**XI. GENERAL TERMS AND CONDITIONS**

**A. Local Businesses Participation**

The District is vitally interested in promoting the growth of small and local businesses within the boundaries of the District and the cities of San Bernardino and Highland by means of increasing the participation of these businesses in the District’s purchase of goods and services. The District requires that at least ten (10) percent of all contracts for these services be set aside by the selected respondent(s) for local businesses. A locally owned business, for purposes of satisfying the locality requirements of this provision, is one which holds a valid business license issued by the City and where the owner maintains an office. The respondent will be required to certify on the invoices the names of local businesses utilized in any and all District assigned work.

**B. District Obligation**

Receipt of qualifications and responses to this RFQ does not obligate the District in any way. The District reserves the right to accept or reject any or all qualifications, to waive any irregularities or informalities in the respondent’s submission or in the RFQ process.

**C. Award of Contract**

This RFQ implies no obligation to award contracts to any respondent. If it is in the best interest of the District, the District retains the sole and absolute right to select the respondent that best meets the District requirements. The award is subject to acceptance by the Governing Board of the San Bernardino City Unified School District.

**D. Approval to Start Work**

The successful respondent(s) may be assigned work once a Master Services Agreement has been fully executed and approved by both parties and all appropriate documentation has been received and approved by the District. The District shall not be responsible for work done, even in good faith, prior to approval of the agreement and issuance of an Assignment of Project (AOP) by the District.

**E. Ownership of Documents**

All qualifications and materials submitted in response to this RFQ shall become the property of the District and shall be considered a part of Public Records, unless exempted by law. In addition, all designs, drawings, specifications, notes and other work developed in the performance of any services resulting from this RFQ shall be the sole property of District and may be used by District for any purposes without additional compensation to the selected respondents. Selected respondents agree not to assert any rights or to establish any claim under the design patent or copyright laws.

**F. Joint Ventures**

Where two or more respondents desire to submit a single response to this RFQ, they should do

so on a prime-subcontractor basis rather than as a joint venture or informal team. The District intends to contract with a single respondent and not with multiple respondents doing business as a joint venture.

**G. Assignment**

If a contract is issued to the successful respondent(s), the contract shall not be assignable in whole or in part without written consent of the District. It is the policy of the District to withhold consent from proposed assignments, or subcontracts when such transfer of responsibility would operate to decrease the District's likelihood of receiving performance on the contract. The District does not normally object to the granting of assignments for financial purposes, provided that the original respondent retains all of its responsibilities and obligations under the contract. In the event of any assignment hereunder to which the District has consented, each such assignment shall contain a provision that further assignments shall not be made to any third or subsequent party without any additional written consent of the District.

**H. Respondent's Power and Authority**

The respondent warrants that it has full power and authority to grant the rights herein granted and will hold the District hereunder harmless from and against any loss, cost, liability, and expense (including reasonable attorney fees) arising out of any breach of this warranty. Further, respondent declares that it will not enter into any arrangement with any third party, which might abridge any rights of the District under this contract.

**I. Disputes**

If a dispute arises among the parties hereto, the parties agree first to try in good faith to settle the dispute among them via agreement and thereafter by mediation administered by the American Arbitration Association under its Commercial Mediation Rules before resorting to litigation. All parties shall share the costs of any mediation proceedings equally.

**J. Fingerprinting**

Per the provisions of the Education Code Section 45125.1, the District has a zero tolerance for all respondents having any contacts with students without any clearance from the State Department of Justice. All personnel assigned to any duties on active and occupied school sites shall comply with the fingerprinting clearance law prior to providing services at the school sites. See Sample Master Services Exhibit "B" for additional information on fingerprint and criminal background check certification requirements.

**XII. SCOPE OF WORK**

## SCOPE OF WORK

### CALIFORNIA ENVIRONMENTAL QUALITY ACT

1. Project Initiation. Following the assignment of the project, the consultant shall meet with District representatives to discuss project compliance with the California Environmental Quality Act (CEQA). The meeting agenda, prepared by consultant, shall include the following items:
  - A. Introduction of District staff and consultant's representatives who will perform the work
  - B. Discussion of potentially significant environmental issues, emphasis on controversial issues
  - C. Discussion of preliminary calendar of events
  - D. Discussion of preliminary distribution list for notices and CEQA documents
  - E. Discussion of preliminary budget
2. Calendar of Events. The consultant shall provide the District with a proposed calendar of events that show the following:
  - A. Date due
  - B. Date complete
  - C. Description of event
  - D. Responsible party
  - E. Related documents and activities (deliverables)
3. Initial Study/Notice of Preparation/Scoping Meeting
  - A. The consultant shall analyze the project and prepare a Draft Initial Study (IS) to identify potentially significant environmental issues.
  - B. The consultant shall incorporate the IS into a notice of preparation (NOP) of CEQA documents for circulation among the public.
  - C. The consultant shall prepare a proposed distribution list for CEQA documents.
  - D. The consultant shall facilitate one or more scoping meetings, prepare meeting minutes and distribute to attendees.
  - E. The consultant, subsequent to closure of the 30 day NOP review period, shall prepare a memorandum to the District summarizing the issues raised during the review period, including scoping meetings. The memorandum shall identify those issues that should be incorporated into the CEQA documents. The consultant shall recommend to the District



whether additional analysis, outside of this scope of work, is necessary to address any issue. Consultant to advise District of any new or upcoming requirement by agencies with jurisdiction.

#### 4. Negative Declaration

- A. Should the District and the consultant conclude that the preparing of a negative declaration meets the requirements of CEQA, the consultant shall prepare and circulate the negative declaration to responsible government agencies, interested parties and the public for comment.
- B. The consultant shall prepare proposed written responses to comments by responsible government agencies, interested parties and the public for the District's review. The consultant shall distribute the District approved written responses to the persons and entities on the distribution list.

#### 4. Mitigated Negative Declaration

- A. Should the District and the consultant conclude that the preparing of a mitigated negative declaration (MND) is necessary to meet the requirements of CEQA, the consultant shall prepare the MND and recommended mitigation measures and a mitigation monitoring and reporting plan to reduce project impacts to below a level of significance and distribute same to responsible government agencies, interested parties and the public for comment.
- B. The consultant shall prepare and circulate written responses to comments by responsible government agencies, interested parties and the public.

#### 5. Environmental Impact Report. Should the District and the consultant conclude that an environmental impact report (EIR) is necessary to meet the requirements of CEQA, the consultant shall prepare a Draft EIR. The Draft EIR shall incorporate relevant parts of technical studies such as the Preliminary Endangerment Assessment (PEA), geological reports, historical resources evaluations and investigative reports about developed and undeveloped real property contiguous to the project in addition to the following topics:

- A. Aesthetics. Light and glare generated by the project from athletic fields, parking lots and security lights that may have significant impacts on surrounding real property and, if the real property has been developed as residential, the residential character of the area. The consultant shall use the conceptual site plan to determine the location of school facilities and potential light and glare impacts to the surrounding areas.
- B. Agriculture Resources. The EIR shall account for the existing use or past use of the project site for agricultural purposes.
- C. Air Quality. The consultant shall prepare a technical air quality analysis consistent with the requirements of the South Coast Air Quality Management District (SCAQMD). All technical calculations shall be provided as an appendix to the EIR. Background traffic volumes and level of service calculations developed as part of the traffic/circulation analysis shall be used in preparing this technical analysis. The analysis shall describe

ambient air quality and evaluate construction emissions, regional emissions, and local carbon monoxide emissions, consistent with CEQA air quality analysis standards.

- D. Biological Resources. The EIR shall account for sensitive biological resources on the project site and if there are whether the project has the potential to cause impacts to biological resources.
- E. Cultural/Paleontological Resources. The EIR shall contain a summary of historic resources evaluation findings. A report of historic resources evaluation shall be included in the EIR as an appendix. This EIR section shall include discuss possible archaeological and paleontological resources, if any.
- F. Geology and Soils. The EIR shall contain a summary of the geology and soils investigation report. A copy of the geology and soils investigation report shall be included in the EIR as an appendix.
- G. Hazards and Hazardous Materials. The EIR shall contain a summary of the hazards investigations report. A copy of the hazards investigations report shall be included in the EIR as an appendix.
- H. Hydrology and Water Quality. The EIR shall contain a summary of the hydrology or water quality report. A copy of the hydrology or water quality report shall be included in the EIR as an appendix.
- I. Land Use and Planning. The EIR shall contain findings by the consultant of whether the project is consistent with the general plan of each jurisdiction within which the project site is located.
- J. Noise
  - 1) The EIR shall contain a technical noise analysis prepared by the consultant that shall identify the impacts, if any, on sensitive land uses adjacent to the proposed project site. This report shall be summarized in the EIR and attached to the EIR as an appendix. This report shall take into consideration background daily traffic volumes, including existing and future baseline condition vehicular trips and project daily trip generation from the traffic/circulation analysis, shall be used in preparing this technical analysis.
  - 2) The noise analysis shall address the baseline noise conditions and shall provide a quantitative analysis of construction noise, as well as operational noise generated by vehicle traffic and athletic field events. Mitigation measures shall be recommended to reduce impacts to below a level of significance.
- K. Population and Housing
  - 1) The EIR shall contain a description of the current population, housing, and employment characteristics for the jurisdiction in which the project site is located based on data from the jurisdiction's general plan or more recent Southern

California Association of Governments (SCAG) projections, or most recent census data.

- 2) The consultant shall characterize the District's student enrollment characteristics and projections based on the District's Facilities Master Plan. The consultant shall evaluate these characteristics, how they are affected by the proposed project, how they relate to the controlling jurisdiction's general plan land use designations for the project site, and the levels of development allowed under the current designation.

L. Public Services and Utilities

- 1) The EIR shall contain an evaluation of the project's requirement for the extension of infrastructure to the project site for all required utilities such as water, electricity, telecommunications and sewerage.
- 2) The EIR shall contain an evaluation of the age and condition of existing infrastructure in the vicinity of the project site for all required utilities such as water, electricity, telecommunications and sewerage and a determination of whether substantial improvements to that infrastructure may be necessary and should be evaluated.
- 3) In addition to responses provided during the NOP review period, existing purveyors of public services and utilities shall be contacted by the consultant to ascertain the location and capacity of their facilities, to identify expansion plans, and to identify potential demand by the proposed project. Based on discussions with service providers, the consultant shall determine potential project impacts and identify mitigation.
- 4) The EIR shall include an analysis of the existing recreational facilities in the area of the project site.

M. Vehicular Traffic Volume and Circulation. The Draft EIR shall contain a Traffic Impact Analysis (TIA) for the project prepared by the consultant that shall be summarized in the body of the Draft EIR. The report shall be included as an appendix to the EIR. The TIA report shall analyze on-site vehicular and pedestrians circulation as well as impacts to the surrounding street system. The TIA report shall take into consideration any vacation of streets.

N. Documents Mandated by CEQA. The EIR shall contain the following CEQA mandated findings and/or any other necessary documents in addition to the requirements outlined above:

- 1) Cumulative impacts
- 2) Growth inducing impacts
- 3) Any significant irreversible environmental changes that, would be involved in the proposed action should it be implemented
- 4) Unavoidable adverse impacts

- 5) Alternatives Analysis - the consultant, based on information provided by the District shall provide an alternative analysis of possible project alternatives that were considered in addition to the required No Project Alternative.
  - O. Executive Summary. The Draft EIR shall include a reader friendly, non-technical executive summary.
  - P. Mitigation Monitoring and Reporting Plan. The Draft EIR shall include a mitigation monitoring and reporting plan as an appendix to the EIR.
6. Review of Draft EIR by District Prior to Circulation of Draft EIR
- A. The consultant shall meet in a workshop format with the District's staff to discuss comments on the Draft EIR received during the public review period. This meeting will provide a forum to resolve all issues in an expedited manner the objective being to avoid multiple rounds of review, correction, and re-review by the District and the consultant.
  - B. Following the meeting referred to above, the consultant shall make revisions to the document and it's supporting technical studies. After revising the Draft EIR, the consultant shall prepare and executive summary, which shall consist of a tabular summary of project impacts and mitigation measures and a determination of each impact's significance following mitigation. The executive summary shall contain a brief project description, controversial issues to be resolved, and a brief description of project alternatives.
7. Response to Comments on EIR during Public Review Period
- A. During the public review period, the consultant shall log in the comments and shall review the comments on the Draft EIR as they are received by the consultant.
  - B. The consultant shall prepare proposed responses to comments on the Draft EIR in a style that is reader friendly, non-technical and communicates effectively to the public. All comments on the Draft EIR shall be considered for responses whether or not the subject of the comment is required in the Draft EIR. The consultant may recommend to the District the appropriate person/entity to prepare draft responses to comments on the Draft EIR.
8. Resolution; Findings of Fact; Statement of Overriding Considerations
- A. The consultant shall prepare Findings of Fact that support the conclusions of the proposed Final EIR.
  - B. The consultant shall prepare the related resolution for adoption by the Board of Education that certifies that the Final EIR as adequate and complete.
  - C. If the proposed Final EIR identifies significant unavoidable impacts, the consultant shall prepare a Statement of Overriding Considerations.

- D. The Finding of Fact and the Statement of Overriding Considerations shall be such that they meet the requirements of Sections 15091 through 15093 of the State CEQA Guidelines, and fully address all facts and findings, project benefits, and project impact and benefit balancing considerations required of a statement of overriding considerations.

9. Advertisement of Documents and Entering CEQA Documents into Public Record

- A. Consultant shall be responsible for the timely advertising and distribution of all public notices and other documents related to project compliance with CEQA.
- B. Consultant shall be responsible for the timely filing of CEQA documents with government agencies such as the State Clearinghouse, County Recorder and Clerk of the Board of Supervisors to enter the documents into the public record. If time is of the essence in the filing of CEQA documents, consultant shall, as a reimbursable expense, advance filing fees and reasonable costs.

10. Project Management and Attendance at Progress Meetings

- A. The consultant shall assume an active project management role. The consultant shall attend various project meetings and communicate and coordinate with government agencies, interested parties and the public as is typically required by the CEQA compliance process for similar projects and as requested by the District.
- B. The consultant shall be responsible for developing the work schedule, keeping the process on schedule and keeping the process within budget.
- C. The consultant's project manager shall establish and maintain ongoing verbal communication with the District. Additionally, the project manager shall prepare any writings requested by the District.
- D. In addition to those meetings shown in the work schedule, the consultant shall attend other meetings and/or be available for group conference calls as may be requested by the District. Consultant's representatives at meetings shall be competent to address issues reasonably contemplated to be discussed among attendees.

11. Progress Reports. A progress report shall accompany the monthly invoice that shows the following:

- A. Summary of work completed during the previous month as it relates to the work schedule
- B. Summary of work to be completed during the current month as it relates to the work schedule
- C. Discussion of problem areas or project issues.

**ATTACHMENT 1 – Sample Master Services Agreement**

***SAMPLE COPY ONLY  
FOR INFORMATIONAL PURPOSES ONLY***

***MASTER SERVICE AGREEMENT***

***BETWEEN***

***SAN BERNARDINO CITY UNIFIED SCHOOL DISTRICT***

***AND***

***[ENTER NAME OF CONSULTANT]***

***FOR***

***CALIFORNIA ENVIRONMENTAL QUALITY ACT***

***(CEQA) COMPLIANCE SERVICES***

***SAN BERNARDINO CITY UNIFIED SCHOOL  
DISTRICT  
777 North "F"  
Street  
San Bernardino, California  
92410***

***MASTER SERVICE AGREEMENT  
FOR CEQA SERVICES***

This MASTER AGREEMENT (hereinafter referred to as "Agreement") is made and entered into this **XXXX** day of [**Month**], 2019, by and between the **San Bernardino City Unified School District** (hereinafter referred to as "DISTRICT"), located at 777 North "F" Street, San Bernardino, California 92410, and [**NAME OF CONSULTANT**] (hereinafter referred to as "CONSULTANT"), located at [**ADDRESS**], California ZIP CODE, (hereinafter referred to collectively as the "Parties" and each individually as "Party").

***RECITALS***

***WHEREAS***, the DISTRICT is authorized by Section 4525 et seq. and 53060 of the California Government Code to contract with and employ any person or persons for the furnishing of special services and advice in financial, economic, accounting, engineering, architectural, environmental services, legal or administrative matters, if such person or persons is specially trained and experienced and competent to perform the special services required.

***WHEREAS***, the CONSULTANT itself is, or those hired by the CONSULTANT are, specially trained, experienced and competent to render the special services required by the DISTRICT, and such services are needed on a limited basis.

***WHEREAS***, the DISTRICT desires to engage the CONSULTANT to perform certain professional services in connection with the assigned project to the CONSULTANT by the DISTRICT ("Project") and the CONSULTANT represents that the CONSULTANT is fully qualified and willing to perform the services hereunder.

***NOW THEREFORE***, for and in consideration of the covenants and conditions hereinafter set forth, the Parties do mutually agree to all terms and conditions herein.

***ARTICLE 1  
TERM OF AGREEMENT***

***1.1 PERIOD OF AGREEMENT***

This Agreement shall be for a period beginning [**beginning date**], and continuing through [**ending date**]When both parties agree, this Agreement may, by written amendment, exercise an option for renewal not to exceed one-year intervals, at the expiration of each subsequent year of enforcement, up to a five-year period.

## **ARTICLE 2**

### **CONSULTANT'S SERVICES**

#### **2.1 CEQA SERVICES**

##### **[BRIEF DESCRIPTION OF THE SCOPE OF WORK]**

Said services may be required at new school site(s) or other sites and projects at new or existing educational, administrative and other sites whether owned, leased or controlled by the DISTRICT.

#### **2.2 MASTER AGREEMENT, SCOPE OF WORK, AND ASSIGNMENT OF PROJECTS**

This Agreement constitutes the Master Agreement between the DISTRICT and the CONSULTANT and sets forth the basic terms and conditions of the relationship. The **Scope of Work – Exhibit “\_” (and RFQ section XII)** herein incorporated in this Agreement describes the project objectives and defines in general terms the tasks to be completed. The CONSULTANT shall perform the services stipulated in Exhibit A in accordance with the plans, specifications and terms of the Agreement. Similarly, the Agreement shall, from time to time, and at the sole discretion of the DISTRICT, be supplemented by the DISTRICT with individual **Assignment of Projects (“AOP”) – Exhibit “\_”** herein incorporated and made a part thereof of this Agreement. The aforesaid AOP shall particularize and more fully describe each individual task. The AOP shall include the CONSULTANT’s proposal for said services, the specific scope of work, timeline for the specific project and all costs to the DISTRICT for the services there under. The CONSULTANT and those services performed by the CONSULTANT under this Agreement shall, in all cases in which the CONSULTANT is assigned a task or Project under an AOP, continue to be governed by all the terms of this Master Agreement and the specific responsibilities and individual tasks set forth and described in the AOP. Such AOP and all inclusions as described herein shall not be changed or altered in any manner without the prior written approval of the DISTRICT, and if the CONSULTANT performs any tasks or services not set forth in the AOP and which have not been authorized in advance by the District, in writing, the DISTRICT shall not be obligated to pay the CONSULTANT for such unauthorized tasks or services.

#### **2.3 CONSULTANT'S BASIC SERVICES**

The CONSULTANT’S Basic Services (“Basic Services”) will vary from one AOP to another and will be specifically defined therein for each individual Project as set forth under Paragraph 2.2 herein above. The CONSULTANT shall furnish all labor, materials, tools, equipment, services, and incidental and customary work necessary to fully and adequately supply all Basic Services as defined in the AOP. All Basic Services shall be subject to, and performed in accordance with, this Agreement, the exhibits attached hereto and incorporated herein by reference, and all applicable local, State and federal laws, rules and regulations.

#### **2.4 CONSULTANT'S ADDITIONAL SERVICES**

Additional Services (“Additional Services”) under this Agreement shall include those services performed by the CONSULTANT as a result of unusual circumstances. The Parties did not reasonably anticipate such services as would be necessary at the execution of this Agreement, which arise through no fault or neglect on the part of the CONSULTANT, and which cause the CONSULTANT to incur additional expenses as a result of such Additional Services. The DISTRICT may, at any time during the term of this Agreement, request that the CONSULTANT perform Additional Services, and the CONSULTANT shall not perform Additional Services without the prior mutual agreement by the Parties in the form of a written amendment to the AOP, specifically authorizing and instructing the CONSULTANT to perform such Additional Services. The DISTRICT shall not pay the CONSULTANT for Additional Services performed by the CONSULTANT without prior written amendment as set forth in this Paragraph 2.4. Fees for Additional Services shall be negotiated between both parties.

## **ARTICLE**

### **3**



## ***CONSULTANT'S FEE AND DISTRICT'S PAYMENT THEREOF***

### ***3.1 CALCULATION OF PROJECT FEE FOR BASIC SERVICES FOR QA/QC SERVICES***

The DISTRICT shall compensate the CONSULTANT for Basic Services as specifically determined in each AOP, in accordance with the schedule of fully burdened hourly rates as set forth in **Exhibit "C" (RFQ Attachment 3) - Schedule of Fees** (the hourly rate of all CONSULTANT personnel/positions to be used in any given project). The total fee for each project shall not exceed the established range of the estimated Project Budget or per sheet rate, as set forth in **Exhibit "D" – Proposed Fee Structures**. Compensation for Basic Services for each AOP shall be subject to a total Not-to-Exceed (NTE) aggregate amount specified in AOP therein, which can be increased only by written amendment signed by the Parties.

### ***3.2 BIENNIAL PRICE ADJUSTMENTS***

The hourly personnel rate as shown in **Exhibit C** shall continue to be effective throughout the term of this Agreement and shall *not* be increased hereunder no sooner than [ENDING DATE]. Thereafter, rates shall not be increased more often than once every two years and shall be negotiated with the DISTRICT based on the Consumer Price Index (CPI) for the area, prior to any price increases by the CONSULTANT. CONSULTANT must advise the DISTRICT in writing of any proposed new rates at least three (3) months in advance of the proposed effective date of any rate adjustment.

### ***3.3 REIMBURSABLE EXPENSES***

The DISTRICT shall compensate the CONSULTANT, at cost and at no markup, for Reimbursable Expenses ("Reimbursable Expenses"), provided that the DISTRICT has authorized such Reimbursable Expenses in advance and as described below in writing.

- a) Fees advanced for securing approval of public agencies having jurisdiction over any Project hereunder; and
- b) all reasonable expenditures made by the CONSULTANT or its employees for any Project covered by the AOP, including but not limited to long distance telephone calls, telex, express mail or delivery, photocopies of bid documents, and document reproduction.

Reimbursements shall not be made for services that are directly related to the Basic Services of the CONSULTANT as set forth herein.

### ***3.4 INVOICING AND PAYMENT***

The CONSULTANT shall submit to the DISTRICT, by the fifth (5<sup>th</sup>) working day of the month, a detailed invoice for the preceding month in the format provided as **Exhibit "E," Invoice Format**, hereunder. Upon the DISTRICT's receipt and approval of such invoice, the DISTRICT shall issue payment to the CONSULTANT within sixty (60) calendar days. If the DISTRICT disputes any portion of such invoice, the DISTRICT shall promptly notify the CONSULTANT and shall pay the undisputed balance until such time as when the disputed invoices has been resolved, then payment shall be made accordingly. The DISTRICT shall not pay any fees for services contemplated hereunder but not performed.

## **ARTICLE**

### **4**

#### **RESPONSIBILITIES OF THE CONSULTANT**

##### **4.1 CONSULTANT'S ADDITIONAL RESPONSIBILITIES**

In addition to the Basic Services and Additional Services set forth under Article 2 above, the CONSULTANT shall have the responsibilities set forth in this Article 4.

##### **4.2 CONSULTANTS AS AN INDEPENDENT CONTRACTOR**

**4.2.1 Responsible for All Employees.** The DISTRICT retains the CONSULTANT as an independent contractor and CONSULTANT is not an employee of the DISTRICT. Any additional personnel performing services herein on behalf of the CONSULTANT shall be under the CONSULTANT's exclusive direction and control. The CONSULTANT shall pay all wages, salaries and other amounts due such personnel in connection with their performance of services herein and as required by law, and shall be responsible for all reports and obligations respecting such employees, including but not limited to social security taxes, income tax withholding, unemployment insurance and workers' compensation insurance. The CONSULTANT shall, if applicable, abide by the DISTRICT's Labor Compliance Program ("LCP").

**4.2.2 Independent Calling, District Control of Results.** The CONSULTANT shall perform the services herein to achieve the results required hereunder in the CONSULTANT's own independent way, in the pursuit of the CONSULTANT's independent calling. The CONSULTANT shall, however, be under the direct control of the DISTRICT as to the results to be accomplished, but not as to the means or manner by which such results are to be accomplished.

##### **4.3 PROJECT STAFFING**

The CONSULTANT shall provide adequate staff and resources to facilitate all of CONSULTANT's services herein.

##### **4.4 SUBCONTRACTORS/SUBCONSULTANTS**

CONSULTANT agrees to bind each and every sub consultant to the terms of this Agreement as far as such terms are applicable to sub consultants work. If CONSULTANT shall subcontract any part of this Agreement, CONSULTANT shall be fully responsible to the DISTRICT for any and all acts or omissions of CONSULTANT's sub consultants and of persons either directly or indirectly employed by CONSULTANT. Nothing contained in the Agreement shall create any contractual relations between any of the CONSULTANT's sub consultants and the DISTRICT.

##### **4.5 MEETINGS**

The CONSULTANT shall attend all meetings as reasonably deemed necessary by the DISTRICT and that may be required by other governmental agencies in connection with the work and services herein.

##### **4.6 STANDARD OF CARE**

The CONSULTANT shall perform all services herein in a skillful, competent and timely manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. The CONSULTANT represents that CONSULTANT is skilled in the professional calling necessary to perform the services. CONSULTANT warrants that all of CONSULTANT's employees and sub consultants shall have sufficient skill and experience to perform the services assigned to them and that the CONSULTANT, its employees and subcontractors or sub consultants have all legally required licenses, permits, qualifications and approvals necessary for the services hereunder and that all such licenses and approvals shall be maintained throughout the term of this Agreement. Any of the CONSULTANT's employees who are determined by DISTRICT to be uncooperative, incompetent, a threat to the adequate or timely completion of the Project, a threat to the

safety of persons or property, or any of CONSULTANT's employees who fail or refuse to perform the services in a manner acceptable to DISTRICT, shall be promptly removed from the Project by the CONSULTANT and all not be reemployed to perform any of the services or to work on the Project.

#### **4.7 SAFETY**

The CONSULTANT shall execute and maintain its work so as to avoid injury or damage to any person or property. In carrying out the services herein, the CONSULTANT shall at all times be in compliance with all applicable local, State and federal laws, rules and regulations, and shall exercise all necessary precautions for the safety of CONSULTANT's employees and subcontractors, the DISTRICT's personnel, students, and the public, appropriate to the nature of the services herein and the conditions under which such services are to be performed. Safety precautions shall include but not be limited to, adequate life protection and life saving equipment and procedures, safety apparel as necessary or as required by law, adequate facilities for proper inspection and maintenance of all safety apparatus and measures, and instructions to all of CONSULTANT's employees and subcontractors regarding all safety and accident prevention aspects of performance of the work herein

#### **4.8 LAWS AND REGULATIONS**

The CONSULTANT shall keep itself fully informed of and in compliance with all local, state and federal laws, rules and regulations in any manner affecting the performance of the Project or the services herein, including but not limited to, all California Code of Regulations Title 24 and Cal/OSHA requirements. The CONSULTANT shall be liable for all violations of such laws and regulations in connection with the services herein.

**4.9 PREVAILING WAGES** Wage rates for the work herein shall be in accordance with the general, holiday and overtime prevailing wage rates in the locality in which the work is to be performed for each craft, classification or type of work needed to execute the Agreement as determined by the Director of the Department of Industrial Relations. Copies of schedules of rates so determined by the Director of the Department of Industrial Relations will, upon request, be made available by the DISTRICT and are also available from the Director of the Department of Industrial Relations. The following are hereby referenced and made a part of this Agreement, and CONSULTANT shall comply with all of the provisions contained therein:

- i) Chapter 1 of Part 7 of Division 2 of the Labor Code (Section 1720 et seq.); and
- ii) California Code of Regulations, Title 8, Chapter 8, Subchapters 3 & 4 (Section 16000 et seq.).

#### **4.10 EQUAL OPPORTUNITY EMPLOYMENT**

The CONSULTANT represents that the CONSULTANT is an equal opportunity employer and that CONSULTANT shall not discriminate against any employee or applicant for employment because of race, religion, color, national origin, ancestry, sex or age. Such nondiscrimination shall include, but not be limited to, all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff or termination. The CONSULTANT shall also comply with all applicable DISTRICT policies relating to equal opportunity employment or other related programs or guidelines currently in effect or hereinafter enacted by the DISTRICT.

#### **4.11 MAINTENANCE OF RECORDS**

**4.11.1 Construction Records.** The CONSULTANT shall maintain complete and accurate records with respect to all work performed by the CONSULTANT hereunder. Such records shall be made available by the CONSULTANT at all reasonable times during any period during which services are provided hereunder and for four (4) years from the date of the filing of the Notice of Completion for any AOP under this Agreement.

**4.11.2 Accounting Records.** The CONSULTANT shall maintain complete, accurate and clearly identifiable records with respect to all costs and expenses incurred by the CONSULTANT under this Agreement. Such records shall be made available by the CONSULTANT at all reasonable times during the term of this Agreement and for four (4) years from the date of final

payment under this Agreement.

#### **4.12 REPORTS TO STATE AGENCIES**

The CONSULTANT shall provide copies of all reports required to be submitted to applicable regulatory State agencies to the DISTRICT, whether or not such reports are required by such agencies to be submitted to the DISTRICT.

### **ARTICLE**

#### **5**

#### **RESPONSIBILITIES OF THE DISTRICT**

The DISTRICT shall notify the CONSULTANT of all administrative procedures required for any Project hereunder and shall name a representative authorized to act on the DISTRICT's behalf. The DISTRICT shall promptly render decisions pertaining thereto to avoid unreasonable delay of the progress of any Project hereunder.

### **ARTICLE**

#### **6**

#### **DISTRICT APPROVAL OF CONSULTANT'S WORK**

All work prepared by the CONSULTANT in connection with the services herein shall be subject to the approval of the DISTRICT and any and all applicable regulatory State agencies, and shall be the property of the DISTRICT.

### **ARTICLE**

#### **7**

#### **REPLACEMENT OF KEY PERSONNEL**

##### **7.1 REPLACEMENT BY CONSULTANT**

The CONSULTANT shall not, during the term of the Agreement, change any of the CONSULTANT's key personnel as identified by the CONSULTANT in CONSULTANT's proposal for the work herein except with the written consent of the DISTRICT, unless the key personnel, whether an individual or individuals, prove to be unsatisfactory to the CONSULTANT and cease to be in the CONSULTANT's employ.

##### **7.2 REPLACEMENT DUE TO DISTRICT REQUEST**

If DISTRICT reasonably requests CONSULTANT to change any key personnel, the CONSULTANT shall replace such key personnel within five (5) working days after CONSULTANT's receipt of the written request from the DISTRICT.

### **ARTICLE**

#### **8**

#### **OWNERSHIP OF MATERIALS AND CONFIDENTIALITY**

##### **8.1 OWNERSHIP OF WORK PRODUCTS**

All materials and data required to be made or kept pursuant to federal, State or local laws, rules or regulations, prepared or collected by the CONSULTANT pursuant to this Agreement, shall be the sole property of the DISTRICT, except that CONSULTANT shall have the right to retain copies of all such documents and data. The DISTRICT shall not be limited in its use of such materials and data, provided that the DISTRICT shall indemnify and hold harmless the CONSULTANT for any such use not within the purposes intended by this Agreement, including the release of this material to third parties for a use not intended by this Agreement.

##### **8.2 TRANSFER OF WORK PRODUCTS**

The CONSULTANT shall provide all such materials and data described in Paragraph 8.1 above, to the DISTRICT, or such other agency or entity as directed by the DISTRICT, or as required by law, rule or

regulation, immediately upon completion of the term of this Agreement, or in the event of a termination article, pursuant to Section 11, and as directed by the DISTRICT. Should the DISTRICT desire to obtain possession of any such materials or data during the term of this Agreement, the DISTRICT shall make its request to the CONSULTANT in writing, and the CONSULTANT shall provide such requested materials or data to the DISTRICT within forty- eight (48) hours of the CONSULTANT's receipt of such DISTRICT request.

## **ARTICLE**

### **9**

#### **INSURANCE REQUIREMENTS**

All of the CONSULTANT's insurance requirements under this Agreement are set forth in **Exhibit "F," Insurance Requirements**, which is hereby incorporated into this Agreement and made a part thereof. Without in any way affecting the indemnity herein provided and in addition thereto, CONSULTANT shall provide all insurance dictated and checked in Exhibit E.

## **ARTICLE**

### **10**

#### **INDEMNIFICATION**

The CONSULTANT hereby agrees to indemnify, defend and hold harmless the DISTRICT and its departments, agents, officers and employees from any and all losses or claims or sums that the DISTRICT or any of its departments, agents, officers or employees may be obligated to pay by reason of any liability of any kind imposed upon them, including but not limited to, damages to property or injury or death of persons, arising out of the performance of the services herein rendered by the CONSULTANT or caused by any error, omission or act of the CONSULTANT or of any person employed by the CONSULTANT or of any others for whose acts the CONSULTANT is legally liable. Said sums shall, in the event of legal action, include court costs, expenses of litigation and reasonable attorney's fees. Such claims and causes include, but are not limited, negligence and professional errors or omissions. The CONSULTANT, at its own expense, cost, and risk, shall defend any and all claims, actions, suits, or other proceedings arising under this Section, that may be brought or instituted against the DISTRICT, its officers, agents or employees, on any such claim or liability, and shall pay or satisfy any judgment that may be rendered against the DISTRICT, its officers, agents or employees in any action, suit or other proceedings as a result thereof.

## **ARTICLE**

### **11**

#### **SUSPENSION OR TERMINATION OF AGREEMENT**

##### **11.1 SUSPENSION BY DISTRICT WITHOUT CAUSE, RECESSIOIN OF SUSPENSION**

The DISTRICT expressly reserves the right, at the DISTRICT's sole discretion, to suspend all or any part of the services under this Agreement or any AOP hereunder or any portion thereof without cost to the DISTRICT. If the DISTRICT suspends services for a period of ninety (90) consecutive calendar days or more and, in addition, if such suspension is not caused by the CONSULTANT or the acts or omissions of the CONSULTANT, then if services are resumed, the CONSULTANT's compensation shall be subject to adjustment to provide for actual direct costs and expenses incurred by the CONSULTANT as a direct result of the suspension and resumption by the DISTRICT of the services.

##### **11.2 NO SUSPENSION BY CONSULTANT WITHOUT DISTRICT CONSENT**

The CONSULTANT shall not suspend the CONSULTANT's services herein or any part thereof or any AOP hereunder or any portions thereof without the DISTRICT's prior express written consent.



### **11.3 TERMINATION BY DISTRICT WITHOUT CAUSE**

The DISTRICT may, by written notice to the CONSULTANT, terminate the whole or any part of this Agreement or any AOP hereunder or any portion thereof at any time and without cause by giving written notice to the CONSULTANT of such termination, and specifying the effective date thereof, at least seven (7) calendar days before the effective date of such termination. Upon termination, the CONSULTANT shall be compensated by the DISTRICT only for those services that have been adequately rendered to the DISTRICT (as determined by the DISTRICT) up to the effective date of termination, and the CONSULTANT shall not be entitled to further compensation.

### **11.4 NO TERMINATION BY CONSULTANT EXCEPT FOR CAUSE**

The CONSULTANT shall not terminate this Agreement or any part thereof or any AOP hereunder or any portion thereof except for cause.

### **11.5 SUSPENSION OR TERMINATION BY DISTRICT FOR CAUSE**

Noncompliance or breach by the CONSULTANT of any of the terms of this Agreement or with any or the terms of any AOP hereunder may be cause for suspension and/or termination by the DISTRICT of the Agreement or any or all of the AOPs hereunder. The DISTRICT shall provide written notice to the CONSULTANT of such noncompliance or breach. The CONSULTANT shall have five (5) business days from receipt of such notice to cure the noncompliance or breach, or the DISTRICT has the right to immediately terminate the Agreement or any or all of the AOPs hereunder, as applicable, without prejudice to any other right or remedy of the DISTRICT, including all remedies herein. In the event of such termination by the DISTRICT for cause, the CONSULTANT shall be compensated for services performed under this Agreement or under any applicable AOP hereunder to the date of termination and for such other documented and verifiable reasonable costs and expenses incurred by the CONSULTANT under the Agreement to the date of termination, including any duly approved Additional Services. The DISTRICT may offset any and all losses, damages, expenses and costs, including reasonable attorneys' fees and costs suffered or incurred by the DISTRICT as a result of CONSULTANT's noncompliance or breach.

### **11.6 DISTRICT'S RIGHT TO CURE**

In addition to the DISTRICT's termination rights for cause set forth hereinabove, the DISTRICT shall have i) the right to cure the CONSULTANT's default hereunder at the CONSULTANT's cost, in which case all amounts expended by the DISTRICT in connection with such cure shall accrue interest from the date incurred until repaid to the DISTRICT by the CONSULTANT at the rate of ten percent (10 %) per annum; and ii) all other rights and remedies available to the DISTRICT at law and in equity, including, without limitation, an action for damages.

### **11.7 SIMILAR OR IDENTICAL SERVICES**

In the event that this Agreement or any AOP hereunder is terminated in whole or in part as provided herein, the DISTRICT may procure, upon such terms and in such manner as the DISTRICT may determine appropriate, services similar or identical to those terminated to complete any unfinished services or new services as needed by the DISTRICT.

## **ARTICLE**

### **12**

## **DISPUTE RESOLUTION**

In the event of a dispute between the Parties as to the CONSULTANT's performance of services herein or the interpretation of this Agreement, or the DISTRICT's payment or nonpayment for such services, the Parties shall attempt to resolve the dispute. Pending resolution of the dispute, the CONSULTANT agrees to continue CONSULTANT's services diligently to completion. If the dispute is not resolved, the CONSULTANT agrees that CONSULTANT will neither rescind the Agreement nor stop the progress of its services, but the CONSULTANT's sole remedy shall be to submit such controversy to determination by a court having competent jurisdiction of the dispute after the CONSULTANT's services

herein have been completed and not before.

**ARTICLE  
13**

**ATTORNEYS' FEES**

If any action, either legal, administrative or otherwise, is brought by either Party against the other Party hereunder, each Party shall pay its own attorneys' fees, costs and expenses incurred in connection with the prosecution or defense of such action.

**ARTICLE  
14**

**SEVERABILITY**

If any section, subsection, sentence, clause or phrase of this Agreement, or the application thereof to any of the Parties, is for any reason held invalid or unenforceable, the validity of the remainder of the Agreement shall not be affected thereby and may be enforced by the Parties hereto.

**ARTICLE  
15**

**AMENDMENTS**

This Agreement may not be amended except in writing and signed by the Parties hereto.

**ARTICLE  
16**

**SUCCESSORS AND ASSIGNS**

**16.1 BINDING ON SUCCESSORS AND ASSIGNS**

This Agreement shall be binding on the successors and assigns of the Parties.

**16.2 NO ASSIGNMENT BY CONSULTANT WITHOUT DISTRICT CONSENT**

The CONSULTANT shall not in any manner, directly or indirectly, by operation of law or otherwise, assign, transfer or encumber this Agreement or any portion hereof or any interest herein, in whole or in part, without the prior written consent of the DISTRICT, and if such consent is not given by the DISTRICT, any action by the CONSULTANT under this Paragraph 16.2 shall be deemed automatically void.

**ARTICLE  
17**

**INTERPRETATION**

In interpreting this Agreement, it shall be deemed that it was prepared jointly by the Parties with full access to legal counsel of their own. No ambiguity shall be resolved against any Party on the premise that the Party or the Party's attorneys were solely responsible for drafting this Agreement or any provision thereof.

**ARTICLE**

**18**

**GOVERNING LAW**

This Agreement shall be interpreted, governed and construed and the CONSULTANT's services herein shall be performed in compliance with the laws of the State of California and applicable government regulations, building codes and ordinances in effect on the date of this Agreement.

**ARTICLE**

**19**

**DISTRICT AND PUBLIC POLICIES**

**19.1 CONSULTANT'S RECEIPT OF DISTRICT POLICIES AND FINGERPRINTING CERTIFICATION**

By signing this Agreement, the CONSULTANT acknowledges receipt and acceptance of the following DISTRICT policies:

- i) Smoking and Use of Tobacco at District Facilities Policy (No. 3520a-b);
- ii) Affirmative Action Program for Equal Employment Opportunity Policy (No. 4136);
- iii) Nondiscriminatory Harassment Policy (No. 4136.1a-c); and
- iv) Drug-Free Workplace Policy (NO. 4205).

The CONSULTANT further agrees to complete and return to the DISTRICT, prior to beginning any work herein, **the Fingerprint and Criminal Background Check Certification (Exhibit "B")**.

**19.2 CONDUCT AS EXPECTED OF DISTRICT EMPLOYEES**

The CONSULTANT shall abide by the same terms and conditions of conduct as is expected of DISTRICT employees in each of the policies under Paragraph 19.1 hereinabove, but without the implication of employment. The CONSULTANT's failure to abide by said policies may result in immediate termination of this Agreement and, in addition, may result in other personal legal avenues of remedy on the part of the individuals involved. While it is acknowledged by the Parties that these policies specifically address employees of the DISTRICT, the Parties agree and understand that the CONSULTANT is not an employee of the DISTRICT.

**19.3 PUBLIC POLICIES**

The CONSULTANT shall abide by the following Public Policies:

- i) Titles VI and VII of the Civil Rights Act of 1964;
- ii) Title IX of the Education Amendments of 1972;
- iii) Section 504 of the Rehabilitation Act of 1973;
- iv) The Age Discrimination Act of 1975;
- v) The Fair Employment and Housing Act; and
- vi) The Americans with Disabilities Act of 1990.

**ARTICLE**

**20**

**TITLES FOR CONVENIENCE**

The Table of Contents and headings of Articles, Paragraphs and Subparagraphs in this Agreement are for convenience only and shall not modify the rights and obligations created by the Agreement.



**ARTICLE**

**21**

**NOTICES**

**21.1 ALL NOTICES IN WRITING, DEEMED SERVED**

All notices, demands, requests or approvals to be given under this Agreement shall be given in writing and conclusively shall be deemed served when delivered personally or on the third business day after the deposit thereof in the United States mail, postage prepaid, registered or certified, and addressed as hereinafter provided.

**21.2 DISTRICT'S AND CONSULTANT'S CONTACT NAMES AND ADDRESSES**

Official communications regarding this Agreement shall be addressed as follows:

**To DISTRICT:**

Facilities Management Department  
San Bernardino City Unified School District  
956 W. 9<sup>th</sup> Street  
San Bernardino, California 92411  
Attn: Thomas Pace, Director  
Telephone: (909) 388-6100  
Fax: (909) 885-9991

**To CONSULTANT:**

[Name]  
[Full Address]  
  
Telephone:  
Fax: (xxx) xxx-xxxx

All other official correspondences to the DISTRICT shall be addressed as follows:

Mr. Thomas Pace, Facilities Administrator  
Facilities Management Department  
San Bernardino City Unified School District  
The same address as shown above  
The same phone and fax numbers as shown above

**ARTICLE**

**22**

**ENTIRE AGREEMENT AND COUNTERPARTS**

**22.1 ENTIRE AGREEMENT**

This Agreement, including any exhibits contained herein and hereby incorporated into this Agreement by reference, contains the entire Agreement of the Parties with respect to the subject matter hereof, and supersedes all prior negotiations, understandings or agreements, whether oral or in writing.

**22.2 COUNTERPARTS**

This Agreement may be executed in counterparts, each of which shall constitute an original and all of which shall constitute one agreement.

**IN WITNESS WHEREOF**, this Agreement has been duly executed by the Parties on the day and year first set forth hereinabove.

*San Bernardino City Unified School District*

*Consultant*

\_\_\_\_\_  
*Signature*

Debra Love

\_\_\_\_\_  
*Name*

Director, Purchasing Department

\_\_\_\_\_  
*Title*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Signature*

\_\_\_\_\_  
*Name*

\_\_\_\_\_  
*Title*

\_\_\_\_\_  
*Date*

## **Exhibit A - Insurance Requirements**

### **A. COMPLIANCE WITH LAWS, WORKERS COMPENSATION INSURANCE, HOLD DISTRICT HARMLESS**

The CONSULTANT shall comply with all applicable federal, state and local laws, rules, regulations and ordinances, including workers compensation insurance laws. The CONSULTANT understands that, as an independent contractor, CONSULTANT is not covered by any type of DISTRICT insurance, including workers compensation insurance. The CONSULTANT shall provide, through insurance policies or self- insurance, workers compensation insurance coverage for its employees who provide services hereunder. The DISTRICT understands that the CONSULTANT may use independent contractors, volunteers or others not covered by the CONSULTANT's workers compensation coverage to provide services hereunder. The CONSULTANT shall advise such persons providing services hereunder at the direction of the CONSULTANT that workers compensation insurance is not provided by the DISTRICT, and the CONSULTANT shall hold the DISTRICT harmless from any and all claims for damages that may be asserted by such persons.

### **B. SELF-EMPLOYMENT, RESPONSIBILITY FOR MEDICAL INSURANCE AND COSTS**

If the CONSULTANT is a self-employed individual, the CONSULTANT agrees to arrange, in lieu of workers compensation insurance, for insurance for or financial responsibility for any and all medical and related treatment, and to pay the cost of such treatment, including emergency treatment that may be provided that the CONSULTANT did not arrange for which may be required due to any injuries of any type that may be sustained by the CONSULTANT while performing services under this AGREEMENT. The CONSULTANT shall, prior to commencing services herein, provide the DISTRICT with satisfactory evidence of medical coverage as set forth in Paragraph 1.5, below. Cancellation or lack of medical coverage for the CONSULTANT shall not relieve the CONSULTANT of CONSULTANT's financial responsibility for the cost of medical and related treatment.

### **C. COMPREHENSIVE GENERAL LIABILITY**

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Comprehensive General Liability with a limit of not less than \$1,000,000 per occurrence, \$2,000,000 aggregate. The DISTRICT reserves the right to waive this General Liability insurance requirement and if so waived, the CONSULTANT shall hold the DISTRICT harmless from any and all claims for damages.

### **D. AUTOMOBILE LIABILITY**

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Automobile Liability with a limit of not less than \$1,000,000 Combined Single Limit of Liability for Bodily Injury and Property Damage per accident. Coverage shall include Automobile Liability for owned, hired and non-owned vehicles, for injury, damage and loss, including, but not limited to, premises and operations, contractual liability and personal injury that may arise from and in connection with the performance or nonperformance of CONSULTANT's services herein. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

#### **E. PROFESSIONAL LIABILITY**

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Professional Liability with a limit of not less than \$1,000,000 per claim / \$2,000,000 Aggregate, Errors and Omissions Insurance or Professional Liability (5 year discovery and reporting tail period coverage). The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

#### **F. WORKERS COMPENSATION/EMPLOYER'S LIABILITY**

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy of Employer's Liability with a limit of not less than \$1,000,000. The CONSULTANT shall provide the DISTRICT a Certificate of Insurance indicating "statutory" limits. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

#### **G. SEXUAL ABUSE/MOLESTATION**

The CONSULTANT shall carry and maintain during the term of this AGREEMENT a policy with a limit of not less than \$1,000,000 Sexual Abuse Injury Limit of Insurance. The CONSULTANT shall hold the DISTRICT harmless from any and all claims for injury, damage, and loss.

#### **H. SELF INSURED**

In any instance in which successful proposer choose to self-insure the amount of the retained limit or the underlying policy limits, the assured, as self-insurer, has the same duties and obligations as above. The self-insured entity represents that it currently holds coverage in the amounts as required herein. Any deductibles or self-insured retentions must be declared to and approved by the District. District shall guarantee that, at the option of the District, either: (1) the self-insurer shall eliminate such deductibles or self-insured retentions in respects to the District, its Buyers, officers, employees, agents and volunteers; or (2) the self-insurer shall procure a bond guaranteeing payment of losses and related investigation costs, claims, administrative and defense expenses.

#### **I. INSURANCE TERMS AND CONDITIONS**

The commercial General Liability and automobile liability policies are to contain, or be endorsed to contain, the following provisions:

1. All insurance policies, except for Workers Compensation shall contain additional endorsements naming the DISTRICT and its officers, employees, agents, consultants and volunteers as additional named insured's with respect to liabilities arising out of the =performance of services hereunder.
2. Waiver of Subrogation. Insurance policies shall be primary and no other insurance or self-insured retention carried or held by District shall be called upon to contribute to a loss covered by Consultant's insurance. Insurance policies shall contain provisions requiring the insurance carriers to waive their rights of subrogation against District, all additional insured's, and other insurance carriers for the Work. These waivers of subrogation rights shall extend to the officers, directors, employees licensors, and agents of the party. Consultant shall pay all insurance premiums, including any charges for required waivers of subrogation or the endorsement of additional insured's.
3. The policies shall apply separately to each insured against whom claim is made or suit is brought except with respect to the limits of the company's liability.
4. Certificates of Insurance shall include the following statement: "Written notice of cancellation, non-renewal or of any material change in policy shall be mailed to District thirty (30) days in advance of the effective date thereof."
5. Consultant's insurance shall be primary insurance and no other insurance or self-insured retention carried or held by any named or additional insured's.

6. Nothing herein contained shall be construed as limiting in any way the extent to which Consultant or any of its employees or consultants may be held responsible for payment of damages resulting from their operations.

7. If Consultant fails to maintain any required insurance, District may obtain such insurance, and deduct and retain amount of premium from any sums due Consultant under this Agreement.

8. CERTIFICATE HOLDER shall read as: Facilities Department, San Bernardino City Unified School District, 777 F Street, San Bernardino, CA 92410.

9. All insurances shall be with a California Admitted insurer, with a rating of A or better, as rated by the current edition of Best's Key Rating Guide, published by A.M. Best Company, Oldwick, New Jersey 08858 and authorized to conduct business in the State of California.

**J. EVIDENCE OF COVERAGE, CANCELLATION OR MATERIAL CHANGES**

Not later than ten (10) calendar days after the date of execution of this AGREEMENT and, in any case, prior to commencement of any of the CONSULTANT's services herein, the CONSULTANT shall furnish certificates of insurance evidencing the insurance coverage required above, including endorsements, to the DISTRICT Department administering the Agreement, which certificates shall provide that such insurance shall not be terminated or expire or be materially changed without thirty (30) calendar days written notice to the Department, and CONSULTANT shall maintain such insurance from the time that the CONSULTANT commences performance of services hereunder until CONSULTANT's completion of such services. Within sixty (60) calendar days of the commencement of this Agreement, the CONSULTANT shall furnish certified copies of the policies and all endorsements.

**B. ADDITIONAL NAMED INSUREDS**

All insurance policies, except for Workers Compensation shall contain additional endorsements naming the DISTRICT and its officers, employees, agents, consultants and volunteers as additional named insured's with respect to liabilities arising out of the performance of services hereunder.

**C. WAIVER OF SUBROGATION RIGHTS**

CONSULTANT shall require the carriers of the coverage's required above to waive all rights of subrogation against the DISTRICT, its officers, employees, agents, volunteers, consultants, contractors and subcontractors.

**D. POLICIES PRIMARY AND NON-CONTRIBUTORY**

All policies required above shall be primary and non-contributory with any insurance or self-insurance programs carried or administered by the DISTRICT.

## **E. INSURANCE REVIEW**

The above insurance requirements are subject to periodic review by the DISTRICT. The DISTRICT's Risk Manager is authorized, but not required, to reduce or waive any of the above insurance requirements whenever the Risk Manager determines that any of the above insurance is not available, is unreasonably priced, or is not needed to protect the interests of the DISTRICT. In addition, if the Risk Manager determines that heretofore unreasonably priced or unavailable types of insurance coverage or coverage limits become reasonably priced or available, the Risk Manager is authorized, but not required, to change the above insurance requirements to require additional types or insurance coverage or coverage limits, provided that any such change is reasonable in light of past claims against the DISTRICT, inflation, or any other item reasonably related to the DISTRICT's risk. Any such reduction or waiver for the entire term of the Agreement and any change requiring additional types or insurance coverage or higher coverage limits shall be made by amendment to this Agreement. CONSULTANT agrees to execute any such amendment with thirty (30) calendar days of receipt.

*End of Exhibit A*

### *Notes:*

*As Per RFQ section IX.D. All Firms submitting a response to this RFQ must have the ability to meet all of the insurance requirements set forth in the District's Master Services Agreement. (See Attachment 1 Exhibit A "Insurance Requirements" included in this RFQ).*

***Firms must include a copy of their current certificate of insurance in their qualifications submittal evidencing the specified minimum insurance requirements.***

*Exhibit "B" (next page) is provided for information purposes, and a completed version the subject form is not a required part of the qualifications submittal*

## Exhibit B - Fingerprint and Criminal Background Check Certification

In accordance with Department of Justice (DOJ) fingerprint and criminal background investigation requirements of Education Code section 45125.1 et seq.

With respect to the Agreement dated \_\_\_\_\_, between the San Bernardino City Unified School District ("DISTRICT") and the individual, company, or contractor named \_\_\_\_\_ ("VENDOR"), for provision of \_\_\_\_\_ services.

**Please check all appropriate boxes and sign below:**

**REQUIREMENTS MET:**

**A)** The VENDOR hereby certifies to the DISTRICT's governing board that it has completed the criminal background check requirements of Education Code (EC) section 45125.1 and that none of its employees that may come into contact with DISTRICT students have been convicted of a felony listed in Penal Code section 667.5(c) or a serious felony listed in Penal Code section 1192.7(c).

List below, or attach, all employees' names that have successfully completed the fingerprinting and criminal background check clearance in accordance with the law.

\_\_\_\_\_

\_\_\_\_\_

SERVICES MAY BEGIN AFTER A PURCHASE ORDER (P.O.) IS ISSUED TO THE VENDOR.

**-OR-**

**REQUEST FOR WAIVER:**

**IF YOU ARE REQUESTING A WAIVER, BE ADVISED THAT NO SERVICES ARE TO BE PROVIDED UNTIL SUCH WAIVER IS APPROVED BY THE DISTRICT AND A P. O. IS ISSUED.**

**B)** The VENDOR requests a waiver of the Department of Justice (DOJ) fingerprint and criminal background investigation for the reason(s) permitted by Education Code section 45125.1 et seq.

- The VENDOR and its employees will have NO CONTACT with pupils. (No school site services will be provided.)
- The VENDOR and its employees will have LIMITED CONTACT with pupils. (Attach information about the length of time on school grounds, proximity of work area to pupil areas, whether VENDOR/its employees will be working by themselves or with others, and any other factors that substantiate limited contact.) [EC 45125.1(c)]
- The VENDOR and its employees will have OTHER THAN LIMITED CONTACT with pupils but will assure that ONE (1) OR MORE of the following methods are utilized to ensure pupil safety. [EC 45125.2(a)]

**--Check all methods to be used:**

- 1) Installation of a physical barrier at the worksite to limit contact with pupils.
- 2) Continual supervision and monitoring of all employees of the VENDOR by an employee of the VENDOR who has not been convicted of a serious or violent felony as ascertained by the DOJ.
- 3) Surveillance of employees of the VENDOR by school personnel.
- The services provided by the VENDOR are for an "EMERGENCY OR EXCEPTIONAL SITUATION, such as when pupil health or safety is endangered or when repairs are needed to make school facilities safe and habitable". [EC 45125.1(b)]

**By signing below, under penalty of perjury, I certify that the information contained on the certification form and attached employee list(s) is accurate. I understand that it is the VENDOR's sole responsibility to maintain, update and provide the DISTRICT with current "Fingerprint and Criminal Background Check Certification", along with the employee list, throughout the duration of VENDOR provided services.**

Authorized VENDOR Signature \_\_\_\_\_ Printed Name \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_  
BOTH DISTRICT APPROVALS SHOWN BELOW ARE REQUIRED

<i>For District Use Only</i>	<b>WAIVER REQUEST:</b> <b>APPROVED</b> <input type="checkbox"/> <b>DENIED</b> <input type="checkbox"/> <b>By:</b> _____ <b>Date:</b> _____ <small>Chief Business and Financial Office, Business Services Division OR Other Authorized District Agent</small>
	<b>WAIVER REQUEST:</b> <b>APPROVED</b> <input type="checkbox"/> <b>DENIED</b> <input type="checkbox"/> <b>By:</b> _____ <b>Date:</b> _____ <small>Assistant Superintendent, Human Resources Division OR Other Authorized District Agent</small>

## Exhibit C COVID-19 Safety Plan Acknowledgement

(Completed form to be returned with Qualifications Submittal Package)

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The Contractor shall (at a minimum) implement the following into his Site Safety Plan and site operating procedures:

Safety precautions shall be taken by all that enter the construction site and shall follow all federal, state, DISTRICT and local recommendations for social distancing & safe practices as related to COVID-19.

- All who wish to enter the site shall have their temperature read prior to be allowed to enter and should they show signs of high temperature they will be denied access until they return with a medical clearance.
- All who wish to enter the site will be asked a series of questions (noted below in General CONTRACTOR requirements) and should they fail to answer satisfactorily they will be denied access until they return with medical clearance.
- All who wish to enter the site shall be trained in the mitigation measures required to enter the site.
- All who enter the site shall track their travel with-in the site with time & location of each area visited and turn in a report to the CONTRACTOR before leaving.
- San Bernardino County no longer requires, but continues to strongly encourage the use of face coverings when in public. However, to ensure staff safety, all San Bernardino City Unified employees and CONTRACTORS are still required to wear face coverings and maintain physical distancing while working. Sites/departments should notify outside vendors and contractors that they are also are required to wear face coverings when conducting business within the District.
- SBCUSD will maintain physical distancing measures at District sites and will require that CONTRACTORS and members of the public wear face coverings while conducting business with the District. Business may include, but is not limited to construction activities, material testing, meal distribution, retrieving or dropping off property, replacing damaged device, cap/gown pick up, etc.

Essential project staff for each project has been identified and a work plan to ensure limited exposure will cover the following:

- Construction coordination meetings will be held remotely via Google Meet.
- Construction Management Team will conduct limited weekly onsite visits.
- Design Teams will conduct onsite visits only when absolutely required.
- Full time staff outside of the CONTRACTOR, such as Inspector of Record, shall use separate space with-in building for office use to limit exposure & limit work with-in small area of others.

General CONTRACTOR will create in conjunction with our Construction Management Team, a project specific COVID-19 Safety Plan encompassing the following with input from Safety, Health & Environment licensed professionals:



- CONTRACTOR to follow federal, state, & local recommendations (<https://toolkit.covid19.ca.gov/#top>) (<https://www.cdc.gov/coronavirus/2019-ncov/prevent-getting-sick/prevention.html>)
- CONTRACTOR shall create a training program for all who enter the site to follow safe Social Distancing, sanitation processes, and the proper use of Personal Protective Equipment inclusive of the use of face masks or face covering, gloves, and, any equipment deemed necessary to conduct safe work practices. Training in the use of PPE and all safe practices will take place prior to any individual working onsite.
- CONTRACTOR to install fencing around all construction work area's to segregate construction area from remainder of school. CONTRACTOR shall post signage on site fencing for all who enter to check-in at construction office and safety procedures.
- CONTRACTOR to ensure adequate sanitation is provided for all construction staff including hand washing stations and hand sanitizer stations are provided.
- CONTRACTOR to post COVID-19 safety & mitigation procedure signage through site.
- At the beginning of all shifts all construction staff will have temperature checked by General CONTRACTOR followed by a list of questions similar to the questions below. Should staff answer **“YES”** to any of the following questions they will not be allowed to work until written clearance has been provided by a physician.
- Have you had flu-like symptoms (headaches, digestive issues, body aches, fatigue, runny nose, sore throat, and sneezing) such as fever, cough, or shortness of breath within the past three days?
- Have you used any medications for flu/cold within the last three days?
- Have you experienced the loss of taste or smell within the last three days?
- Have you had close contact with a person who has been sick or are you caring for someone who is currently sick?
- Do you fall under a category that may put you at risk to physically be at work?
- Have you traveled to a COVID-19 hot spot recently?
- Have you been out of the country or around anyone who has been out of the country in the last 2 weeks or on a cruise?
- All staff entering into the building will be required to turn in a daily detailed work log of area work took place and time of work to create a chain of custody per se to track any illnesses and allow work stoppage should any illnesses occur by onsite staff.
- At the completion of demolition and prior to turn-over the CONTRACTOR shall clean the work area and engage the DISTRICT hygienist to test the work area to ensure the site is free & clear of viruses.
- CONTRACTOR & all workers shall have the right to stop work at any time should they feel work cannot be conducted safely.
- The CONTRACTOR agrees the DISTRICT may stop work at any time when the CONTRACTOR approved safety plan is not being followed and will remedy any deficient action immediately.

**Acknowledgement**

Proposing Firm/Entity Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Printed Signatory Name: \_\_\_\_\_

Date: \_\_\_\_\_

End of COVID-19 Safety Plan

**ATTACHMENT 1a – Acceptance of Terms**

*(Completed form to be returned with Qualifications submittal)*

CHECK ONLY ONE:

I have read and understand the terms of the Sample Master Services Agreement as included in SBCUSD RFQ No. 205 for ARCHITECTURAL AND ENGINEERING SERVICES for VARIOUS PROJECTS at the San Bernardino City Unified School District. The terms and conditions of the Sample Master Services Agreement are accepted as it is written and no changes are requested.

I have read and understand the terms of the Sample Master Services Agreement as included in SBCUSD RFQ No. 205 for ARCHITECTURAL AND ENGINEERING SERVICES for VARIOUS PROJECTS at the San Bernardino City Unified School District, however the following modifications are requested at this time:

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***Proposing Firm/Entity Name***

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***Authorized Signature***

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***Signatory Name***

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***Title***

F.

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***Date***

**ATTACHMENT 2 - Respondent Questionnaire**  
*(Completed form to be returned with Qualifications submittal)*

The respondent shall furnish all the following information accurately and completely for the Respondent and each of the proposed staff. Failure to comply with this requirement may cause rejection of the respondent's qualifications. Additional sheets may be attached if necessary. "You" or "your" as used herein refers to the respondent and/or any of its owners, officers, directors, shareholders, parties or principals.

If the same information is provided elsewhere in your qualification and qualification materials, then please clearly identify such in the following questions.

Please be advised that the District may request verbal or written clarifications, additional information, an interview or presentation at any time regarding this questionnaire.

**SECTION A – GENERAL INFORMATION**

(1) Respondent name, address and contact information:

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(2) Telephone: \_\_\_\_\_ Facsimile: \_\_\_\_\_

Email: \_\_\_\_\_

Internet Addresses: \_\_\_\_\_

(3) Type of respondent: (check one)

Individual       Partnership       Corporation      State: \_\_\_\_\_

(4) Names and titles of all principals/officers of the respondent:

Name	Title	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(5) Please list any applicable certifications and licenses and their associated numbers:

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- (6) Have you or any of your principals ever conducted similar services under a different name or certification or different license number? \_\_\_\_\_
- a. If yes, give respondent name, address and certification or license number.
- (i) Name \_\_\_\_\_
- (ii) Address \_\_\_\_\_
- (iii) License No. (if any) \_\_\_\_\_
- (7) How many years has respondent been in business under its present business name?  
\_\_\_\_\_.
- (8) How many years of experience does respondent have providing similar services?  
\_\_\_\_\_.
- (9) For how many public agencies has respondent provided similar services?  
\_\_\_\_\_.
- (10) Please list the public agencies, including any school a district for which respondent has provided similar services. *(Use additional sheets as necessary.)*
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- (11) Please attach a short history of the respondent including whether it is local, national, or international as well as approximate number of employees. Also provide the number of offices and locations.
- (12) Identify Architectural and Engineering Services performed for other school districts in accordance parameters described above.
- (13) Describe how respondent has successfully provided Architectural and Engineering Services such as those described herein.
- (14) Describe the unique or innovative programming approaches utilized on previous projects.

**SECTION B – LEGAL**

(15) Have you or any of your principals been in litigation or arbitration of any kind on a question or questions relating to similar services involving a school or community college district during the prior five (5) years? \_\_\_\_\_.

(a) If yes, provide the name of the public agency and briefly detail the dispute:

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(16) Have you ever had a service agreement terminated for convenience or cause in the prior five (5) years? \_\_\_\_\_.

(a) If yes, provide details including the name of the other party:

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(17) Is respondent, owners, and/or any principal or manager involved in or is respondent aware of any pending litigation regarding professional misconduct, bad faith, discrimination, or sexual harassment? \_\_\_\_\_.

(a) If yes, provide details:

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(18) Is respondent, owners, and/or any principals or manager involved in or aware of any pending disciplinary action and/or investigation conducted by any local, state or federal agency? \_\_\_\_\_.

(a) If yes, provide details:

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(19) Does respondent maintain errors and omissions coverage? \_\_\_\_\_.

If so, please provide a current copy of the declaration page showing the maximum liability or policy value.

(20) Will respondent comply with all Districts, local, State and Federal legal requirements, regulations and laws? \_\_\_\_\_.

**SECTION C – ADDITIONAL INFORMATION**

(21) Please provide any other information that may assist the District in ascertaining your qualifications, capability and customer service under any resultant agreement.

**SECTION D – CONFLICT OF INTEREST**

(22) Have you ever had any direct or indirect business, financial or other connection with any official, employee or consultant of the District? Identify any conflict of interest in (a):

(a) Please elaborate and discuss any potential, apparent or actual conflict of interest:

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I certify and declare under penalty of perjury under the laws of the State of California that responses to the foregoing **Attachment 2 - Respondent Questionnaire** pages thirty five (35) through thirty eight (38) are true and correct.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 2019

at \_\_\_\_\_, in the State of \_\_\_\_\_.  
City, County

\_\_\_\_\_  
Company Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Print Name

**ATTACHMENT 3 – Fee Schedule and Reimbursable Expenses**  
*(Attach additional pages as necessary)*

Respondents shall state their proposed Time and Materials fees and include a table of reimbursable expenses. **Note:** Proposed hourly labor rates for all personnel to be assigned to District projects, equipment rates and reimbursable expenses.



**ATTACHMENT 4 - Equal Opportunity Certification**  
*(Completed form to be returned with Qualifications submittal)*

Respondent: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_

Telephone (\_\_\_\_\_) \_\_\_\_\_ FAX (\_\_\_\_\_) \_\_\_\_\_

Number of Employees \_\_\_\_\_

**This respondent is (check one):**

Independently Owned and Operated

An Affiliate of \_\_\_\_\_ Parent Company \_\_\_\_\_

A Subsidiary of \_\_\_\_\_ Address \_\_\_\_\_

A Division of \_\_\_\_\_

\*\*\*\*\*

This is to certify that we are an Equal Opportunity Employer and have made a good faith effort to improve minority employment.

\*\*\*\*\*

Signature \_\_\_\_\_

Name \_\_\_\_\_

Title \_\_\_\_\_

Date \_\_\_\_\_

**ATTACHMENT 5 – Certification Regarding Workmen’s Compensation**  
*(Completed form to be returned with Qualifications submittal)*

Labor Code Section 3700:

“Every employer except the state and all political subdivisions or institutions thereof, shall secure the payment of compensation in one or more of the following ways:

- (a) By being insured against liability to pay compensation in one or more insurers duly authorized to write compensation insurance in this State.
- (b) By securing from the Director of Industrial Relations a certificate of consent to self-insure, which may be given upon furnishing proof satisfactory to the Director of Industrial Relations of ability to self-insure and to pay any compensation that may become due to his employees.

I am aware of the provisions of Section 3700 of the Labor Code which require every employer to be insured against liability for Workmen's Compensation or to undertake self-insurance in accordance with the provision of that code, and I will comply with such provisions before commencing the performance of the work of this contract.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name of Principal

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

(In accordance with Article 5 [commencing at Section 1860], Chapter 1, Part \_\_\_\_ Division 2 of the Labor Code, the above certificate must be signed and filed with the awarding body prior to performance of any work under this contract.)

**ATTACHMENT 6 – Business Outreach Program (LBOP Form)**  
*(Completed form to be returned with Qualifications submittal)*

BUSINESS OUTREACH PROGRAM				
Company Information			Contact Information	
Company Name			Name	Title/Position
Address			Cell phone	- -
City			Office phone	- -
State	Zip		Fax	- -
Web Address			E-mail	
Ownership Type (check type)	Firm Size	License(s)	Business Certification (check all that apply)	
<input type="checkbox"/> Sole Proprietor	Gross Revenue \$/yr	<input type="checkbox"/> A. General Engineering	<input type="checkbox"/> Small Business Enterprise (SBE)	
<input type="checkbox"/> Corporation	# of Employees:	<input type="checkbox"/> B. General Building	<input type="checkbox"/> Disabled Veteran-owned Business Enterprise (DVBE)	
<input type="checkbox"/> Partnership		<input type="checkbox"/> C. Specialty	<input type="checkbox"/> Minority-owned Business Enterprise (MBE)	
<input type="checkbox"/> Nonprofit			<input type="checkbox"/> Woman-owned Business Enterprise (WBE)	
<input type="checkbox"/> Other:			<input type="checkbox"/> Other:	
Services, Business Goods (check all that apply)				
<input type="checkbox"/> Architecture	<input type="checkbox"/> Environmental	<input type="checkbox"/> Inspection	<input type="checkbox"/> Special Construction	
<input type="checkbox"/> Communications/ IT	<input type="checkbox"/> Equipment	<input type="checkbox"/> Legal	<input type="checkbox"/> Specialties	
<input type="checkbox"/> Concrete	<input type="checkbox"/> Exterior Improvements (including landscape/irrigation)	<input type="checkbox"/> Masonry	<input type="checkbox"/> Surveying	
<input type="checkbox"/> Conveying systems	<input type="checkbox"/> Financial	<input type="checkbox"/> Metals	<input type="checkbox"/> Thermal and Moisture	
<input type="checkbox"/> Demo/Remediation	<input type="checkbox"/> Finishes	<input type="checkbox"/> Moving/Storage	<input type="checkbox"/> Utilities	
<input type="checkbox"/> Doors and Windows	<input type="checkbox"/> Fire Suppression	<input type="checkbox"/> Plumbing	<input type="checkbox"/> Woods and Plastics	
<input type="checkbox"/> Earthwork	<input type="checkbox"/> Furnishings	<input type="checkbox"/> Portable Facilities	<input type="checkbox"/> Other:	
<input type="checkbox"/> Electrical	<input type="checkbox"/> General Contracting	<input type="checkbox"/> Real Estate, Appraisal, Property Management		
<input type="checkbox"/> Engineering	<input type="checkbox"/> HVAC	<input type="checkbox"/> Safety and Security		
Local Business Outreach Profile (if applicable)				
<b>1. Local Business Identification</b>				
<input type="checkbox"/> Located in City of San Bernardino or Highland			<input type="checkbox"/> Located in San Bernardino County	
<b>2. How do you prefer to receive notices for SBCUSD opportunities?</b>				
<input type="checkbox"/> Telephone <input type="checkbox"/> Fax <input type="checkbox"/> E-mail				
<b>3. How do you normally receive notices for SBCUSD opportunities?</b> <input type="checkbox"/> District Website <input type="checkbox"/> Chamber <input type="checkbox"/> Trade Assoc. <input type="checkbox"/> Plan Room <input type="checkbox"/> Newspaper <input type="checkbox"/> Mail <input type="checkbox"/> Other:				