



2014



2015

JULY 2014 - JUNE 2015

# ANNUAL REPORT

Facilities Management Department





# Dominguez ES

On the Cover  
Paakuma' K-8



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Indian Springs HS - Bleachers Construction



**John Peukert**  
Assistant Superintendent  
Facilities/Operations

## FACILITIES CAPITAL IMPROVEMENT PROGRAM: ANNUAL REPORT 2014-2015

Dear Mr. Peukert:

On behalf of the Facilities Management Department's Capital Improvement Team it is my pleasure to present to you this Facilities Capital Improvement Program (FCIP) Annual Report for Fiscal Year 2014-2015.

The FCIP has had a successful track record in planning, designing and constructing over 200 projects at more than 70 campuses throughout the District. This report contains summary information about the progress of the program during the past fiscal year and project funding, including cost and schedule data related to planning, design, and construction phases, as well as the major accomplishments of the FCIP.

To date, the District has received approximately \$1 billion in funding; \$694 million from the state, with approximately \$318 million in funds from other sources such as the local general obligation bonds and developer fees. Total expenditures to date are nearly \$903 million, of which \$519 million has gone into the development of new campuses. FCIP total expenditures were \$55.4 million during the past fiscal year.

This fiscal year the FCIP completed many projects including the new H. Frank Dominguez Elementary School and the Community Day School. Construction continued at Paakuma' K-8, the 15th and last new campus of this program. Construction also continued on the last remaining Overcrowding Relief Grant (ORG) Project at Lytle Creek Elementary School. The District purchased the Professional Development Center (PDC) and plans were put into place for the FCIP to renovate and remodel the building for occupancy of District staff as well as teacher and staff development. Construction began on the Indian Springs High School Athletic Complex that will include a new Football Stadium, Swimming Pool and support structures. Vendor selection was completed for Architectural Services at the Cajon High School Little Theatre Renovation and the new Indian Springs HS Performing Arts Center. In addition, production began on Making Hope Happen, a video that will highlight the achievements of the FCIP.

Thank you for your leadership and continued support of our efforts to provide the best possible learning environments for the SBCUSD community.

Sincerely,



**Keith Kajiya**  
AECOM/URS Vice President  
Facilities Management Department  
San Bernardino City Unified School District

# EXECUTIVE SUMMARY

## Program Description

The Facilities Capital Improvement Program (FCIP) consists of the new construction, modernization and other construction projects planned for the District. The Facilities and Maintenance and Operations Departments along with the AECOM Program Management Team work together to obtain and utilize funding to create and enhance learning environments throughout the District. With the construction of new classrooms and modernization of existing schools and District sites, the FCIP directly and positively impacts students and the quality of their education along with providing adequate facilities for the teaching and administrative staffs.

The District's FCIP is defined by 5 types of construction projects: New Campus (new schools); Additions (new classrooms including Special Day Class (SDC) buildings and relocatable classrooms); Other Facilities (such as sports complexes and theatres); Modernization (major renovations to existing schools); and Repairs (refurbishments to existing schools).

Currently, there are more than 200 projects at over 70 campuses throughout the District included in the FCIP.



Paakuma' K-8

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## Program Accomplishments and Activities

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This Annual Report provides an overview of the achievements of the Facilities Capital Improvement Program (FCIP.) Key tasks are accomplished by the FCIP to improve procedures and standards, resolve issues, manage planning and design activities, maximize funding and expedite the delivery of new school construction and modernization projects. Major accomplishments have been achieved within the last fiscal year and are highlighted below.

### Program Accomplishments

Fiscal Year July 2014 - June 2015

#### Construction:

- **Started construction at:**

- Indian Springs HS Athletic Complex
- Dominguez ES Phase 2
- Multiple ADA Upgrades at Various ES
- Pacific HS ADA Upgrades
- Professional Development Center
- Security Replacement/Upgrades
- SMART Building Upgrades

- **Ongoing construction at:**

- Overcrowding Relief Grant Project (ORG) at Lytle Creek ES
- Paakuma' K-8

- **Completed construction at:**

- Bradley and Marshall ES Canopy Replacements
- Community Day School
- Dominguez Elementary School
- Lincoln ES Pre-School Classroom Relocation
- Overcrowding Relief Grant Projects (ORG) at Lankershim ES, Muscoy ES, Vermont ES, Wilson ES
- Pacific HS ADA Upgrades
- Richardson PREP Building F Replacement

- **Completed modernizations at:**

- Group 3: Phase 2: San Geronio HS
- Group 8: San Bernardino HS
- Group 11: Barton ES, Burbank ES, Emmerton ES, Lankershim ES
- Group 12: Pacific HS, San Andreas HS and Sierra HS

Lankershim ES



### Procurements:

#### Completed vendor selection for:

- Full Service Architectural and Engineering Services at Cajon Little Theatre Renovation and Indian Springs HS Performing Arts Center
- Fee Justification Studies and School Facilities Need Assessment Services
- Continuing Disclosure and Dissemination Agent

### Cost Management and Funding

- Prepared Expenditure Audit Reports for state funded projects
- Maintained Total Project Budget trends for \$986.35 million and balanced cash flow to expenditure needs

### Community and Business Outreach

- Began production of Making Hope Happen video
- Citizens' Oversight Committee (COC) Bus Tour

Cajon Little Theatre Interior

# Cajon HS

Cajon Little Theatre Exterior



## Facilities Master Plan

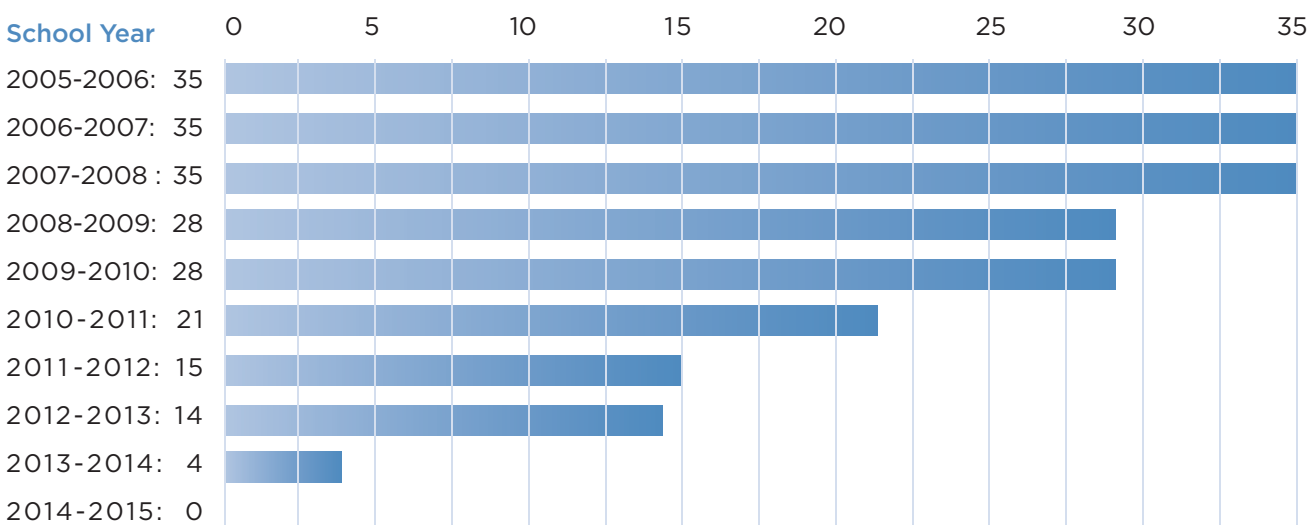
The District's Facilities Master Plan is the blueprint that allows for long-term planning and construction of facilities in relation to our current and future student housing needs. It outlines the District's construction priorities and funding mechanisms to address new construction requirements and to predict where additional classroom space is needed to support its instructional and operational goals.

Student enrollment is one of several factors used to identify student housing needs. Enrollment trends are based on a variety of indicators including new housing developments with school-age children, current student progression from one grade to the next, kindergarten enrollment, geographic locations of the students and student housing capacities.



The FCIP has provided multiple new campuses and classrooms buildings to assist with overcrowding. These new educational facilities have eliminated the need for the year-round calendar, taking the number of year-round schools from 35 in 2005-2006 to 0 in 2014-2015.

**Number of Elementary Schools on Year Round Calendar**



# PROGRAM FUNDING

## Program Costs

### Total Program Cost Estimate

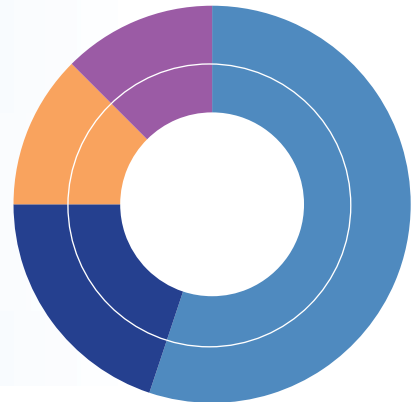
The total program cost estimate is a working budget for all capital costs for the projects in the Facilities Capital Improvement Program (FCIP). The FCIP cost estimate is valued at \$986.35 million. This estimate is based on the number of projects, actual costs realized, established funding and cost escalation added over time. This cost range is also subject to change as a result of the financial status of the District and due to the availability of state and local funding. The number of projects may adjust if necessary as

District needs evolve, projects are prioritized, and funding becomes available. There are over 200 capital improvement projects identified in the estimate based on repairs, modernizations, other projects and new school needs in the District.

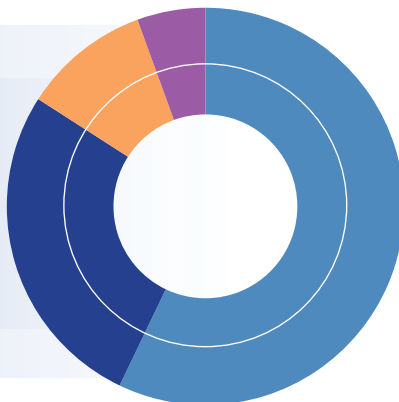
The distribution of the total program cost estimate according to project type is illustrated below in "Total Program Cost Estimate". New campuses account for 54% of the current estimated costs with modernization projects accounting for the second largest allocation

at 21% of the Total Program Cost Estimate. The project estimates typically include two types of costs, soft and hard costs. Soft costs are for indirect costs to support the construction process and include planning and design services, permits and agency fees, inspection services, construction managers, and program management. New construction projects may also require acquisition of land, in which case the costs to purchase land, relocate tenants or owners, environmental clearing and agency approvals are also added to the soft costs. Hard costs are direct costs for construction including labor for the trade contractors, building materials and equipment. The Program Management Team updates the total program cost estimate based on actual bids received for construction, contracts awarded for consultants and a trend of fees and other costs for each project. This project cost data is presented in the "Cost Status Summary" report on pages 14-21.

■ New Campus	\$ 536.13m	54%
■ Modernization	\$ 211.21m	21%
■ SDC & Additions	\$ 116.99m	12%
■ Other Projects	\$ 122.02m	13%
	<u>\$ 986.35m</u>	<u>100%</u>



■ New Campus	\$ 519.04m	57%
■ Modernization	\$ 207.13m	23%
■ SDC & Additions	\$ 112.51m	13%
■ Other Projects	\$ 64.47m	7%
	<u>\$ 903.15m</u>	<u>100%</u>



### Expenditures by Project Type

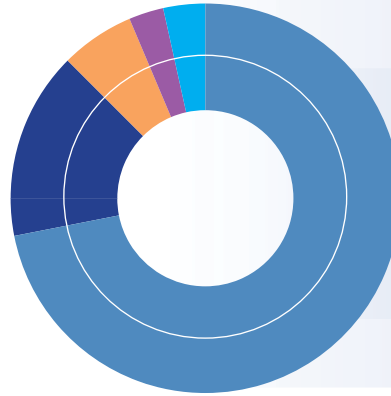
Expenditures as of June 30, 2015 total \$903.15 million for the more than 200 capital projects in the Facilities Capital Improvement Program. These costs are managed by the Program Management Team using the Primavera Contract Manager Project Management System. Distribution of the expenditures against the project types is illustrated in "Expenditures by Project Type." Expenditures related to new campuses account for the bulk of expenditures at \$519.04 million.



## Expenditures

### Expenditures by Funding Type

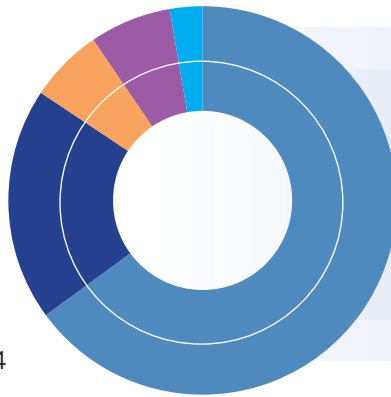
The \$903.15 million of expenditures as of June 30, 2015 have been funded by state and local bonds, Developer Fees and other funds. Distribution of the expenditures against these funding sources is illustrated in “Expenditures by Funding Type”. State and local bonds have funded a total of 90% of all expenditures.



State Funding	\$ 653.63m	73%
Local Bonds	\$ 154.98m	17%
QSCD	\$ 48.72m	5%
Other Funds	\$ 17.03m	2%
Developer Fees	\$ 28.79m	3%
<b>Total</b>	<b>\$ 903.15m</b>	<b>100%</b>

### Received Funds

The FCIP is funded by a combination of local bonds, state funds, developer fees and development agreements. A total of \$1,012.41 billion has been obtained to date as illustrated in the chart to the right. The total funds received include local bond funds from Measures A, N and T totaling \$200.24 million; Qualified School Construction Bond (QSCB) funds totaling \$53 million, approximately \$694.57 million in state funds, \$43.86 million in developer fees, and \$20.74 million in other funds.



State	\$ 694.57m	69%
Local	\$ 200.24m	20%
QSCB Bond Sales	\$ 53.00m	5%
Developer Fees	\$ 43.86m	4%
Other	\$ 20.74m	2%
<b>Total</b>	<b>\$ 1,012.41 b</b>	<b>100%</b>



# FACILITIES MANAGEMENT MAINTENANCE & OPERATIONS STAFF



**Front Row:** (from left to right)

Sarah Cuerdo, Budget Analyst; Laurie Daniels, Clerk II; James Dawson, Lead Auto Mechanic

**Second Row:**

Nellie Karbum, Facilities Analyst; Kathy Haskins, Clerk II

**Third Row:**

Jesenia Juarez, Bilingual Clerk II; Raquel Torres, Senior Clerk; Mary Watson, Administrative Assistant

**Fourth Row:**

Keith Kajiya, Vice President; Sherri Lien, Cost Analyst; Gail Cortez, Clerk II; Reyna Rojas, Senior Clerk; Brian Watt, Project Manager; Maria Rafael, Contract Analyst; Troy Shandy, Assistant Project Manager





**Fifth Row:**

Travis Bellah, Lead Painter; Samer Alzubaidi, Director; Laura Breuer, Assistant Director; Tim Deland, Facilities Officer

**Sixth Row:**

Craig Foucher, Painter; Tom Pace, Lead Project Manager; John Peukert, Assistant Superintendent; Rafael Quezon, Program Manager; Jeramiah Wilson, Senior Clerk; Allyn Scott, Secretary III

This photo is a small representation of the departments as not all staff members are pictured.

# PROGRAM FUNDING

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## **Local Bonds**

The District is using local general obligation bonds to fund a portion of the capital projects. Measure A was approved in 1999 and Measure T was approved in 2004. To date, all Measures A and T bonds have been issued.

In November 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N provides improved educational opportunities by repairing and replacing leaky roofs, deteriorating classrooms, fire alarms security/electrical systems and removing asbestos as well as updating classroom technology, science labs and Vocational Education programs.

A Citizens' Oversight Committees (COC) provides direct taxpayer review of Measures T and N.

## **State Fund - School Facilities Program**

The State's School Facilities Program (SFP) is funded by statewide bonds and provides grants for two types of projects, new construction and modernization. Both types of grants provide a portion of the construction projects cost, with the other portion having to be funded by local monies. The new construction grant provides funding on a 50/50 (state/local) match basis. It is intended to fund site (if applicable), design, construction, testing, inspection, furniture/equipment and other costs associated with building schools. The modernization grant provides funding on a 60/40 (state/local) match basis and typically funds design, construction, testing and other professional service costs related to upgrading an existing school.

## **State Fund - Financial Hardship Program**

In May 2008, the District received approval from the Office of Public School Construction to fund 54 projects in the Facilities Capital Improvement Plan under Financial Hardship. Financial Hardship funding is available to those districts that cannot provide their share of funding for a school facility project. Projects funded through the Financial Hardship Program are restricted to essential facilities and a district cannot supplement funding on these projects without being subjected to financial penalties. The final apportionment in October of 2011 brought the total of Financial Hardship funding to \$435 million.

## **State Fund - Facility Hardship Program**

The Facility Hardship Program assists districts with funding when it has been determined that the district has a critical need for pupil housing because the condition of the facilities, or the lack of facilities, presents an imminent threat to the health and safety of the students.

## **State Fund - Overcrowding Relief Grant**

The Overcrowding Relief Grant (ORG) Program enables districts to reduce the number of portable classrooms on overcrowded school sites and replace them with permanent classrooms. Those portables that are replaced with ORG funds must be removed from the eligible school site and from K-12 grade use, within six months after the date of initial occupancy of the permanent classrooms.

## **Developer Fees**

Developer Fees are paid by developers of new construction for the purpose of paying their required share of school building construction costs. The fee is based on the square footage of residential and commercial and industrial building that takes place in the District. Over the past fiscal year, the District received \$4.4 million in Developer Fees.

## **Qualified School Construction Bond**

The Qualified School Construction Bond (QSCB) is a federal debt instrument created by the American Recovery and Reinvestment Act of 2009. QSCBs allow schools to borrow at nominal or zero percent interest rate for the rehabilitation, repair and equipping of schools. In addition, QSCB funds can be used to purchase land on which a public school will be built. The QSCB lender receives a Federal tax credit in lieu of receiving an interest payment. The District Board of Education approved the Bond on November 2, 2010. This bond is being used to fund the District's Heating, Ventilation and Air Conditioning (HVAC), Overcrowding Relief Grant (ORG) and New Campus projects, among others.

## **Other Funds**

The District is using other funds to support specific capital projects. These funds include allocations from the District's General Fund as approved by the Board of Education and real estate development agreements. This funding is designated for a specific project or use as mandated by the Board or the entity providing the donation, or detailed in a development agreement.





## PROJECT STATUS SUMMARY

The Facilities Capital Improvement Program (FCIP) includes projects which have progressed through phases of the school construction process. These phases are 1) Planning, 2) Design, 3) Agency Review/Approval, 4) Bid/Award, 5) Construction and 6) Project Completion/Closeout. The following pages list each FCIP project by phase and include the corresponding cost summary information.

PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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### Planning Phase

The Planning Phase includes project definition, consultant selections, funding determination and, if applicable, site selection.

CID Main Building	OTHER	Planning	District	\$4,738.50	\$4,738.50	100%
INDIAN SPRINGS HS Canopies	OTHER	Planning	District	\$500,000.00	\$92,035.25	18%
LYTLE CREEK ES Playground	OTHER	Planning	District	\$75,000.00	\$0.00	0%
<b>Planning Projects Subtotals</b>				<b>\$579,738.50</b>	<b>\$96,773.75</b>	<b>16%</b>

### Design Phase

The Design Phase includes preparation of plans and specifications by architects and engineers.

ATHLETIC COMPLEX UPGRADES	OTHER	Design	District	\$10,300,000.00	\$0.00	0%
CAJON HS Theatre Renovation	OTHER	Design	District	\$2,686,940.00	\$41.31	0%
INDIAN SPRINGS HS Performing Arts Center	OTHER	Design	District	\$11,953,000.00	\$17,152.50	0%
SAN BERNARDINO HS Auditorium Upgrades	OTHER	Design	District	\$9,000,000.00	\$278,028.88	3%
<b>Design Projects Subtotals</b>				<b>\$33,939,940.00</b>	<b>\$295,222.69</b>	<b>1%</b>

### Construction Phase

The Construction Phase includes demolition and hazmat abatement of existing structures and/or equipment, on- and off-site development, school buildings construction, interior finishes and landscaping through substantial completion.

CDS Multiuse Room	OTHER	Construction	District	\$1,500,000.00	\$129,623.45	9%
CID Annex Remodel	OTHER	Construction	District	\$303,000.00	\$36,965.39	12%
DISTRICTWIDE MARQUEE IMPROVEMENTS	OTHER	Construction	District	\$700,000.00	\$0.00	0%
DISTRICTWIDE PLAYGROUND IMPROVEMENTS	OTHER	Construction	District	\$500,000.00	\$0.00	0%
DSA CLOSEOUT PROJECTS	OTHER	Construction	District	\$525,263.47	\$73,254.96	14%
INDIAN SPRINGS HS Sports Complex	OTHER	Construction	District	\$13,311,084.00	\$4,745,479.82	36%
LYTLE CREEK ES - Addition	ADD	Construction	50/50	\$6,796,934.00	\$5,539,682.85	82%
LYTLE CREEK ES - SDC Addition	SDC	Construction	50/50	\$2,189,698.00	\$1,365,906.61	62%
MEASURE N PROJECTS	OTHER	Construction	District	\$1,995,686.49	\$1,956,422.43	98%
MISC. MINOR PROJECTS	OTHER	Construction	District	\$55,505.50	\$55,505.50	100%
PROFESSIONAL DEVELOPMENT CENTER	OTHER	Construction	District	\$5,000,000.00	\$3,851,555.66	77%
RICHARDSON PREP Lunch Shelter	OTHER	Construction	District	\$161,316.00	\$13,517.29	8%
RILEY ES Lunch Shelter	OTHER	Construction	District	\$171,593.07	\$15,292.29	9%
SECURITY IMPROVEMENTS (19 Sites)	OTHER	Construction	District	\$573,336.68	\$100,984.27	18%
SMART BUILDING UPGRADES	OTHER	Construction	District	\$2,335,000.00	\$1,248,530.19	53%
TECHNOLOGY UPGRADES	OTHER	Construction	District	\$315,000.00	\$154,758.70	49%
<b>Construction Projects Subtotals</b>				<b>\$36,433,417.21</b>	<b>\$19,287,479.41</b>	<b>53%</b>





Paakuma' K-8

PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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### Project Completion/Closeout Phase

The Project Completion/Closeout Phase includes contract closeout documents such as equipment manuals with occupancy, move-in and the filing of notice of completion activities.

ALESSANDRO II ES #51 - New Campus	NEW	Reduce to Cost	FHP	\$468,439.60	\$468,439.60	100%
ANDERSON SPECIAL ED. - Modernization	MOD	Close Out	FHP	\$3,035,543.00	\$3,028,320.05	100%
ANTON ES #45 - New Campus	NEW	Complete	50/50	\$17,455,864.83	\$17,455,864.83	100%
ARROWHEAD ES - Modernization	MOD	Complete	FHP	\$2,711,829.14	\$2,711,829.14	100%
ARROWVIEW MS - 21st Century Classroom Other	OTHER	On Hold	N/A	\$34,719.35	\$34,573.74	100%
ARROWVIEW MS - Kitchen Remodel	OTHER	Complete	District	\$120.19	\$120.19	100%
ARROWVIEW MS - Modernization	MOD	Complete	60/40	\$5,835,275.97	\$5,835,275.97	100%
ARROWVIEW MS - SDC Addition	SDC	Close Out	50/50	\$2,809,677.50	\$2,809,677.50	100%
ARROWVIEW MS HVAC	OTHER	Close Out	District	\$882,559.04	\$512,895.81	58%
ARROYO VALLEY HS - Classroom Addtn	ADD	Complete	50/50	\$6,380,888.76	\$6,380,888.76	100%
BARTON ES - Growth Portables	GP	Rescinded	FHP	\$213,700.24	\$213,700.24	100%
BARTON ES - Modernization	MOD	Complete	FHP	\$775,358.14	\$757,174.21	98%
BARTON ES - MultiUse Room	MU	Complete	FHP	\$750,592.43	\$750,592.43	100%
BARTON ES - SDC Addition	SDC	Complete	50/50	\$2,782,149.14	\$2,782,149.14	100%
BELVEDERE ES - Modernization	MOD	Complete	60/40	\$3,586,172.68	\$3,586,172.68	100%
BELVEDERE ES - MultiUse Room	MU	Complete	FHP	\$761,468.18	\$761,468.18	100%
BING WONG - PHASE II	OTHER	Complete	N/A	\$13,337.00	\$13,337.00	100%
BRADLEY ES - Modernization	MOD	Complete	60/40	\$1,199,332.00	\$1,097,283.89	91%
BRADLEY ES - Phase II - Canopy	OTHER	Close Out	District	\$127,886.63	\$127,886.63	100%
BRADLEY ES - SDC Addition	SDC	Complete	FHP	\$2,254,774.00	\$2,254,774.00	100%
BURBANK ES - Modernization	MOD	Complete	FHP	\$2,311,617.00	\$2,154,474.99	93%
CAJON HS - Growth Portables	GP	Rescinded	FHP	\$99,056.49	\$99,056.49	100%
CAJON HS - Kitchen Remodel	OTHER	Complete	N/A	\$1,146.79	\$1,146.79	100%
CAJON HS - Mod. Abatement	MOD	Complete	FHP	\$2,888,126.48	\$2,888,126.48	100%
CAJON HS - Modernization	MOD	Complete	60/40	\$17,885,974.15	\$17,885,974.15	100%
CAJON HS - SDC Addition	SDC	Complete	50/50	\$2,721,526.58	\$2,721,526.58	100%
CAJON HS HVAC	OTHER	Close Out	60/40	\$1,925,931.50	\$1,925,369.84	100%
CAJON HS MOD SAVINGS	OTHER	Complete	N/A	\$3,787,191.00	\$3,787,191.00	100%
CAJON HS PHASE II	OTHER	Close Out	District	\$103,680.54	\$103,680.54	100%
CAPS Security Lighting	OTHER	Close Out	District	\$224,520.00	\$224,520.00	100%
CAPTAIN LELAND F. NORTON ES #52 New Campus	NEW	Close Out	FHP & 50/50	\$60,776,890.00	\$56,060,933.92	92%
CARMACK ES - Modernization	MOD	Complete	FHP	\$2,224,067.00	\$2,104,032.49	95%
CHAVEZ JOINT USE GYM	MU	Complete	50/50	\$6,035,357.65	\$6,035,357.65	100%
CHAVEZ MS - New Campus	NEW	Complete	FHP	\$22,293,782.94	\$22,293,782.94	100%
COLE ES - Modernization	MOD	Complete	FHP	\$3,384,818.00	\$3,323,316.59	98%
COMMUNITY DAY SCHOOL	OTHER	Close Out	District	\$4,643,379.79	\$3,725,650.84	80%

(Cont. on page 18)

PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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### Project Completion/Closeout Phase - cont.

The Project Completion/Closeout Phase includes contract closeout documents such as equipment manuals with occupancy, move-in and the filing of notice of completion activities.

CURTIS MS - Kitchen Remodel	OTHER	Complete	District	\$1,146.77	\$1,146.77	100%
CURTIS MS - Modernization	MOD	Complete	FHP	\$10,685,492.93	\$10,685,492.93	100%
CURTIS MS & SDC - New Campus	NEW	Complete	50/50	\$37,241,734.57	\$37,241,734.57	100%
CYPRESS ES - Fascia Board	OTHER	Complete	District	\$6,074.00	\$6,074.00	100%
CYPRESS ES - Modernization	MOD	Close Out	FHP	\$5,101,575.00	\$4,834,119.90	95%
CYPRESS ES - SDC Addition	SDC	Complete	FHP	\$2,244,118.45	\$2,244,118.45	100%
DAVIDSON ES - MultiUse Room	MU	Complete	FHP	\$698,464.48	\$698,464.48	100%
DEFERRED MAINTENANCE PROJECTS	OTHER	N/A	N/A	\$379,884.15	\$379,884.15	100%
DEL ROSA ES - Modernization	MOD	Complete	FHP	\$1,640,293.21	\$1,640,293.21	100%
DEL ROSA ES - MultiUse Room	MU	Complete	FHP	\$764,493.51	\$764,493.51	100%
DEL VALLEJO MS - Growth Portables	GP	Rescinded	FHP	\$269,290.79	\$269,290.79	100%
DEL VALLEJO MS - Modernization	MOD	Complete	FHP	\$6,823,629.06	\$6,823,629.06	100%
DEL VALLEJO MS - SDC Addition	SDC	Complete	50/50	\$2,918,132.55	\$2,918,132.55	100%
DEL VALLEJO MS HVAC	OTHER	Close Out	60/40	\$2,286,099.80	\$1,297,359.91	57%
DR. MILDRED D. HENRY ES #49 - New Campus	NEW	Close Out	FHP & 50/50	\$36,174,049.00	\$35,083,240.09	97%
EMMERTON ES - Modernization	MOD	Close Out	FHP	\$4,925,059.03	\$4,925,059.03	100%
FAIRFAX ES - Modernization	MOD	Complete	FHP	\$463,314.07	\$463,314.07	100%
GEORGE BROWN JR. ES #53 - New Campus	NEW	Close Out	FHP	\$39,303,642.00	\$37,628,559.84	96%
GOLDEN VALLEY MS - Admin/Lib Repl	ADD	Complete	50/50	\$1,316,768.70	\$1,316,511.00	100%
GOLDEN VALLEY MS - Modernization	MOD	Complete	FHP	\$1,198,349.04	\$1,198,349.04	100%
GOLDEN VALLEY MS - SDC Addition	SDC	Complete	50/50	\$2,765,663.50	\$2,765,663.50	100%
GOLDEN VALLEY MS HVAC	OTHER	Close Out	District	\$1,363,191.52	\$1,162,387.29	85%
GRACIANO GOMEZ ES #51 - New Campus	NEW	Close Out	FHP & 50/50	\$37,253,191.00	\$34,557,858.57	93%
GROWTH PROJECTS	OTHER	Complete	District	\$544,416.80	\$544,416.80	100%
H. FRANK DOMINGUEZ #54 - New Campus	NEW	Close Out	FHP & 40/60	\$32,912,190.00	\$32,776,269.64	100%
H. FRANK DOMINGUEZ ES #54 - New Campus	NEW	Reduce to Cost	N/A	\$432,578.34	\$432,578.34	100%
HIGHLAND PACIFIC ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
HIGHLAND PACIFIC ES - Modernization	MOD	Complete	FHP	\$2,245,693.00	\$2,212,655.25	99%
HIGHLAND PACIFIC ES - MultiUse Room	MU	Complete	FHP	\$715,319.68	\$715,319.68	100%
HIGHLAND PACIFIC ES - Phase II	OTHER	Complete	District	\$25,752.86	\$25,752.86	100%
HIGHLAND PACIFIC ES - SDC Addition	SDC	Complete	FHP	\$2,446,155.11	\$2,446,155.11	100%
HIGHLAND/CYPRESS ES #50 - New Campus	NEW	Cancelled	N/A	\$998,434.24	\$998,434.24	100%
HILLSIDE ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
HILLSIDE ES - Modernization	MOD	Complete	FHP	\$1,677,993.10	\$1,677,993.10	100%
HILLSIDE ES - SDC Addition	SDC	Complete	FHP	\$2,500,133.84	\$2,500,133.84	100%
HUNT ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
HUNT ES - Modernization	MOD	Complete	FHP	\$1,431,308.79	\$1,431,308.79	100%
HUNT ES - Phase II	OTHER	Close Out	District	\$74,562.41	\$74,562.41	100%
HUNT ES - SDC Addition	SDC	Complete	FHP	\$2,453,109.60	\$2,453,109.60	100%
INDIAN SPRINGS HS #8 - New Campus	NEW	Close Out	FHP	\$57,687,278.00	\$56,887,517.86	99%
INGHRAM ES - Modernization	MOD	Complete	FHP	\$2,718,612.00	\$2,609,918.95	96%
INGHRAM ES - MultiUse Room	MU	Complete	FHP	\$736,556.07	\$736,556.07	100%
JONES ES #46 - New Campus	NEW	Complete	FHP+50/50	\$27,078,274.65	\$27,078,274.65	100%
KENDALL ES - Modernization	MOD	Complete	FHP	\$3,128,675.94	\$3,128,675.94	100%
KENDALL ES - MultiUse Room	MU	Complete	FHP	\$744,286.27	\$744,286.27	100%
KIMBARK ES - Modernization	MOD	Complete	FHP	\$832,279.65	\$832,279.65	100%
KING MS - Modernization	MOD	Complete	FHP	\$4,118,547.08	\$4,118,547.08	100%
KING MS - SDC Addition	SDC	Complete	50/50	\$2,827,569.10	\$2,827,569.10	100%



PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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### Project Completion/Closeout Phase - cont.

The Project Completion/Closeout Phase includes contract closeout documents such as equipment manuals with occupancy, move-in and the filing of notice of completion activities.

LANKERSHIM ES - Addition	ADD	Close Out	50/50	\$5,594,604.60	\$5,594,604.60	100%
LANKERSHIM ES - Modernization	MOD	Close Out	FHP	\$4,427,822.00	\$4,212,066.86	95%
LANKERSHIM ES - MultiUse Room	MU	Complete	FHP	\$719,624.38	\$717,014.38	100%
LANKERSHIM ES - SDC Addition	SDC	Close Out	50/50	\$1,820,960.00	\$1,688,100.95	93%
LINCOLN ES - Addition	ADD	Close Out	50/50	\$6,573,953.73	\$6,573,953.73	100%
LINCOLN ES - Modernization	MOD	Complete	FHP	\$6,205,167.90	\$6,205,167.90	100%
LINCOLN ES - SDC Addition	SDC	Close Out	50/50	\$2,319,012.00	\$2,203,111.40	95%
LINCOLN II No. ES #44 - New Campus	NEW	Reduce to Cost	FHP	\$399,047.89	\$399,047.89	100%
LINCOLN II So. ES #52 - New Campus	NEW	Reduce to Cost	FHP	\$684,335.74	\$684,335.74	100%
LITTLE MOUNTAIN ES - PHASE II	OTHER	Close Out	District	\$1,049,925.97	\$1,049,925.97	100%
LITTLE MOUNTAIN ES #55 - New Campus	NEW	Close Out	FHP	\$27,210,137.00	\$27,165,301.88	100%
LYTLE CREEK ES - Modernization	MOD	Close Out	FHP	\$2,325,796.52	\$2,325,796.52	100%
LYTLE CREEK ES - MultiUse Room	MU	Complete	FHP	\$746,845.19	\$746,845.19	100%
LYTLE CREEK ES INTERIM HOUSING	OTHER	Complete	District	\$515,853.25	\$515,853.25	100%
MARSHALL ES - Modernization	MOD	Complete	FHP	\$1,349,654.37	\$1,349,654.37	100%
MARSHALL ES - Phase II	OTHER	Close Out	District	\$178,624.46	\$178,624.46	100%
MARTIN LUTHER KING MS HVAC	OTHER	Close Out	60/40	\$1,838,117.00	\$990,768.84	54%
MIDDLE COLLEGE HS - New Campus	NEW	Close Out	FH & ORG	\$36,507,427.63	\$33,250,793.80	91%
MIDDLE COLLEGE HS PORTABLES - Interim Housing	GP	Complete	N/A	\$832,645.33	\$832,645.33	100%
MONTEREY ES - Modernization	MOD	Complete	FHP	\$1,410,847.64	\$1,410,847.64	100%
MONTEREY ES - PHASE II	OTHER	Complete	District	\$21,756.20	\$21,756.20	100%
MT. VERNON ES - Modernization	MOD	Close Out	FHP	\$5,098,382.00	\$4,705,024.65	92%
MUSCOY ES - Modernization	MOD	Complete	FHP	\$529,996.18	\$529,996.18	100%
MUSCOY ES - MultiUse Room	MU	Complete	FHP	\$824,789.53	\$824,789.53	100%
MUSCOY MS - Addition	ADD	Close Out	50/50	\$7,637,073.20	\$7,637,073.20	100%
MUSCOY MS - SDC Addition	SDC	Close Out	50/50	\$2,278,022.00	\$2,276,613.69	100%
N. VERDEMONT ES - SDC Addition	SDC	Complete	FHP	\$2,488,267.78	\$2,488,267.78	100%
NEW VISION CHARTER MS	OTHER	Cancelled	N/A	\$26,905.00	\$26,905.00	100%
NEWMARK ES - Modernization	MOD	Complete	FHP	\$522,682.72	\$522,682.72	100%
NEWMARK ES - MultiUse Room	MU	Complete	FHP	\$721,147.02	\$721,147.02	100%
NORTH PARK ES - Modernization	MOD	Complete	FHP	\$2,151,978.11	\$2,151,978.11	100%
NORTH VERDEMONT ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
OEHL ES - Modernization	MOD	Complete	60/40	\$3,895,113.39	\$3,895,113.39	100%
ORG PORTABLE REMOVAL	OTHER	Ongoing	District	\$534,050.00	\$130,529.00	24%
PAAKUMA' K-8 - #56 - New Campus	NEW	Close Out	OTHER	\$45,097,837.31	\$42,416,580.88	94%
PACIFIC HS - Kitchen Remodel	OTHER	Complete	District	\$9,342.23	\$9,342.23	100%
PACIFIC HS - Modernization	MOD	Close Out	FHP+60/40	\$3,978,745.40	\$3,978,745.40	100%
PACIFIC HS - SDC Addition	SDC	Complete	50/50	\$3,013,091.73	\$3,013,091.73	100%
PACIFIC HS HVAC	OTHER	Close Out	60/40	\$2,824,849.33	\$2,447,308.28	87%
PALM AVENUE ES - Lunch Shelter	OTHER	Complete	District	\$63,982.07	\$63,982.07	100%
PALM AVENUE ES - SDC Addition C56	SDC	Complete	50/50	\$2,536,984.98	\$2,536,984.98	100%
PARKSIDE ES - MultiUse Room	MU	Complete	FHP	\$794,736.08	\$794,736.08	100%
PROGRAM CONTRACTS	OTHER	Ongoing	District	\$2,000,000.00	\$709,312.44	35%
QEIA Portables:, BURBANK ES, CYPRESS ES, KENDALL ES, LYTLE CREEK ES, MT. VERNON ES, PACIFIC ES, SAN BERNARDINO HS, VERMONT ES, WARM SPRINGS ES, WILSON ES	OTHER	Complete	N/A	\$3,100,000.00	\$3,100,000.00	100%
RAMONA-ALESSANDRO ES - Modernization	MOD	Close Out	FHP	\$5,228,040.00	\$5,101,939.64	98%

PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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**Project Completion/Closeout Phase - cont.**

RICHARDSON PREP HVAC	OTHER	Close Out	District	\$1,360,822.34	\$1,174,663.10	86%
RICHARDSON PREP PORTABLES	OTHER	Close Out	District	\$493,475.89	\$493,475.89	100%
RICHARDSON PREP. HS - Modernization	MOD	Complete	FHP	\$3,525,532.00	\$3,521,900.79	100%
RILEY ES - Modernization	MOD	Close Out	FHP	\$5,318,672.70	\$5,308,982.25	100%
RILEY ES - Phase II	OTHER	Complete	District	\$855.00	\$855.00	100%
RIO VISTA ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
RIO VISTA ES - Modernization	MOD	Close Out	FHP	\$1,471,498.00	\$1,449,577.67	99%
RIO VISTA ES - MultiUse Room	MU	Complete	FHP	\$690,102.94	\$690,102.94	100%
RIO VISTA ES - SDC Addition	SDC	Complete	FHP	\$2,572,884.32	\$2,572,884.32	100%
RIO VISTA KINDERGARTEN PORTABLE	OTHER	Complete	District	\$286,540.11	\$286,540.11	100%
RODRIGUEZ PREP ACADEMY ES #47 - New Campus	NEW	Complete	50/50	\$25,578,707.42	\$25,578,707.42	100%
RODRIGUEZ PREP MS Portables	OTHER	Complete	N/A	\$3,485.64	\$3,485.64	100%
ROOSEVELT ES - Fascia Board	OTHER	Complete	District	\$3,699.00	\$3,699.00	100%
ROOSEVELT ES - Modernization	MOD	Close Out	FHP	\$5,283,000.00	\$4,484,986.65	85%
ROOSEVELT ES - SDC Addition	SDC	Complete	FHP	\$2,634,313.84	\$2,634,313.84	100%
ROOSEVELT II ES #49 - New Campus	NEW	Reduce to Cost	FHP	\$549,343.16	\$549,343.16	100%
SALINAS ES - Modernization	MOD	Complete	FHP	\$2,176,649.06	\$2,176,649.06	100%
SAN ANDREAS HS - Kitchen Remodel	OTHER	Complete	Other	\$14,865.66	\$14,865.66	100%
SAN ANDREAS HS - Modernization	MOD	Complete	FHP+60/40	\$2,004,480.00	\$1,819,510.27	91%
SAN ANDREAS HS HVAC	OTHER	Close Out	District	\$4,546.50	\$1,046.50	23%
SAN BERNARDINO HS - 21st Century Classroom	OTHER	Cancelled	N/A	\$31,712.35	\$31,575.32	100%
SAN BERNARDINO HS - Kitchen Remodel	OTHER	Complete	N/A	\$782.70	\$782.70	100%
SAN BERNARDINO HS - Library Replacement	OTHER	Cancelled	District	\$14,722.50	\$14,722.50	100%
SAN BERNARDINO HS - Modernization	MOD	Close Out	FHP	\$15,882,673.00	\$15,465,139.52	97%
SAN BERNARDINO HS - SDC Addition	SDC	Complete	50/50	\$2,789,622.95	\$2,789,622.95	100%
SAN BERNARDINO HS ADDITION	OTHER	Complete	District	\$550,045.85	\$550,045.85	100%
SAN BERNARDINO HS HVAC	OTHER	Close Out	60/40	\$2,844,754.04	\$2,812,659.23	99%
SAN GORGONIO HS - Football Field/Bleachers	OTHER	Complete	Other	\$200,413.51	\$200,413.51	100%
SAN GORGONIO HS - Modernization	MOD	Complete	FHP	\$25,815,761.00	\$25,811,599.04	100%
SAN GORGONIO HS - SDC Addition	SDC	Complete	50/50	\$2,892,973.49	\$2,892,973.49	100%





PROJECT NAME	PROJECT TYPE	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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**Project Completion/Closeout Phase - cont.**

SAN GORGONIO HS ADDITIONS - State Relocatables	GP	Complete	N/A	\$501,080.88	\$501,080.88	100%
SERRANO MS - Phase II	OTHER	Close Out	District	\$12,170.19	\$12,170.19	100%
SERRANO MS - Kitchen Remodel	OTHER	Complete	N/A	\$120.19	\$120.19	100%
SERRANO MS - Modernization	MOD	Complete	60/40	\$7,402,263.69	\$7,402,263.69	100%
SERRANO MS - SDC Addition	SDC	Complete	50/50	\$2,962,930.69	\$2,962,930.69	100%
SERRANO MS HVAC	OTHER	Close Out	District	\$2,520,791.06	\$1,320,044.91	52%
SHANDIN HILLS MS - Kitchen Remodel	OTHER	Complete	Other	\$60,650.49	\$60,650.49	100%
SHANDIN HILLS MS - Modernization	MOD	Complete	FHP	\$4,073,997.98	\$4,073,997.98	100%
SHANDIN HILLS MS - SDC Addition	SDC	Complete	50/50	\$2,988,140.67	\$2,988,140.67	100%
SHANDIN HILLS MS HVAC	OTHER	Close Out	60/40	\$3,047,884.96	\$1,528,888.02	50%
SIERRA HS - Modernization	MOD	Close Out	FHP+60/40	\$2,135,387.00	\$1,273,878.83	60%
STATE RELOCATABLES PURCHASE	OTHER	Complete	Other	\$346,000.00	\$346,000.00	100%
THOMPSON ES - Modernization	MOD	Complete	60/40	\$3,237,787.29	\$3,237,787.29	100%
URBITA ES - Growth Portables	GP	Rescinded	FHP	\$271,780.55	\$271,780.55	100%
URBITA ES - Modernization	MOD	Complete	FHP	\$194,976.58	\$194,976.58	100%
URBITA ES - MultiUse Room	MU	Complete	FHP	\$768,191.38	\$768,191.38	100%
VERMONT ES - Addition	ADD	Close Out	50/50	\$9,188,361.13	\$9,188,361.13	100%
VERMONT ES - Modernization	MOD	Complete	FHP	\$906,131.83	\$905,018.97	100%
VERMONT ES - MultiUse Room	MU	Complete	FHP	\$697,194.49	\$697,194.49	100%
VERMONT ES - SDC Addition	SDC	Close Out	50/50	\$2,571,666.86	\$2,571,666.86	100%
VERMONT TO LINCOLN PRESCHOOL	OTHER	Close Out	District	\$279,097.88	\$279,097.88	100%
WARM SPRINGS ES - Modernization	MOD	Complete	FHP	\$238,166.86	\$238,166.86	100%
WILSON ES - Addition	ADD	Close Out	50/50	\$6,425,366.00	\$4,927,990.41	77%
WILSON ES - Modernization	MOD	Close Out	FHP	\$1,586,432.00	\$1,421,812.52	90%
WILSON ES - SDC Addition	SDC	Close Out	50/50	\$2,291,966.00	\$1,646,325.71	72%
WILSON II ES #53 - New Campus	NEW	Reduce to Cost	FHP	\$620,616.72	\$620,616.72	100%
WONG ES #48 - New Campus	NEW	Complete	50/50	\$28,291,962.68	\$28,291,962.68	100%
WONG ES #48 - New Campus	NEW	Reduce to Cost	FHP	\$1,117,206.60	\$1,117,206.60	100%
Project Completion/Closeout Projects Subtotals				\$915,382,064.87	\$883,474,359.67	97%
Grand Totals				\$986,335,160.58	\$903,153,835.52	92%



## NEW CAMPUSES

### Dominguez Elementary School

Construction was completed and the campus was opened for the first day of the 2014-2015 school year.

### Paakuma' K-8

Construction of the District's first K-8 campus was close to complete with only punch list work and furniture delivery remaining. The campus was on schedule to open for the first day of the 2014-2015 school year.



## MODERNIZATION PROJECTS

Construction work has been completed at all projects within the Modernization Groups. 80% of the Modernization projects are now closed with the Division State Architect (DSA). Upon close out of the remaining projects, the modernization portion of the FCIP will be complete.

## OTHER PROJECTS

### Bradley and Marshall ES Canopy Replacements

Construction was completed in April 2015 and included new metal canopies, canopy foundations and sidewalks.

### Community Day School

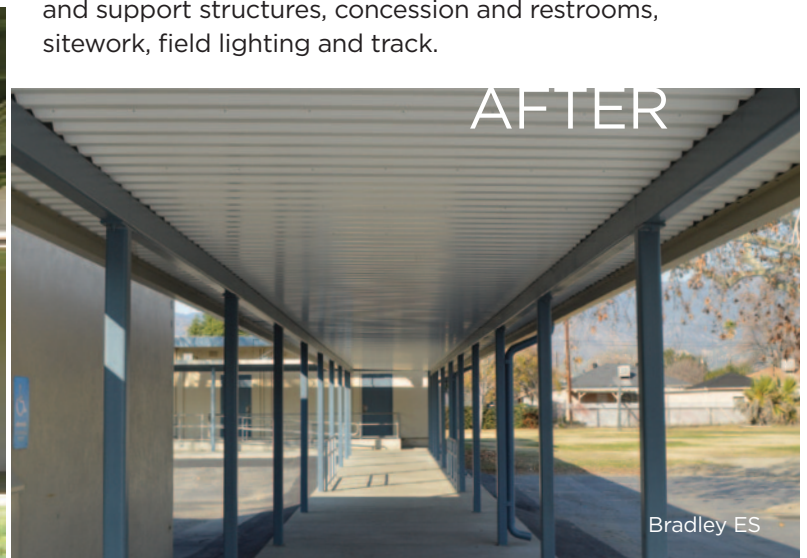
Construction of the new Community Day School (CDS) was completed in March 2015 and included relocatable buildings, a secondary science lab, path of travel, parking, food service and play fields.

### Dominguez ES Phase 2

The second phase of construction began in June 2015 with the installation of classroom tackwall. Additional scope includes installation of window tint in the multi-purpose room, intrusion detection system at roof hatch, two trees and a concrete monument.

### Indian Springs HS Athletic Complex

Construction began in February 2015 on a new Athletic Complex that will include new bleachers, swimming pool and support structures, concession and restrooms, sitework, field lighting and track.



Bradley ES



## OTHER PROJECTS

### **Lincoln ES Pre-School Classroom Relocation**

The relocation of an existing relocatable classroom building was completed in July 2014 and opened for the beginning of the 2014-2015 school year.

### **Multiple ADA Upgrades at Various Elementary Schools**

Construction began in June 2015 at Barton, Cypress, Emmerton, Highland Pacific, Lankershim, Mt. Vernon, Ramona Alessandro, Rio Vista and Roosevelt Elementary Schools with miscellaneous ADA related work including but not limited to concrete ramps, railing, path of travel corrections, concrete, asphalt, parking stalls, signage and fence work including gates.

### **Professional Development Center**

The Professional Development Center (PDC) was purchased on December 30, 2014. The PDC will provide housing for the Educational Services Division, adequate space for teacher and staff development and savings to the District through reduction of rental agreements.

### **Richardson PREP Building F Replacement**

The relocation of 3 existing relocatable buildings taken from Lincoln ES and moved to Richardson PREP was completed in July 2014 and classrooms were opened for the beginning of the 2014-2015 school year.

### **Security Replacement/Upgrades**

Upgrades took place in March 2015 to replace existing security alarm systems at Davidson ES, Hillside ES, Kimbark ES, Lincoln ES, Palm ES, Riley ES, Roberts ES, Arrowview MS, Del Vallejo MS, King MS, Shandin Hills MS, Chavez MS, Arroyo Valley HS, Cajon HS, Pacific HS, San Gorgonio HS, Sierra HS, the Allred Center and the Warehouse.

### **SMART Building Upgrades**

Upgrades began in December 2014 to the Districts SMART Building to replace equipment of existing central plant including cooling tower, chiller, boiler, pumps, AHU and related accessories; MDF room, HVAC modification and electrical reconfiguration.



Landershim ES

### **Overcrowding Relief Grant Projects**

The state's Overcrowding Relief Grant (ORG) Program enables districts to reduce the number of relocatable classrooms on overcrowded school sites and replace them with permanent classrooms. The District was approved for the ORG program to fund two story classroom buildings with support services at 6 Elementary Schools; Vermont, Muscoy, Lincoln, Wilson, Lytle Creek and Lankershim. The new buildings contain between 8 and 24 standard classrooms as well as kindergarten and science complexes. The first of 6 projects, Lincoln ES, opened in August of 2013. Construction at Muscoy ES was completed in September of 2014 with the completion of Lankershim ES and Vermont ES following in February of 2015. Construction at Wilson ES was completed, pending punch list items, in June of 2015. Lytle Creek ES neared completion and was on schedule to open for the beginning of the 2015-2016 school year.

# Locations of Major Construction Projects



## The Board of Education

Dr. Margaret Hill, President  
 Mrs. Abigail Medina, Vice President  
 Dr. Barbara Flores  
 Mr. Michael J. Gallo  
 Mrs. Gwendolyn Rodgers  
 Mr. Danny Tillman  
 Dr. Scott Wyatt

## Superintendent

Dr. Dale Marsden

## District Facilities Administrators

John Peukert, Assistant Superintendent  
 Samer Alzubaidi, Facilities Director

## Facilities Program Management Team

AECOM  
 Keith Kajiya, AECOM/URS Vice President

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