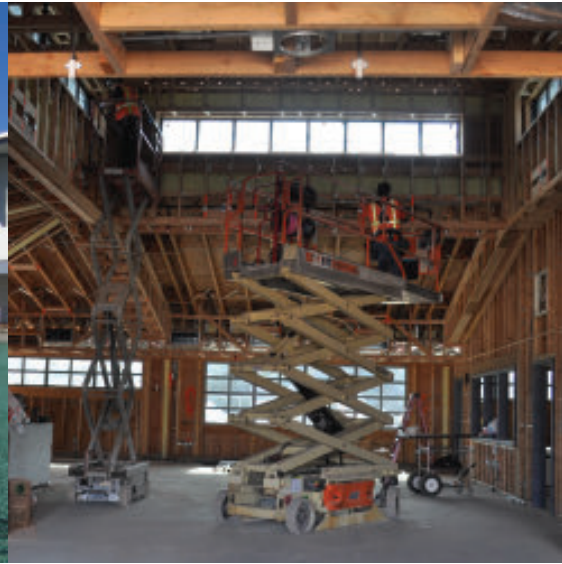


A N N U A L R E P O R T

JULY 2012 - JUNE 2013



Facilities Capital Improvement Program



Gomez Elementary School

DECEMBER 2012



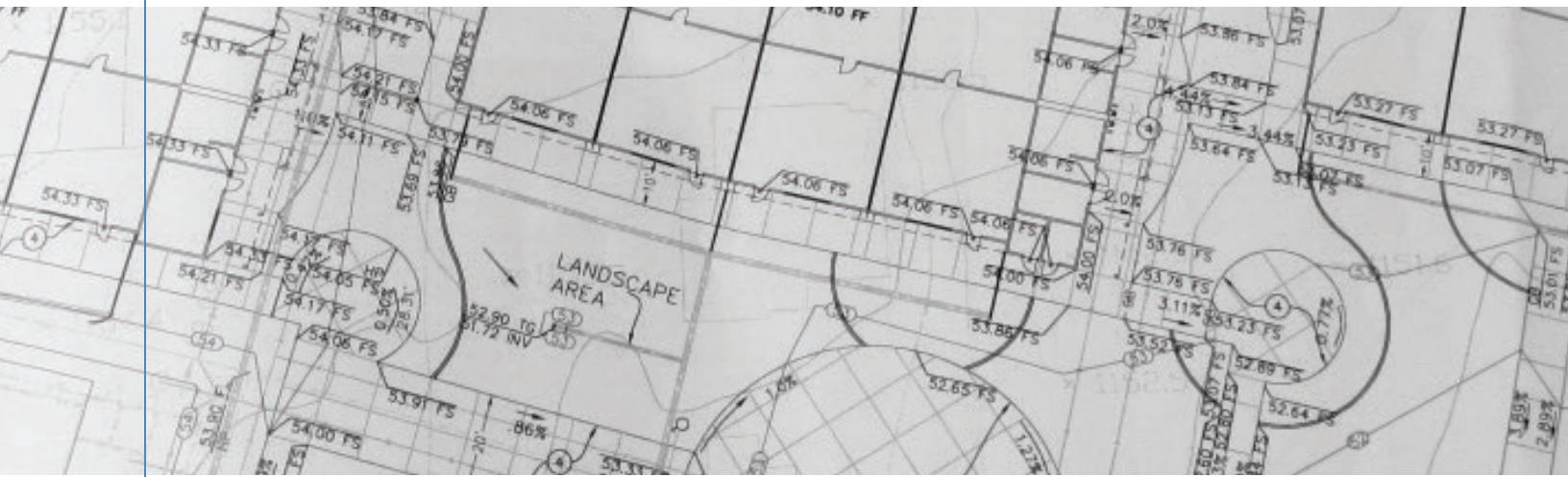
MAY 2013



On the Cover

Little Mountain Elementary School

San Bernardino High School



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JANUARY 2013

Brown Elementary School



MARCH 2013

John Peukert
Assistant Superintendent
Facilities/Operations

FACILITIES CAPITAL IMPROVEMENT PROGRAM: ANNUAL REPORT 2012-2013

Dear Mr. Peukert:

On behalf of the Facilities Management Department's Capital Improvement Team it is my pleasure to present to you this Facilities Capital Improvement Program (FCIP) Annual Report for Fiscal Year 2012-2013.

The FCIP has had a successful track record in planning, designing and constructing over 187 projects at 70+ campuses throughout the District. This report contains summary information about the progress of the program during the past fiscal year and project funding, including cost and schedule data related to planning, design, and construction phases, as well as the major accomplishments of the FCIP.

To date, the District has received over \$500 million in funding from the state, augmented by over \$200 million in funds from other sources such as the local general obligation bonds and developer fees. In addition, the District successfully passed Measure N in November 2012, providing an additional \$250 million in local general obligation bonds for new projects and other capital improvement needs. FCIP total expenditures were \$126.8 million during the past fiscal year. The 2012/2013 Fiscal Year will likely represent the peak of construction spending for the program, with in excess of \$90.5 million spent on construction alone.

The FCIP completed the design of several projects, including the last new school that will be built as part of this program, and the District's only K-8 school, Paakuma', which is scheduled to break ground in 2013 and open for the 2015/2016 school year. Construction completed at Middle College High School and the campus opened to students and staff in March of 2013. The FCIP also continued construction on four new schools (Little Mountain Elementary School, George Brown Jr. Elementary School, Dr. Mildred Dalton Henry Elementary School, and Graciano Gomez Elementary School), all of which were on schedule to open for the 2013/2014 school year. Progress continued on several other projects, including multiple modernizations and the installation of new HVAC equipment at high schools and middle schools. In addition, the District broke ground on H. Frank Dominguez Elementary School, scheduled to open for the 2014/2015 school year.

Thank you for your leadership and continued support of our efforts to provide the best possible learning environments for the SBCUSD community.

Sincerely,



Steven Massetti
URS Program Manager, Facilities Capital Improvement Program
Facilities Management Department
San Bernardino City Unified School District

EXECUTIVE SUMMARY

Middle College High School

MARCH 2012



MARCH 2013



Program Description

The Facilities Capital Improvement Program (FCIP) consists of the new construction and modernization projects planned for the District. The Facilities and Maintenance and Operations Departments along with the URS Program Management Team work together to obtain and utilize funding to create and enhance learning environments throughout the District. With the construction of new classrooms and modernization of existing schools, the FCIP directly and positively impacts students and the quality of their education along with providing adequate facilities for the teaching and administrative staffs.

The District's FCIP is defined by 5 types of construction projects: New Campus (new schools); Additions (new classrooms including Special Day Class (SDC) buildings and relocatable classrooms); Other Facilities (such as new multiuse rooms); Modernization (major renovations to existing schools); and Repairs (refurbishments to existing schools).

Currently, 187 projects at more than 70 campuses throughout the District are included in the FCIP.

Program Accomplishments and Activities

This Annual Report provides an overview of the achievements of the Facilities Capital Improvement Program (FCIP). Key tasks are accomplished by the FCIP to improve procedures and standards, resolve issues, manage planning and design activities, maximize funding and expedite the delivery of new school construction and modernization projects. Major accomplishments have been achieved within the last fiscal year and are highlighted below.

DECEMBER 2012



MAY 2013



Program Accomplishments

Fiscal Year July 2012 – June 2013

Design Management and Pre-Construction:

- Received check for energy savings grants (Savings by Design) in the amount of \$40,458.00 through Southern California Edison at one (1) new campus; Norton Elementary School.
- Managed High Performance Incentives (HPI) and Savings by Design (SBD) incentives administered by Division of State Architect (DSA) – Energy Section and Southern California Edison SCE, respectively at various schools under design and construction.
- Prepared strategic planning for potential workload and expertise needed in anticipation of Proposition 39 funding.

Construction:

• Started construction at:

- H. Frank Dominguez ES
- Heating, Ventilation and Air Conditioning Projects at Arrowview MS, Del Vallejo MS, Golden Valley MS, King MS, Richardson MS, Shandin Hills MS, Serrano MS

• Ongoing construction at:

- George Brown Jr. ES
- Graciano Gomez ES
- Dr. Mildred Dalton Henry ES
- Little Mountain ES

• Completed construction at

- Indian Springs HS
- Captain Leland F. Norton ES
- Middle College HS
- Heating, Ventilation and Air Conditioning Projects at Cajon HS, Pacific HS, San Bernardino HS

(Cont. on page 8)

Program Accomplishments and Activities

Construction: (cont.)

- **Started modernization at:**
 - Group 3: Phase 2: San Geronio HS
 - Group 4: Additional Work: Arrowhead ES, Carmack ES, Kendall ES
 - Group 6: Additional Work: Anderson ES, Del Rosa ES, Monterey ES
 - Group 7: Additional Work: Ramona-Alessandro ES
- **Ongoing modernization at:**
 - Group 2: Mt. Vernon ES, Roosevelt ES, Rio Vista ES
 - Group 8: San Bernardino HS
 - Group 11: Barton ES, Burbank ES, Emmerton ES, Lankershim ES
 - Group 12: Pacific HS, San Andreas HS and Sierra HS
- **Completed modernization at:**
 - Group 1: Additional Work: Lincoln ES, Riley ES, Salinas ES
 - Group 4: Arrowhead ES, Kendall ES
 - Group 5: Phase 2: Hunt ES
 - Group 7: Bradley ES, Marshall ES, Ramona-Alessandro ES
 - Group 9: Inghram ES, Lytle Creek ES, Richardson Prep
 - Group 10: Cole ES, Phase 2: Cypress ES, Highland Pacific ES

Procurements:

Completed vendor selection for:

- Real Property Survey Services
- California Environmental Quality Act (CEQA) Compliance Services

Cost Management and Funding

- Prepared Expenditure Audit Reports for State funded projects
- Maintained Total Project Budget trends for \$942 million and balanced cash flow to expenditure needs

Community and Business Outreach

- H. Frank Dominguez ES Groundbreaking Ceremony
- Dr. Mildred Dalton Henry ES Groundbreaking Ceremony
- COC Bus Tour

MAY 2013

Henry Elementary School

Facilities Master Plan

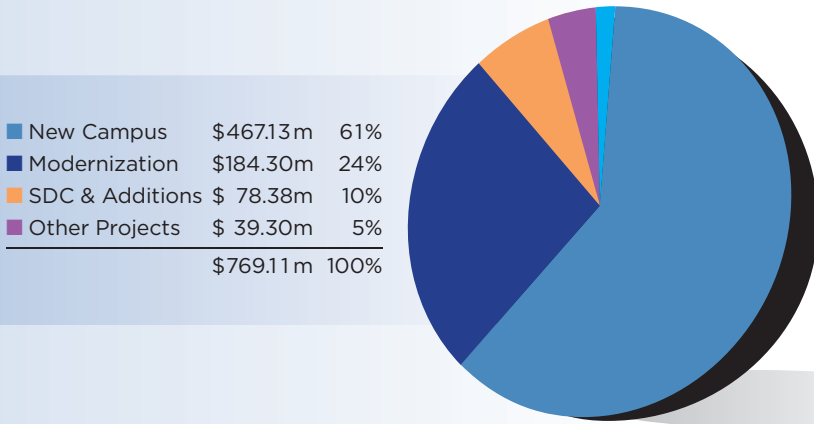
The District's Facilities Master Plan is the blueprint that allows for long-term planning and construction of facilities in relation to current and future student housing needs. It outlines the District's construction priorities and funding mechanisms to address new construction requirements and to predict where additional classroom space is needed to support instructional and operational goals.

Student enrollment is one of several factors used to identify student housing needs. Enrollment trends are based on a variety of indicators including new housing developments with school-age children, current student progression from one grade to the next, kindergarten enrollment, geographic location of students and student housing capacities.

Brown Elementary School



PROGRAM FUNDING



Expenditures by Project Type

Expenditures as of June 30, 2013 total \$769.11 million for the 187 capital projects in the Facilities Capital Improvement Program. These costs are managed by the Program Management Team using the Primavera Contract Manager Project Management System. Distribution of the expenditures against the project types is illustrated in the chart to the left. Expenditures related to new campuses account for the bulk of expenditures at \$467.13 million.

Program Costs

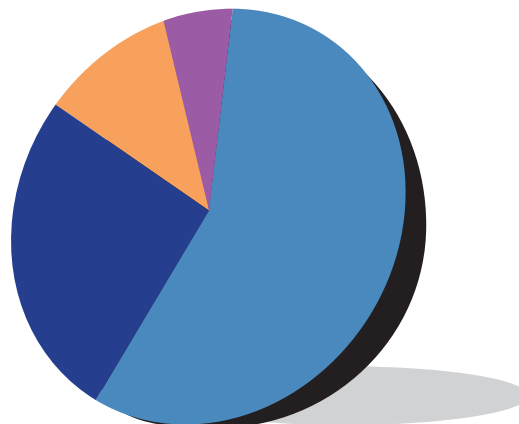
Total Program Cost Estimate

The total program cost estimate is a working budget for all capital costs for the projects in the Facilities Capital Improvement Program. The Facilities Capital Improvement Program cost estimate is valued at \$942 million. This estimate is based on the number of projects, actual costs realized, established funding and cost escalation added over time. This cost range is also subject to change as a result of the financial status of the District and due to the availability of state and local funding. The number of projects may adjust if necessary as District needs evolve, projects are prioritized, and funding becomes available. There are 187 capital improvement projects identified in the estimate based on repairs, modernizations and new school needs in the District.

The distribution of the total program cost estimate according to project type is illustrated in the chart below. New campuses account for 57% of the current estimated costs with modernization projects accounting for the second largest allocation at 22% of the estimate.

The project estimates typically include two types of costs, soft and hard costs. Soft costs are for indirect costs to support the construction process and include planning and design services, permits and agency fees, inspection services, construction managers, and program management. New construction projects may also require acquisition of land, in which case the costs to purchase land, relocate tenants or owners, environmental clearing and agency approvals are also added to the soft costs. Hard costs are direct costs for construction including labor for the trade contractors, building materials and equipment. The Program Management Team updates the total program cost estimate based on actual bids received for construction, contracts awarded for consultants and a trend of fees and other costs for each project. This project cost data is presented in the “Project Status Summary” report on pages 14–20.

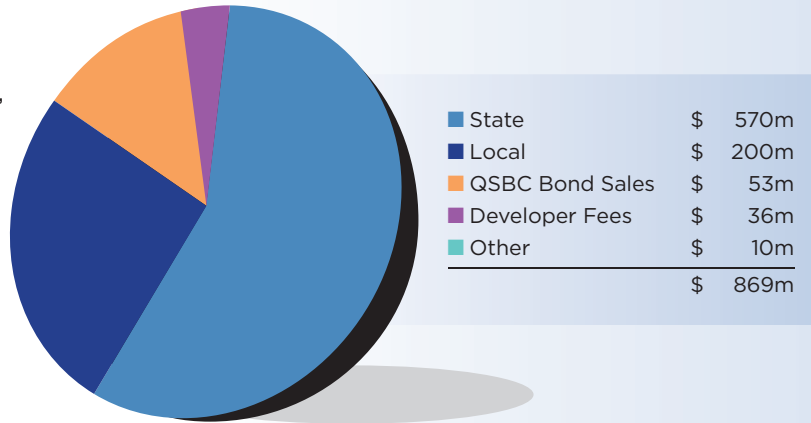
■ New Campus	\$ 534.61m	57%
■ Modernization	\$ 209.61m	22%
■ SDC & Additions	\$ 114.35m	12%
■ Other Projects	\$ 83.43m	9%
<hr/>		
	\$942.00m	100%



Expenditures

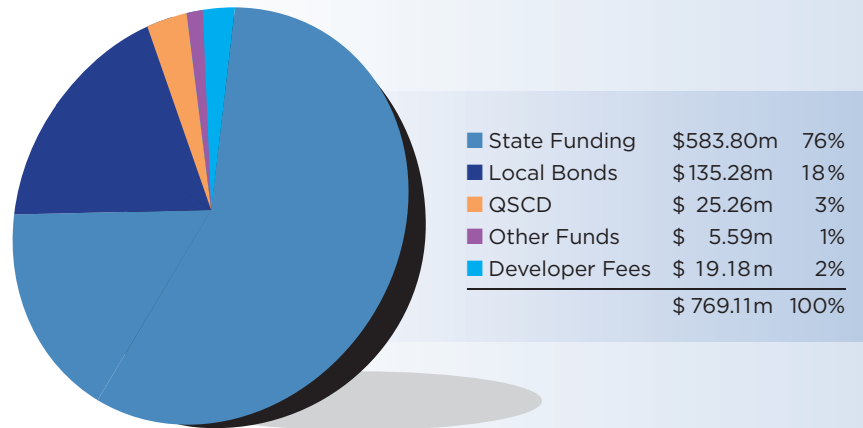
Received Funds

The Facilities Capital Improvement Program (FCIP) is funded by a combination of local bonds, state funds, developer fees and development agreements. A total of \$869 million has been obtained to date as illustrated in the chart to the right. The total funds received include local bond funds from Measures A, N and T totaling \$200 million; Qualified School Construction Bond (QSCB) funds totaling \$53 million, approximately \$570 million in state funds, \$36 million in developer fees, and \$10 million in other funds.



Expenditures by Funding Type

The \$769.11 million of expenditures as of June 30, 2013 have been funded by state and local bonds, developer fees and other funds. Distribution of the expenditures against these funding sources is illustrated in the chart to the right. State and local bonds have funded a total of 94% of all expenditures.



Muscoy Elementary School



PROGRAM FUNDING

Local Bonds

The District is using local general obligation bonds to fund a portion of the capital projects. Measure A was approved in 1999 and Measure T was approved in 2004. To date, all Measures A and T bonds have been issued.

In November 2012, voters passed Bond Measure N - the San Bernardino City Unified School District Student Safety and School Repair Measure. Measure N will provide improved educational opportunities by repairing and replacing leaky roofs, deteriorating classrooms, fire alarms security/electrical systems and removing asbestos as well as updating classroom technology, science labs and vocational education programs.

A Citizens' Oversight Committee provides direct taxpayer review of Measures T and N.

State Fund - School Facilities Program

The State's School Facilities Program (SFP) is funded by statewide bonds and provides grants for two types of projects, new construction and modernization. Both types of grants provide a portion of the construction projects cost, with the other portion having to be funded by local monies. The new construction grant provides funding on a 50/50 (state/local) match basis. It is intended to fund site (if applicable), design, construction, testing, inspection, furniture/equipment and other costs associated with building schools. The modernization grant provides funding on a 60/40 (state/local) match basis and typically funds design, construction, testing and other professional service costs related to upgrading an existing school.

State Fund - Financial Hardship Program

In May 2008, the District received approval from the Office of Public School Construction to fund 54 projects in the Facilities Capital Improvement Plan under financial hardship. Financial hardship funding is available to those districts that cannot provide their share of funding for a school facility project. Projects funded through the Financial Hardship Program are restricted to essential facilities and a district cannot supplement funding on these projects without being subjected to financial penalties. The final apportionment was issued in October of 2011. A total of \$435 million in Financial Hardship funding has been received.

State Fund - Facility Hardship Program

The Facility Hardship Program assists districts with funding when it has been determined that the district has a critical need for pupil housing because the condition of the facilities, or the lack of facilities, presents an imminent threat to the health and safety of the pupils.

The District qualified for and was reimbursed by this program for the modernization at Cajon High School that resulted in additional scope than originally planned.

State Fund - Overcrowding Relief Grant

The Overcrowding Relief Grant (ORG) Program enables districts to reduce the number of portable classrooms on overcrowded school sites and replace them with permanent classrooms. Those portables that are replaced with ORG funds must be removed from the eligible school site and from K-12 grade use, within six months after the date of initial occupancy of the permanent classrooms.

Developer Fees

Developer fees are paid by developers of new construction for the purpose of paying their required share of school building construction costs. The fee is based on the square footage of residential and commercial and industrial building that takes place in the District. Over the past fiscal year, the District received \$3.1 million in developer fees.

Qualified School Construction Bond

The Qualified School Construction Bond (QSCB) is a federal debt instrument created by the American Recovery and Reinvestment Act of 2009. QSCBs allow schools to borrow at nominal or zero percent interest rate for the rehabilitation, repair and equipping of schools. In addition, QSCB funds can be used to purchase land on which a public school will be built. The QSCB lender receives a Federal tax credit in lieu of receiving an interest payment. The District Board of Education approved the Bond on November 2, 2010. This bond is being used to fund the District's Heating, Ventilation and Air Conditioning, (HVAC) Overcrowding Relief Grant (ORG) and New Campus projects.

Other Funds

The District is using other funds to support specific capital projects. These funds include allocations from the District's General Fund as approved by the Board of Education and real estate development agreements. This funding is designated for a specific project or use as mandated by the Board or the entity providing the donation, or detailed in a development agreement.



Little Mountain Elementary School

PROJECT STATUS SUMMARY

The Facilities Capital Improvement Program includes projects which have progressed through phases of the school construction process. These phases are 1) Planning, 2) Design, 3) Agency Review/Approval, 4) Bid/Award, 5) Construction and 6) Project Completion/Closeout. The following pages list each FCIP project by phase and include the corresponding cost summary information.

PROJECT NAME	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
Planning Phase					
The Planning Phase includes project definition, consultant selections, funding and, if applicable, site selection.					
CAJON HS - Score Board	Planning	N/A	\$30,000.00	\$0.00	0%
CAJON HS PHASE II	Planning	N/A	\$308,000.00	\$0.00	0%
CID COMPLEX	Planning	N/A	\$5,000,000.00	\$0.00	0%
INDIAN SPRINGS SPORTS COMPLEX	Planning	N/A	\$6,000,000.00	\$0.00	0%
RICHARDSON PREP PORTABLES	Planning	N/A	\$795,500.00	\$0.00	0%
SAN BERNARDINO HS AUDITORIUM UPGRADES	Planning	N/A	\$250,000.00	\$0.00	0%
SMART BUILDING UPGRADES	Planning	N/A	\$2,335,000.00	\$0.00	0%
WARM SPRINGS Phase II	Planning	N/A	\$8,725.46	\$0.00	0%
Total Planning Phase			\$14,727,225.46	\$0.00	
Design Phase					
The Design Phase includes preparation of plans and specifications by architects and engineers.					
SAN BERNARDINO HS - Library Replacement	Design	N/A	\$14,300,000.00	\$14,300.00	0%
Total Design Phase			\$14,300,000.00	\$14,300.00	
Agency Review and Approval Phase					
The Agency Review and Approval Phase includes submission of documents to Division of the State Architect (DSA) for review and approval.					
PAAKUMA' K-8 - #56 New Campus	DSA Stamped	50/50	\$45,097,837.31	\$15,914,702.84	35%
Total Agency Review and Approval Phase			\$45,097,837.31	\$15,914,702.84	
Bid & Award Phase					
The Bid and Award Phase includes advertising construction contracts, conducting pre-bid meetings and walking the site. Bids are received and awarded to the lowest bidder and Notices to Proceed are issued once construction contracts are approved by the Board of Education.					
ARROWVIEW MS HVAC	Bid/Award	N/A	\$882,559.04	\$68,677.83	8%
DEL VALLEJO MS HVAC	Bid/Award	60/40	\$2,286,099.80	\$111,247.34	5%
GOLDEN VALLEY MS HVAC	Bid/Award	N/A	\$1,363,191.52	\$96,185.10	7%
LANKERSHIM ES - Addition	Bid/Award	50/50	\$5,449,334.00	\$356,585.85	7%
LANKERSHIM ES - SDC Addition	Bid/Award	50/50	\$1,820,960.00	\$74,825.45	4%
LYTLE CREEK ES - Addition	Bid/Award	50/50	\$6,796,934.00	\$399,180.92	6%
LYTLE CREEK ES - SDC Addition	Bid/Award	50/50	\$2,189,698.00	\$82,353.08	4%
MARTIN LUTHER KING MS HVAC	Bid/Award	60/40	\$1,838,117.00	\$97,627.90	5%
RICHARDSON PREP HVAC	Bid/Award	N/A	\$1,360,822.34	\$141,626.18	10%
SERRANO MS HVAC	Bid/Award	N/A	\$2,520,791.06	\$112,339.34	4%
SHANDIN HILLS MS HVAC	Bid/Award	60/40	\$3,047,884.96	\$105,358.80	3%
WILSON ES - Addition	Bid/Award	50/50	\$6,425,366.00	\$365,146.05	6%
WILSON ES - SDC Addition	Bid/Award	50/50	\$2,291,966.00	\$87,862.42	4%
Total Bid & Award Phase			\$38,273,723.72	\$2,099,016.26	



PROJECT NAME	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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Construction Phase

The Construction Phase includes demolition and hazmat abatement of existing structures and/or equipment, on- and off-site development, school buildings construction, interior finishes and landscaping through substantial completion.

ARROWHEAD ES - Modernization	Construction	FHP	\$2,676,833.00	\$2,463,048.02	92%
BARTON ES - Modernization	Construction	FHP	\$813,163.00	\$692,480.75	85%
BURBANK ES - Modernization	Construction	FHP	\$2,311,617.00	\$1,976,628.68	86%
CAJON HS HVAC	Construction	60/40	\$1,925,931.50	\$1,796,565.05	93%
CARMACK ES - Modernization	Construction	FHP	\$2,224,067.00	\$1,822,665.64	82%
COLE ES - Modernization	Construction	FHP	\$3,384,818.00	\$2,451,553.40	72%
CYPRESS ES - Modernization	Construction	FHP	\$5,101,575.00	\$4,137,839.57	81%
DEL ROSA ES - Modernization	Construction	FHP	\$1,664,537.00	\$1,515,726.61	91%
EMMERTON ES - Modernization	Construction	FHP	\$4,797,312.00	\$4,495,518.39	94%
GEORGE BROWN JR. ES #53 - New Campus	Construction	FHP	\$39,303,642.00	\$34,008,506.96	87%
GRACIANO GOMEZ ES #51 - New Campus	Construction	FHP+60/40	\$37,253,191.00	\$30,313,674.25	81%
H. FRANK DOMINGUEZ #54 - New Campus	Construction	FHP+40/60	\$32,588,737.00	\$22,451,807.74	69%
INGHRAM ES - Modernization	Construction	FHP	\$2,718,612.00	\$2,250,459.95	83%
KENDALL ES - Modernization	Construction	FHP	\$3,108,233.00	\$2,481,364.16	80%
LANKERSHIM ES - Modernization	Construction	FHP	\$4,427,822.00	\$3,837,915.40	87%
LINCOLN ES - Addition	Construction	50/50	\$6,502,250.00	\$6,144,182.09	94%
LINCOLN ES - SDC Addition	Construction	50/50	\$2,319,012.00	\$2,010,107.62	87%
LITTLE MOUNTAIN ES #55 - New Campus	Construction	FHP	\$26,865,394.00	\$26,809,376.15	100%
LITTLE MOUNTAIN ES - PHASE II	Planning	N/A	\$800,000.00	\$352,595.43	44%
LYTLE CREEK ES - Modernization	Construction	FHP	\$2,295,368.00	\$2,169,150.38	95%
LYTLE CREEK ES PLAYGROUND	Construction	N/A	\$75,000.00	\$57,296.00	76%
MONTEREY ES - Modernization	Construction	FHP	\$1,410,680.00	\$1,106,790.29	78%
MT. VERNON ES - Modernization	Construction	FHP	\$5,098,382.00	\$3,404,647.34	67%
MUSCOY MS - Addition	Construction	50/50	\$7,048,394.00	\$4,374,022.97	62%
MUSCOY MS - SDC Addition	Construction	50/50	\$2,278,022.00	\$1,066,164.39	47%
PACIFIC HS - Modernization	Construction	FHP+60/40	\$3,925,622.00	\$623,829.98	16%
PACIFIC HS HVAC	Construction	60/40	\$2,369,394.58	\$2,624,095.38	111%
RICHARDSON PREP. HS - Modernization	Construction	FHP	\$3,525,532.00	\$3,330,234.41	94%
RIO VISTA ES - Modernization	Construction	FHP	\$1,471,498.00	\$1,205,976.70	82%
ROOSEVELT ES - Modernization	Construction	FHP	\$5,283,000.00	\$2,894,559.73	55%
SAN ANDREAS HS - Modernization	Construction	FHP+60/40	\$2,009,026.50	\$1,562,749.23	78%
SAN BERNARDINO HS - Modernization	Construction	FHP	\$15,882,673.00	\$13,443,464.03	85%
SAN BERNARDINO HS HVAC	Construction	60/40	\$2,797,463.29	\$2,668,820.07	95%
SIERRA HS - Modernization	Construction	FHP+60/40	\$2,276,276.89	\$938,021.01	41%
VERMONT ES - Addition	Construction	50/50	\$8,231,794.00	\$2,248,230.74	27%
VERMONT ES - SDC Addition	Construction	50/50	\$2,355,846.00	\$532,660.08	23%
Total Construction Phase			\$249,120,718.76	\$196,262,728.59	

FACILITIES MANAGEMENT MAINTENANCE & OPERATIONS STAFF



Fourth Row (from left to right)

John Peukert, Assistant Superintendent, Facilities/Operations; **Tom Pace**, Lead Project Manager; **Peter McManus**, Project Manager; **Ed Norton**, Director, Maintenance and Operations; **Takara Russ**, Senior Clerk; **Rick Ostrander**, Project Manager; **Rick Ellison**, Substitute Plans Specialist; **Kevin Klaus**, Project Manager; **Adam Sinner**, Plan Specialist; **Ed Newton**, Acting Grounds Supervisor; **Ken Frasure**, Acting Custodial Supervisor; **John Marshall**, Plumbing Supervisor

Third Row (from left to right)

Karen Cunningham, Administrative Assistant; **Joel Plavajka**, Acting Lead Carpenter; **Anthony Morris**, Acting Williams Response/Mobile Maintenance Supervisor; **Steve Massetti**, Program Manager; **Sherri Lien**, Cost Analyst; **Jeremiah Wilson**, Senior Clerk; **Troy Shandy**, Assistant Project Manager; **Samer Alzubaidi**, Director, Facilities; **Tim Deland**, Facilities Officer; **Laura Breuer**, Assistant Director, Facilities; **Dave Doomy**, Interim Facilities Administrator; **Eva Gudino**, Substitute Clerk



Second Row (from left to right)

Gerald Thompson, Maintenance Supervisor; Travis Bellah, Acting Paint Supervisor; Mike McCarter, Acting Electrical Supervisor; Cal Gordan, Locksmith; Raquel Torres, Senior Clerk; Dave Delmonico, Cabinetmaker; Joe Lombardo, Carpentry Supervisor; Lissa Metoyer, Assistant Project Manager; Kathy Haskins, Clerk II; Ying Wang, Pre-Construction Manager; Gail Cortez, Clerk II; Catrina DeLaCruz, Office Assistant I; Michele Wilmis-Bigwood, Substitute Clerk

First Row (from left to right)

Jose Espino, Glazier; Linda Minard, Clerk II; Mary Watson, Secretary III; Nellie Karbum, Facilities Analyst; Lou Galvin, Secretary III; Mike Alvord, Plans and Records Supervisor

This photo is a small representation of the departments as not all staff members are pictured.

PROJECT NAME	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
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Project Completion/Closeout Phase

The Project Completion/Closeout Phase includes contract closeout documents such as equipment manuals with occupancy, move-in and the filing of notice of completion activities.

ALESSANDRO II ES #51 - New Campus	Reduce to Cost	FHP	\$490,170.91	\$490,170.91	100%
ANDERSON SPECIAL ED. - Modernization	Close Out	FHP	\$3,035,543.00	\$2,469,636.01	81%
ANTON ES #45 - New Campus	Complete	50/50	\$17,455,864.83	\$17,455,864.83	100%
ARROWVIEW MS - 21st Century Classroom Other	On Hold	N/A	\$34,719.35	\$34,719.35	100%
ARROWVIEW MS - Kitchen Remodel	Complete	N/A	\$120.19	\$120.19	100%
ARROWVIEW MS - Modernization	Complete	60/40	\$5,833,361.92	\$5,833,361.92	100%
ARROWVIEW MS - SDC Addition	Complete	50/50	\$2,809,677.50	\$2,809,677.50	100%
ARROYO VALLEY HS - Classroom Addtn	Complete	50/50	\$6,380,888.76	\$6,380,888.76	100%
BARTON ES - Growth Portables	Rescinded	FHP	\$213,700.24	\$213,700.24	100%
BARTON ES - MultiUse Room	Complete	FHP	\$753,202.43	\$753,202.43	100%
BARTON ES - SDC Addition	Complete	50/50	\$2,782,149.14	\$2,782,149.14	100%
BELVEDERE ES - Modernization	Complete	60/40	\$3,683,328.23	\$3,683,328.23	100%
BELVEDERE ES - MultiUse Room	Complete	FHP	\$761,468.18	\$761,468.18	100%
BING WONG - PHASE II	Complete	N/A	\$13,337.00	\$13,337.00	100%
BRADLEY ES - Modernization	Close Out	60/40	\$1,199,332.00	\$1,058,863.69	88%
BRADLEY ES - SDC Addition	Complete	FHP	\$2,272,750.82	\$2,272,750.82	100%
CAJON HS - Growth Portables	Rescinded	FHP	\$99,056.49	\$99,056.49	100%
CAJON HS - Kitchen Remodel	Complete	N/A	\$1,146.79	\$1,146.79	100%
CAJON HS - Mod. Abatement	Complete	FHP	\$2,888,126.48	\$2,888,126.48	100%
CAJON HS - Modernization	Complete	60/40	\$17,885,974.15	\$17,885,974.15	100%
CAJON HS - SDC Addition	Complete	50/50	\$2,721,526.58	\$2,721,526.58	100%
CAPTAIN LELAND F. NORTON ES #52 - New Campus	Close Out	FHP	\$60,776,890.00	\$55,287,908.40	91%
CHAVEZ JOINT USE GYM	Complete	50/50	\$6,035,357.65	\$6,035,357.65	100%
CHAVEZ MS - New Campus	Complete	FHP	\$22,293,782.94	\$22,293,782.94	100%
CURTIS MS - Kitchen Remodel	Complete	N/A	\$1,146.77	\$1,146.77	100%
CURTIS MS - Modernization	Close Out	FHP	\$10,607,316.56	\$10,247,327.13	97%
CURTIS MS & SDC New Campus	Complete	50/50	\$37,207,879.63	\$37,207,879.63	100%
CYPRESS ES - SDC Addition	Complete	FHP	\$2,242,214.25	\$2,242,214.25	100%
DAVIDSON ES - MultiUse Room	Complete	FHP	\$701,074.48	\$701,074.48	100%
DEFERRED MAINTENANCE PROJECTS	N/A	N/A	\$17,755.82	\$17,755.82	100%
DEL ROSA ES - MultiUse Room	Complete	FHP	\$763,358.51	\$763,358.51	100%
DEL VALLEJO MS - Growth Portables	Rescinded	FHP	\$269,290.79	\$269,290.79	100%
DEL VALLEJO MS - Modernization	Close Out	FHP	\$7,609,736.48	\$6,822,430.72	90%
DEL VALLEJO MS - SDC Addition	Complete	50/50	\$2,918,132.55	\$2,918,132.55	100%
DR. MILDRED D. HENRY ES #49 - New Campus	Close Out	FHP+50/50	\$36,174,049.00	\$32,201,827.22	89%
FAIRFAX ES - Modernization	Complete	FHP	\$462,331.47	\$462,331.47	100%
GOLDEN VALLEY MS - Admin/Lib Repl	Complete	50/50	\$1,316,511.00	\$1,316,511.00	100%
GOLDEN VALLEY MS - Modernization	Complete	FHP	\$1,198,119.03	\$1,198,119.03	100%
GOLDEN VALLEY MS - SDC Addition	Complete	50/50	\$2,765,663.50	\$2,765,663.50	100%
GROWTH PROJECTS	Complete	N/A	\$544,416.80	\$544,416.80	100%
H. FRANK DOMINGUEZ ES #54 - New Campus	Reduce to Cost	FHP	\$433,598.34	\$433,598.34	100%
HIGHLAND PACIFIC ES - Modernization	Complete	FHP	\$2,245,693.00	\$2,102,103.13	94%
HIGHLAND PACIFIC ES - MultiUse Room	Complete	FHP	\$715,319.68	\$715,319.68	100%
HIGHLAND PACIFIC ES - SDC Addition	Complete	FHP	\$2,465,773.13	\$2,465,773.13	100%
HIGHLAND/CYPRESS ES #50 - New Campus	Cancelled	FHP	\$998,755.91	\$998,755.91	100%
HILLSIDE ES - Modernization	Close Out	FHP	\$1,717,000.00	\$1,685,159.96	98%
HILLSIDE ES - SDC Addition	Complete	FHP	\$2,517,767.84	\$2,517,767.84	100%
HUNT ES - Modernization	Complete	FHP	\$1,618,967.00	\$1,378,961.21	85%

PROJECT NAME	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
HUNT ES - Phase II	Close Out	N/A	\$2,474,280.36	\$1,959,707.55	79%
HUNT ES - SDC Addition	Complete	FHP	\$2,451,989.64	\$2,451,989.64	100%
INDIAN SPRINGS HS #8	Close Out	FHP	\$57,687,278.00	\$55,977,035.60	97%
INGHRAM ES - MultiUse Room	Complete	FHP	\$739,166.07	\$739,166.07	100%
JONES ES #46 - New Campus	Complete	FHP+50/50	\$27,078,274.65	\$27,078,274.65	100%
KENDALL ES - MultiUse Room	Complete	FHP	\$744,286.27	\$744,286.27	100%
KIMBARK ES - Modernization	Complete	FHP	\$895,999.46	\$895,999.46	100%
KING MS - Modernization	Complete	FHP	\$4,120,117.55	\$4,120,117.55	100%
KING MS - SDC Addition	Complete	50/50	\$2,827,569.10	\$2,827,569.10	100%
LANKERSHIM ES - MultiUse Room	Complete	FHP	\$719,624.38	\$719,624.38	100%
LINCOLN ES - Modernization	Close Out	FHP	\$6,178,000.00	\$6,120,887.99	99%
LINCOLN II No. ES #44 - New Campus	Reduce to Cost	FHP	\$399,047.89	\$399,047.89	100%
LINCOLN II So. ES #52 - New Campus	Reduce to Cost	FHP	\$684,335.74	\$684,335.74	100%
LYTLE CREEK ES - MultiUse Room	Complete	FHP	\$745,607.19	\$745,607.19	100%
MARSHALL ES - Modernization	Close Out	FHP	\$1,421,813.00	\$1,315,851.86	93%
MIDDLE COLLEGE HS - New Campus	Close Out	FHP+ORG	\$35,761,516.00	\$31,057,649.05	87%
MIDDLE COLLEGE HS PORTABLES	Complete	N/A	\$816,981.42	\$816,981.42	100%
MUSCOY ES - Modernization	Close Out	FHP	\$803,066.89	\$573,044.75	71%
MUSCOY ES - MultiUse Room	Complete	FHP	\$824,789.53	\$824,789.53	100%
N. VERDEMONT ES - SDC Addition	Complete	FHP	\$2,512,072.61	\$2,512,072.61	100%
NEW VISION CHARTER MS	Close Out	N/A	\$26,905.00	\$26,905.00	100%
NEWMARK ES - Modernization	Complete	FHP	\$522,682.72	\$522,682.72	100%
NEWMARK ES - MultiUse Room	Complete	FHP	\$722,863.02	\$722,863.02	100%
NORTH PARK ES - Modernization	Complete	FHP	\$2,158,350.98	\$2,151,978.11	100%
OEHL ES - Modernization	Complete	60/40	\$3,902,897.92	\$3,896,964.66	100%
OTHER COSTS - Dev. Fee Reporting, SFNA, Boundaries	Ongoing	N/A	\$147,850.00	\$0.00	0%
PACIFIC HS - Kitchen Remodel	Complete	N/A	\$9,342.23	\$9,342.23	100%
PACIFIC HS - SDC Addition	Complete	50/50	\$3,013,091.73	\$3,013,091.73	100%
PALM AVENUE ES - Lunch Shelter	Complete	N/A	\$63,982.07	\$63,982.07	100%
PALM AVENUE ES - SDC Addition	Complete	50/50	\$2,536,984.98	\$2,536,984.98	100%
PARKSIDE ES - MultiUse Room	Complete	FHP	\$795,552.08	\$795,552.08	100%
PROGRAM CONTRACTS	Ongoing	N/A	\$2,000,000.00	\$586,389.88	29%
QEIA Portables:, BURBANK ES, CYPRESS ES, KENDALL ES, LYTLE CREEK ES, MT. VERNON ES, PACIFIC ES, SAN BERNARDINO HS, VERMONT ES, WARM SPRINGS ES, WILSON ES	Complete	N/A	\$3,100,000.00	\$3,100,000.00	100%
RAMONA-ALESSANDRO ES - Modernization	Close Out	FHP	\$5,228,040.00	\$4,649,812.93	89%
RILEY ES - Modernization	Close Out	FHP	\$5,313,947.37	\$5,313,947.37	100%
RIO VISTA ES - MultiUse Room	Complete	FHP	\$692,212.94	\$692,212.94	100%
RIO VISTA ES - SDC Addition	Complete	FHP	\$2,594,863.15	\$2,594,863.15	100%
RIO VISTA KINDERGARTEN PORTABLE	Complete	N/A	\$286,540.11	\$286,540.11	100%
RODRIGUEZ PREP ACADEMY ES #47 - New Campus	Complete	50/50	\$25,532,876.53	\$25,532,876.53	100%
RODRIGUEZ PREP MS Portables	Complete	N/A	\$3,485.64	\$3,485.64	100%
ROOSEVELT ES - SDC Addition	Complete	FHP	\$2,642,373.84	\$2,642,373.84	100%
ROOSEVELT II ES #49 - New Campus	Reduce to Cost	FHP	\$549,343.16	\$549,343.16	100%
SALINAS ES - Modernization	Close Out	FHP	\$2,186,000.00	\$2,128,441.84	97%
SAN ANDREAS HS - Kitchen Remodel	Complete	N/A	\$14,865.66	\$14,865.66	100%
SAN BERNARDINO HS - 21st Century Classroom Other	On Hold	N/A	\$31,712.35	\$31,712.35	100%
SAN BERNARDINO HS - Kitchen Remodel	Complete	N/A	\$28.74	\$28.74	100%
SAN BERNARDINO HS - SDC Addition	Complete	50/50	\$2,789,622.95	\$2,789,622.95	100%

PROJECT NAME	PROJECT PHASE	OPSC FUNDING TYPE	TOTAL PROJECT COST ESTIMATE	EXPENDITURES As of 6/30/13	% of ESTIMATE SPENT
Project Completion/Closeout Phase - cont.					
SAN BERNARDINO HS ADDITION	Complete	N/A	\$550,045.85	\$550,045.85	100%
SAN GORGONIO HS - Football Field/Bleachers	Complete	N/A	\$200,413.51	\$200,413.51	100%
SAN GORGONIO HS - Modernization	Close Out	FHP	\$25,815,761.00	\$21,902,621.99	85%
SAN GORGONIO HS - SDC Addition	Complete	50/50	\$2,892,973.49	\$2,892,973.49	100%
SAN GORGONIO HS ADDITIONS - State Relocatables	Complete	N/A	\$501,080.88	\$501,080.88	100%
SERRANO MS - Kitchen Remodel	Complete	N/A	\$120.19	\$120.19	100%
SERRANO MS - Modernization	Close Out	60/40	\$7,372,925.67	\$7,372,925.67	100%
SERRANO MS - Phase II	Complete	N/A	\$53,248.75	\$49,442.14	93%
SERRANO MS - SDC Addition	Complete	50/50	\$2,962,930.69	\$2,962,930.69	100%
SHANDIN HILLS MS - Kitchen Remodel	Complete	N/A	\$60,650.49	\$60,650.49	100%
SHANDIN HILLS MS - Modernization	Complete	FHP	\$4,073,997.98	\$4,073,997.98	100%
SHANDIN HILLS MS - SDC Addition	Complete	50/50	\$2,988,140.67	\$2,988,140.67	100%
STATE RELOCATABLES PURCHASE	Complete	N/A	\$346,000.00	\$346,000.00	100%
THOMPSON ES - Modernization	Close Out	60/40	\$3,237,787.29	\$3,237,787.29	100%
URBITA ES - Growth Portables	Rescinded	FHP	\$271,780.55	\$271,780.55	100%
URBITA ES - Modernization	Close Out	FHP	\$214,000.00	\$194,278.72	91%
URBITA ES - MultiUse Room	Complete	FHP	\$766,322.72	\$766,322.72	100%
VERMONT ES - Modernization	Close Out	FHP	\$987,000.00	\$906,131.83	92%
VERMONT ES - MultiUse Room	Complete	FHP	\$698,910.49	\$698,910.49	100%
WARM SPRINGS ES - Modernization	Close Out	FHP	\$234,538.00	\$232,284.86	99%
WILSON ES - Modernization	Close Out	FHP	\$1,586,432.00	\$1,205,867.99	76%
WILSON II ES #53 - New Campus	Reduce to Cost	FHP	\$620,616.72	\$620,616.72	100%
WONG ES #48 - New Campus	Complete	50/50	\$28,243,724.32	\$28,243,724.32	100%
WONG ES #48 - New Campus	Reduce to Cost	FHP	\$1,117,206.60	\$1,117,206.60	100%
Total Project Completion/Closeout Phase			\$580,482,185.90	\$554,820,195.18	
GRAND TOTAL ALL PROJECTS			\$942,001,691.15	\$769,110,942.87	

Little Mountain Elementary School





Pacific High School



NEW CAMPUSES

The District's Facilities Capital Improvement Program Team managed a total of nine new campus projects during the Fiscal Year. The projects were in varying phases of construction (see Project Status Summary on pages 14-20) including three completed campuses and four close to completion. The following statuses were as of the end of the Fiscal Year.

Brown Elementary School



George Brown Jr. Elementary School

Construction was complete and ready for occupancy. Furniture and equipment was delivered, playground structures were installed and landscaping was completed.

This campus is on schedule to open for the 2013-2014 school year.

H. Frank Dominguez Elementary School

Construction and off-site improvements were underway. Classroom buildings were framed and roofing was complete.

Graciano Gomez Elementary School

All building construction was complete and ready for occupancy. Offsite improvements were completed and landscaping was in progress.

This campus is on schedule to open for the 2013-2014 school year.

Dr. Mildred Dalton Henry Elementary School

All building construction was complete and ready for occupancy. Offsite improvements were completed. Furniture and equipment delivery and landscaping were in progress including ongoing accommodations for the large existing oak tree that is the central focus of the campus layout.

This campus is on schedule to open for the 2013-2014 school year.

Indian Springs High School

Indian Springs High School opened to staff and students in August of 2012.

Little Mountain Elementary School

All campus construction was complete and furniture and equipment deliveries were ongoing.

This campus is on schedule to open for the 2013-2014 school year.

MODERNIZATION PROJECTS

In an effort to minimize costs and maximize efficiency, projects have been grouped together based on location and paired with Deferred Maintenance work. Modernization projects vary in scope ranging from minor repairs to extensive renovation. Bids for construction that came in below budget, resulted in the District's ability to fund other eligible items of work. The projects listed below include work that took place between July 2012 and June 2013.

Group 1:

Lincoln ES, Riley ES, Salinas ES

New playground structures and furniture and equipment for each school in this group were installed and delivered.

Group 2:

Mt. Vernon ES, Rio Vista ES, Roosevelt ES

Modernization at all campuses in this group neared completion. Mt. Vernon ES and Roosevelt ES received new playground structures and furniture. Classroom buildings and bathrooms were modernized at all campuses in this group.

Group 3:

San Geronio HS

Construction bids for Phase 2 of modernization were opened and awarded. Modernization began with the demolition in the Gym to replace existing metal panels with Tectum Sound Panels. When complete, the Gym will be repainted and new scoreboards will be installed.

Group 4:

Arrowhead ES, Carmack ES, Harmon ES, Kendall ES

Modernizations were completed at Arrowhead ES and Kendall ES. New furniture and equipment purchases and installation of new playground structures were completed at Arrowhead ES, Carmack ES and Kendall ES.

Group 5:

Hillside ES and Hunt ES

The second phase of modernization at Hunt ES concluded with campus landscaping, installation of a new lunch shelter and modernization of the front entry and Building.

Cont. on next page...



Hunt Elementary School



MODERNIZATION PROJECTS

Group 7:

Bradley ES, Marshall ES, Ramona-Alessandro ES, Warm Springs ES

Modernization at all campuses in this group was completed. The Library at Ramona-Alessandro was redesigned and dedicated to late Principal, Jack B. Oakes.

Group 8: San Bernardino HS

Modernization neared completion and teacher occupancy was scheduled. Installation of an elevator and modernization of the Library and Classroom Building B were included in the final stages.

Group 9:

Inghram ES, Lytle Creek ES, Richardson PREP, Serrano MS, Urbita ES

Modernization projects were completed at Inghram ES, Lytle Creek ES and Richardson PREP. New furniture and equipment items including new playground structures and teaching walls were being considered at Inghram ES and Lytle Creek ES.

Group 10:

Cole ES, Cypress ES, Highland Pacific ES

Modernization projects were completed and new furniture and equipment items were being considered at all campuses in this group.

Group 11:

Barton ES, Burbank ES, Emmerton ES, Lankershim ES

Modernization was ongoing at all campuses in this group. New playground structures were installed at Emmerton ES and Lankershim ES.

Group 12:

Pacific HS, San Andreas HS, Sierra HS

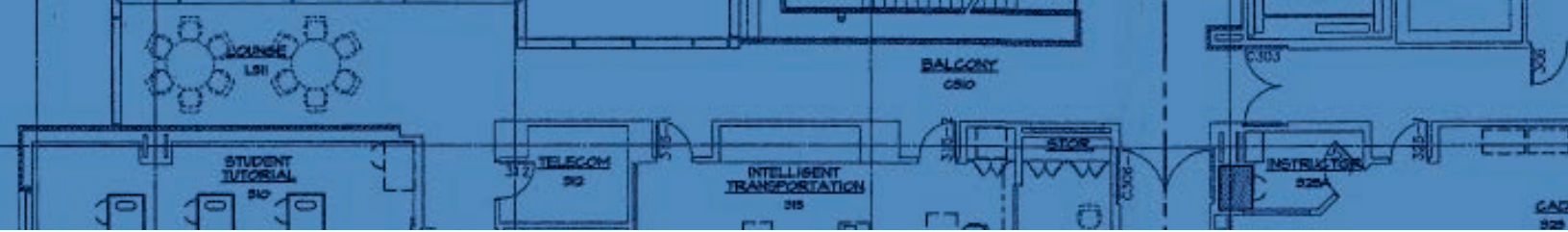
Modernization and HVAC upgrades were nearing completion at all campuses in this group.

MARCH 2013



JULY 2013

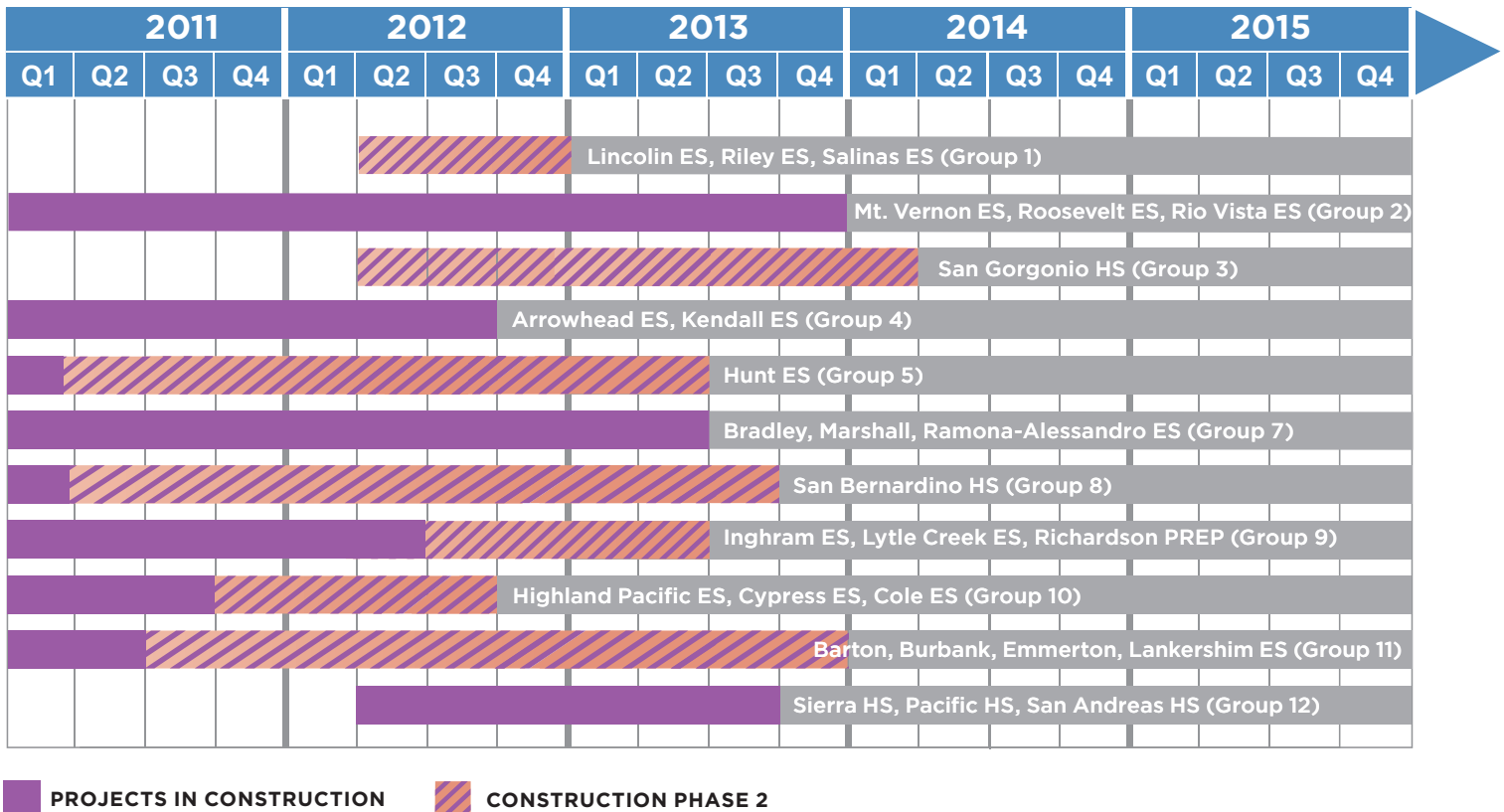
San Bernardino High School



San Bernardino High School



Anticipated Construction Projects Schedules Modernization Projects



OTHER PROJECTS

Deferred Maintenance Program

Historically, the Deferred Maintenance Program (DMP) provides State-matching funds, on a dollar-for-dollar basis, to assist the school District with expenditures for major repair or replacement of school building components. Due to the state's financial situation the funding has become flexible for the District to use on other expenses, however projects are moving forward. The DMP includes the following 12 project categories; asbestos abatement, lighting, electrical, floor covering, HVAC, lead abatement, painting, paving, plumbing, roofing, underground tanks, and wall systems.

Most of the project categories are building systems that are necessary components of a facility, without which the building would not be able to function for school purposes. A deferred maintenance project must conform to one of these categories in order for the District to place a project on its Five Year Plan. Where feasible, projects are combined with modernization projects to minimize costs and campus disruptions and maximize efficiency. This fiscal year \$1.2 million was spent on deferred maintenance projects that were paired with modernization projects. Examples of deferred maintenance items include but are not limited to new T-bar ceilings, lighting, insulation, air conditioning units, duct work and fire alarm systems. School sites that benefited from these items include Bradley, Marshall and Ramona-Alessandro Elementary Schools and San Bernardino High School.

Ramona - Alessandro Elementary School

Five Year Plan

The District receives an annual basic grant from the State for the major repair or replacement work listed on its Five Year Plan, which is a projection of deferred maintenance work to be performed on a District-wide basis over the next five years. The annual basic grants are provided in December of each year. The following table summarizes the District's current Five Year Plan.

PROJECT CATEGORY	CURRENT PROJECT	CURRENT FISCAL YEAR	SECOND FISCAL YEAR	THIRD FISCAL YEAR	FOURTH FISCAL YEAR	FIFTH FISCAL YEAR	TOTAL ESTIMATE COST
Asbestos	18	\$2,322,720.00	\$339,000.00	\$3,313,650.00	\$1,706,000.00	\$947,000.00	\$8,628,370.00
Classroom Lighting	58	\$3,712,000.00	\$910,500.00	\$816,000.00	\$745,500.00	\$504,000.00	\$6,688,000.00
Electrical	30	\$995,000.00	\$1,605,000.00	\$1,460,000.00	\$1,510,000.00	\$1,545,000.00	\$7,115,000.00
Floor Covering	163	\$966,000.00	\$1,949,850.00	\$1,545,950.00	\$1,177,650.00	\$1,005,750.00	\$6,645,200.00
HVAC	71	\$10,286,250.00	\$8,683,200.00	\$7,469,000.00	\$10,005,000.00	\$12,805,000.00	\$49,248,450.00
Lead							0.00
Painting	90	\$466,000.00	\$1,402,500.00	\$1,572,500.00	\$1,079,000.00	\$1,114,000.00	\$5,634,000.00
Paving	84	\$11,000.00	\$1,371,000.00	\$1,799,000.00	\$2,136,500.00	\$1,208,500.00	\$6,625,000.00
Plumbing	67	\$105,100.00	\$551,500.00	\$332,000.00	\$426,000.00	\$670,000.00	\$2,084,600.00
Roofing	113	\$305,000.00	\$498,800.00	\$9,257,450.00	\$5,545,650.00	\$5,390,250.00	\$25,487,150.00
Underground Tanks							0.00
Wall Systems	150	\$15,000.00	\$1,981,200.00	\$1,297,600.00	\$1,382,100.00	\$1,290,400.00	\$5,966,300.00
Grand Total	844	\$19,283,070.00	\$23,782,550.00	\$28,863,150.00	\$25,713,400.00	\$26,479,900.00	\$124,122,070.00

OTHER PROJECTS

Heating, Ventilation and Air Conditioning Projects

Heating, Ventilation and Air Conditioning (HVAC) systems for student occupied areas were in varying stages of construction throughout the Fiscal Year. Middle School Projects received Notices to Proceed in May of 2013 while high school projects were completed.

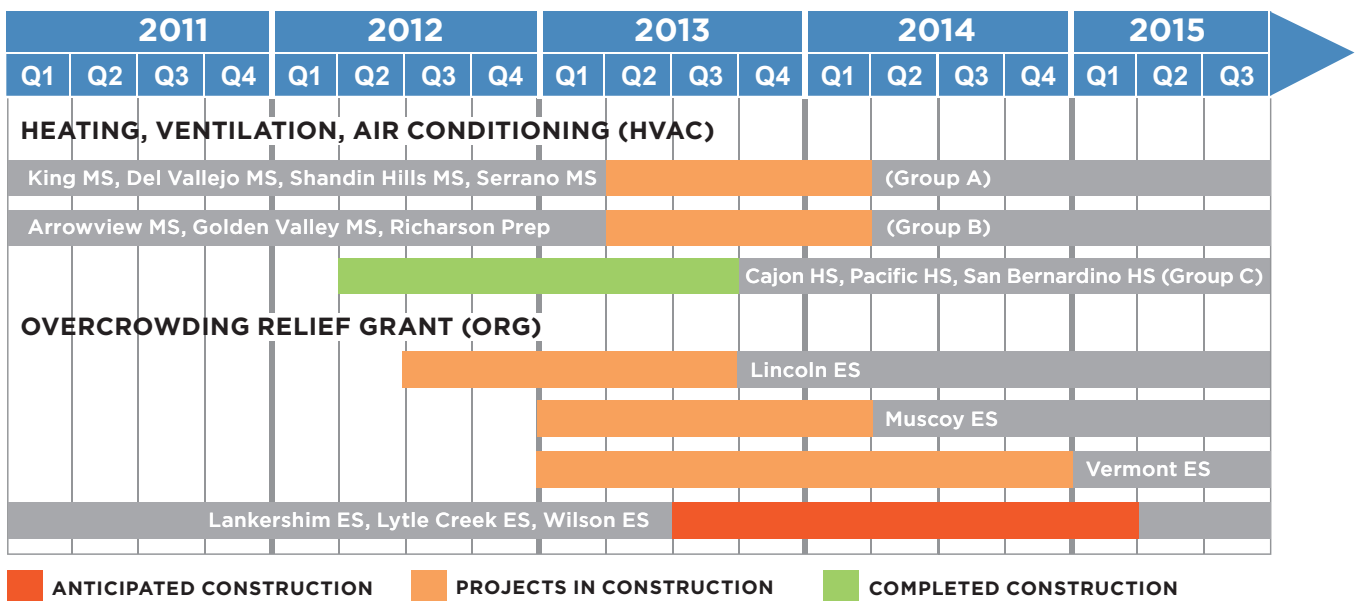
- Work began at Cajon, Pacific, San Andreas and San Bernardino High Schools in April of 2012; systems were installed and construction was completed in the third quarter of 2013. Systems were put into use in September of 2013.
- Construction of new systems at Arrowview, Del Vallejo, Golden Valley, King, Shandin Hills and Serrano Middle Schools as well as Richardson PREP began in May of 2013.

Overcrowding Relief Grant Projects

The state's Overcrowding Relief Grant (ORG) Program enables districts to reduce the number of relocatable classrooms on overcrowded school sites and replace them with permanent classrooms. The District has been approved for the ORG program to fund a two story classroom building with support services at 6 Elementary Schools: Vermont, Muscoy, Lincoln, Wilson, Lytle Creek and Lankershim. The new buildings will contain between 8 and 24 standard classrooms as well as kindergarten and science complexes.

At the end of the Fiscal Year, construction at Lincoln ES was nearing completion and Muscoy and Vermont Elementary Schools were under construction. Construction bids were opened for Lankershim, Lytle Creek and Wilson Elementary Schools in June of 2013 and were pending award.

Other Projects



Locations of Major Construction Projects



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URS Corporation
 Steve Massetti, Program Manager

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